

Global Rock Tunnel Boring Machines (TBM) Market Growth 2025-2031

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Abstracts

The global Rock Tunnel Boring Machines (TBM) market size is predicted to grow from US\$ 1296 million in 2025 to US\$ 1557 million in 2031; it is expected to grow at a CAGR of 3.1% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

A rock tunnel boring machine (TBM) is a machine used to excavate tunnels with a circular cross section through rock strata. They may also be used for micro tunneling.

United States market for Rock Tunnel Boring Machines (TBM) is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Rock Tunnel Boring Machines (TBM) is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Rock Tunnel Boring Machines (TBM) is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Rock Tunnel Boring Machines (TBM) players cover Herrenknecht, China Railway Tunnel Group, CRCHI, LNSS, Komatsu, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the "Rock Tunnel Boring Machines

(TBM) Industry Forecast” looks at past sales and reviews total world Rock Tunnel Boring Machines (TBM) sales in 2024, providing a comprehensive analysis by region and market sector of projected Rock Tunnel Boring Machines (TBM) sales for 2025 through 2031. With Rock Tunnel Boring Machines (TBM) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Rock Tunnel Boring Machines (TBM) industry.

This Insight Report provides a comprehensive analysis of the global Rock Tunnel Boring Machines (TBM) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Rock Tunnel Boring Machines (TBM) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Rock Tunnel Boring Machines (TBM) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Rock Tunnel Boring Machines (TBM) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Rock Tunnel Boring Machines (TBM).

This report presents a comprehensive overview, market shares, and growth opportunities of Rock Tunnel Boring Machines (TBM) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Open-type TBM

Shielded Hard Rock TBM

Segmentation by Application:

Railway and Highway

Municipal Engineering

City Rail System

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Herrenknecht

China Railway Tunnel Group

CRCHI

LNSS

Komatsu

Mitsubishi

NHI Group

Kawasaki

IHI

Terratec

SELI

Tianye Tolian

Hitachi Zosen

STEC

Key Questions Addressed in this Report

What is the 10-year outlook for the global Rock Tunnel Boring Machines (TBM) market?

What factors are driving Rock Tunnel Boring Machines (TBM) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Rock Tunnel Boring Machines (TBM) market opportunities vary by end market size?

How does Rock Tunnel Boring Machines (TBM) break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Rock Tunnel Boring Machines (TBM) Annual Sales 2020-2031
 - 2.1.2 World Current & Future Analysis for Rock Tunnel Boring Machines (TBM) by Geographic Region, 2020, 2024 & 2031
 - 2.1.3 World Current & Future Analysis for Rock Tunnel Boring Machines (TBM) by Country/Region, 2020, 2024 & 2031
- 2.2 Rock Tunnel Boring Machines (TBM) Segment by Type
 - 2.2.1 Open-type TBM
 - 2.2.2 Shielded Hard Rock TBM
- 2.3 Rock Tunnel Boring Machines (TBM) Sales by Type
 - 2.3.1 Global Rock Tunnel Boring Machines (TBM) Sales Market Share by Type (2020-2025)
 - 2.3.2 Global Rock Tunnel Boring Machines (TBM) Revenue and Market Share by Type (2020-2025)
 - 2.3.3 Global Rock Tunnel Boring Machines (TBM) Sale Price by Type (2020-2025)
- 2.4 Rock Tunnel Boring Machines (TBM) Segment by Application
 - 2.4.1 Railway and Highway
 - 2.4.2 Municipal Engineering
 - 2.4.3 City Rail System
 - 2.4.4 Others
- 2.5 Rock Tunnel Boring Machines (TBM) Sales by Application
 - 2.5.1 Global Rock Tunnel Boring Machines (TBM) Sale Market Share by Application (2020-2025)
 - 2.5.2 Global Rock Tunnel Boring Machines (TBM) Revenue and Market Share by

Application (2020-2025)

2.5.3 Global Rock Tunnel Boring Machines (TBM) Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

3.1 Global Rock Tunnel Boring Machines (TBM) Breakdown Data by Company

3.1.1 Global Rock Tunnel Boring Machines (TBM) Annual Sales by Company (2020-2025)

3.1.2 Global Rock Tunnel Boring Machines (TBM) Sales Market Share by Company (2020-2025)

3.2 Global Rock Tunnel Boring Machines (TBM) Annual Revenue by Company (2020-2025)

3.2.1 Global Rock Tunnel Boring Machines (TBM) Revenue by Company (2020-2025)

3.2.2 Global Rock Tunnel Boring Machines (TBM) Revenue Market Share by Company (2020-2025)

3.3 Global Rock Tunnel Boring Machines (TBM) Sale Price by Company

3.4 Key Manufacturers Rock Tunnel Boring Machines (TBM) Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Rock Tunnel Boring Machines (TBM) Product Location Distribution

