

# Global Robotic Venipuncture System Market Growth 2026-2032

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## Abstracts

The global Robotic Venipuncture System market size is predicted to grow from US\$ 3.06 million in 2025 to US\$ 50.58 million in 2032; it is expected to grow at a CAGR of 39.4% from 2026 to 2032.

The Robotic Venipuncture System is a medical robot system designed for hospital blood collection windows, medical examination centers, and pre-processing scenarios in medical laboratories. Its core capability is to use near-infrared and ultrasound technology to detect veins, reconstruct vein images using 3D technology, and then use AI algorithms to intelligently analyze the images, selecting the most appropriate location and method for needle insertion to achieve automated intravenous puncture blood testing. The system typically integrates identity verification, doctor's order matching, catheter and needle supply, disinfection, pulse pressure, quantitative blood collection, catheter replacement, mixing, hemostasis, and traceability recording, forming an auditable closed-loop blood collection workflow. This aims to improve the first-time puncture success rate, reduce pre-test errors, and alleviate the shortage of blood collection personnel. In 2025, the global production of Robotic Venipuncture System was approximately 32 units, with a unit price of approximately US\$97,800 and a gross profit margin of approximately 45%–65%.

Currently, blood collection still faces many challenges, with poor visibility and inaccurate punctures being the main issues. Infants' blood vessels are very thin, and those with thicker fat layers or darker skin tones often have blood vessels that are difficult to visually assess. The failure rate for first-time intravenous punctures in children is around 44%, and repeated punctures increase the psychological stress on nurses. Due to various factors, the efficiency of blood collection and testing in many hospitals is not high. During peak blood collection periods, the average waiting time for patients is 24

minutes, with over 64.5% of patients waiting more than 15 minutes. Even in commercial medical examination institutions, the average time for a 'trial' blood collection exceeds 10 minutes. From a clinical perspective, many hospitals face the pain point of high blood collection pressure, creating a significant demand for blood collection robots. Furthermore, the long-term shortage of nursing staff has spurred the need for 'substitute labor.' Currently, automation solutions exist for queuing, blood collection tube sorting, blood diagnosis, and report output; only the blood collection process still relies on manual labor. Future machine replacement will complete the automated closed loop of blood diagnosis. From the perspective of practical applications in healthcare, blood collection robots are still in their early stages of development. Due to factors such as cost and hospital procurement processes, their deployment is currently limited to large tertiary hospitals. Companies in this sector are primarily focused on research and development; future commercialization may require greater reliance on external Contract Sales Organizations (CSOs) to gradually penetrate hospitals. Globally, the European and American markets hold significant potential, as nurses in these countries have lower success rates with manual intravenous punctures, making them prime candidates for robot-assisted procedures. However, cost reduction is a key factor for commercialization. Currently, blood collection robots entering the market are expensive. Significant commercial and social value will only be realized after technological advancements and their integration into primary healthcare systems.

LP Information, Inc. (LPI) ' newest research report, the “Robotic Venipuncture System Industry Forecast” looks at past sales and reviews total world Robotic Venipuncture System sales in 2025, providing a comprehensive analysis by region and market sector of projected Robotic Venipuncture System sales for 2026 through 2032. With Robotic Venipuncture System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Robotic Venipuncture System industry.

This Insight Report provides a comprehensive analysis of the global Robotic Venipuncture System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Robotic Venipuncture System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Robotic Venipuncture System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Robotic Venipuncture System and breaks down the

forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Robotic Venipuncture System.

This report presents a comprehensive overview, market shares, and growth opportunities of Robotic Venipuncture System market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Fixed Kiosk Station

Mobile Cart/Desktop Workstation

#### Segmentation by Modules:

Blood Collection and Puncture Module

Multi-technology Modules

#### Segmentation by Sales Channel:

Direct Sales

Distributor Sales

#### Segmentation by Application:

Hospital

Health Checkup Center

Others

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

### Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Veebot System

BHealthCare(HEIVA)

Vitestro

Jiangsu Hagong Intelligent Robot Co.,Ltd.

Beijing mainashi Surgical Robot Technology Co. Ltd.

Chengdu Kairui Medical Technology Co., Ltd. (Aixam)

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Robotic Venipuncture System market?

What factors are driving Robotic Venipuncture System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Robotic Venipuncture System market opportunities vary by end market size?

How does Robotic Venipuncture System break out by Type, by Application?

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