

Global Roll Bending Machine Market Growth 2026-2032

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Abstracts

The global Roll Bending Machine market size is predicted to grow from US\$ 1538 million in 2025 to US\$ 2355 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

Roll Bending Machine is a type of metal forming equipment used to continuously bend metal sheets, plates, or profiles into cylindrical, conical, arc-shaped, or other curved geometries by passing the material through a set of adjustable rollers. The machine applies controlled pressure and rotational motion through two, three, or four rolls to plastically deform the workpiece without cutting, enabling high-precision curvature forming. It is widely used in fabrication industries requiring curved structural components such as pipes, tanks, pressure vessels, and structural shells.

The roll bending machine industry chain consists of upstream raw material suppliers including steel, cast iron, hydraulic components, motors, bearings, and CNC control systems, which provide core mechanical and electronic parts for machine manufacturing; midstream includes roll bending machine manufacturers responsible for mechanical design, system integration, assembly, testing, and customization of different tonnage and configuration models; downstream covers application industries such as shipbuilding, pressure vessel manufacturing, oil and gas pipelines, construction steel structures, wind energy equipment, automotive and rail transport, and general metal fabrication workshops, where the machines are used for forming curved metal components and large cylindrical or conical industrial structures requiring precision and high durability performance.

Global roll bending machine projects under construction and planned are concentrated in Asia, Europe, and North America, driven by demand from shipbuilding expansion,

offshore wind energy development, hydrogen storage tank fabrication, and large-scale infrastructure modernization; China and India are increasing domestic manufacturing capacity with new CNC heavy plate rolling machine factories; Europe focuses on high-precision automated CNC hydraulic systems for aerospace and energy applications; Middle Eastern countries invest in pipeline and petrochemical tank fabrication facilities; U.S. projects emphasize advanced automation and smart manufacturing integration; overall investment trends show increasing adoption of digital twin-enabled bending systems, smart factory upgrades, and expansion of large-tonnage heavy plate rolling equipment production capacity.

Global Market Sales Volume: 18,500 units, Average Global Market Price: USD 85,000 per unit, Market Average Gross Profit Margin: 35%.

The roll bending machine market is experiencing steady growth driven by global industrial expansion and increasing demand for curved metal structures in energy, shipbuilding, and infrastructure sectors. Demand is particularly strong for CNC and hydraulic automated systems that improve precision and reduce labor dependency. Manufacturers are shifting from conventional manual machines to intelligent, digitally controlled equipment. Integration of automation and Industry 4.0 technologies is reshaping production efficiency and machine monitoring. Emerging economies are rapidly expanding capacity in heavy engineering industries, further stimulating equipment demand. At the same time, replacement demand in developed markets supports stable sales of high-end systems. The industry is moderately consolidated with strong regional competition.

Asia-Pacific dominates the roll bending machine market, led by China, Japan, South Korea, and India due to strong shipbuilding, steel fabrication, and industrial machinery sectors. Europe holds significant share with advanced CNC machine manufacturing and strong demand from aerospace and renewable energy industries. North America remains stable, driven by oil & gas infrastructure, defense manufacturing, and high-end automation adoption. The Middle East shows increasing demand due to petrochemical and pipeline investments, while Latin America is emerging with infrastructure modernization projects. China is both the largest producer and consumer, while Germany and Italy lead in high-precision machine exports. Regional competition is shaped by cost efficiency in Asia and technological leadership in Europe.

Major opportunities in the roll bending machine market include rising demand from renewable energy sectors such as wind tower manufacturing, expansion of LNG storage and pipeline infrastructure, and increasing adoption of smart CNC-controlled

systems. Growth in shipbuilding and offshore engineering also provides strong demand visibility. However, risks include high capital investment costs, cyclical demand from heavy industries, and sensitivity to global steel price fluctuations. Technological substitution from advanced laser forming and additive manufacturing may partially reduce demand in niche applications. Additionally, geopolitical trade restrictions and supply chain disruptions can impact equipment exports and component sourcing, especially for high-precision CNC systems and hydraulic components.

LP Information, Inc. (LPI) ' newest research report, the "Roll Bending Machine Industry Forecast" looks at past sales and reviews total world Roll Bending Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Roll Bending Machine sales for 2026 through 2032. With Roll Bending Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Roll Bending Machine industry.