3.4.2 Players Rock Tunnel Boring Machines (TBM) Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ROCK TUNNEL BORING MACHINES (TBM) BY GEOGRAPHIC REGION

4.1 World Historic Rock Tunnel Boring Machines (TBM) Market Size by Geographic Region (2020-2025)

4.1.1 Global Rock Tunnel Boring Machines (TBM) Annual Sales by Geographic Region (2020-2025)

4.1.2 Global Rock Tunnel Boring Machines (TBM) Annual Revenue by Geographic Region (2020-2025)

4.2 World Historic Rock Tunnel Boring Machines (TBM) Market Size by Country/Region (2020-2025)

4.2.1 Global Rock Tunnel Boring Machines (TBM) Annual Sales by Country/Region (2020-2025)

4.2.2 Global Rock Tunnel Boring Machines (TBM) Annual Revenue by Country/Region (2020-2025)

4.3 Americas Rock Tunnel Boring Machines (TBM) Sales Growth

4.4 APAC Rock Tunnel Boring Machines (TBM) Sales Growth

4.5 Europe Rock Tunnel Boring Machines (TBM) Sales Growth

4.6 Middle East & Africa Rock Tunnel Boring Machines (TBM) Sales Growth

5 AMERICAS

5.1 Americas Rock Tunnel Boring Machines (TBM) Sales by Country

5.1.1 Americas Rock Tunnel Boring Machines (TBM) Sales by Country (2020-2025)

5.1.2 Americas Rock Tunnel Boring Machines (TBM) Revenue by Country (2020-2025)

5.2 Americas Rock Tunnel Boring Machines (TBM) Sales by Type (2020-2025)

5.3 Americas Rock Tunnel Boring Machines (TBM) Sales by Application (2020-2025)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Rock Tunnel Boring Machines (TBM) Sales by Region

6.1.1 APAC Rock Tunnel Boring Machines (TBM) Sales by Region (2020-2025)

6.1.2 APAC Rock Tunnel Boring Machines (TBM) Revenue by Region (2020-2025)

6.2 APAC Rock Tunnel Boring Machines (TBM) Sales by Type (2020-2025)

6.3 APAC Rock Tunnel Boring Machines (TBM) Sales by Application (2020-2025)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Rock Tunnel Boring Machines (TBM) by Country

7.1.1 Europe Rock Tunnel Boring Machines (TBM) Sales by Country (2020-2025)

7.1.2 Europe Rock Tunnel Boring Machines (TBM) Revenue by Country (2020-2025)

7.2 Europe Rock Tunnel Boring Machines (TBM) Sales by Type (2020-2025)

7.3 Europe Rock Tunnel Boring Machines (TBM) Sales by Application (2020-2025)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Rock Tunnel Boring Machines (TBM) by Country

8.1.1 Middle East & Africa Rock Tunnel Boring Machines (TBM) Sales by Country (2020-2025)

8.1.2 Middle East & Africa Rock Tunnel Boring Machines (TBM) Revenue by Country (2020-2025)

8.2 Middle East & Africa Rock Tunnel Boring Machines (TBM) Sales by Type (2020-2025)

8.3 Middle East & Africa Rock Tunnel Boring Machines (TBM) Sales by Application (2020-2025)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Rock Tunnel Boring Machines (TBM)

10.3 Manufacturing Process Analysis of Rock Tunnel Boring Machines (TBM)

10.4 Industry Chain Structure of Rock Tunnel Boring Machines (TBM)

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Rock Tunnel Boring Machines (TBM) Distributors

11.3 Rock Tunnel Boring Machines (TBM) Customer

12 WORLD FORECAST REVIEW FOR ROCK TUNNEL BORING MACHINES (TBM) BY GEOGRAPHIC REGION

12.1 Global Rock Tunnel Boring Machines (TBM) Market Size Forecast by Region

12.1.1 Global Rock Tunnel Boring Machines (TBM) Forecast by Region (2026-2031)

12.1.2 Global Rock Tunnel Boring Machines (TBM) Annual Revenue Forecast by Region (2026-2031)

12.2 Americas Forecast by Country (2026-2031)

12.3 APAC Forecast by Region (2026-2031)

12.4 Europe Forecast by Country (2026-2031)

12.5 Middle East & Africa Forecast by Country (2026-2031)

12.6 Global Rock Tunnel Boring Machines (TBM) Forecast by Type (2026-2031)

12.7 Global Rock Tunnel Boring Machines (TBM) Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 Herrenknecht

13.1.1 Herrenknecht Company Information

13.1.2 Herrenknecht Rock Tunnel Boring Machines (TBM) Product Portfolios and Specifications

13.1.3 Herrenknecht Rock Tunnel Boring Machines (TBM) Sales, Revenue, Price and Gross Margin (2020-2025)

13.1.4 Herrenknecht Main Business Overview

13.1.5 Herrenknecht Latest Developments

13.2 China Railway Tunnel Group

13.2.1 China Railway Tunnel Group Company Information

13.2.2 China Railway Tunnel Group Rock Tunnel Boring Machines (TBM) Product Portfolios and Specifications

13.2.3 China Railway Tunnel Group Rock Tunnel Boring Machines (TBM) Sales,

Revenue, Price and Gross Margin (2020-2025)

