

Global Rock Mechanics Testing Equipment Market Growth 2026-2032

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Abstracts

The global Rock Mechanics Testing Equipment market size is predicted to grow from US\$ 8609 million in 2025 to US\$ 13085 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Rock mechanics testing equipment is a specialized instrument that simulates the stress conditions of the strata to measure the physical and mechanical properties of rocks. Its core function is to obtain key parameters such as rock strength, deformation, and failure patterns, which solves the problem of the lack of basis for rock mass stability assessment and engineering design in fields such as oil extraction, mining engineering, and geological disaster prevention. It provides scientific support for safe and efficient development of underground resources and disaster prevention and mitigation. The upstream supply chain mainly includes core component suppliers such as special steel, precision sensors, hydraulic components, and control software; the downstream directly serves oil exploration, mining, civil engineering, and research institutes. The testing data guides specific engineering decisions such as optimizing drilling plans, designing roadway support, and reinforcing slopes, and runs through the entire cycle of resource exploration and development and major engineering construction. The output of rock mechanics testing equipment in 2025 is approximately 160,000 units, with an average price of about \$5,500 per unit and a gross profit margin of about 30%. The single-line production capacity is 10,000 units per year.

United States market for Rock Mechanics Testing Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Rock Mechanics Testing Equipment is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Rock Mechanics Testing Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Rock Mechanics Testing Equipment players cover MTS Systems Corporation, GDS Instruments Ltd, Controls Group, Thermo Fisher Scientific Inc., Top Industrie, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Rock Mechanics Testing Equipment Industry Forecast" looks at past sales and reviews total world Rock Mechanics Testing Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Rock Mechanics Testing Equipment sales for 2026 through 2032. With Rock Mechanics Testing Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Rock Mechanics Testing Equipment industry.

This Insight Report provides a comprehensive analysis of the global Rock Mechanics Testing Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Rock Mechanics Testing Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Rock Mechanics Testing Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Rock Mechanics Testing Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Rock Mechanics Testing Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Rock Mechanics Testing Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Strength Property Testing Equipment

Deformation Property Testing Equipment

Fracture and Fatigue Testing Equipment

Segmentation by Form:

Portable

Fixed

Segmentation by Degree of Automation:

Manual

Automatic

Segmentation by Application:

Energy Exploration

Mining Engineering

Civil Engineering

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

MTS Systems Corporation

GDS Instruments Ltd

Controls Group

Thermo Fisher Scientific Inc.

Top Industrie

ELE International

Anton Paar GmbH

Core Lab

Roctest Ltd.

NL Scientific Instruments

OFI Testing Equipment, Inc.

RESPEC

Micromeritics Instrument Corporation

Humbolt Mfg. Co.

Matest

KERN & SOHN GmbH

Sinotest Equipment Co., Ltd.

Hongtuo Instrument Co., Ltd.

MAYZUM

Quarrz

Etnal (Beijing) Instrument Co., Ltd.

Shanghai Jingqi Instrument Co., Ltd.

Beijing Starwood Technology Co., Ltd.

Xiamen Laide Scientific Instrument Co., Ltd.

Jiangsu Tuochuang Scientific Instruments Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Rock Mechanics Testing Equipment market?

What factors are driving Rock Mechanics Testing Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Rock Mechanics Testing Equipment market opportunities vary by end market size?

How does Rock Mechanics Testing Equipment break out by Type, by Application?

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