

Global Robotic Rehab Tools Market Growth 2026-2032

<https://marketpublishers.com/r/GD81CE81BC5AEN.html>

Date: July 2026

Pages: 222

Price: US\$ 3,660.00 (Single User License)

ID: GD81CE81BC5AEN

Abstracts

The global Robotic Rehab Tools market size is predicted to grow from US\$ 575 million in 2025 to US\$ 1352 million in 2032; it is expected to grow at a CAGR of 13.1% from 2026 to 2032.

Robotic Rehab Tools are intelligent medical rehabilitation devices designed for patients or users suffering from nerve injuries, post-orthopedic surgery, spinal cord injuries, stroke, age-related functional decline, and motor dysfunction. They utilize robotic mechanisms, sensors, control algorithms, human-computer interaction, force feedback, virtual reality, or bioelectrical signal recognition technologies to assist in motor training, gait training, upper limb training, balance training, functional assessment, and the recovery of daily living abilities. Their core goal is not to replace doctors or therapists, but rather to improve the repetitiveness, intensity, standardization, data-driven approach, and personalization of rehabilitation training. In 2025, global shipments of Robotic Rehab Tools were approximately 23,496 units, with an average price of approximately US\$25,000 per unit and a gross profit margin of approximately 30.82%-65%.

The global rehabilitation robot market is gradually moving from research demonstrations and high-end hospital pilot projects into large-scale clinical applications. The number of patients with stroke, spinal cord injury, post-orthopedic surgery, and age-related functional decline continues to increase. Traditional rehabilitation treatments heavily rely on manual intervention by therapists, resulting in pain points such as insufficient training intensity, lack of repeatability, discontinuous assessment data, and uneven distribution of rehabilitation resources. Rehabilitation robots, through repeatable, high-intensity, and quantifiable training modes, standardize gait training, upper limb training, hand function recovery, balance control, and functional assessment, and are becoming an important piece of equipment in modern rehabilitation medicine systems. Companies have already formed product matrices around lower limb gait, exoskeletons, upper limb training, and

intelligent rehabilitation centers, and the industry is upgrading from selling single hardware to providing solutions encompassing equipment, software, data, and rehabilitation workflows.

From the demand side, hospital rehabilitation departments, specialized rehabilitation hospitals, and neurorehabilitation centers remain the largest purchasers, primarily focusing on efficacy evidence, equipment stability, clinical suitability, and the number of patients a single therapist can cover. With the development of community and home-based rehabilitation, lightweight, portable, flexible exoskeletons and hand function rehabilitation equipment are beginning to see a second growth curve. China, Europe, Japan, and North America all face aging populations, rehabilitation service gaps, and pressure to recover functionally after chronic diseases, driving governments, hospitals, and elderly care institutions to accelerate the deployment of intelligent rehabilitation equipment. In the Chinese market, companies such as Fourier, Siyi Intelligent, Maibu Robotics, and Chengtian Technology are accelerating penetration with lower costs, more diverse product lines, and local hospital channels. Domestic products have moved from single-point devices to multi-machine collaborative rehabilitation centers.

Market challenges lie in medical device registration, clinical evidence-based practices, medical insurance payment, hospital procurement cycles, and therapist usage habits. Large gait training systems and exoskeletons are expensive, requiring medical institutions to assess equipment utilization, patient affordability, and operational returns for rehabilitation departments. While home-use devices have significant growth potential, issues such as safety supervision, remote guidance, long-term adherence, and after-sales service need to be addressed. Future industry growth will rely more on the accumulation of clinical evidence, improvements in payment systems, AI assessment algorithms, remote rehabilitation platforms, and multi-scenario rehabilitation service models. Rehabilitation robots will not be just single devices, but will evolve into comprehensive rehabilitation platforms that combine 'robot hardware, digital assessment, training content, and cloud management.'

LP Information, Inc. (LPI) ' newest research report, the 'Robotic Rehab Tools Industry Forecast' looks at past sales and reviews total world Robotic Rehab Tools sales in 2025, providing a comprehensive analysis by region and market sector of projected Robotic Rehab Tools sales for 2026 through 2032. With Robotic Rehab Tools sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Robotic Rehab Tools industry.

This Insight Report provides a comprehensive analysis of the global Robotic Rehab

Tools landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Robotic Rehab Tools portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Robotic Rehab Tools market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Robotic Rehab Tools and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Robotic Rehab Tools.

This report presents a comprehensive overview, market shares, and growth opportunities of Robotic Rehab Tools market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Lower Limb Rehabilitation Robot

Upper Limb Rehabilitation Robot

Hand Rehabilitation Robot

Exoskeleton Rehabilitation Robot

Segmentation by Mechanical Structure:

Exoskeleton Type

End-effector Type

Wearable Type

Others

Segmentation by Consumer Group:

Adults

Children

Segmentation by Application:

Sports and Orthopedic Medicine

Neurorehabilitation

Military Strength Training

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hocoma (DIH Medical)

Ekso Bionics

Lifeward

Cyberdyne

Tyromotion

Bionik Laboratories

Myomo

Reha Technology

Focal Meditech

Honda Motor

Instead Technologies

Aretech

Wandercraft

B-Temia

Harmonic Bionics

Neofect

Motorika

Rex Bionics

Fourier

Siyi Intelligence

MileBot Robotics

RoboCT

Shanghai Zhuodao Medical Technology Co., Ltd.

Nanjing Vishee Medical Technology Co., Ltd.

Shanghai Aoyi Information Technology Co., Ltd.

Guangzhou Yikang Medical Equipment Industrial Co., Ltd.