13.2.4 China Railway Tunnel Group Main Business Overview

13.2.5 China Railway Tunnel Group Latest Developments

13.3 CRCHI

13.3.1 CRCHI Company Information

13.3.2 CRCHI Rock Tunnel Boring Machines (TBM) Product Portfolios and Specifications

13.3.3 CRCHI Rock Tunnel Boring Machines (TBM) Sales, Revenue, Price and Gross Margin (2020-2025)

13.3.4 CRCHI Main Business Overview

13.3.5 CRCHI Latest Developments

13.4 LNSS

13.4.1 LNSS Company Information

13.4.2 LNSS Rock Tunnel Boring Machines (TBM) Product Portfolios and Specifications

13.4.3 LNSS Rock Tunnel Boring Machines (TBM) Sales, Revenue, Price and Gross Margin (2020-2025)

13.4.4 LNSS Main Business Overview

13.4.5 LNSS Latest Developments

13.5 Komatsu

13.5.1 Komatsu Company Information

13.5.2 Komatsu Rock Tunnel Boring Machines (TBM) Product Portfolios and Specifications

13.5.3 Komatsu Rock Tunnel Boring Machines (TBM) Sales, Revenue, Price and Gross Margin (2020-2025)

13.5.4 Komatsu Main Business Overview

13.5.5 Komatsu Latest Developments

13.6 Mitsubishi

13.6.1 Mitsubishi Company Information

13.6.2 Mitsubishi Rock Tunnel Boring Machines (TBM) Product Portfolios and Specifications

13.6.3 Mitsubishi Rock Tunnel Boring Machines (TBM) Sales, Revenue, Price and Gross Margin (2020-2025)

13.6.4 Mitsubishi Main Business Overview

13.6.5 Mitsubishi Latest Developments

13.7 NHI Group

13.7.1 NHI Group Company Information

13.7.2 NHI Group Rock Tunnel Boring Machines (TBM) Product Portfolios and Specifications

13.7.3 NHI Group Rock Tunnel Boring Machines (TBM) Sales, Revenue, Price and Gross Margin (2020-2025)

13.7.4 NHI Group Main Business Overview

13.7.5 NHI Group Latest Developments

13.8 Kawasaki

13.8.1 Kawasaki Company Information

13.8.2 Kawasaki Rock Tunnel Boring Machines (TBM) Product Portfolios and Specifications

13.8.3 Kawasaki Rock Tunnel Boring Machines (TBM) Sales, Revenue, Price and Gross Margin (2020-2025)

13.8.4 Kawasaki Main Business Overview

13.8.5 Kawasaki Latest Developments

13.9 IHI

13.9.1 IHI Company Information

13.9.2 IHI Rock Tunnel Boring Machines (TBM) Product Portfolios and Specifications

13.9.3 IHI Rock Tunnel Boring Machines (TBM) Sales, Revenue, Price and Gross Margin (2020-2025)

13.9.4 IHI Main Business Overview

13.9.5 IHI Latest Developments

13.10 Terratec

13.10.1 Terratec Company Information

13.10.2 Terratec Rock Tunnel Boring Machines (TBM) Product Portfolios and Specifications

13.10.3 Terratec Rock Tunnel Boring Machines (TBM) Sales, Revenue, Price and Gross Margin (2020-2025)

13.10.4 Terratec Main Business Overview

13.10.5 Terratec Latest Developments

13.11 SELI

13.11.1 SELI Company Information

13.11.2 SELI Rock Tunnel Boring Machines (TBM) Product Portfolios and Specifications

13.11.3 SELI Rock Tunnel Boring Machines (TBM) Sales, Revenue, Price and Gross Margin (2020-2025)

13.11.4 SELI Main Business Overview

13.11.5 SELI Latest Developments

13.12 Tianye Tolian

13.12.1 Tianye Tolian Company Information

13.12.2 Tianye Tolian Rock Tunnel Boring Machines (TBM) Product Portfolios and Specifications

13.12.3 Tianye Tolian Rock Tunnel Boring Machines (TBM) Sales, Revenue, Price and Gross Margin (2020-2025)

13.12.4 Tianye Tolian Main Business Overview

13.12.5 Tianye Tolian Latest Developments

13.13 Hitachi Zosen

13.13.1 Hitachi Zosen Company Information

13.13.2 Hitachi Zosen Rock Tunnel Boring Machines (TBM) Product Portfolios and Specifications

13.13.3 Hitachi Zosen Rock Tunnel Boring Machines (TBM) Sales, Revenue, Price and Gross Margin (2020-2025)

13.13.4 Hitachi Zosen Main Business Overview

13.13.5 Hitachi Zosen Latest Developments

13.14 STEC

13.14.1 STEC Company Information