This Insight Report provides a comprehensive analysis of the global Roll Bending Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Roll Bending Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Roll Bending Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Roll Bending Machine and breaks down the forecast by Machine Structure Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Roll Bending Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Roll Bending Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Machine Structure Type:

2-Roll Plate Bending Machine

3-Roll Plate Bending Machine

4-Roll Plate Bending Machine

Segmentation by Control System Type:

Manual Roll Bending Machine

NC (Numerical Control) Roll Bending Machine

CNC Roll Bending Machine

Segmentation by Drive Mechanism Type:

Mechanical Drive

Hydraulic Drive

Electric Servo Drive

Hybrid Hydraulic-Electric Drive

Segmentation by Application:

Heavy Industrial Manufacturing

Shipyards and Marine Engineering

Oil & Gas

Metal Fabrication

Energy Equipment

Construction Steel Structure

Aerospace and Defense

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DAVI

Faccin Group / Roundo / Boldrini

HAEUSLER AG

Akyapak

Durma / Durmazlar

MG s.r.l.

IMCAR

ALEKVS

AMADA MACHINERY CO

Zhejiang King-Mazon Intelligent Manufacturing Corp

WAFIOS

SHENCHONG

TRUMPF

LVD Group NV

Key Questions Addressed in this Report

What is the 10-year outlook for the global Roll Bending Machine market?

What factors are driving Roll Bending Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Roll Bending Machine market opportunities vary by end market size?

How does Roll Bending Machine break out by Machine Structure Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Roll Bending Machine Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Roll Bending Machine by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Roll Bending Machine by Country/Region, 2021, 2025 & 2032

2.2 Roll Bending Machine Segment by Machine Structure Type

- 2.2.1 2-Roll Plate Bending Machine
- 2.2.2 3-Roll Plate Bending Machine
- 2.2.3 4-Roll Plate Bending Machine
- 2.2.4 Roll Bending Machine Sales by Machine Structure Type
 - 2.2.4.1 Global Roll Bending Machine Sales Market Share by Machine Structure Type (2021-2026)
 - 2.2.4.2 Global Roll Bending Machine Revenue and Market Share by Machine Structure Type (2021-2026)
 - 2.2.4.3 Global Roll Bending Machine Sale Price by Machine Structure Type (2021-2026)

2.3 Roll Bending Machine Segment by Control System Type

- 2.3.1 Manual Roll Bending Machine
- 2.3.2 NC (Numerical Control) Roll Bending Machine
- 2.3.3 CNC Roll Bending Machine
- 2.3.4 Roll Bending Machine Sales by Control System Type
 - 2.3.4.1 Global Roll Bending Machine Sales Market Share by Control System Type (2021-2026)

2.3.4.2 Global Roll Bending Machine Revenue and Market Share by Control System Type (2021-2026)

2.3.4.3 Global Roll Bending Machine Sale Price by Control System Type (2021-2026)

2.4 Roll Bending Machine Segment by Drive Mechanism Type

2.4.1 Mechanical Drive

2.4.2 Hydraulic Drive

2.4.3 Electric Servo Drive

2.4.4 Hybrid Hydraulic-Electric Drive

2.4.5 Roll Bending Machine Sales by Drive Mechanism Type

2.4.5.1 Global Roll Bending Machine Sales Market Share by Drive Mechanism Type (2021-2026)

2.4.5.2 Global Roll Bending Machine Revenue and Market Share by Drive Mechanism Type (2021-2026)

2.4.5.3 Global Roll Bending Machine Sale Price by Drive Mechanism Type (2021-2026)

2.5 Roll Bending Machine Segment by Application

2.5.1 Heavy Industrial Manufacturing

2.5.2 Shipyards and Marine Engineering

2.5.3 Oil & Gas

2.5.4 Metal Fabrication

2.5.5 Energy Equipment

2.5.6 Construction Steel Structure

2.5.7 Aerospace and Defense

2.5.8 Others

2.5.9 Roll Bending Machine Sales by Application

2.5.9.1 Global Roll Bending Machine Sale Market Share by Application (2021-2026)

2.5.9.2 Global Roll Bending Machine Revenue and Market Share by Application (2021-2026)

2.5.9.3 Global Roll Bending Machine Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Roll Bending Machine Breakdown Data by Company

3.1.1 Global Roll Bending Machine Annual Sales by Company (2021-2026)

3.1.2 Global Roll Bending Machine Sales Market Share by Company (2021-2026)

3.2 Global Roll Bending Machine Annual Revenue by Company (2021-2026)

3.2.1 Global Roll Bending Machine Revenue by Company (2021-2026)

3.2.2 Global Roll Bending Machine Revenue Market Share by Company (2021-2026)

3.3 Global Roll Bending Machine Sale Price by Company

3.4 Key Manufacturers Roll Bending Machine Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Roll Bending Machine Product Location Distribution

3.4.2 Players Roll Bending Machine Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ROLL BENDING MACHINE BY GEOGRAPHIC REGION

