

Global Robotic Roller Hemming System Market Growth 2026-2032

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Abstracts

The global Robotic Roller Hemming System market size is predicted to grow from US\$ 890 million in 2025 to US\$ 1683 million in 2032; it is expected to grow at a CAGR of 9.6% from 2026 to 2032.

Robotic Roller Hemming Systems are automated forming and assembly systems used to fold and press sheet metal edges around inner panels through robot-guided roller tools. The process is mainly applied to automotive closure parts such as doors, hoods, tailgates, trunk lids, fenders, and roof panels. These systems typically integrate industrial robots, roller hemming heads, fixtures, servo control, path programming, force control, vision inspection, and process monitoring software. Compared with traditional press hemming or tabletop hemming, robotic roller hemming provides higher flexibility, lower dedicated tooling cost, and better adaptability to multi-model production and electric vehicle body assembly. The industrial chain of Robotic Roller Hemming Systems includes upstream components such as industrial robots, roller hemming heads, servo drives, controllers, fixtures, sensors, vision systems, force control modules, safety devices, PLCs, software algorithms, and sheet metal positioning systems. The midstream covers system integration, robotic path programming, hemming process development, fixture design, workstation construction, testing, and commissioning. Downstream users mainly include automotive OEMs, body-in-white manufacturers, closure panel suppliers, electric vehicle manufacturers, appliance producers, and industrial sheet metal assembly companies. Supporting services include process optimization, roller tool maintenance, fixture adjustment, calibration, software upgrades, production line integration, and operator training. In 2025, global Robotic Roller Hemming System production reached approximately 2,022 systems, with an average global market price of around US\$450,000 per system. The gross profit margin of major companies in the industry is between 30%-50%. In 2025, the global production capacity

of Robotic Roller Hemming System was approximately 2,696 systems.

The Robotic Roller Hemming System market is growing steadily as automotive manufacturers adopt flexible body-in-white assembly solutions for multi-model and electric vehicle production. Roller hemming is widely used for closures and exterior panels because it can deliver stable edge quality while reducing the need for large dedicated press tooling. The shift toward electric vehicles, lightweight body structures, and shorter model life cycles increases demand for flexible robotic hemming workstations. Compared with traditional hemming systems, robotic roller hemming supports faster product changeovers, lower tooling investment, and easier integration with digital quality monitoring. Demand is strongest in China, Europe, North America, Japan, and South Korea, where automotive production automation is mature. However, process accuracy, cycle time, fixture design, and robot path optimization remain key challenges. Suppliers with strong robotic integration, hemming process know-how, simulation capability, and after-sales service are more competitive.

LP Information, Inc. (LPI) ' newest research report, the "Robotic Roller Hemming System Industry Forecast" looks at past sales and reviews total world Robotic Roller Hemming System sales in 2025, providing a comprehensive analysis by region and market sector of projected Robotic Roller Hemming System sales for 2026 through 2032. With Robotic Roller Hemming System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Robotic Roller Hemming System industry.

This Insight Report provides a comprehensive analysis of the global Robotic Roller Hemming System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Robotic Roller Hemming System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Robotic Roller Hemming System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Robotic Roller Hemming System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Robotic Roller Hemming System.

This report presents a comprehensive overview, market shares, and growth opportunities of Robotic Roller Hemming System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fixed-Table Robotic Roller Hemming System

Turntable Robotic Roller Hemming System

Flexible Fixture Robotic Roller Hemming System

Segmentation by Hemming Force:

Below 1 kN

1 kN to 3 kN

3 kN to 6 kN

Above 6 kN

Segmentation by Drive Method:

Pneumatic Roller Hemming System

Servo Electric Roller Hemming System

Hydraulic Roller Hemming System

Electro-mechanical Roller Hemming System

Segmentation by Application:

Automotive Door Assemblies

Automotive Hood and Trunk-Lid Assemblies

Automotive Tailgate Assemblies

Automotive Fender, Wheelhouse and Other Closure Assemblies

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Comau S.p.A.

KUKA Systems GmbH

ABB Ltd.

FANUC Corporation

Hirotec Corporation

Takatsu Manufacturing Co., Ltd.

FFT Produktionssysteme GmbH & Co. KG

Thyssenkrupp Automation Engineering GmbH

EISENMANN GmbH

JR Automation Technologies, LLC

Acieta LLC

Sammi Precision Co., Ltd.

Guangzhou Risong Intelligent Technology Holding Co., Ltd.

Shanghai DEMC Automotive Engineering Co., Ltd.

EBZ Group

ArtiFlex

Valiant TMS

Modern Body Engineering

ArtiFlex Manufacturing

Try Engineering Co., Ltd.

Guangzhou Sinobang Intelligent Equipment Co., Ltd.

Shanghai Easun Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Robotic Roller Hemming System market?

What factors are driving Robotic Roller Hemming System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Robotic Roller Hemming System market opportunities vary by end market size?

How does Robotic Roller Hemming System break out by Type, by Application?

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