13.14.2 STEC Rock Tunnel Boring Machines (TBM) Product Portfolios and Specifications

13.14.3 STEC Rock Tunnel Boring Machines (TBM) Sales, Revenue, Price and Gross Margin (2020-2025)

13.14.4 STEC Main Business Overview

13.14.5 STEC Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Rock Tunnel Boring Machines (TBM) Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Table 2. Rock Tunnel Boring Machines (TBM) Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)

Table 3. Major Players of Open-type TBM

Table 4. Major Players of Shielded Hard Rock TBM

Table 5. Global Rock Tunnel Boring Machines (TBM) Sales by Type (2020-2025) & (Units)

Table 6. Global Rock Tunnel Boring Machines (TBM) Sales Market Share by Type (2020-2025)

Table 7. Global Rock Tunnel Boring Machines (TBM) Revenue by Type (2020-2025) & (\$ million)

Table 8. Global Rock Tunnel Boring Machines (TBM) Revenue Market Share by Type (2020-2025)

Table 9. Global Rock Tunnel Boring Machines (TBM) Sale Price by Type (2020-2025) & (K USD/Unit)

Table 10. Global Rock Tunnel Boring Machines (TBM) Sale by Application (2020-2025) & (Units)

Table 11. Global Rock Tunnel Boring Machines (TBM) Sale Market Share by Application (2020-2025)

Table 12. Global Rock Tunnel Boring Machines (TBM) Revenue by Application (2020-2025) & (\$ million)

Table 13. Global Rock Tunnel Boring Machines (TBM) Revenue Market Share by Application (2020-2025)

Table 14. Global Rock Tunnel Boring Machines (TBM) Sale Price by Application (2020-2025) & (K USD/Unit)

Table 15. Global Rock Tunnel Boring Machines (TBM) Sales by Company (2020-2025) & (Units)

Table 16. Global Rock Tunnel Boring Machines (TBM) Sales Market Share by Company (2020-2025)

Table 17. Global Rock Tunnel Boring Machines (TBM) Revenue by Company (2020-2025) & (\$ millions)

Table 18. Global Rock Tunnel Boring Machines (TBM) Revenue Market Share by Company (2020-2025)

Table 19. Global Rock Tunnel Boring Machines (TBM) Sale Price by Company

(2020-2025) & (K USD/Unit)

Table 20. Key Manufacturers Rock Tunnel Boring Machines (TBM) Producing Area Distribution and Sales Area

Table 21. Players Rock Tunnel Boring Machines (TBM) Products Offered

Table 22. Rock Tunnel Boring Machines (TBM) Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

Table 23. New Products and Potential Entrants

Table 24. Market M&A Activity & Strategy

Table 25. Global Rock Tunnel Boring Machines (TBM) Sales by Geographic Region (2020-2025) & (Units)

Table 26. Global Rock Tunnel Boring Machines (TBM) Sales Market Share Geographic Region (2020-2025)

Table 27. Global Rock Tunnel Boring Machines (TBM) Revenue by Geographic Region (2020-2025) & (\$ millions)

Table 28. Global Rock Tunnel Boring Machines (TBM) Revenue Market Share by Geographic Region (2020-2025)

Table 29. Global Rock Tunnel Boring Machines (TBM) Sales by Country/Region (2020-2025) & (Units)

Table 30. Global Rock Tunnel Boring Machines (TBM) Sales Market Share by Country/Region (2020-2025)

Table 31. Global Rock Tunnel Boring Machines (TBM) Revenue by Country/Region (2020-2025) & (\$ millions)

Table 32. Global Rock Tunnel Boring Machines (TBM) Revenue Market Share by Country/Region (2020-2025)

Table 33. Americas Rock Tunnel Boring Machines (TBM) Sales by Country (2020-2025) & (Units)

Table 34. Americas Rock Tunnel Boring Machines (TBM) Sales Market Share by Country (2020-2025)

Table 35. Americas Rock Tunnel Boring Machines (TBM) Revenue by Country (2020-2025) & (\$ millions)

Table 36. Americas Rock Tunnel Boring Machines (TBM) Sales by Type (2020-2025) & (Units)

Table 37. Americas Rock Tunnel Boring Machines (TBM) Sales by Application (2020-2025) & (Units)

Table 38. APAC Rock Tunnel Boring Machines (TBM) Sales by Region (2020-2025) & (Units)

