

Global Robotics for NDT Market Growth 2026-2032

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Abstracts

The global Robotics for NDT market size is predicted to grow from US\$ 978 million in 2025 to US\$ 2382 million in 2032; it is expected to grow at a CAGR of 13.8% from 2026 to 2032.

Robotics for NDT refers to robotic or semi-autonomous inspection systems used to perform non-destructive testing in environments that are hazardous, confined, elevated, submerged, or otherwise difficult for human inspectors to access. These systems may take the form of magnetic crawlers, wall-climbing robots, pipe crawlers, subsea platforms, mobile robotic carriers, or drones equipped with ultrasonic, eddy current, visual, corrosion-mapping, thermography, or other NDT payloads. From a value chain perspective, upstream includes robotic chassis, adhesion systems, motors, controllers, cameras, UT/ECA/ACFM probes, sensors, semiconductors, batteries, and inspection software; midstream involves robotic integration, payload matching, data acquisition architecture, navigation/control software, and system assembly; downstream demand comes from oil & gas, petrochemicals, power generation, offshore wind, marine, infrastructure, aerospace, and heavy industry asset owners as well as inspection contractors. In 2025, the average selling price is approximately US\$84,000 per unit, with global shipments reaching about 11,890 units. The industry maintains gross margins of 34%-58%, supported by high system integration barriers, application-specific engineering, software value-add, and safety-driven customer demand.

The market is moving from simple remote visual inspection toward multi-sensor robotic NDT, where ultrasonic thickness measurement, corrosion mapping, eddy current, and digital data correlation are combined on one platform. This improves repeatability, reduces exposure to hazardous environments, and supports more frequent in-service inspections without scaffolding, rope access, or shutdowns. Another key trend is platform diversification. Drone-based solutions are currently the larger segment in the adjacent robotics-and-drone-based NDT market, while robotics-based platforms are

forecast to grow faster, reflecting strong demand for crawlers, wall-climbing robots, and confined-space systems in heavy industrial assets. The application base is also widening from oil & gas and storage tanks into offshore wind, power generation, maritime, pipelines, concrete structures, and other critical infrastructure. Market growth is being supported by aging assets, stricter safety expectations, and the shift from reactive inspection to predictive asset management.

LP Information, Inc. (LPI) ' newest research report, the "Robotics for NDT Industry Forecast" looks at past sales and reviews total world Robotics for NDT sales in 2025, providing a comprehensive analysis by region and market sector of projected Robotics for NDT sales for 2026 through 2032. With Robotics for NDT sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Robotics for NDT industry.

This Insight Report provides a comprehensive analysis of the global Robotics for NDT landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Robotics for NDT portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Robotics for NDT market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Robotics for NDT and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Robotics for NDT.

This report presents a comprehensive overview, market shares, and growth opportunities of Robotics for NDT market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Wheel Inspection Robot

Tracked Inspection Robot

Others

Segmentation by Automation Level:

Manually Controlled

Semi-autonomous

Autonomous Inspection

Segmentation by Inspection Contact Mode:

Contact Inspection

Non-contact Inspection

Hybrid Contact Mode

Segmentation by Application:

Oil and Gas Industry

Water Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Eddyfi Technologies

Waygate Technologies

Evident

Flyability

Skygauge Robotics

Gecko Robotics

Invert Robotics

Roboplanet

AIS Field

NDT Global

MISTRAS Group

IRISNDT

TSC Subsea

Acoustic Control Systems

TPAC

NEABotics

Harbin Changchuan Ultrasonic Technology

Wuhan Senfurui Technology

Akerf

GM Robot

Key Questions Addressed in this Report

What is the 10-year outlook for the global Robotics for NDT market?

What factors are driving Robotics for NDT market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Robotics for NDT market opportunities vary by end market size?

How does Robotics for NDT break out by Type, by Application?

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