

Global Rogue Base Station (RBS) Market Growth 2024-2030

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Abstracts

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According to our LPI (LP Information) latest study, the global Rogue Base Station (RBS) market size was valued at US\$ 101.2 million in 2023. With growing demand in downstream market, the Rogue Base Station (RBS) is forecast to a readjusted size of US\$ 220 million by 2030 with a CAGR of 11.7% during review period.

The research report highlights the growth potential of the global Rogue Base Station (RBS) market. Rogue Base Station (RBS) are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Rogue Base Station (RBS). Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Rogue Base Station (RBS) market.

Rogue Base Station (RBS), also known as IMSI Catcher (an international mobile subscriber identity-catcher), refers to a type of electronic surveillance equipment that collects information about nearby mobile devices. This is done either passively, by intercepting the radio signals already being transmitted between a mobile device (such as a mobile phone) and a mobile base-station (cell tower); or actively, by presenting itself to nearby mobile communication devices as a legitimate mobile base-station, thereby fooling devices to connect to the IMSI-catcher itself allowing further interception of information from the devices.

The purpose of an IMSI-catcher is to collect certain information about nearby devices such as the 'IMSI-number' identifying the device, its operator, and its subscriber. In the

case of active IMSI-catchers, it may also gather information about communication taking place from the devices. The specific range and capabilities of IMSI-catchers depend on the model being used and the portability also varies, from models fitting in a briefcase to models intended for installation in cars, planes or drones. The capability of some more advanced IMSI-catchers allows law enforcement agencies (and others with access to the equipment) to identify nearby mobile devices (within a distance of roughly 200 m to 2 km depending on the portability of the IMSI-catcher), thereby possibly establishing the proximity of their associated owners, locate the devices with relative precision, gather communication metadata from those same mobile devices when they are used for communication, and block communication originating from the device. Some models, sometimes referred to as 'DRTboxes' or 'Dirtboxes' also enables interception of the content of communication originating from the mobile device.

The Rogue Base Station (RBS) industry concentration is relatively low; there are about many manufacturers in the world, and the products mainly produced from USA, Israel, UK, Germany and other countries. Given the increasing demand for and the ease of assembling the technology, Rogue Base Station (RBS)s are now being produced in various parts of the world, including China. The biggest consumption market is North America, takes the market share of about 30%, followed by Europe with 26%.

L3Harris, Septier, Kavita Electronics Industries Ltd, Proximus LLC, PKI Electronic, Phantom Technologies Ltd, Comstrac, NovoQuad, RedEye, The Spy Phone, Helios Technologies, Ismallcell Biz, Rayfond Technology and 4Intelligence are the key manufacturers of Rogue Base Station (RBS). L3Harris is the leader of this industry with about 33% market shares.

Key Features:

The report on Rogue Base Station (RBS) market reflects various aspects and provide valuable insights into the industry.

Market Size and Growth: The research report provide an overview of the current size and growth of the Rogue Base Station (RBS) market. It may include historical data, market segmentation by Type (e.g., Handheld, Backpack), and regional breakdowns.

Market Drivers and Challenges: The report can identify and analyse the factors driving the growth of the Rogue Base Station (RBS) market, such as government regulations, environmental concerns, technological advancements, and changing consumer

preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

Competitive Landscape: The research report provides analysis of the competitive landscape within the Rogue Base Station (RBS) market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

Technological Developments: The research report can delve into the latest technological developments in the Rogue Base Station (RBS) industry. This include advancements in Rogue Base Station (RBS) technology, Rogue Base Station (RBS) new entrants, Rogue Base Station (RBS) new investment, and other innovations that are shaping the future of Rogue Base Station (RBS).

Downstream Procumbent Preference: The report can shed light on customer procumbent behaviour and adoption trends in the Rogue Base Station (RBS) market. It includes factors influencing customer ' purchasing decisions, preferences for Rogue Base Station (RBS) product.

Government Policies and Incentives: The research report analyse the impact of government policies and incentives on the Rogue Base Station (RBS) market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Rogue Base Station (RBS) market. The report also evaluates the effectiveness of these policies in driving market growth.

Environmental Impact and Sustainability: The research report assess the environmental impact and sustainability aspects of the Rogue Base Station (RBS) market.

Market Forecasts and Future Outlook: Based on the analysis conducted, the research report provide market forecasts and outlook for the Rogue Base Station (RBS) industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

Recommendations and Opportunities: The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Rogue Base Station (RBS) market.

Market Segmentation:

Rogue Base Station (RBS) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Segmentation by type

Handheld

Backpack

Vehicular

Others

Segmentation by application

Intelligence Organization

Government Structure

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its

market penetration.

L3Harris

Septier

Kavit Electronics Industries Ltd

Proximus LLC

PKI Electronic

Phantom Technologies Ltd

Comstrac

NovoQuad

RedEye

The Spy Phone

Helios Technologies

Ismallcell Biz

Rayfond Technology

4Intelligence

Key Questions Addressed in this Report

What is the 10-year outlook for the global Rogue Base Station (RBS) market?

What factors are driving Rogue Base Station (RBS) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Rogue Base Station (RBS) market opportunities vary by end market size?

How does Rogue Base Station (RBS) break out type, application?

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