Table 39. APAC Rock Tunnel Boring Machines (TBM) Sales Market Share by Region (2020-2025)

Table 40. APAC Rock Tunnel Boring Machines (TBM) Revenue by Region (2020-2025)

& (\$ millions)

Table 41. APAC Rock Tunnel Boring Machines (TBM) Sales by Type (2020-2025) & (Units)

Table 42. APAC Rock Tunnel Boring Machines (TBM) Sales by Application (2020-2025) & (Units)

Table 43. Europe Rock Tunnel Boring Machines (TBM) Sales by Country (2020-2025) & (Units)

Table 44. Europe Rock Tunnel Boring Machines (TBM) Revenue by Country (2020-2025) & (\$ millions)

Table 45. Europe Rock Tunnel Boring Machines (TBM) Sales by Type (2020-2025) & (Units)

Table 46. Europe Rock Tunnel Boring Machines (TBM) Sales by Application (2020-2025) & (Units)

Table 47. Middle East & Africa Rock Tunnel Boring Machines (TBM) Sales by Country (2020-2025) & (Units)

Table 48. Middle East & Africa Rock Tunnel Boring Machines (TBM) Revenue Market Share by Country (2020-2025)

Table 49. Middle East & Africa Rock Tunnel Boring Machines (TBM) Sales by Type (2020-2025) & (Units)

Table 50. Middle East & Africa Rock Tunnel Boring Machines (TBM) Sales by Application (2020-2025) & (Units)

Table 51. Key Market Drivers & Growth Opportunities of Rock Tunnel Boring Machines (TBM)

Table 52. Key Market Challenges & Risks of Rock Tunnel Boring Machines (TBM)

Table 53. Key Industry Trends of Rock Tunnel Boring Machines (TBM)

Table 54. Rock Tunnel Boring Machines (TBM) Raw Material

Table 55. Key Suppliers of Raw Materials

Table 56. Rock Tunnel Boring Machines (TBM) Distributors List

Table 57. Rock Tunnel Boring Machines (TBM) Customer List

Table 58. Global Rock Tunnel Boring Machines (TBM) Sales Forecast by Region (2026-2031) & (Units)

Table 59. Global Rock Tunnel Boring Machines (TBM) Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 60. Americas Rock Tunnel Boring Machines (TBM) Sales Forecast by Country (2026-2031) & (Units)

Table 61. Americas Rock Tunnel Boring Machines (TBM) Annual Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 62. APAC Rock Tunnel Boring Machines (TBM) Sales Forecast by Region (2026-2031) & (Units)

Table 63. APAC Rock Tunnel Boring Machines (TBM) Annual Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 64. Europe Rock Tunnel Boring Machines (TBM) Sales Forecast by Country (2026-2031) & (Units)

Table 65. Europe Rock Tunnel Boring Machines (TBM) Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 66. Middle East & Africa Rock Tunnel Boring Machines (TBM) Sales Forecast by Country (2026-2031) & (Units)

Table 67. Middle East & Africa Rock Tunnel Boring Machines (TBM) Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 68. Global Rock Tunnel Boring Machines (TBM) Sales Forecast by Type (2026-2031) & (Units)

Table 69. Global Rock Tunnel Boring Machines (TBM) Revenue Forecast by Type (2026-2031) & (\$ millions)

Table 70. Global Rock Tunnel Boring Machines (TBM) Sales Forecast by Application (2026-2031) & (Units)

Table 71. Global Rock Tunnel Boring Machines (TBM) Revenue Forecast by Application (2026-2031) & (\$ millions)

Table 72. Herrenknecht Basic Information, Rock Tunnel Boring Machines (TBM) Manufacturing Base, Sales Area and Its Competitors

Table 73. Herrenknecht Rock Tunnel Boring Machines (TBM) Product Portfolios and Specifications

Table 74. Herrenknecht Rock Tunnel Boring Machines (TBM) Sales (Units), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2020-2025)

Table 75. Herrenknecht Main Business

Table 76. Herrenknecht Latest Developments

Table 77. China Railway Tunnel Group Basic Information, Rock Tunnel Boring Machines (TBM) Manufacturing Base, Sales Area and Its Competitors

Table 78. China Railway Tunnel Group Rock Tunnel Boring Machines (TBM) Product Portfolios and Specifications

Table 79. China Railway Tunnel Group Rock Tunnel Boring Machines (TBM) Sales (Units), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2020-2025)

Table 80. China Railway Tunnel Group Main Business

Table 81. China Railway Tunnel Group Latest Developments

Table 82. CRCHI Basic Information, Rock Tunnel Boring Machines (TBM) Manufacturing Base, Sales Area and Its Competitors

Table 83. CRCHI Rock Tunnel Boring Machines (TBM) Product Portfolios and Specifications