4.1 World Historic Roll Bending Machine Market Size by Geographic Region (2021-2026)

4.1.1 Global Roll Bending Machine Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Roll Bending Machine Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Roll Bending Machine Market Size by Country/Region (2021-2026)

4.2.1 Global Roll Bending Machine Annual Sales by Country/Region (2021-2026)

4.2.2 Global Roll Bending Machine Annual Revenue by Country/Region (2021-2026)

4.3 Americas Roll Bending Machine Sales Growth

4.4 APAC Roll Bending Machine Sales Growth

4.5 Europe Roll Bending Machine Sales Growth

4.6 Middle East & Africa Roll Bending Machine Sales Growth

5 AMERICAS

5.1 Americas Roll Bending Machine Sales by Country

5.1.1 Americas Roll Bending Machine Sales by Country (2021-2026)

5.1.2 Americas Roll Bending Machine Revenue by Country (2021-2026)

5.2 Americas Roll Bending Machine Sales by Machine Structure Type (2021-2026)

5.3 Americas Roll Bending Machine Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Roll Bending Machine Sales by Region

6.1.1 APAC Roll Bending Machine Sales by Region (2021-2026)

6.1.2 APAC Roll Bending Machine Revenue by Region (2021-2026)

6.2 APAC Roll Bending Machine Sales by Machine Structure Type (2021-2026)

6.3 APAC Roll Bending Machine Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Roll Bending Machine by Country

7.1.1 Europe Roll Bending Machine Sales by Country (2021-2026)

7.1.2 Europe Roll Bending Machine Revenue by Country (2021-2026)

7.2 Europe Roll Bending Machine Sales by Machine Structure Type (2021-2026)

7.3 Europe Roll Bending Machine Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Roll Bending Machine by Country

8.1.1 Middle East & Africa Roll Bending Machine Sales by Country (2021-2026)

8.1.2 Middle East & Africa Roll Bending Machine Revenue by Country (2021-2026)

8.2 Middle East & Africa Roll Bending Machine Sales by Machine Structure Type (2021-2026)

8.3 Middle East & Africa Roll Bending Machine Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Roll Bending Machine

10.3 Manufacturing Process Analysis of Roll Bending Machine

10.4 Industry Chain Structure of Roll Bending Machine

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Roll Bending Machine Distributors

11.3 Roll Bending Machine Customer

12 WORLD FORECAST REVIEW FOR ROLL BENDING MACHINE BY GEOGRAPHIC REGION

12.1 Global Roll Bending Machine Market Size Forecast by Region

12.1.1 Global Roll Bending Machine Forecast by Region (2027-2032)

12.1.2 Global Roll Bending Machine Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Roll Bending Machine Forecast by Machine Structure Type (2027-2032)

12.7 Global Roll Bending Machine Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 DAVI

- 13.1.1 DAVI Company Information
- 13.1.2 DAVI Roll Bending Machine Product Portfolios and Specifications
- 13.1.3 DAVI Roll Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 DAVI Main Business Overview
- 13.1.5 DAVI Latest Developments
- 13.2 Faccin Group / Roundo / Boldrini
 - 13.2.1 Faccin Group / Roundo / Boldrini Company Information
 - 13.2.2 Faccin Group / Roundo / Boldrini Roll Bending Machine Product Portfolios and Specifications
 - 13.2.3 Faccin Group / Roundo / Boldrini Roll Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Faccin Group / Roundo / Boldrini Main Business Overview
 - 13.2.5 Faccin Group / Roundo / Boldrini Latest Developments
- 13.3 HAEUSLER AG
 - 13.3.1 HAEUSLER AG Company Information
 - 13.3.2 HAEUSLER AG Roll Bending Machine Product Portfolios and Specifications
 - 13.3.3 HAEUSLER AG Roll Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 HAEUSLER AG Main Business Overview
 - 13.3.5 HAEUSLER AG Latest Developments
- 13.4 Akyapak
 - 13.4.1 Akyapak Company Information
 - 13.4.2 Akyapak Roll Bending Machine Product Portfolios and Specifications
 - 13.4.3 Akyapak Roll Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Akyapak Main Business Overview
 - 13.4.5 Akyapak Latest Developments
- 13.5 Durma / Durmazlar
 - 13.5.1 Durma / Durmazlar Company Information
 - 13.5.2 Durma / Durmazlar Roll Bending Machine Product Portfolios and Specifications
 - 13.5.3 Durma / Durmazlar Roll Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Durma / Durmazlar Main Business Overview
 - 13.5.5 Durma / Durmazlar Latest Developments
- 13.6 MG s.r.l.
 - 13.6.1 MG s.r.l. Company Information
 - 13.6.2 MG s.r.l. Roll Bending Machine Product Portfolios and Specifications
 - 13.6.3 MG s.r.l. Roll Bending Machine Sales, Revenue, Price and Gross Margin

