

Global Robotics Business Insurance Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Robotics Business Insurance market size is predicted to grow from US\$ 1156 million in 2025 to US\$ 2212 million in 2032; it is expected to grow at a CAGR of 9.8% from 2026 to 2032.

Robotics Business Insurance is a specialized suite of commercial insurance solutions tailored for enterprises across the robotics value chain—including manufacturers, system integrators, distributors, rental operators, and end-user businesses deploying robotic systems—that covers a broad spectrum of operational, financial, and legal risks: physical damage to robotic hardware and precision components from accidents, mechanical malfunctions or natural disasters; third-party bodily injury and property damage liability arising from robotic operation errors, autonomous algorithm failures or installation defects; financial losses from cyberattacks, data breaches and business interruption caused by unexpected robotic downtime; as well as product liability, professional liability and intellectual property litigation risks for robotics firms, addressing the unique hardware-software-cyber combined risk profile that standard commercial general liability and property insurance policies cannot fully cover.

Driven by the accelerating deployment of industrial robots, autonomous mobile robots, collaborative robots and humanoid robots across manufacturing, logistics, healthcare and commercial service sectors, the robotics business insurance market is trending toward modular customized coverage packages, usage-based dynamic pricing powered by real-time robotic operational data, and deep ecosystem collaboration between insurers, robotics vendors and risk management technology providers, creating significant growth opportunities including surging demand from small and medium-sized enterprises adopting automation to offset labor shortages, untapped market potential in emerging segments such as embodied AI humanoid robots and agricultural robotics,

and policy incentives including first-set-of-equipment insurance subsidies in major manufacturing economies; nonetheless, the sector faces persistent challenges such as the scarcity of long-term historical loss data to support accurate actuarial modeling, ambiguous and multi-layered liability boundaries spanning hardware suppliers, software developers, system integrators and end operators, rapidly evolving risk profiles from advancing AI autonomy and sophisticated cyber threats, and the lack of unified global regulatory standards and industry-wide risk assessment frameworks for autonomous robotic systems.

LPI (LP Information)' newest research report, the “Robotics Business Insurance Industry Forecast” looks at past sales and reviews total world Robotics Business Insurance sales in 2025, providing a comprehensive analysis by region and market sector of projected Robotics Business Insurance sales for 2026 through 2032. With Robotics Business Insurance sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Robotics Business Insurance industry.

This Insight Report provides a comprehensive analysis of the global Robotics Business Insurance landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Robotics Business Insurance portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Robotics Business Insurance market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Robotics Business Insurance and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Robotics Business Insurance.

This report presents a comprehensive overview, market shares, and growth opportunities of Robotics Business Insurance market by product type, application, key players and key regions and countries.

Segmentation by Type:

General Liability Insurance

Product Liability Insurance

Technology Errors and Omissions Insurance

Cyber Liability Insurance

Others

Segmentation by Insured Party:

Robotics Manufacturer Insurance

Robotics Integrator & Distributor Insurance

Robotics End-User Enterprise Insurance

Other

Segmentation by Annual Premium Size:

Small Robotics Business Insurance: < US\$10,000 per year

Medium Robotics Business Insurance: US\$10,000–100,000 per year

Large Robotics Business Insurance: > US\$100,000 per year

Segmentation by Application:

Manufacturing

Logistics and Warehousing

Healthcare

Agriculture

Construction and Mining

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Allianz Commercial

AXA XL

Chubb

Zurich Insurance

AIG

Munich Re

Travelers

Liberty Mutual

Tokio Marine Kiln

Sompo

CNA

QBE

HDI Global

Beazley

Berkley Technology Underwriters

AXIS Insurance

Swiss Re Corporate Solutions

Mitsui Sumitomo Insurance Co., Ltd.

China Taiping P&C

PICC P&C

Ping An Property & Casualty Insurance Company of China?Ltd.

Founder Shield

Advanced Technology Assurance Limited

Fullsteam

insure24

Let's Insure

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