Table 84. CRCHI Rock Tunnel Boring Machines (TBM) Sales (Units), Revenue (\$

Million), Price (K USD/Unit) and Gross Margin (2020-2025)

Table 85. CRCHI Main Business

Table 86. CRCHI Latest Developments

Table 87. LNSS Basic Information, Rock Tunnel Boring Machines (TBM) Manufacturing Base, Sales Area and Its Competitors

Table 88. LNSS Rock Tunnel Boring Machines (TBM) Product Portfolios and Specifications

Table 89. LNSS Rock Tunnel Boring Machines (TBM) Sales (Units), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2020-2025)

Table 90. LNSS Main Business

Table 91. LNSS Latest Developments

Table 92. Komatsu Basic Information, Rock Tunnel Boring Machines (TBM) Manufacturing Base, Sales Area and Its Competitors

Table 93. Komatsu Rock Tunnel Boring Machines (TBM) Product Portfolios and Specifications

Table 94. Komatsu Rock Tunnel Boring Machines (TBM) Sales (Units), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2020-2025)

Table 95. Komatsu Main Business

Table 96. Komatsu Latest Developments

Table 97. Mitsubishi Basic Information, Rock Tunnel Boring Machines (TBM) Manufacturing Base, Sales Area and Its Competitors

Table 98. Mitsubishi Rock Tunnel Boring Machines (TBM) Product Portfolios and Specifications

Table 99. Mitsubishi Rock Tunnel Boring Machines (TBM) Sales (Units), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2020-2025)

Table 100. Mitsubishi Main Business

Table 101. Mitsubishi Latest Developments

Table 102. NHI Group Basic Information, Rock Tunnel Boring Machines (TBM) Manufacturing Base, Sales Area and Its Competitors

Table 103. NHI Group Rock Tunnel Boring Machines (TBM) Product Portfolios and Specifications

Table 104. NHI Group Rock Tunnel Boring Machines (TBM) Sales (Units), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2020-2025)

Table 105. NHI Group Main Business

Table 106. NHI Group Latest Developments

Table 107. Kawasaki Basic Information, Rock Tunnel Boring Machines (TBM) Manufacturing Base, Sales Area and Its Competitors

Table 108. Kawasaki Rock Tunnel Boring Machines (TBM) Product Portfolios and Specifications

Table 109. Kawasaki Rock Tunnel Boring Machines (TBM) Sales (Units), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2020-2025)

Table 110. Kawasaki Main Business

Table 111. Kawasaki Latest Developments

Table 112. IHI Basic Information, Rock Tunnel Boring Machines (TBM) Manufacturing Base, Sales Area and Its Competitors

Table 113. IHI Rock Tunnel Boring Machines (TBM) Product Portfolios and Specifications

Table 114. IHI Rock Tunnel Boring Machines (TBM) Sales (Units), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2020-2025)

Table 115. IHI Main Business

Table 116. IHI Latest Developments

Table 117. Terratec Basic Information, Rock Tunnel Boring Machines (TBM) Manufacturing Base, Sales Area and Its Competitors

Table 118. Terratec Rock Tunnel Boring Machines (TBM) Product Portfolios and Specifications

Table 119. Terratec Rock Tunnel Boring Machines (TBM) Sales (Units), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2020-2025)

Table 120. Terratec Main Business

Table 121. Terratec Latest Developments

Table 122. SELI Basic Information, Rock Tunnel Boring Machines (TBM) Manufacturing Base, Sales Area and Its Competitors

Table 123. SELI Rock Tunnel Boring Machines (TBM) Product Portfolios and Specifications

Table 124. SELI Rock Tunnel Boring Machines (TBM) Sales (Units), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2020-2025)

Table 125. SELI Main Business

Table 126. SELI Latest Developments

Table 127. Tianye Tolian Basic Information, Rock Tunnel Boring Machines (TBM) Manufacturing Base, Sales Area and Its Competitors

Table 128. Tianye Tolian Rock Tunnel Boring Machines (TBM) Product Portfolios and Specifications

Table 129. Tianye Tolian Rock Tunnel Boring Machines (TBM) Sales (Units), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2020-2025)

Table 130. Tianye Tolian Main Business

Table 131. Tianye Tolian Latest Developments

Table 132. Hitachi Zosen Basic Information, Rock Tunnel Boring Machines (TBM) Manufacturing Base, Sales Area and Its Competitors

Table 133. Hitachi Zosen Rock Tunnel Boring Machines (TBM) Product Portfolios and

Specifications

Table 134. Hitachi Zosen Rock Tunnel Boring Machines (TBM) Sales (Units), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2020-2025)

Table 135. Hitachi Zosen Main Business

Table 136. Hitachi Zosen Latest Developments

Table 137. STEC Basic Information, Rock Tunnel Boring Machines (TBM)