(2021-2026)

13.6.4 MG s.r.l. Main Business Overview

13.6.5 MG s.r.l. Latest Developments

13.7 IMCAR

13.7.1 IMCAR Company Information

13.7.2 IMCAR Roll Bending Machine Product Portfolios and Specifications

13.7.3 IMCAR Roll Bending Machine Sales, Revenue, Price and Gross Margin

(2021-2026)

13.7.4 IMCAR Main Business Overview

13.7.5 IMCAR Latest Developments

13.8 ALEKVS

13.8.1 ALEKVS Company Information

13.8.2 ALEKVS Roll Bending Machine Product Portfolios and Specifications

13.8.3 ALEKVS Roll Bending Machine Sales, Revenue, Price and Gross Margin

(2021-2026)

13.8.4 ALEKVS Main Business Overview

13.8.5 ALEKVS Latest Developments

13.9 AMADA MACHINERY CO

13.9.1 AMADA MACHINERY CO Company Information

13.9.2 AMADA MACHINERY CO Roll Bending Machine Product Portfolios and Specifications

13.9.3 AMADA MACHINERY CO Roll Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 AMADA MACHINERY CO Main Business Overview

13.9.5 AMADA MACHINERY CO Latest Developments

13.10 Zhejiang King-Mazon Intelligent Manufacturing Corp

13.10.1 Zhejiang King-Mazon Intelligent Manufacturing Corp Company Information

13.10.2 Zhejiang King-Mazon Intelligent Manufacturing Corp Roll Bending Machine Product Portfolios and Specifications

13.10.3 Zhejiang King-Mazon Intelligent Manufacturing Corp Roll Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Zhejiang King-Mazon Intelligent Manufacturing Corp Main Business Overview

13.10.5 Zhejiang King-Mazon Intelligent Manufacturing Corp Latest Developments

13.11 WAFIOS

13.11.1 WAFIOS Company Information

13.11.2 WAFIOS Roll Bending Machine Product Portfolios and Specifications

13.11.3 WAFIOS Roll Bending Machine Sales, Revenue, Price and Gross Margin

(2021-2026)

13.11.4 WAFIOS Main Business Overview

13.11.5 WAFIOS Latest Developments

13.12 SHENCHONG

13.12.1 SHENCHONG Company Information

13.12.2 SHENCHONG Roll Bending Machine Product Portfolios and Specifications

13.12.3 SHENCHONG Roll Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 SHENCHONG Main Business Overview

13.12.5 SHENCHONG Latest Developments

13.13 TRUMPF

13.13.1 TRUMPF Company Information

13.13.2 TRUMPF Roll Bending Machine Product Portfolios and Specifications

13.13.3 TRUMPF Roll Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 TRUMPF Main Business Overview

13.13.5 TRUMPF Latest Developments

13.14 LVD Group NV

13.14.1 LVD Group NV Company Information

13.14.2 LVD Group NV Roll Bending Machine Product Portfolios and Specifications

13.14.3 LVD Group NV Roll Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 LVD Group NV Main Business Overview

13.14.5 LVD Group NV Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Roll Bending Machine Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Roll Bending Machine Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of 2-Roll Plate Bending Machine

Table 4. Major Players of 3-Roll Plate Bending Machine

Table 5. Major Players of 4-Roll Plate Bending Machine

Table 6. Global Roll Bending Machine Sales by Machine Structure Type (2021-2026) & (K Units)

Table 7. Global Roll Bending Machine Sales Market Share by Machine Structure Type (2021-2026)

Table 8. Global Roll Bending Machine Revenue by Machine Structure Type (2021-2026) & (\$ million)

Table 9. Global Roll Bending Machine Revenue Market Share by Machine Structure Type (2021-2026)

Table 10. Global Roll Bending Machine Sale Price by Machine Structure Type (2021-2026) & (K US\$/Unit)

Table 11. Major Players of Manual Roll Bending Machine

Table 12. Major Players of NC (Numerical Control) Roll Bending Machine

Table 13. Major Players of CNC Roll Bending Machine

Table 14. Global Roll Bending Machine Sales by Control System Type (2021-2026) & (K Units)

Table 15. Global Roll Bending Machine Sales Market Share by Control System Type (2021-2026)

Table 16. Global Roll Bending Machine Revenue by Control System Type (2021-2026) & (\$ million)

Table 17. Global Roll Bending Machine Revenue Market Share by Control System Type (2021-2026)

Table 18. Global Roll Bending Machine Sale Price by Control System Type (2021-2026) & (K US\$/Unit)