Henan Xiangyu Medical Equipment Co., Ltd.

Hopebotics

Beijing AI-Robotics Technology Co., Ltd.

Estun

Rxheal

Angelexo Scientific

Key Questions Addressed in this Report

What is the 10-year outlook for the global Robotic Rehab Tools market?

What factors are driving Robotic Rehab Tools market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Robotic Rehab Tools market opportunities vary by end market size?

How does Robotic Rehab Tools break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Robotic Rehab Tools Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Robotic Rehab Tools by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Robotic Rehab Tools by Country/Region, 2021, 2025 & 2032
- 2.2 Robotic Rehab Tools Segment by Type
 - 2.2.1 Lower Limb Rehabilitation Robot
 - 2.2.2 Upper Limb Rehabilitation Robot
 - 2.2.3 Hand Rehabilitation Robot
 - 2.2.4 Exoskeleton Rehabilitation Robot
 - 2.2.5 Robotic Rehab Tools Sales by Type
 - 2.2.5.1 Global Robotic Rehab Tools Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Robotic Rehab Tools Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Robotic Rehab Tools Sale Price by Type (2021-2026)
- 2.3 Robotic Rehab Tools Segment by Mechanical Structure
 - 2.3.1 Exoskeleton Type
 - 2.3.2 End-effector Type
 - 2.3.3 Wearable Type
 - 2.3.4 Others
 - 2.3.5 Robotic Rehab Tools Sales by Mechanical Structure
 - 2.3.5.1 Global Robotic Rehab Tools Sales Market Share by Mechanical Structure (2021-2026)

2.3.5.2 Global Robotic Rehab Tools Revenue and Market Share by Mechanical Structure (2021-2026)

2.3.5.3 Global Robotic Rehab Tools Sale Price by Mechanical Structure (2021-2026)

2.4 Robotic Rehab Tools Segment by Consumer Group

2.4.1 Adults

2.4.2 Children

2.4.3 Robotic Rehab Tools Sales by Consumer Group

2.4.3.1 Global Robotic Rehab Tools Sales Market Share by Consumer Group (2021-2026)

2.4.3.2 Global Robotic Rehab Tools Revenue and Market Share by Consumer Group (2021-2026)

2.4.3.3 Global Robotic Rehab Tools Sale Price by Consumer Group (2021-2026)

2.5 Robotic Rehab Tools Segment by Application

2.5.1 Sports and Orthopedic Medicine

2.5.2 Neurorehabilitation

2.5.3 Military Strength Training

2.5.4 Robotic Rehab Tools Sales by Application

2.5.4.1 Global Robotic Rehab Tools Sale Market Share by Application (2021-2026)

2.5.4.2 Global Robotic Rehab Tools Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global Robotic Rehab Tools Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Robotic Rehab Tools Breakdown Data by Company

3.1.1 Global Robotic Rehab Tools Annual Sales by Company (2021-2026)

3.1.2 Global Robotic Rehab Tools Sales Market Share by Company (2021-2026)

3.2 Global Robotic Rehab Tools Annual Revenue by Company (2021-2026)

3.2.1 Global Robotic Rehab Tools Revenue by Company (2021-2026)

3.2.2 Global Robotic Rehab Tools Revenue Market Share by Company (2021-2026)

3.3 Global Robotic Rehab Tools Sale Price by Company

3.4 Key Manufacturers Robotic Rehab Tools Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Robotic Rehab Tools Product Location Distribution

3.4.2 Players Robotic Rehab Tools Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ROBOTIC REHAB TOOLS BY GEOGRAPHIC REGION

4.1 World Historic Robotic Rehab Tools Market Size by Geographic Region (2021-2026)

4.1.1 Global Robotic Rehab Tools Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Robotic Rehab Tools Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Robotic Rehab Tools Market Size by Country/Region (2021-2026)

4.2.1 Global Robotic Rehab Tools Annual Sales by Country/Region (2021-2026)

4.2.2 Global Robotic Rehab Tools Annual Revenue by Country/Region (2021-2026)

4.3 Americas Robotic Rehab Tools Sales Growth

4.4 APAC Robotic Rehab Tools Sales Growth

4.5 Europe Robotic Rehab Tools Sales Growth

4.6 Middle East & Africa Robotic Rehab Tools Sales Growth

5 AMERICAS

5.1 Americas Robotic Rehab Tools Sales by Country

5.1.1 Americas Robotic Rehab Tools Sales by Country (2021-2026)

5.1.2 Americas Robotic Rehab Tools Revenue by Country (2021-2026)

5.2 Americas Robotic Rehab Tools Sales by Type (2021-2026)

5.3 Americas Robotic Rehab Tools Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Robotic Rehab Tools Sales by Region

6.1.1 APAC Robotic Rehab Tools Sales by Region (2021-2026)

6.1.2 APAC Robotic Rehab Tools Revenue by Region (2021-2026)

6.2 APAC Robotic Rehab Tools Sales by Type (2021-2026)

6.3 APAC Robotic Rehab Tools Sales by Application (2021-2026)

6.4 China

6.5 Japan

- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Robotic Rehab Tools by Country
 - 7.1.1 Europe Robotic Rehab Tools Sales by Country (2021-2026)
 - 7.1.2 Europe Robotic Rehab Tools Revenue by Country (2021-2026)
- 7.2 Europe Robotic Rehab Tools Sales by Type (2021-2026)
- 7.3 Europe Robotic Rehab Tools Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Robotic Rehab Tools by Country
 - 8.1.1 Middle East & Africa Robotic Rehab Tools Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Robotic Rehab Tools Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Robotic Rehab Tools Sales by Type (2021-2026)
- 8.3 Middle East & Africa Robotic Rehab Tools Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Robotic Rehab Tools

