

Global Roll Briquetting Machine Market Growth 2026-2032

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Abstracts

The global Roll Briquetting Machine market size is predicted to grow from US\$ 397 million in 2025 to US\$ 538 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

A Roll Briquetting Machine is a mechanical compaction system that uses two counter-rotating rollers equipped with specially designed molds to compress powdered, granular, or fine industrial materials into dense and uniformly shaped briquettes under high pressure without or with limited binder addition. It is widely used in metallurgy, mining, coal processing, biomass fuel production, chemical industries, and waste recycling applications to improve material density, transportation efficiency, combustion performance, storage stability, and industrial recycling efficiency while reducing dust pollution and raw material losses during industrial processing operations.

The Roll Briquetting Machine industry chain starts upstream with suppliers of steel plates, alloy rollers, hydraulic components, bearings, motors, reducers, electronic control systems, automation equipment, and industrial machining services, while the midstream segment consists of briquetting machine manufacturers engaged in equipment design, fabrication, assembly, testing, and integrated production line engineering, and the downstream segment includes metallurgy plants, mining companies, coal processors, biomass fuel producers, recycling facilities, chemical manufacturers, and industrial waste treatment enterprises that use roll briquetting systems to improve material density, reduce transportation and storage costs, enhance combustion efficiency, recycle industrial waste, support environmental compliance, and increase operational efficiency across industrial production processes worldwide.

Current and planned Roll Briquetting Machine projects are mainly concentrated in

China, India, Southeast Asia, Eastern Europe, and Latin America, where industrial equipment manufacturers and recycling companies are investing in automated briquetting equipment production facilities, biomass fuel processing plants, metal recycling compaction lines, coal briquetting projects, and integrated industrial waste utilization systems to meet rising demand for renewable energy and industrial recycling, while many projects also include intelligent manufacturing upgrades, energy-saving hydraulic systems, high-pressure roller technology development, export-oriented assembly plants, and smart production management systems designed to improve equipment efficiency, reduce operating costs, strengthen environmental compliance, expand production capacity, and enhance competitiveness in global metallurgy, mining, biomass, and waste recycling markets.

2025 Global Market Sales Volume: 52,000 Units. Average Global Market Price: USD 7,800 per Unit. Market Average Gross Profit Margin: 22%.

The global Roll Briquetting Machine market is experiencing steady growth driven by increasing industrial recycling activity, renewable biomass fuel production, and stricter environmental regulations encouraging efficient utilization of waste materials and industrial byproducts. Demand is particularly strong in metallurgy, mining, coal processing, and biomass energy sectors, where roll briquetting technology helps convert low-density powders and waste residues into compact, transportable, and commercially valuable briquettes. The market benefits from growing emphasis on circular economy practices, resource recovery, and carbon emission reduction initiatives, especially in emerging economies with expanding industrial production capacity. China remains the largest manufacturing and export center for Roll Briquetting Machines due to its strong industrial equipment ecosystem, large domestic metallurgy sector, and cost-competitive production capabilities, while India is becoming an increasingly important growth market because of rising biomass utilization, steel production expansion, and industrial waste recycling activities. Europe maintains a technologically advanced market characterized by high automation levels, energy-efficient systems, and strict environmental compliance standards, while North America demonstrates stable demand in recycling and biomass fuel applications.

Market opportunities are expanding alongside global investments in renewable energy, industrial waste recycling, and sustainable manufacturing systems. Biomass briquetting applications are expected to grow rapidly as industries seek cleaner fuel alternatives and governments promote renewable energy adoption to reduce dependence on fossil fuels. Metal chip and mineral powder briquetting are also gaining importance due to rising raw material costs and increasing pressure on manufacturers to improve material

recovery rates and reduce waste generation. Technological innovation is becoming a major competitive factor, with manufacturers increasingly focusing on intelligent automation, remote monitoring systems, servo-driven hydraulic technologies, energy-efficient operation, and improved roller durability. However, the market also faces several risks, including fluctuations in steel prices, cyclical investment patterns in mining and metallurgy industries, intense competition among low-cost manufacturers, and differences in environmental regulations across regions. Smaller manufacturers may encounter difficulties in maintaining product quality consistency and technological competitiveness as industrial customers increasingly demand fully automated and high-capacity systems with lower operating costs.

Competitive characteristics of the Roll Briquetting Machine industry include moderate market fragmentation, strong regional manufacturing clusters, and growing technological differentiation among leading suppliers. Chinese manufacturers dominate the global mid-range equipment segment through pricing advantages and large-scale production capabilities, while European and Japanese companies maintain stronger positions in premium, high-automation, and customized industrial solutions. Product quality, roller wear resistance, pressure stability, automation capability, and after-sales technical support have become critical purchasing factors for industrial customers. Many manufacturers are increasingly offering integrated turnkey briquetting systems that combine feeding, crushing, drying, conveying, briquetting, and packaging technologies into complete industrial production lines. Industry consolidation is gradually increasing as larger industrial equipment groups expand through acquisitions and strategic partnerships to strengthen global distribution networks and broaden product portfolios. Over the long term, the market is expected to benefit from continued industrial modernization, growth in renewable biomass energy, expansion of industrial recycling activities, and rising demand for energy-efficient and environmentally compliant material processing technologies worldwide.

LP Information, Inc. (LPI) ' newest research report, the "Roll Briquetting Machine Industry Forecast" looks at past sales and reviews total world Roll Briquetting Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Roll Briquetting Machine sales for 2026 through 2032. With Roll Briquetting Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Roll Briquetting Machine industry.

This Insight Report provides a comprehensive analysis of the global Roll Briquetting Machine landscape and highlights key trends related to product segmentation, company

formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Roll Briquetting Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Roll Briquetting Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Roll Briquetting Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Roll Briquetting Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Roll Briquetting Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Double Roller

Single Shaft Roller

Four-Roller

Others

Segmentation by Raw Material Type:

Biomass

Coal

Charcoal

Metal Chip

Mineral Powde

Others

Segmentation by Pressure System Type:

Hydraulic Compression

Mechanical Compression

Pneumatic

Servo-Controlled

Others

Segmentation by Application:

Coal

Charcoal

Biomass Fuel

Metal Scrap and Chip

Mineral and Ore

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

K.R. KOMAREK Inc.

SAHUT-CONREUR

K?ppern Group

FEECO International, Inc.

CPM

Anyang GEMCO Energy Machinery Co., Ltd

Bepex International

Tromso Co., Ltd

KX Machinery

Radhe Industrial Corporation

Manjira Machine Builders Pvt. Ltd.

Hebei Tiantai Biomass Energy Development Co.

Shuliy Machinery Co., Ltd

RUF

Key Questions Addressed in this Report

What is the 10-year outlook for the global Roll Briquetting Machine market?
What factors are driving Roll Briquetting Machine market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Roll Briquetting Machine market opportunities vary by end market size?
How does Roll Briquetting Machine break out by Type, by Application?

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