Table 19. Major Players of Mechanical Drive

Table 20. Major Players of Hydraulic Drive

Table 21. Major Players of Electric Servo Drive

Table 22. Major Players of Hybrid Hydraulic-Electric Drive

Table 23. Global Roll Bending Machine Sales by Drive Mechanism Type (2021-2026) &

(K Units)

Table 24. Global Roll Bending Machine Sales Market Share by Drive Mechanism Type (2021-2026)

Table 25. Global Roll Bending Machine Revenue by Drive Mechanism Type (2021-2026) & (\$ million)

Table 26. Global Roll Bending Machine Revenue Market Share by Drive Mechanism Type (2021-2026)

Table 27. Global Roll Bending Machine Sale Price by Drive Mechanism Type (2021-2026) & (K US\$/Unit)

Table 28. Global Roll Bending Machine Sale by Application (2021-2026) & (K Units)

Table 29. Global Roll Bending Machine Sale Market Share by Application (2021-2026)

Table 30. Global Roll Bending Machine Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Roll Bending Machine Revenue Market Share by Application (2021-2026)

Table 32. Global Roll Bending Machine Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 33. Global Roll Bending Machine Sales by Company (2021-2026) & (K Units)

Table 34. Global Roll Bending Machine Sales Market Share by Company (2021-2026)

Table 35. Global Roll Bending Machine Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Roll Bending Machine Revenue Market Share by Company (2021-2026)

Table 37. Global Roll Bending Machine Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 38. Key Manufacturers Roll Bending Machine Producing Area Distribution and Sales Area

Table 39. Players Roll Bending Machine Products Offered

Table 40. Roll Bending Machine Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Roll Bending Machine Sales by Geographic Region (2021-2026) & (K Units)

Table 44. Global Roll Bending Machine Sales Market Share Geographic Region (2021-2026)

Table 45. Global Roll Bending Machine Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global Roll Bending Machine Revenue Market Share by Geographic Region

(2021-2026)

Table 47. Global Roll Bending Machine Sales by Country/Region (2021-2026) & (K Units)

Table 48. Global Roll Bending Machine Sales Market Share by Country/Region (2021-2026)

Table 49. Global Roll Bending Machine Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Roll Bending Machine Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Roll Bending Machine Sales by Country (2021-2026) & (K Units)

Table 52. Americas Roll Bending Machine Sales Market Share by Country (2021-2026)

Table 53. Americas Roll Bending Machine Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Roll Bending Machine Sales by Machine Structure Type (2021-2026) & (K Units)

Table 55. Americas Roll Bending Machine Sales by Application (2021-2026) & (K Units)

Table 56. APAC Roll Bending Machine Sales by Region (2021-2026) & (K Units)

Table 57. APAC Roll Bending Machine Sales Market Share by Region (2021-2026)

Table 58. APAC Roll Bending Machine Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Roll Bending Machine Sales by Machine Structure Type (2021-2026) & (K Units)

Table 60. APAC Roll Bending Machine Sales by Application (2021-2026) & (K Units)

Table 61. Europe Roll Bending Machine Sales by Country (2021-2026) & (K Units)

Table 62. Europe Roll Bending Machine Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Roll Bending Machine Sales by Machine Structure Type (2021-2026) & (K Units)

Table 64. Europe Roll Bending Machine Sales by Application (2021-2026) & (K Units)

Table 65. Middle East & Africa Roll Bending Machine Sales by Country (2021-2026) & (K Units)

Table 66. Middle East & Africa Roll Bending Machine Revenue Market Share by Country (2021-2026)

Table 67. Middle East & Africa Roll Bending Machine Sales by Machine Structure Type (2021-2026) & (K Units)

Table 68. Middle East & Africa Roll Bending Machine Sales by Application (2021-2026) & (K Units)