10.3 Manufacturing Process Analysis of Robotic Rehab Tools

10.4 Industry Chain Structure of Robotic Rehab Tools

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Robotic Rehab Tools Distributors

11.3 Robotic Rehab Tools Customer

12 WORLD FORECAST REVIEW FOR ROBOTIC REHAB TOOLS BY GEOGRAPHIC REGION

12.1 Global Robotic Rehab Tools Market Size Forecast by Region

12.1.1 Global Robotic Rehab Tools Forecast by Region (2027-2032)

12.1.2 Global Robotic Rehab Tools Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Robotic Rehab Tools Forecast by Type (2027-2032)

12.7 Global Robotic Rehab Tools Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Hocoma (DIH Medical)

13.1.1 Hocoma (DIH Medical) Company Information

13.1.2 Hocoma (DIH Medical) Robotic Rehab Tools Product Portfolios and Specifications

13.1.3 Hocoma (DIH Medical) Robotic Rehab Tools Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Hocoma (DIH Medical) Main Business Overview

13.1.5 Hocoma (DIH Medical) Latest Developments

13.2 Ekso Bionics

13.2.1 Ekso Bionics Company Information

- 13.2.2 Ekso Bionics Robotic Rehab Tools Product Portfolios and Specifications
- 13.2.3 Ekso Bionics Robotic Rehab Tools Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 Ekso Bionics Main Business Overview
- 13.2.5 Ekso Bionics Latest Developments
- 13.3 Lifeward
 - 13.3.1 Lifeward Company Information
 - 13.3.2 Lifeward Robotic Rehab Tools Product Portfolios and Specifications
 - 13.3.3 Lifeward Robotic Rehab Tools Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Lifeward Main Business Overview
 - 13.3.5 Lifeward Latest Developments
- 13.4 Cyberdyne
 - 13.4.1 Cyberdyne Company Information
 - 13.4.2 Cyberdyne Robotic Rehab Tools Product Portfolios and Specifications
 - 13.4.3 Cyberdyne Robotic Rehab Tools Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Cyberdyne Main Business Overview
 - 13.4.5 Cyberdyne Latest Developments
- 13.5 Tyromotion
 - 13.5.1 Tyromotion Company Information
 - 13.5.2 Tyromotion Robotic Rehab Tools Product Portfolios and Specifications
 - 13.5.3 Tyromotion Robotic Rehab Tools Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Tyromotion Main Business Overview
 - 13.5.5 Tyromotion Latest Developments
- 13.6 Bionik Laboratories
 - 13.6.1 Bionik Laboratories Company Information
 - 13.6.2 Bionik Laboratories Robotic Rehab Tools Product Portfolios and Specifications
 - 13.6.3 Bionik Laboratories Robotic Rehab Tools Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Bionik Laboratories Main Business Overview
 - 13.6.5 Bionik Laboratories Latest Developments
- 13.7 Myomo
 - 13.7.1 Myomo Company Information
 - 13.7.2 Myomo Robotic Rehab Tools Product Portfolios and Specifications
 - 13.7.3 Myomo Robotic Rehab Tools Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Myomo Main Business Overview

- 13.7.5 Myomo Latest Developments
- 13.8 Reha Technology
 - 13.8.1 Reha Technology Company Information
 - 13.8.2 Reha Technology Robotic Rehab Tools Product Portfolios and Specifications
 - 13.8.3 Reha Technology Robotic Rehab Tools Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Reha Technology Main Business Overview
 - 13.8.5 Reha Technology Latest Developments
- 13.9 Focal Meditech
 - 13.9.1 Focal Meditech Company Information
 - 13.9.2 Focal Meditech Robotic Rehab Tools Product Portfolios and Specifications
 - 13.9.3 Focal Meditech Robotic Rehab Tools Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Focal Meditech Main Business Overview
 - 13.9.5 Focal Meditech Latest Developments
- 13.10 Honda Motor
 - 13.10.1 Honda Motor Company Information
 - 13.10.2 Honda Motor Robotic Rehab Tools Product Portfolios and Specifications
 - 13.10.3 Honda Motor Robotic Rehab Tools Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Honda Motor Main Business Overview
 - 13.10.5 Honda Motor Latest Developments
- 13.11 Instead Technologies
 - 13.11.1 Instead Technologies Company Information
 - 13.11.2 Instead Technologies Robotic Rehab Tools Product Portfolios and Specifications
 - 13.11.3 Instead Technologies Robotic Rehab Tools Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Instead Technologies Main Business Overview
 - 13.11.5 Instead Technologies Latest Developments
- 13.12 Aretech
 - 13.12.1 Aretech Company Information
 - 13.12.2 Aretech Robotic Rehab Tools Product Portfolios and Specifications
 - 13.12.3 Aretech Robotic Rehab Tools Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Aretech Main Business Overview
 - 13.12.5 Aretech Latest Developments
- 13.13 Wandercraft
 - 13.13.1 Wandercraft Company Information