Manufacturing Base, Sales Area and Its Competitors

Table 138. STEC Rock Tunnel Boring Machines (TBM) Product Portfolios and Specifications

Table 139. STEC Rock Tunnel Boring Machines (TBM) Sales (Units), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2020-2025)

Table 140. STEC Main Business

Table 141. STEC Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Rock Tunnel Boring Machines (TBM)
- Figure 2. Rock Tunnel Boring Machines (TBM) Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Rock Tunnel Boring Machines (TBM) Sales Growth Rate 2020-2031 (Units)
- Figure 7. Global Rock Tunnel Boring Machines (TBM) Revenue Growth Rate 2020-2031 (\$ millions)
- Figure 8. Rock Tunnel Boring Machines (TBM) Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Figure 9. Rock Tunnel Boring Machines (TBM) Sales Market Share by Country/Region (2024)
- Figure 10. Rock Tunnel Boring Machines (TBM) Sales Market Share by Country/Region (2020, 2024 & 2031)
- Figure 11. Product Picture of Open-type TBM
- Figure 12. Product Picture of Shielded Hard Rock TBM
- Figure 13. Global Rock Tunnel Boring Machines (TBM) Sales Market Share by Type in 2025
- Figure 14. Global Rock Tunnel Boring Machines (TBM) Revenue Market Share by Type (2020-2025)
- Figure 15. Rock Tunnel Boring Machines (TBM) Consumed in Railway and Highway
- Figure 16. Global Rock Tunnel Boring Machines (TBM) Market: Railway and Highway (2020-2025) & (Units)
- Figure 17. Rock Tunnel Boring Machines (TBM) Consumed in Municipal Engineering
- Figure 18. Global Rock Tunnel Boring Machines (TBM) Market: Municipal Engineering (2020-2025) & (Units)
- Figure 19. Rock Tunnel Boring Machines (TBM) Consumed in City Rail System
- Figure 20. Global Rock Tunnel Boring Machines (TBM) Market: City Rail System (2020-2025) & (Units)
- Figure 21. Rock Tunnel Boring Machines (TBM) Consumed in Others
- Figure 22. Global Rock Tunnel Boring Machines (TBM) Market: Others (2020-2025) & (Units)
- Figure 23. Global Rock Tunnel Boring Machines (TBM) Sale Market Share by Application (2024)

Figure 24. Global Rock Tunnel Boring Machines (TBM) Revenue Market Share by Application in 2025

Figure 25. Rock Tunnel Boring Machines (TBM) Sales by Company in 2025 (Units)

Figure 26. Global Rock Tunnel Boring Machines (TBM) Sales Market Share by Company in 2025

Figure 27. Rock Tunnel Boring Machines (TBM) Revenue by Company in 2025 (\$ millions)

Figure 28. Global Rock Tunnel Boring Machines (TBM) Revenue Market Share by Company in 2025

Figure 29. Global Rock Tunnel Boring Machines (TBM) Sales Market Share by Geographic Region (2020-2025)

Figure 30. Global Rock Tunnel Boring Machines (TBM) Revenue Market Share by Geographic Region in 2025

Figure 31. Americas Rock Tunnel Boring Machines (TBM) Sales 2020-2025 (Units)

Figure 32. Americas Rock Tunnel Boring Machines (TBM) Revenue 2020-2025 (\$ millions)

Figure 33. APAC Rock Tunnel Boring Machines (TBM) Sales 2020-2025 (Units)

Figure 34. APAC Rock Tunnel Boring Machines (TBM) Revenue 2020-2025 (\$ millions)

Figure 35. Europe Rock Tunnel Boring Machines (TBM) Sales 2020-2025 (Units)

Figure 36. Europe Rock Tunnel Boring Machines (TBM) Revenue 2020-2025 (\$ millions)

Figure 37. Middle East & Africa Rock Tunnel Boring Machines (TBM) Sales 2020-2025 (Units)

Figure 38. Middle East & Africa Rock Tunnel Boring Machines (TBM) Revenue 2020-2025 (\$ millions)

Figure 39. Americas Rock Tunnel Boring Machines (TBM) Sales Market Share by Country in 2025

Figure 40. Americas Rock Tunnel Boring Machines (TBM) Revenue Market Share by Country (2020-2025)

Figure 41. Americas Rock Tunnel Boring Machines (TBM) Sales Market Share by Type (2020-2025)

Figure 42. Americas Rock Tunnel Boring Machines (TBM) Sales Market Share by Application (2020-2025)

Figure 43. United States Rock Tunnel Boring Machines (TBM) Revenue Growth 2020-2025 (\$ millions)

Figure 44. Canada Rock Tunnel Boring Machines (TBM) Revenue Growth 2020-2025 (\$ millions)