Table 69. Key Market Drivers & Growth Opportunities of Roll Bending Machine

Table 70. Key Market Challenges & Risks of Roll Bending Machine

Table 71. Key Industry Trends of Roll Bending Machine

Table 72. Roll Bending Machine Raw Material

Table 73. Key Suppliers of Raw Materials
Table 74. Roll Bending Machine Distributors List
Table 75. Roll Bending Machine Customer List
Table 76. Global Roll Bending Machine Sales Forecast by Region (2027-2032) & (K Units)
Table 77. Global Roll Bending Machine Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 78. Americas Roll Bending Machine Sales Forecast by Country (2027-2032) & (K Units)
Table 79. Americas Roll Bending Machine Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 80. APAC Roll Bending Machine Sales Forecast by Region (2027-2032) & (K Units)
Table 81. APAC Roll Bending Machine Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 82. Europe Roll Bending Machine Sales Forecast by Country (2027-2032) & (K Units)
Table 83. Europe Roll Bending Machine Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 84. Middle East & Africa Roll Bending Machine Sales Forecast by Country (2027-2032) & (K Units)
Table 85. Middle East & Africa Roll Bending Machine Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 86. Global Roll Bending Machine Sales Forecast by Machine Structure Type (2027-2032) & (K Units)
Table 87. Global Roll Bending Machine Revenue Forecast by Machine Structure Type (2027-2032) & (\$ millions)
Table 88. Global Roll Bending Machine Sales Forecast by Application (2027-2032) & (K Units)
Table 89. Global Roll Bending Machine Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 90. DAVI Basic Information, Roll Bending Machine Manufacturing Base, Sales Area and Its Competitors
Table 91. DAVI Roll Bending Machine Product Portfolios and Specifications
Table 92. DAVI Roll Bending Machine Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 93. DAVI Main Business
Table 94. DAVI Latest Developments
Table 95. Faccin Group / Roundo / Boldrini Basic Information, Roll Bending Machine

Manufacturing Base, Sales Area and Its Competitors

Table 96. Faccin Group / Roundo / Boldrini Roll Bending Machine Product Portfolios and Specifications

Table 97. Faccin Group / Roundo / Boldrini Roll Bending Machine Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 98. Faccin Group / Roundo / Boldrini Main Business

Table 99. Faccin Group / Roundo / Boldrini Latest Developments

Table 100. HAEUSLER AG Basic Information, Roll Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 101. HAEUSLER AG Roll Bending Machine Product Portfolios and Specifications

Table 102. HAEUSLER AG Roll Bending Machine Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 103. HAEUSLER AG Main Business

Table 104. HAEUSLER AG Latest Developments

Table 105. Akyapak Basic Information, Roll Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 106. Akyapak Roll Bending Machine Product Portfolios and Specifications

Table 107. Akyapak Roll Bending Machine Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 108. Akyapak Main Business

Table 109. Akyapak Latest Developments

Table 110. Durma / Durmazlar Basic Information, Roll Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 111. Durma / Durmazlar Roll Bending Machine Product Portfolios and Specifications

Table 112. Durma / Durmazlar Roll Bending Machine Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 113. Durma / Durmazlar Main Business

Table 114. Durma / Durmazlar Latest Developments

Table 115. MG s.r.l. Basic Information, Roll Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 116. MG s.r.l. Roll Bending Machine Product Portfolios and Specifications

Table 117. MG s.r.l. Roll Bending Machine Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 118. MG s.r.l. Main Business

Table 119. MG s.r.l. Latest Developments

Table 120. IMCAR Basic Information, Roll Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 121. IMCAR Roll Bending Machine Product Portfolios and Specifications

Table 122. IMCAR Roll Bending Machine Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 123. IMCAR Main Business

Table 124. IMCAR Latest Developments

Table 125. ALEKVS Basic Information, Roll Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 126. ALEKVS Roll Bending Machine Product Portfolios and Specifications

Table 127. ALEKVS Roll Bending Machine Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 128. ALEKVS Main Business

Table 129. ALEKVS Latest Developments

Table 130. AMADA MACHINERY CO Basic Information, Roll Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 131. AMADA MACHINERY CO Roll Bending Machine Product Portfolios and Specifications

Table 132. AMADA MACHINERY CO Roll Bending Machine Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 133. AMADA MACHINERY CO Main Business

Table 134. AMADA MACHINERY CO Latest Developments

Table 135. Zhejiang King-Mazon Intelligent Manufacturing Corp Basic Information, Roll Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 136. Zhejiang King-Mazon Intelligent Manufacturing Corp Roll Bending Machine Product Portfolios and Specifications

Table 137. Zhejiang King-Mazon Intelligent Manufacturing Corp Roll Bending Machine Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 138. Zhejiang King-Mazon Intelligent Manufacturing Corp Main Business

Table 139. Zhejiang King-Mazon Intelligent Manufacturing Corp Latest Developments

Table 140. WAFIOS Basic Information, Roll Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 141. WAFIOS Roll Bending Machine Product Portfolios and Specifications

Table 142. WAFIOS Roll Bending Machine Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 143. WAFIOS Main Business

Table 144. WAFIOS Latest Developments

Table 145. SHENCHONG Basic Information, Roll Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 146. SHENCHONG Roll Bending Machine Product Portfolios and Specifications

Table 147. SHENCHONG Roll Bending Machine Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 148. SHENCHONG Main Business

Table 149. SHENCHONG Latest Developments

Table 150. TRUMPF Basic Information, Roll Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 151. TRUMPF Roll Bending Machine Product Portfolios and Specifications