- 13.13.2 Wandercraft Robotic Rehab Tools Product Portfolios and Specifications
- 13.13.3 Wandercraft Robotic Rehab Tools Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.13.4 Wandercraft Main Business Overview
- 13.13.5 Wandercraft Latest Developments
- 13.14 B-Temia
 - 13.14.1 B-Temia Company Information
 - 13.14.2 B-Temia Robotic Rehab Tools Product Portfolios and Specifications
 - 13.14.3 B-Temia Robotic Rehab Tools Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 B-Temia Main Business Overview
 - 13.14.5 B-Temia Latest Developments
- 13.15 Harmonic Bionics
 - 13.15.1 Harmonic Bionics Company Information
 - 13.15.2 Harmonic Bionics Robotic Rehab Tools Product Portfolios and Specifications
 - 13.15.3 Harmonic Bionics Robotic Rehab Tools Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Harmonic Bionics Main Business Overview
 - 13.15.5 Harmonic Bionics Latest Developments
- 13.16 Neofect
 - 13.16.1 Neofect Company Information
 - 13.16.2 Neofect Robotic Rehab Tools Product Portfolios and Specifications
 - 13.16.3 Neofect Robotic Rehab Tools Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Neofect Main Business Overview
 - 13.16.5 Neofect Latest Developments
- 13.17 Motorika
 - 13.17.1 Motorika Company Information
 - 13.17.2 Motorika Robotic Rehab Tools Product Portfolios and Specifications
 - 13.17.3 Motorika Robotic Rehab Tools Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Motorika Main Business Overview
 - 13.17.5 Motorika Latest Developments
- 13.18 Rex Bionics
 - 13.18.1 Rex Bionics Company Information
 - 13.18.2 Rex Bionics Robotic Rehab Tools Product Portfolios and Specifications
 - 13.18.3 Rex Bionics Robotic Rehab Tools Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Rex Bionics Main Business Overview

13.18.5 Rex Bionics Latest Developments

13.19 Fourier

13.19.1 Fourier Company Information

13.19.2 Fourier Robotic Rehab Tools Product Portfolios and Specifications

13.19.3 Fourier Robotic Rehab Tools Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Fourier Main Business Overview

13.19.5 Fourier Latest Developments

13.20 Siyi Intelligence

13.20.1 Siyi Intelligence Company Information

13.20.2 Siyi Intelligence Robotic Rehab Tools Product Portfolios and Specifications

13.20.3 Siyi Intelligence Robotic Rehab Tools Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Siyi Intelligence Main Business Overview

13.20.5 Siyi Intelligence Latest Developments

13.21 MileBot Robotics

13.21.1 MileBot Robotics Company Information

13.21.2 MileBot Robotics Robotic Rehab Tools Product Portfolios and Specifications

13.21.3 MileBot Robotics Robotic Rehab Tools Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 MileBot Robotics Main Business Overview

13.21.5 MileBot Robotics Latest Developments

13.22 RoboCT

13.22.1 RoboCT Company Information

13.22.2 RoboCT Robotic Rehab Tools Product Portfolios and Specifications

13.22.3 RoboCT Robotic Rehab Tools Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 RoboCT Main Business Overview

13.22.5 RoboCT Latest Developments

13.23 Shanghai Zhuodao Medical Technology Co., Ltd.

13.23.1 Shanghai Zhuodao Medical Technology Co., Ltd. Company Information

13.23.2 Shanghai Zhuodao Medical Technology Co., Ltd. Robotic Rehab Tools Product Portfolios and Specifications

13.23.3 Shanghai Zhuodao Medical Technology Co., Ltd. Robotic Rehab Tools Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 Shanghai Zhuodao Medical Technology Co., Ltd. Main Business Overview

13.23.5 Shanghai Zhuodao Medical Technology Co., Ltd. Latest Developments

13.24 Nanjing Vishee Medical Technology Co., Ltd.

13.24.1 Nanjing Vishee Medical Technology Co., Ltd. Company Information

13.24.2 Nanjing Vishee Medical Technology Co., Ltd. Robotic Rehab Tools Product Portfolios and Specifications

13.24.3 Nanjing Vishee Medical Technology Co., Ltd. Robotic Rehab Tools Sales, Revenue, Price and Gross Margin (2021-2026)

13.24.4 Nanjing Vishee Medical Technology Co., Ltd. Main Business Overview

13.24.5 Nanjing Vishee Medical Technology Co., Ltd. Latest Developments

13.25 Shanghai Aoyi Information Technology Co., Ltd.

13.25.1 Shanghai Aoyi Information Technology Co., Ltd. Company Information

13.25.2 Shanghai Aoyi Information Technology Co., Ltd. Robotic Rehab Tools Product Portfolios and Specifications

13.25.3 Shanghai Aoyi Information Technology Co., Ltd. Robotic Rehab Tools Sales, Revenue, Price and Gross Margin (2021-2026)

13.25.4 Shanghai Aoyi Information Technology Co., Ltd. Main Business Overview

13.25.5 Shanghai Aoyi Information Technology Co., Ltd. Latest Developments

13.26 Guangzhou Yikang Medical Equipment Industrial Co., Ltd.

13.26.1 Guangzhou Yikang Medical Equipment Industrial Co., Ltd. Company Information

13.26.2 Guangzhou Yikang Medical Equipment Industrial Co., Ltd. Robotic Rehab Tools Product Portfolios and Specifications

13.26.3 Guangzhou Yikang Medical Equipment Industrial Co., Ltd. Robotic Rehab Tools Sales, Revenue, Price and Gross Margin (2021-2026)

