

# Global Robots-as-a-Service (RaaS) Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Robots-as-a-Service (RaaS) market size is predicted to grow from US\$ 2216 million in 2025 to US\$ 6070 million in 2032; it is expected to grow at a CAGR of 15.6% from 2026 to 2032.

Robots-as-a-Service (RaaS) is a business model that provides robot hardware, software, and a full range of services on demand. Unlike traditional robot purchase models, RaaS allows businesses to use robot equipment through leasing or subscription models and pay based on usage or workload. RaaS solutions typically include hardware leasing, software support, cloud monitoring, data analytics, regular maintenance, and technical support, providing businesses with flexibility, low risk, low upfront investment, and access to the latest technology and full lifecycle operational services. The RaaS model reduces the initial investment cost of robot equipment, allowing businesses to use robots as a service without having to invest huge sums in high equipment costs or technical maintenance. The global Robots-as-a-Service (RaaS) gross margin is projected to be approximately 35% in 2025.

With the growing demand for automation in the global manufacturing and logistics industries, RaaS (Range as a Service) robotic solutions have become an important option for SMEs to upgrade productivity. Especially in logistics, warehousing, and production line automation, RaaS provides flexible and low-cost automation tools. The continuous development of artificial intelligence, machine learning, autonomous navigation technology, and cloud computing has enabled robot services to extend beyond hardware to include value-added services such as data management, remote control, and technical support. RaaS allows businesses to quickly adopt these latest technologies and avoid the risks of technology updates. With the popularization of the sharing economy and on-demand service models, RaaS offers flexible and scalable

services, allowing businesses to rent robots and technical services based on actual needs without incurring high capital expenditures. While RaaS reduces initial investment through leasing, the costs of high-end robotic equipment and ongoing maintenance remain high. Operators need to ensure that leasing prices are attractive to customers while covering costs and achieving profitability. RaaS providers need to ensure equipment and platform compatibility, as well as data security and privacy protection, which places high demands on entering sensitive industries such as healthcare and logistics. Many traditional manufacturing companies remain hesitant about the on-demand leasing business model, especially regarding long-term leasing and technical maintenance services. Market education remains one of the challenges for RaaS growth. Smart manufacturing is gradually becoming central to the transformation of global manufacturing, and more and more SMEs are accelerating the automation of their production lines through RaaS. With the increasing demand from e-commerce and warehousing logistics, the robot leasing market is showing strong growth.

LPI (LP Information)' newest research report, the “Robots-as-a-Service (RaaS) Industry Forecast” looks at past sales and reviews total world Robots-as-a-Service (RaaS) sales in 2025, providing a comprehensive analysis by region and market sector of projected Robots-as-a-Service (RaaS) sales for 2026 through 2032. With Robots-as-a-Service (RaaS) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Robots-as-a-Service (RaaS) industry.

This Insight Report provides a comprehensive analysis of the global Robots-as-a-Service (RaaS) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Robots-as-a-Service (RaaS) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Robots-as-a-Service (RaaS) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Robots-as-a-Service (RaaS) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Robots-as-a-Service (RaaS).

This report presents a comprehensive overview, market shares, and growth

opportunities of Robots-as-a-Service (RaaS) market by product type, application, key players and key regions and countries.

#### Segmentation by Type:

Subscription Rental

All-inclusive Rental

#### Segmentation by Robot:

Collaborative Robots (Cobot)

Autonomous Mobile Robots (AMR)

Cleaning Robots

Service Robots

Security Robots

Others

#### Segmentation by Downstream:

Manufacturing Automation

Logistics and Warehousing

Healthcare

Agriculture

Services

Others

## Segmentation by Application:

Large Enterprises

SMEs

## This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Softbank

Intuitive Surgical

Ocado

Fetch Robotics

Geek+ Robotics

Nuro

Proven Robotics

Richtech Robotics

Rex Robots

FutuRobots

DNX Group

Cobot Team

Ourglass Pte Ltd.

Locus Robotics

Zebra Technologies

InVia Robotics

Knightscope

Cobalt Robotics

Hirebotics

Relay Robotics

Robonnement

RentROBOTS

Robot Rentals

Akin Robotics

Sarcos Robotics

Boston Dynamics (Atlas)

OMRON Corporation

ABB

KUKA

Aethon

Delta Robots

Robo4Hire

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