Table 152. TRUMPF Roll Bending Machine Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 153. TRUMPF Main Business

Table 154. TRUMPF Latest Developments

Table 155. LVD Group NV Basic Information, Roll Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 156. LVD Group NV Roll Bending Machine Product Portfolios and Specifications

Table 157. LVD Group NV Roll Bending Machine Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 158. LVD Group NV Main Business

Table 159. LVD Group NV Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Roll Bending Machine
- Figure 2. Roll Bending Machine Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Roll Bending Machine Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Roll Bending Machine Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Roll Bending Machine Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Roll Bending Machine Sales Market Share by Country/Region (2025)
- Figure 10. Roll Bending Machine Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of 2-Roll Plate Bending Machine
- Figure 12. Product Picture of 3-Roll Plate Bending Machine
- Figure 13. Product Picture of 4-Roll Plate Bending Machine
- Figure 14. Global Roll Bending Machine Sales Market Share by Machine Structure Type in 2026
- Figure 15. Global Roll Bending Machine Revenue Market Share by Machine Structure Type (2021-2026)
- Figure 16. Product Picture of Manual Roll Bending Machine
- Figure 17. Product Picture of NC (Numerical Control) Roll Bending Machine
- Figure 18. Product Picture of CNC Roll Bending Machine
- Figure 19. Global Roll Bending Machine Sales Market Share by Control System Type in 2026
- Figure 20. Global Roll Bending Machine Revenue Market Share by Control System Type (2021-2026)
- Figure 21. Product Picture of Mechanical Drive
- Figure 22. Product Picture of Hydraulic Drive
- Figure 23. Product Picture of Electric Servo Drive
- Figure 24. Product Picture of Hybrid Hydraulic-Electric Drive
- Figure 25. Global Roll Bending Machine Sales Market Share by Drive Mechanism Type in 2026
- Figure 26. Global Roll Bending Machine Revenue Market Share by Drive Mechanism Type (2021-2026)
- Figure 27. Roll Bending Machine Consumed in Heavy Industrial Manufacturing

Figure 28. Global Roll Bending Machine Market: Heavy Industrial Manufacturing (2021-2026) & (K Units)

Figure 29. Roll Bending Machine Consumed in Shipyards and Marine Engineering

Figure 30. Global Roll Bending Machine Market: Shipyards and Marine Engineering (2021-2026) & (K Units)

Figure 31. Roll Bending Machine Consumed in Oil & Gas

Figure 32. Global Roll Bending Machine Market: Oil & Gas (2021-2026) & (K Units)

Figure 33. Roll Bending Machine Consumed in Metal Fabrication

Figure 34. Global Roll Bending Machine Market: Metal Fabrication (2021-2026) & (K Units)

Figure 35. Roll Bending Machine Consumed in Energy Equipment

Figure 36. Global Roll Bending Machine Market: Energy Equipment (2021-2026) & (K Units)

Figure 37. Roll Bending Machine Consumed in Construction Steel Structure

Figure 38. Global Roll Bending Machine Market: Construction Steel Structure (2021-2026) & (K Units)

Figure 39. Roll Bending Machine Consumed in Aerospace and Defense

Figure 40. Global Roll Bending Machine Market: Aerospace and Defense (2021-2026) & (K Units)

Figure 41. Roll Bending Machine Consumed in Others

Figure 42. Global Roll Bending Machine Market: Others (2021-2026) & (K Units)

Figure 43. Global Roll Bending Machine Sale Market Share by Application (2025)

Figure 44. Global Roll Bending Machine Revenue Market Share by Application in 2025

Figure 45. Roll Bending Machine Sales by Company in 2025 (K Units)

Figure 46. Global Roll Bending Machine Sales Market Share by Company in 2025

Figure 47. Roll Bending Machine Revenue by Company in 2025 (\$ millions)

Figure 48. Global Roll Bending Machine Revenue Market Share by Company in 2025

Figure 49. Global Roll Bending Machine Sales Market Share by Geographic Region (2021-2026)

Figure 50. Global Roll Bending Machine Revenue Market Share by Geographic Region in 2025

Figure 51. Americas Roll Bending Machine Sales 2021-2026 (K Units)

Figure 52. Americas Roll Bending Machine Revenue 2021-2026 (\$ millions)

Figure 53. APAC Roll Bending Machine Sales 2021-2026 (K Units)

Figure 54. APAC Roll Bending Machine Revenue 2021-2026 (\$ millions)

Figure 55. Europe Roll Bending Machine Sales 2021-2026 (K Units)

Figure 56. Europe Roll Bending Machine Revenue 2021-2026 (\$ millions)