13.26.4 Guangzhou Yikang Medical Equipment Industrial Co., Ltd. Main Business Overview

13.26.5 Guangzhou Yikang Medical Equipment Industrial Co., Ltd. Latest Developments

13.27 Henan Xiangyu Medical Equipment Co., Ltd.

13.27.1 Henan Xiangyu Medical Equipment Co., Ltd. Company Information

13.27.2 Henan Xiangyu Medical Equipment Co., Ltd. Robotic Rehab Tools Product Portfolios and Specifications

13.27.3 Henan Xiangyu Medical Equipment Co., Ltd. Robotic Rehab Tools Sales, Revenue, Price and Gross Margin (2021-2026)

13.27.4 Henan Xiangyu Medical Equipment Co., Ltd. Main Business Overview

13.27.5 Henan Xiangyu Medical Equipment Co., Ltd. Latest Developments

13.28 Hopebotics

13.28.1 Hopebotics Company Information

13.28.2 Hopebotics Robotic Rehab Tools Product Portfolios and Specifications

13.28.3 Hopebotics Robotic Rehab Tools Sales, Revenue, Price and Gross Margin (2021-2026)

13.28.4 Hopebotics Main Business Overview

- 13.28.5 Hopebotics Latest Developments
- 13.29 Beijing AI-Robotics Technology Co., Ltd.
 - 13.29.1 Beijing AI-Robotics Technology Co., Ltd. Company Information
 - 13.29.2 Beijing AI-Robotics Technology Co., Ltd. Robotic Rehab Tools Product Portfolios and Specifications
 - 13.29.3 Beijing AI-Robotics Technology Co., Ltd. Robotic Rehab Tools Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.29.4 Beijing AI-Robotics Technology Co., Ltd. Main Business Overview
 - 13.29.5 Beijing AI-Robotics Technology Co., Ltd. Latest Developments
- 13.30 Estun
 - 13.30.1 Estun Company Information
 - 13.30.2 Estun Robotic Rehab Tools Product Portfolios and Specifications
 - 13.30.3 Estun Robotic Rehab Tools Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.30.4 Estun Main Business Overview
 - 13.30.5 Estun Latest Developments
- 13.31 Rxheal
 - 13.31.1 Rxheal Company Information
 - 13.31.2 Rxheal Robotic Rehab Tools Product Portfolios and Specifications
 - 13.31.3 Rxheal Robotic Rehab Tools Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.31.4 Rxheal Main Business Overview
 - 13.31.5 Rxheal Latest Developments
- 13.32 Angelexo Scientific
 - 13.32.1 Angelexo Scientific Company Information
 - 13.32.2 Angelexo Scientific Robotic Rehab Tools Product Portfolios and Specifications
 - 13.32.3 Angelexo Scientific Robotic Rehab Tools Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.32.4 Angelexo Scientific Main Business Overview
 - 13.32.5 Angelexo Scientific Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Robotic Rehab Tools Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Robotic Rehab Tools Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Lower Limb Rehabilitation Robot
- Table 4. Major Players of Upper Limb Rehabilitation Robot
- Table 5. Major Players of Hand Rehabilitation Robot
- Table 6. Major Players of Exoskeleton Rehabilitation Robot
- Table 7. Global Robotic Rehab Tools Sales by Type (2021-2026) & (K Units)
- Table 8. Global Robotic Rehab Tools Sales Market Share by Type (2021-2026)
- Table 9. Global Robotic Rehab Tools Revenue by Type (2021-2026) & (\$ million)
- Table 10. Global Robotic Rehab Tools Revenue Market Share by Type (2021-2026)
- Table 11. Global Robotic Rehab Tools Sale Price by Type (2021-2026) & (K US\$/Unit)
- Table 12. Major Players of Exoskeleton Type
- Table 13. Major Players of End-effector Type
- Table 14. Major Players of Wearable Type
- Table 15. Major Players of Others
- Table 16. Global Robotic Rehab Tools Sales by Mechanical Structure (2021-2026) & (K Units)
- Table 17. Global Robotic Rehab Tools Sales Market Share by Mechanical Structure (2021-2026)
- Table 18. Global Robotic Rehab Tools Revenue by Mechanical Structure (2021-2026) & (\$ million)
- Table 19. Global Robotic Rehab Tools Revenue Market Share by Mechanical Structure (2021-2026)
- Table 20. Global Robotic Rehab Tools Sale Price by Mechanical Structure (2021-2026) & (K US\$/Unit)
- Table 21. Major Players of Adults
- Table 22. Major Players of Children
- Table 23. Global Robotic Rehab Tools Sales by Consumer Group (2021-2026) & (K Units)
- Table 24. Global Robotic Rehab Tools Sales Market Share by Consumer Group (2021-2026)
- Table 25. Global Robotic Rehab Tools Revenue by Consumer Group (2021-2026) & (\$ million)

Table 26. Global Robotic Rehab Tools Revenue Market Share by Consumer Group (2021-2026)

Table 27. Global Robotic Rehab Tools Sale Price by Consumer Group (2021-2026) & (K US\$/Unit)

Table 28. Global Robotic Rehab Tools Sale by Application (2021-2026) & (K Units)

Table 29. Global Robotic Rehab Tools Sale Market Share by Application (2021-2026)

Table 30. Global Robotic Rehab Tools Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Robotic Rehab Tools Revenue Market Share by Application (2021-2026)

Table 32. Global Robotic Rehab Tools Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 33. Global Robotic Rehab Tools Sales by Company (2021-2026) & (K Units)

Table 34. Global Robotic Rehab Tools Sales Market Share by Company (2021-2026)

Table 35. Global Robotic Rehab Tools Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Robotic Rehab Tools Revenue Market Share by Company (2021-2026)

Table 37. Global Robotic Rehab Tools Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 38. Key Manufacturers Robotic Rehab Tools Producing Area Distribution and Sales Area

Table 39. Players Robotic Rehab Tools Products Offered

Table 40. Robotic Rehab Tools Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Robotic Rehab Tools Sales by Geographic Region (2021-2026) & (K Units)