Figure 45. Mexico Rock Tunnel Boring Machines (TBM) Revenue Growth 2020-2025 (\$ millions)

Figure 46. Brazil Rock Tunnel Boring Machines (TBM) Revenue Growth 2020-2025 (\$ millions)

Figure 47. APAC Rock Tunnel Boring Machines (TBM) Sales Market Share by Region in 2025

Figure 48. APAC Rock Tunnel Boring Machines (TBM) Revenue Market Share by Region (2020-2025)

Figure 49. APAC Rock Tunnel Boring Machines (TBM) Sales Market Share by Type (2020-2025)

Figure 50. APAC Rock Tunnel Boring Machines (TBM) Sales Market Share by Application (2020-2025)

Figure 51. China Rock Tunnel Boring Machines (TBM) Revenue Growth 2020-2025 (\$ millions)

Figure 52. Japan Rock Tunnel Boring Machines (TBM) Revenue Growth 2020-2025 (\$ millions)

Figure 53. South Korea Rock Tunnel Boring Machines (TBM) Revenue Growth 2020-2025 (\$ millions)

Figure 54. Southeast Asia Rock Tunnel Boring Machines (TBM) Revenue Growth 2020-2025 (\$ millions)

Figure 55. India Rock Tunnel Boring Machines (TBM) Revenue Growth 2020-2025 (\$ millions)

Figure 56. Australia Rock Tunnel Boring Machines (TBM) Revenue Growth 2020-2025 (\$ millions)

Figure 57. China Taiwan Rock Tunnel Boring Machines (TBM) Revenue Growth 2020-2025 (\$ millions)

Figure 58. Europe Rock Tunnel Boring Machines (TBM) Sales Market Share by Country in 2025

Figure 59. Europe Rock Tunnel Boring Machines (TBM) Revenue Market Share by Country (2020-2025)

Figure 60. Europe Rock Tunnel Boring Machines (TBM) Sales Market Share by Type (2020-2025)

Figure 61. Europe Rock Tunnel Boring Machines (TBM) Sales Market Share by Application (2020-2025)

Figure 62. Germany Rock Tunnel Boring Machines (TBM) Revenue Growth 2020-2025 (\$ millions)

Figure 63. France Rock Tunnel Boring Machines (TBM) Revenue Growth 2020-2025 (\$ millions)

Figure 64. UK Rock Tunnel Boring Machines (TBM) Revenue Growth 2020-2025 (\$ millions)

Figure 65. Italy Rock Tunnel Boring Machines (TBM) Revenue Growth 2020-2025 (\$

millions)

Figure 66. Russia Rock Tunnel Boring Machines (TBM) Revenue Growth 2020-2025 (\$ millions)

Figure 67. Middle East & Africa Rock Tunnel Boring Machines (TBM) Sales Market Share by Country (2020-2025)

Figure 68. Middle East & Africa Rock Tunnel Boring Machines (TBM) Sales Market Share by Type (2020-2025)

Figure 69. Middle East & Africa Rock Tunnel Boring Machines (TBM) Sales Market Share by Application (2020-2025)

Figure 70. Egypt Rock Tunnel Boring Machines (TBM) Revenue Growth 2020-2025 (\$ millions)

Figure 71. South Africa Rock Tunnel Boring Machines (TBM) Revenue Growth 2020-2025 (\$ millions)

Figure 72. Israel Rock Tunnel Boring Machines (TBM) Revenue Growth 2020-2025 (\$ millions)

Figure 73. Turkey Rock Tunnel Boring Machines (TBM) Revenue Growth 2020-2025 (\$ millions)

Figure 74. GCC Countries Rock Tunnel Boring Machines (TBM) Revenue Growth 2020-2025 (\$ millions)

Figure 75. Manufacturing Cost Structure Analysis of Rock Tunnel Boring Machines (TBM) in 2025

Figure 76. Manufacturing Process Analysis of Rock Tunnel Boring Machines (TBM)

Figure 77. Industry Chain Structure of Rock Tunnel Boring Machines (TBM)

Figure 78. Channels of Distribution

Figure 79. Global Rock Tunnel Boring Machines (TBM) Sales Market Forecast by Region (2026-2031)

Figure 80. Global Rock Tunnel Boring Machines (TBM) Revenue Market Share Forecast by Region (2026-2031)

Figure 81. Global Rock Tunnel Boring Machines (TBM) Sales Market Share Forecast by Type (2026-2031)

Figure 82. Global Rock Tunnel Boring Machines (TBM) Revenue Market Share Forecast by Type (2026-2031)

Figure 83. Global Rock Tunnel Boring Machines (TBM) Sales Market Share Forecast by Application (2026-2031)

Figure 84. Global Rock Tunnel Boring Machines (TBM) Revenue Market Share Forecast by Application (2026-2031)

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