Figure 57. Middle East & Africa Roll Bending Machine Sales 2021-2026 (K Units)

Figure 58. Middle East & Africa Roll Bending Machine Revenue 2021-2026 (\$ millions)

Figure 59. Americas Roll Bending Machine Sales Market Share by Country in 2025

Figure 60. Americas Roll Bending Machine Revenue Market Share by Country (2021-2026)

Figure 61. Americas Roll Bending Machine Sales Market Share by Machine Structure Type (2021-2026)

Figure 62. Americas Roll Bending Machine Sales Market Share by Application (2021-2026)

Figure 63. United States Roll Bending Machine Revenue Growth 2021-2026 (\$ millions)

Figure 64. Canada Roll Bending Machine Revenue Growth 2021-2026 (\$ millions)

Figure 65. Mexico Roll Bending Machine Revenue Growth 2021-2026 (\$ millions)

Figure 66. Brazil Roll Bending Machine Revenue Growth 2021-2026 (\$ millions)

Figure 67. APAC Roll Bending Machine Sales Market Share by Region in 2025

Figure 68. APAC Roll Bending Machine Revenue Market Share by Region (2021-2026)

Figure 69. APAC Roll Bending Machine Sales Market Share by Machine Structure Type (2021-2026)

Figure 70. APAC Roll Bending Machine Sales Market Share by Application (2021-2026)

Figure 71. China Roll Bending Machine Revenue Growth 2021-2026 (\$ millions)

Figure 72. Japan Roll Bending Machine Revenue Growth 2021-2026 (\$ millions)

Figure 73. South Korea Roll Bending Machine Revenue Growth 2021-2026 (\$ millions)

Figure 74. Southeast Asia Roll Bending Machine Revenue Growth 2021-2026 (\$ millions)

Figure 75. India Roll Bending Machine Revenue Growth 2021-2026 (\$ millions)

Figure 76. Australia Roll Bending Machine Revenue Growth 2021-2026 (\$ millions)

Figure 77. China Taiwan Roll Bending Machine Revenue Growth 2021-2026 (\$ millions)

Figure 78. Europe Roll Bending Machine Sales Market Share by Country in 2025

Figure 79. Europe Roll Bending Machine Revenue Market Share by Country (2021-2026)

Figure 80. Europe Roll Bending Machine Sales Market Share by Machine Structure Type (2021-2026)

Figure 81. Europe Roll Bending Machine Sales Market Share by Application (2021-2026)

Figure 82. Germany Roll Bending Machine Revenue Growth 2021-2026 (\$ millions)

Figure 83. France Roll Bending Machine Revenue Growth 2021-2026 (\$ millions)

Figure 84. UK Roll Bending Machine Revenue Growth 2021-2026 (\$ millions)

Figure 85. Italy Roll Bending Machine Revenue Growth 2021-2026 (\$ millions)

Figure 86. Russia Roll Bending Machine Revenue Growth 2021-2026 (\$ millions)

Figure 87. Middle East & Africa Roll Bending Machine Sales Market Share by Country (2021-2026)

Figure 88. Middle East & Africa Roll Bending Machine Sales Market Share by Machine

Structure Type (2021-2026)

Figure 89. Middle East & Africa Roll Bending Machine Sales Market Share by Application (2021-2026)

Figure 90. Egypt Roll Bending Machine Revenue Growth 2021-2026 (\$ millions)

Figure 91. South Africa Roll Bending Machine Revenue Growth 2021-2026 (\$ millions)

Figure 92. Israel Roll Bending Machine Revenue Growth 2021-2026 (\$ millions)

Figure 93. Turkey Roll Bending Machine Revenue Growth 2021-2026 (\$ millions)

Figure 94. GCC Countries Roll Bending Machine Revenue Growth 2021-2026 (\$ millions)

Figure 95. Manufacturing Cost Structure Analysis of Roll Bending Machine in 2026

Figure 96. Manufacturing Process Analysis of Roll Bending Machine

Figure 97. Industry Chain Structure of Roll Bending Machine

Figure 98. Channels of Distribution

Figure 99. Global Roll Bending Machine Sales Market Forecast by Region (2027-2032)

Figure 100. Global Roll Bending Machine Revenue Market Share Forecast by Region (2027-2032)

Figure 101. Global Roll Bending Machine Sales Market Share Forecast by Machine Structure Type (2027-2032)

Figure 102. Global Roll Bending Machine Revenue Market Share Forecast by Machine Structure Type (2027-2032)

Figure 103. Global Roll Bending Machine Sales Market Share Forecast by Application (2027-2032)

Figure 104. Global Roll Bending Machine Revenue Market Share Forecast by Application (2027-2032)

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