

Global RoboVan Domain Control Unit Market Growth 2026-2032

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Abstracts

The global RoboVan Domain Control Unit market size is predicted to grow from US\$ 58.03 million in 2025 to US\$ 360 million in 2032; it is expected to grow at a CAGR of 27.0% from 2026 to 2032.

The RoboVan Domain Control Unit is the core computing and control platform for unmanned logistics vehicles. It integrates multi-sensor data fusion, path planning, and decision control algorithms, enabling autonomous driving in closed environments, logistics bases, and road conditions. It processes real-time perception data from LiDAR, cameras, and millimeter-wave radar, combining high-precision positioning with vehicle dynamic control to achieve core functions such as environmental modeling, motion planning, and execution control. Domain controllers typically support safety redundancy, functional safety standards, and local inference capabilities, providing stable, safe, and scalable autonomous driving capabilities for unmanned logistics vehicles. In 2025, the global production of RoboVan Domain Control Unit was approximately 67,500 units, with a unit price ranging from approximately \$278.87 to \$1408.45, an average price of approximately \$878.87 per unit, and a gross margin of approximately 35.61%.

With the accelerating wave of global supply chain digitalization and logistics automation, the market for autonomous driving domain controllers for unmanned logistics vehicles is entering a phase of explosive growth. Logistics parks, industrial bases, ports, and warehousing scenarios are demanding efficient, safe, and all-weather operation from autonomous vehicles, driving rapid growth in demand for high-computing-power domain controllers. Meanwhile, rapid breakthroughs in core technologies such as multi-sensor fusion, AI inference, and real-time decision-making have laid the foundation for improved controller performance and cross-scenario adaptation. The increasing number of autonomous driving projects in airports, manufacturing parks, and logistics hubs

globally has driven mass production demand for domain controllers as core components of standardized autonomous driving platforms. At the policy level, the support and standards for autonomous driving and intelligent logistics in various countries are gradually improving, paving the way for standardized market applications. Despite the huge market potential, technological barriers and supply chain collaboration remain major challenges for industry development. Autonomous driving systems for unmanned logistics vehicles have extremely high requirements for hardware computing power, software algorithms, and functional safety. The long certification cycle and high compliance costs for high safety levels raise the entry barrier for companies. Furthermore, the differences in control strategies and algorithms across different scenarios require products to have stronger adaptability, which places higher demands on the chip R&D and algorithm engineering capabilities of SMEs. Secondly, the tense global supply chain, core chip constraints, and cross-border compliance issues may all bring uncertainty to manufacturing costs and delivery cycles, affecting the pace of industry advancement and large-scale implementation. At the downstream application level, the demand for autonomous driving domain controllers for unmanned logistics vehicles shows a clear stratification. Applications in closed parks and semi-open scenarios have already achieved large-scale deployment, such as airport cargo, industrial bases, and port logistics. These scenarios have the most prominent requirements for closed-loop safety and high reliability. Pilot projects for urban last-mile delivery and open road logistics are rapidly increasing, demonstrating significant efficiency advantages, especially in high-frequency logistics tasks such as express delivery and cold chain distribution. In the future, with further clarification of relevant regulations and improvement of infrastructure (such as high-definition maps and vehicle-to-infrastructure communication), the operating scope of autonomous logistics vehicles will continue to expand, extending from closed scenarios to urban and intercity logistics, further driving the growth of the domain controller market.

LP Information, Inc. (LPI) ' newest research report, the 'RoboVan Domain Control Unit Industry Forecast' looks at past sales and reviews total world RoboVan Domain Control Unit sales in 2025, providing a comprehensive analysis by region and market sector of projected RoboVan Domain Control Unit sales for 2026 through 2032. With RoboVan Domain Control Unit sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world RoboVan Domain Control Unit industry.

This Insight Report provides a comprehensive analysis of the global RoboVan Domain Control Unit landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity.

This report also analyzes the strategies of leading global companies with a focus on RoboVan Domain Control Unit portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global RoboVan Domain Control Unit market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for RoboVan Domain Control Unit and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global RoboVan Domain Control Unit.

This report presents a comprehensive overview, market shares, and growth opportunities of RoboVan Domain Control Unit market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Software + COTS Hardware

Integrated HW+SW

Segmentation by TOPS:

150?300 TOPS

300?600 TOPS

600?1000 TOPS

Segmentation by Logistics:

Urban Logistics

Trunk Logistics

Segmentation by Application:

By Logistics Yard

By Port/Terminal

By Urban Last?Mile

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ningbo Joyson Electronic Corp.

Maxsense Technology

Beijing Novauto Technology Co., Ltd

Lenovo Group

TZTEK

MiiVii Dynamics Co., Ltd.

Huawei

Neusoft Reach

Zhuoyu Technology

Desay SV

iMotion

Dongfeng Motor Corporation

Beijing Jingwei Hirain Technologies Co., Inc.

Uisee

Eco-ev

Eco EV

Xingshen Intelligent

Minieye Technology Co., Ltd.

Beijing Zhixingzhe Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global RoboVan Domain Control Unit market?

What factors are driving RoboVan Domain Control Unit market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do RoboVan Domain Control Unit market opportunities vary by end market size?

How does RoboVan Domain Control Unit break out by Type, by Application?

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