Table 44. Global Robotic Rehab Tools Sales Market Share Geographic Region (2021-2026)

Table 45. Global Robotic Rehab Tools Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global Robotic Rehab Tools Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Robotic Rehab Tools Sales by Country/Region (2021-2026) & (K Units)

Table 48. Global Robotic Rehab Tools Sales Market Share by Country/Region (2021-2026)

Table 49. Global Robotic Rehab Tools Revenue by Country/Region (2021-2026) & (\$

millions)

Table 50. Global Robotic Rehab Tools Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Robotic Rehab Tools Sales by Country (2021-2026) & (K Units)

Table 52. Americas Robotic Rehab Tools Sales Market Share by Country (2021-2026)

Table 53. Americas Robotic Rehab Tools Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Robotic Rehab Tools Sales by Type (2021-2026) & (K Units)

Table 55. Americas Robotic Rehab Tools Sales by Application (2021-2026) & (K Units)

Table 56. APAC Robotic Rehab Tools Sales by Region (2021-2026) & (K Units)

Table 57. APAC Robotic Rehab Tools Sales Market Share by Region (2021-2026)

Table 58. APAC Robotic Rehab Tools Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Robotic Rehab Tools Sales by Type (2021-2026) & (K Units)

Table 60. APAC Robotic Rehab Tools Sales by Application (2021-2026) & (K Units)

Table 61. Europe Robotic Rehab Tools Sales by Country (2021-2026) & (K Units)

Table 62. Europe Robotic Rehab Tools Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Robotic Rehab Tools Sales by Type (2021-2026) & (K Units)

Table 64. Europe Robotic Rehab Tools Sales by Application (2021-2026) & (K Units)

Table 65. Middle East & Africa Robotic Rehab Tools Sales by Country (2021-2026) & (K Units)

Table 66. Middle East & Africa Robotic Rehab Tools Revenue Market Share by Country (2021-2026)

Table 67. Middle East & Africa Robotic Rehab Tools Sales by Type (2021-2026) & (K Units)

Table 68. Middle East & Africa Robotic Rehab Tools Sales by Application (2021-2026) & (K Units)

Table 69. Key Market Drivers & Growth Opportunities of Robotic Rehab Tools

Table 70. Key Market Challenges & Risks of Robotic Rehab Tools

Table 71. Key Industry Trends of Robotic Rehab Tools

Table 72. Robotic Rehab Tools Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. Robotic Rehab Tools Distributors List

Table 75. Robotic Rehab Tools Customer List

Table 76. Global Robotic Rehab Tools Sales Forecast by Region (2027-2032) & (K Units)

Table 77. Global Robotic Rehab Tools Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas Robotic Rehab Tools Sales Forecast by Country (2027-2032) & (K Units)

Table 79. Americas Robotic Rehab Tools Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC Robotic Rehab Tools Sales Forecast by Region (2027-2032) & (K Units)

Table 81. APAC Robotic Rehab Tools Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe Robotic Rehab Tools Sales Forecast by Country (2027-2032) & (K Units)

Table 83. Europe Robotic Rehab Tools Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa Robotic Rehab Tools Sales Forecast by Country (2027-2032) & (K Units)

Table 85. Middle East & Africa Robotic Rehab Tools Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global Robotic Rehab Tools Sales Forecast by Type (2027-2032) & (K Units)

Table 87. Global Robotic Rehab Tools Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 88. Global Robotic Rehab Tools Sales Forecast by Application (2027-2032) & (K Units)

Table 89. Global Robotic Rehab Tools Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 90. Hocoma (DIH Medical) Basic Information, Robotic Rehab Tools Manufacturing Base, Sales Area and Its Competitors

Table 91. Hocoma (DIH Medical) Robotic Rehab Tools Product Portfolios and Specifications

Table 92. Hocoma (DIH Medical) Robotic Rehab Tools Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 93. Hocoma (DIH Medical) Main Business

Table 94. Hocoma (DIH Medical) Latest Developments

Table 95. Ekso Bionics Basic Information, Robotic Rehab Tools Manufacturing Base, Sales Area and Its Competitors

Table 96. Ekso Bionics Robotic Rehab Tools Product Portfolios and Specifications

Table 97. Ekso Bionics Robotic Rehab Tools Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 98. Ekso Bionics Main Business

Table 99. Ekso Bionics Latest Developments

Table 100. Lifeward Basic Information, Robotic Rehab Tools Manufacturing Base, Sales Area and Its Competitors

Table 101. Lifeward Robotic Rehab Tools Product Portfolios and Specifications

Table 102. Lifeward Robotic Rehab Tools Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 103. Lifeward Main Business

Table 104. Lifeward Latest Developments

Table 105. Cyberdyne Basic Information, Robotic Rehab Tools Manufacturing Base, Sales Area and Its Competitors

Table 106. Cyberdyne Robotic Rehab Tools Product Portfolios and Specifications

Table 107. Cyberdyne Robotic Rehab Tools Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 108. Cyberdyne Main Business

Table 109. Cyberdyne Latest Developments

Table 110. Tyromotion Basic Information, Robotic Rehab Tools Manufacturing Base, Sales Area and Its Competitors

Table 111. Tyromotion Robotic Rehab Tools Product Portfolios and Specifications

Table 112. Tyromotion Robotic Rehab Tools Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 113. Tyromotion Main Business

Table 114. Tyromotion Latest Developments

Table 115. Bionik Laboratories Basic Information, Robotic Rehab Tools Manufacturing Base, Sales Area and Its Competitors

Table 116. Bionik Laboratories Robotic Rehab Tools Product Portfolios and Specifications

