

Global Robotics And Discrete Automation Portfolio Market Growth 2026-2032

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Abstracts

The global Robotics And Discrete Automation Portfolio market size is predicted to grow from US\$ 107200 million in 2025 to US\$ 173796 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

The robotics and discrete automation portfolio is an automation equipment and control system suite for discrete manufacturing and logistics operations. It is mainly delivered through industrial robots, collaborative robots, autonomous mobile robots, machine vision, PLC and PAC controllers, servo drives, motion control, sensing and safety devices, industrial software, and system integration, addressing efficiency, precision, safety, and traceability challenges in repetitive operations, complex assembly, quality inspection, material flow, and flexible production line changeover. This category is based on mechatronic actuating mechanisms, with real-time control, closed-loop servo control, machine vision, motion planning, industrial communication, and edge data acquisition as its core technology paradigms. It covers handling, machine tending, welding, assembly, packaging, palletizing, inspection, sorting, warehouse delivery, and standalone equipment control. Its main customers include automotive and components, electronics and semiconductors, food and beverage, pharmaceuticals, metalworking, photovoltaic and lithium battery manufacturing, warehouse logistics, and various machinery OEMs. Delivery forms include standard robots, controllers, drives, sensors, workstations, production line cells, software platforms, commissioning services, spare parts, maintenance, and lifecycle services.

The core value of the robotics and discrete automation portfolio lies in integrating robotic execution, machine control, motion control, sensing and recognition, and industrial software into a systematic solution for discrete manufacturing scenarios. Industrial robots perform physical tasks such as handling, welding, assembly, sorting,

and palletizing. PLC and PAC controllers undertake equipment logic control and production line coordination. Servo drives and motion control systems determine multi-axis motion precision and response speed. Machine vision and safety sensing systems enhance recognition, positioning, inspection, and human-machine collaboration. Industrial software brings equipment status, process parameters, and operating data into unified management. As manufacturers demand faster changeovers, lower downtime, higher consistency, and traceable production, procurement logic is shifting from single-device replacement to long-term automation platform development.

Demand growth is mainly driven by changes in manufacturing labor structures, the trend toward small-batch and multi-variety production, the expansion of new energy and electronics industries, warehouse logistics automation, and continuous enterprise investment in stable quality and safe production. Automotive and components remain an important base market. Electronics and semiconductor applications place greater emphasis on high speed, high precision, clean operation, and flexibility. Food and beverage and pharmaceutical industries focus more on hygiene, safety, and traceability. Metalworking and machinery manufacturing emphasize heavy load capacity, durability, and process compatibility. Warehouse logistics is driving demand for mobile robots, sorting systems, and automated conveying equipment.

In terms of competition, the global market features a coexistence of international integrated automation groups, specialized robotics manufacturers, control and drive suppliers, regional robot body manufacturers, and emerging collaborative robot companies. International suppliers have advantages in control platforms, servo drives, software ecosystems, safety standards, and global service networks. Companies from Japan, Germany, Switzerland, and the United States have accumulated long-term capabilities in high-end robots, precision control, and industrial software. Chinese and Korean suppliers are rapidly improving in mid-range applications, collaborative robots, mobile robots, local delivery, and cost adaptation. As AI vision, low-code programming, digital twins, edge computing, and open industrial communication become more widely adopted, competition will expand from hardware performance to algorithms, data, usability, system compatibility, and service efficiency.

LP Information, Inc. (LPI) ' newest research report, the "Robotics And Discrete Automation Portfolio Industry Forecast" looks at past sales and reviews total world Robotics And Discrete Automation Portfolio sales in 2025, providing a comprehensive analysis by region and market sector of projected Robotics And Discrete Automation Portfolio sales for 2026 through 2032. With Robotics And Discrete Automation Portfolio sales broken down by region, market sector and sub-sector, this report provides a

detailed analysis in US\$ millions of the world Robotics And Discrete Automation Portfolio industry.

This Insight Report provides a comprehensive analysis of the global Robotics And Discrete Automation Portfolio landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Robotics And Discrete Automation Portfolio portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Robotics And Discrete Automation Portfolio market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Robotics And Discrete Automation Portfolio and breaks down the forecast by Installation Method, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Robotics And Discrete Automation Portfolio.

This report presents a comprehensive overview, market shares, and growth opportunities of Robotics And Discrete Automation Portfolio market by product type, application, key manufacturers and key regions and countries.

Segmentation by Installation Method:

Floor-Mounted Installation

Benchtop Installation

Wall-Mounted Installation

Ceiling-Mounted Installation

Mobile Platform Installation

Others

Segmentation by Degrees of Freedom Configuration:

Three Axes or Fewer

Four-Axis

Five-Axis

Six-Axis

Seven Axes or More

Others

Segmentation by Payload Class:

Micro Payload 0 to 3 kg

Light Payload Over 3 to 10 kg

Medium Payload Over 10 to 50 kg

Heavy Payload Over 50 to 200 kg

Ultra-Heavy Payload Over 200 kg

Others

Segmentation by Application:

Industrial Automation

Robot

Medical Care

Aerospace

Auto Industry

Electronics

Agriculture

Chemical Industry

Spin Industry

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ABB

Mitsubishi Electric

Siemens

Rockwell Automation

Emerson Electric

Schneider Electric

Honeywell

Omron

FANUC

Yaskawa Electric

Kawasaki Heavy Industries

NACHI-FUJIKOSHI

DENSO Wave

Seiko Epson

KEYENCE

Beckhoff Automation

Midea Group (KUKA)

Teradyne

Stäubli

Bosch Rexroth

Festo

Phoenix Contact

Lenze

SEW-EURODRIVE

HD Hyundai Robotics

Doosan Robotics

Rainbow Robotics

Neuromeka

ESTUN Automation

SIASUN Robot & Automation

Inovance Technology

EFORT Intelligent Robot

STEP Electric

GSK CNC Equipment

Peitian Robot

QJAR

JAKA Robotics

DOBOT

ROKAE Robotics

Elite Robots

AUBO Robotics

Huashu Robotics

Han's Robot

BORUNTE

Key Questions Addressed in this Report

What is the 10-year outlook for the global Robotics And Discrete Automation Portfolio market?

What factors are driving Robotics And Discrete Automation Portfolio market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Robotics And Discrete Automation Portfolio market opportunities vary by end market size?

How does Robotics And Discrete Automation Portfolio break out by Installation Method, by Application?

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