

Global Rodent Bait Market Growth 2026-2032

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Abstracts

The global Rodent Bait market size is predicted to grow from US\$ 1565 million in 2025 to US\$ 2200 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

Rodent Bait is a palatable formulation that combines a Rodenticide (the active lethal ingredient) with food-grade attractants (such as grains, fats, or proteins) to encourage consumption by target rodents. The primary goal of a bait is to overcome Neophobia (fear of new objects) and compete successfully against other available food sources in the environment. Modern rodent baits are categorized into Anticoagulants (which interfere with blood clotting) and Non-anticoagulants (which target the nervous system or calcium levels), and are often produced in various physical forms like wax blocks, soft baits, or pellets to suit different environmental conditions. In 2025, the global production volume of rodent bait reached 400,000 tons, with an average unit price of \$4,000 per ton and a gross profit margin of 35%.

United States market for Rodent Bait is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Rodent Bait is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Rodent Bait is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Rodent Bait players cover BASF, UPL, Syngenta, Envu, Liphatech, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Rodent Bait Industry Forecast” looks at past sales and reviews total world Rodent Bait sales in 2025, providing a comprehensive analysis by region and market sector of projected Rodent Bait sales for 2026 through 2032. With Rodent Bait sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Rodent Bait industry.

This Insight Report provides a comprehensive analysis of the global Rodent Bait landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Rodent Bait portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Rodent Bait market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Rodent Bait and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Rodent Bait.

This report presents a comprehensive overview, market shares, and growth opportunities of Rodent Bait market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Anticoagulants

Non-Anticoagulants

Segmentation by Shape:

Bait Blocks

Soft Bait

Others

Segmentation by Application:

Home Use

Commercial Use

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

UPL

Syngenta

Envu

Liphatech

NOPOSITION

Nanjing Red Sun

Key Questions Addressed in this Report

What is the 10-year outlook for the global Rodent Bait market?

What factors are driving Rodent Bait market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Rodent Bait market opportunities vary by end market size?

How does Rodent Bait break out by Type, by Application?

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