Table 117. Bionik Laboratories Robotic Rehab Tools Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 118. Bionik Laboratories Main Business

Table 119. Bionik Laboratories Latest Developments

Table 120. Myomo Basic Information, Robotic Rehab Tools Manufacturing Base, Sales Area and Its Competitors

Table 121. Myomo Robotic Rehab Tools Product Portfolios and Specifications

Table 122. Myomo Robotic Rehab Tools Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 123. Myomo Main Business

Table 124. Myomo Latest Developments

Table 125. Reha Technology Basic Information, Robotic Rehab Tools Manufacturing Base, Sales Area and Its Competitors

Table 126. Reha Technology Robotic Rehab Tools Product Portfolios and Specifications

Table 127. Reha Technology Robotic Rehab Tools Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 128. Reha Technology Main Business
Table 129. Reha Technology Latest Developments
Table 130. Focal Meditech Basic Information, Robotic Rehab Tools Manufacturing Base, Sales Area and Its Competitors
Table 131. Focal Meditech Robotic Rehab Tools Product Portfolios and Specifications
Table 132. Focal Meditech Robotic Rehab Tools Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 133. Focal Meditech Main Business
Table 134. Focal Meditech Latest Developments
Table 135. Honda Motor Basic Information, Robotic Rehab Tools Manufacturing Base, Sales Area and Its Competitors
Table 136. Honda Motor Robotic Rehab Tools Product Portfolios and Specifications
Table 137. Honda Motor Robotic Rehab Tools Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 138. Honda Motor Main Business
Table 139. Honda Motor Latest Developments
Table 140. Instead Technologies Basic Information, Robotic Rehab Tools Manufacturing Base, Sales Area and Its Competitors
Table 141. Instead Technologies Robotic Rehab Tools Product Portfolios and Specifications
Table 142. Instead Technologies Robotic Rehab Tools Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 143. Instead Technologies Main Business
Table 144. Instead Technologies Latest Developments
Table 145. Aretech Basic Information, Robotic Rehab Tools Manufacturing Base, Sales Area and Its Competitors
Table 146. Aretech Robotic Rehab Tools Product Portfolios and Specifications
Table 147. Aretech Robotic Rehab Tools Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 148. Aretech Main Business
Table 149. Aretech Latest Developments
Table 150. Wandercraft Basic Information, Robotic Rehab Tools Manufacturing Base, Sales Area and Its Competitors
Table 151. Wandercraft Robotic Rehab Tools Product Portfolios and Specifications
Table 152. Wandercraft Robotic Rehab Tools Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 153. Wandercraft Main Business
Table 154. Wandercraft Latest Developments
Table 155. B-Temia Basic Information, Robotic Rehab Tools Manufacturing Base, Sales

Area and Its Competitors

Table 156. B-Temia Robotic Rehab Tools Product Portfolios and Specifications

Table 157. B-Temia Robotic Rehab Tools Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 158. B-Temia Main Business

Table 159. B-Temia Latest Developments

Table 160. Harmonic Bionics Basic Information, Robotic Rehab Tools Manufacturing Base, Sales Area and Its Competitors

Table 161. Harmonic Bionics Robotic Rehab Tools Product Portfolios and Specifications

Table 162. Harmonic Bionics Robotic Rehab Tools Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 163. Harmonic Bionics Main Business

Table 164. Harmonic Bionics Latest Developments

Table 165. Neofect Basic Information, Robotic Rehab Tools Manufacturing Base, Sales Area and Its Competitors

Table 166. Neofect Robotic Rehab Tools Product Portfolios and Specifications

Table 167. Neofect Robotic Rehab Tools Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 168. Neofect Main Business

Table 169. Neofect Latest Developments

Table 170. Motorika Basic Information, Robotic Rehab Tools Manufacturing Base, Sales Area and Its Competitors

Table 171. Motorika Robotic Rehab Tools Product Portfolios and Specifications

Table 172. Motorika Robotic Rehab Tools Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 173. Motorika Main Business

Table 174. Motorika Latest Developments

Table 175. Rex Bionics Basic Information, Robotic Rehab Tools Manufacturing Base, Sales Area and Its Competitors

Table 176. Rex Bionics Robotic Rehab Tools Product Portfolios and Specifications

Table 177. Rex Bionics Robotic Rehab Tools Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 178. Rex Bionics Main Business

Table 179. Rex Bionics Latest Developments

Table 180. Fourier Basic Information, Robotic Rehab Tools Manufacturing Base, Sales Area and Its Competitors

Table 181. Fourier Robotic Rehab Tools Product Portfolios and Specifications

Table 182. Fourier Robotic Rehab Tools Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 183. Fourier Main Business

Table 184. Fourier Latest Developments

Table 185. Siyi Intelligence Basic Information, Robotic Rehab Tools Manufacturing Base, Sales Area and Its Competitors

Table 186. Siyi Intelligence Robotic Rehab Tools Product Portfolios and Specifications

Table 187. Siyi Intelligence Robotic Rehab Tools Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 188. Siyi Intelligence Main Business

Table 189. Siyi Intelligence Latest Developments

Table 190. MileBot Robotics Basic Information, Robotic Rehab Tools Manufacturing Base, Sales Area and Its Competitors

Table 191. MileBot Robotics Robotic Rehab Tools Product Portfolios and Specifications

Table 192. MileBot Robotics Robotic Rehab Tools Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 193. MileBot Robotics Main Business

Table 194. MileBot Robotics Latest Developments

Table 195. RoboCT Basic Information, Robotic Rehab Tools Manufacturing Base, Sales Area and Its Competitors

