

Global Robotic Vacuum Gripping Systems Market Growth 2026-2032

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Abstracts

The global Robotic Vacuum Gripping Systems market size is predicted to grow from US\$ 1272 million in 2025 to US\$ 2340 million in 2032; it is expected to grow at a CAGR of 9.3% from 2026 to 2032.

Robotic Vacuum Gripping Systems are complete vacuum-based end-of-arm tooling systems designed for industrial robots, collaborative robots and mobile manipulators. They use vacuum generators or vacuum supply modules, suction cups or foam gripping surfaces, valves, sensors, mounting flanges, brackets and control interfaces to pick, transfer, sort, palletize and load workpieces such as cartons, bags, panels, glass, sheet metal, plastic parts, packaged food and electronic components. Major product forms include single-cup grippers, multi-cup grippers, foam area grippers, vacuum area grippers, electric vacuum grippers and customized robotic end effectors. They are mainly used in packaging and logistics, food and beverage, automotive parts, electronics manufacturing, woodworking panels, photovoltaic glass, metal processing and flexible automation lines. Major supply regions include Germany, Sweden, Denmark, the United States, Japan, South Korea, China and Taiwan, China. European suppliers are stronger in high-end vacuum components, modular systems and area gripping solutions, while Chinese suppliers are expanding rapidly in local integration, customized delivery and mid-range systems.

In 2025, global production of Robotic Vacuum Gripping Systems reached approximately 0.62 million Unit, with mainstream FOB prices ranging from USD 1,700 to USD 2,400 per Unit. Lightweight electric vacuum grippers for collaborative robots, standard multi-suction-cup grippers and modular systems for packaging and sorting accounted for the core shipment base, while vacuum area grippers and customized end effectors for carton palletizing, panel handling, glass handling, sheet metal handling and high-mix

flexible automation lifted the blended average price. Driven by packaging and logistics automation, flexible manufacturing upgrades and wider adoption of collaborative robots, global shipments are expected to rise to around 0.68 million Unit in 2026, with the overall price range remaining stable. High-end systems will remain concentrated among European, U.S. and Japanese brands, while mid-range and customized systems will grow mainly from Chinese and Asian manufacturers.

The global Robotic Vacuum Gripping Systems market is shifting from simple suction-cup tooling toward modular, intelligent and application-specific end-of-arm systems. Demand from manufacturers continues to rise as they seek to reduce manual handling, stabilize cycle time, lower product damage and support high-mix, low-volume production. This is expanding the use of vacuum gripping systems in packaging and sorting, food and beverage, electronics manufacturing, automotive parts, woodworking panels, sheet metal and photovoltaic glass. Compared with mechanical grippers, vacuum gripping systems are more suitable for flat, thin, flexible, boxed and fragile surfaces, while their lightweight structure supports high-speed handling and flexible changeover. As collaborative robots, mobile robots and vision systems gain wider adoption, vacuum gripping systems are evolving from conventional pneumatic tools into electric vacuum, integrated sensing, condition monitoring, quick-change and standardized software-interface solutions, making them a more scalable end-effector category in robotic automation. High global industrial robot installations, especially in Asia and China, continue to provide a solid growth base for this market.

The main market challenges are concentrated in three areas. First, system performance is highly dependent on workpiece surface, airtightness, weight, posture and cycle-time requirements. Porous materials, rough surfaces, dusty environments, oily surfaces and high-speed dynamic handling often require more sophisticated vacuum control and end-effector design, making project delivery more complex than standard mechanical grippers. Second, compressed-air consumption, maintenance cost and air-supply stability remain long-term concerns for many factories. This is accelerating the transition toward electric vacuum, energy-efficient vacuum generation and condition-monitoring solutions, but it also increases initial purchasing cost. Third, competition is moving from hardware pricing to system integration capability, application know-how, software connectivity, delivery speed and local service coverage. Looking forward, packaging logistics, food and beverage, e-commerce warehousing, lightweight automotive parts, electronics and semiconductor manufacturing, and new energy manufacturing will remain the main demand sources. Suppliers with modular product platforms, configurable gripping surfaces, low-energy vacuum sources and broad robot ecosystem compatibility are better positioned to capture growth.

LP Information, Inc. (LPI) ' newest research report, the "Robotic Vacuum Gripping Systems Industry Forecast" looks at past sales and reviews total world Robotic Vacuum Gripping Systems sales in 2025, providing a comprehensive analysis by region and market sector of projected Robotic Vacuum Gripping Systems sales for 2026 through 2032. With Robotic Vacuum Gripping Systems sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Robotic Vacuum Gripping Systems industry.

This Insight Report provides a comprehensive analysis of the global Robotic Vacuum Gripping Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Robotic Vacuum Gripping Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Robotic Vacuum Gripping Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Robotic Vacuum Gripping Systems and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Robotic Vacuum Gripping Systems.

This report presents a comprehensive overview, market shares, and growth opportunities of Robotic Vacuum Gripping Systems market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Vacuum Area Gripping Systems

Multi Cup Vacuum Gripping Systems

Compact Electric Vacuum Grippers

Custom Vacuum End Effectors

Segmentation by Robot Type:

Industrial Robots

Collaborative Robots

Mobile Manipulators and Others

Segmentation by Vacuum Generation:

Pneumatic Ejector Based Systems

Electric Vacuum Pump Based Systems

External Vacuum Supply Systems

Blower Based Systems

Segmentation by Gripping Surface:

Suction Cup Based Systems

Foam Surface Based Systems

Sealing Lip Based Systems

Others

Segmentation by Application:

Packaging and Logistics

Food and Beverage

Automotive and Metalworking

Electronics and New Energy

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

J. Schmalz GmbH

Piab Group AB

OnRobot A/S

Robotiq Inc.

SMC Corporation

Festo SE & Co. KG

Zimmer Group

VMECA Co., Ltd.

Mindman Industrial Co., Ltd.

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Shenzhen Yuejiang Technology Co., Ltd.

Gimatic S.r.l.

Stabilus SE / DESTACO

Millibar, Inc.

Gripwiq ApS

Vacuforce LLC

Gripco EOAT India Pvt. Ltd.

SCHUNK SE & Co. KG

Key Questions Addressed in this Report

What is the 10-year outlook for the global Robotic Vacuum Gripping Systems market?

What factors are driving Robotic Vacuum Gripping Systems market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Robotic Vacuum Gripping Systems market opportunities vary by end market size?

How does Robotic Vacuum Gripping Systems break out by Type, by Application?

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