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Global Robotic Screw-Driving Machine Market Growth 2026-2032

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Abstracts

The global Robotic Screw-Driving Machine market size is predicted to grow from US$ 1223 million in 2025 to US$ 2371 million in 2032; it is expected to grow at a CAGR of 9.9% from 2026 to 2032.

Robotic Screw-Driving Machine is an automated assembly system that uses industrial robots, servo electric screwdrivers, vision positioning systems, and torque control technology to automatically perform screw fastening operations in manufacturing lines. It is widely used in electronics manufacturing, automotive assembly, home appliances, consumer electronics, battery packs, and industrial equipment production. The system improves assembly precision, consistency, and efficiency while reducing labor dependency. Main product types include single-station screw-driving robots, multi-axis automated fastening systems, inline screw assembly lines, and collaborative robot screw-driving units. This category excludes manual screwdrivers, non-torque-controlled tools, and general-purpose robots without fastening functions.The industrial chain of Robotic Screw-Driving Machine includes upstream suppliers of industrial robots, servo motors, torque sensors, screw feeding systems, vision cameras, control software, and precision drivers. Midstream manufacturers integrate robotic arms, screw feeding systems, torque control modules, and AI-based positioning systems into complete automated fastening solutions. Downstream applications include automotive OEMs, electronics manufacturers, appliance producers, battery pack assembly lines, and industrial equipment manufacturers. Supporting services include process optimization, torque calibration, system integration, maintenance services, and automation software upgrades.In 2025, global Robotic Screw-Driving Machine production reached approximately 20,833 units, with an average global market price of around US$60,000 per system. The gross profit margin of major companies in the industry is between 22%–38%. In 2025, the global production capacity of robotic screw-driving machines

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was approximately 29,762 units.

The Robotic Screw-Driving Machine market is driven by the rapid expansion of automated assembly lines in electronics manufacturing, automotive production, battery packs, and consumer appliances. As product designs become more compact and assembly precision requirements increase, manufacturers are increasingly adopting automated fastening systems to ensure consistent torque control, higher production efficiency, and reduced labor dependency. The integration of machine vision, servo-controlled screwdrivers, and AI-based positioning further enhances accuracy and reduces defect rates, making these systems critical in high-volume manufacturing environments. Demand is particularly strong in 3C electronics and electric vehicle battery assembly, where high-density screw fastening is required. However, the market faces challenges such as integration complexity, maintenance requirements, and sensitivity to product design changes, which can limit standardized deployment. Competition is also intensifying among automation equipment suppliers, leading to price pressure in mid-range systems. Overall, the market is expected to grow steadily, supported by ongoing manufacturing automation and the shift toward smart factories.

LP Information, Inc. (LPI) ' newest research report, the “Robotic Screw-Driving Machine Industry Forecast” looks at past sales and reviews total world Robotic Screw-Driving Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Robotic Screw-Driving Machine sales for 2026 through 2032. With Robotic Screw-Driving Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Robotic Screw-Driving Machine industry.

This Insight Report provides a comprehensive analysis of the global Robotic Screw-Driving Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Robotic Screw-Driving Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Robotic Screw-Driving Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Robotic Screw-Driving Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

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view of the current state and future trajectory in the global Robotic Screw-Driving Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Robotic Screw-Driving Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Six-axis Robotic Screw-Driving Machine

SCARA Robotic Screw-Driving Machine

Cartesian Robotic Screw-Driving Machine

Collaborative Robotic Screw-Driving Machine

Delta Robotic Screw-Driving Machine

Segmentation by Screw Feeding Method:

Blow-Feed Screw-Driving Machine

Vacuum Pick-up Screw-Driving Machine

Jaw-Clamp Direct Feed Screw-Driving Machine

Screw Presenter Pick and Place Screw-Driving Machine

Pre-placed Screw Tightening Machine

Segmentation by Torque Range:

Below 1 Nm Maximum Output Torque

1 Nm to 5 Nm Maximum Output Torque

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5 Nm to 25 Nm Maximum Output Torque

25 Nm to 100 Nm Maximum Output Torque

Above 100 Nm Maximum Output Torque

Segmentation by Application:

Consumer Electronics Assembly

Automotive and EV Component Assembly

Medical Device Assembly

Household Appliance Assembly

Electrical and Power Equipment Assembly

Telecommunications and Network Equipment Assembly

Furniture and Wood Products Assembly

Aerospace and Defense Assembly

General Industrial Equipment Assembly

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

WEBER Schraubautomaten GmbH

DEPRAG SCHULZ GMBH u. CO. KG

St?ger Automation GmbH

OnRobot A/S

Spin Robotics

OPTIMO Robotics O?

Desoutter Industrial Tools

Fiam Utensili Pneumatici S.p.A.

Atlas Copco AB

Visumatic Industrial Products

Carlson Engineering and Manufacturing Inc.

Dixon Automatic Tool, Inc.

Design Tool, Inc.

ASG, Division of Jergens, Inc.

Robotiq Inc.

Assembly Automation, LLC

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NITTO SEIKO CO., LTD.

JANOME Corporation

HIOS Inc.

ESTIC Corporation

Musashi Engineering, Inc.

Guangdong Brady Robot Co., Ltd.

Shenzhen Pusi Automation Technology Co., Ltd.

Shenzhen Redxin Automation Co., Ltd.

Shenzhen PRB Technology Co., Ltd.

Shenzhen Zeda Automation Equipment Co., Ltd.

Shenzhen Chisu Automation Equipment Co., Ltd.

Shenzhen Jianfeng Electronics Co., Ltd.

Shenzhen Xunbo Technology Co., Ltd.

QUICK Intelligent Equipment Co., Ltd.

Shanghai Kaihui Industrial Equipment Co., Ltd.

Chengmao Tools Industrial Co., Ltd.

Delta Electronics, Inc.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Robotic Screw-Driving Machine

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market?

What factors are driving Robotic Screw-Driving Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Robotic Screw-Driving Machine market opportunities vary by end market size?

How does Robotic Screw-Driving Machine break out by Type, by Application?

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