Table 196. RoboCT Robotic Rehab Tools Product Portfolios and Specifications

Table 197. RoboCT Robotic Rehab Tools Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 198. RoboCT Main Business

Table 199. RoboCT Latest Developments

Table 200. Shanghai Zhuodao Medical Technology Co., Ltd. Basic Information, Robotic Rehab Tools Manufacturing Base, Sales Area and Its Competitors

Table 201. Shanghai Zhuodao Medical Technology Co., Ltd. Robotic Rehab Tools Product Portfolios and Specifications

Table 202. Shanghai Zhuodao Medical Technology Co., Ltd. Robotic Rehab Tools Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 203. Shanghai Zhuodao Medical Technology Co., Ltd. Main Business

Table 204. Shanghai Zhuodao Medical Technology Co., Ltd. Latest Developments

Table 205. Nanjing Vishee Medical Technology Co., Ltd. Basic Information, Robotic Rehab Tools Manufacturing Base, Sales Area and Its Competitors

Table 206. Nanjing Vishee Medical Technology Co., Ltd. Robotic Rehab Tools Product Portfolios and Specifications

Table 207. Nanjing Vishee Medical Technology Co., Ltd. Robotic Rehab Tools Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 208. Nanjing Vishee Medical Technology Co., Ltd. Main Business

Table 209. Nanjing Vishee Medical Technology Co., Ltd. Latest Developments

Table 210. Shanghai Aoyi Information Technology Co., Ltd. Basic Information, Robotic Rehab Tools Manufacturing Base, Sales Area and Its Competitors

Table 211. Shanghai Aoyi Information Technology Co., Ltd. Robotic Rehab Tools Product Portfolios and Specifications

Table 212. Shanghai Aoyi Information Technology Co., Ltd. Robotic Rehab Tools Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 213. Shanghai Aoyi Information Technology Co., Ltd. Main Business

Table 214. Shanghai Aoyi Information Technology Co., Ltd. Latest Developments

Table 215. Guangzhou Yikang Medical Equipment Industrial Co., Ltd. Basic Information, Robotic Rehab Tools Manufacturing Base, Sales Area and Its Competitors

Table 216. Guangzhou Yikang Medical Equipment Industrial Co., Ltd. Robotic Rehab Tools Product Portfolios and Specifications

Table 217. Guangzhou Yikang Medical Equipment Industrial Co., Ltd. Robotic Rehab Tools Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 218. Guangzhou Yikang Medical Equipment Industrial Co., Ltd. Main Business

Table 219. Guangzhou Yikang Medical Equipment Industrial Co., Ltd. Latest Developments

Table 220. Henan Xiangyu Medical Equipment Co., Ltd. Basic Information, Robotic Rehab Tools Manufacturing Base, Sales Area and Its Competitors

Table 221. Henan Xiangyu Medical Equipment Co., Ltd. Robotic Rehab Tools Product Portfolios and Specifications

Table 222. Henan Xiangyu Medical Equipment Co., Ltd. Robotic Rehab Tools Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 223. Henan Xiangyu Medical Equipment Co., Ltd. Main Business

Table 224. Henan Xiangyu Medical Equipment Co., Ltd. Latest Developments

Table 225. Hopebotics Basic Information, Robotic Rehab Tools Manufacturing Base, Sales Area and Its Competitors

Table 226. Hopebotics Robotic Rehab Tools Product Portfolios and Specifications

Table 227. Hopebotics Robotic Rehab Tools Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 228. Hopebotics Main Business

Table 229. Hopebotics Latest Developments

Table 230. Beijing AI-Robotics Technology Co., Ltd. Basic Information, Robotic Rehab Tools Manufacturing Base, Sales Area and Its Competitors

Table 231. Beijing AI-Robotics Technology Co., Ltd. Robotic Rehab Tools Product Portfolios and Specifications

Table 232. Beijing AI-Robotics Technology Co., Ltd. Robotic Rehab Tools Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 233. Beijing AI-Robotics Technology Co., Ltd. Main Business

Table 234. Beijing AI-Robotics Technology Co., Ltd. Latest Developments

Table 235. Estun Basic Information, Robotic Rehab Tools Manufacturing Base, Sales Area and Its Competitors

Table 236. Estun Robotic Rehab Tools Product Portfolios and Specifications

Table 237. Estun Robotic Rehab Tools Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 238. Estun Main Business

Table 239. Estun Latest Developments

Table 240. Rxheal Basic Information, Robotic Rehab Tools Manufacturing Base, Sales Area and Its Competitors

Table 241. Rxheal Robotic Rehab Tools Product Portfolios and Specifications

Table 242. Rxheal Robotic Rehab Tools Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 243. Rxheal Main Business

Table 244. Rxheal Latest Developments

Table 245. Angelexo Scientific Basic Information, Robotic Rehab Tools Manufacturing Base, Sales Area and Its Competitors

Table 246. Angelexo Scientific Robotic Rehab Tools Product Portfolios and Specifications

Table 247. Angelexo Scientific Robotic Rehab Tools Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 248. Angelexo Scientific Main Business

Table 249. Angelexo Scientific Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Robotic Rehab Tools
- Figure 2. Robotic Rehab Tools Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Robotic Rehab Tools Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Robotic Rehab Tools Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Robotic Rehab Tools Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Robotic Rehab Tools Sales Market Share by Country/Region (2025)
- Figure 10. Robotic Rehab Tools Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Lower Limb Rehabilitation Robot
- Figure 12. Product Picture of Upper Limb Rehabilitation Robot
- Figure 13. Product Picture of Hand Rehabilitation Robot
- Figure 14. Product Picture of Exoskeleton Rehabilitation Robot
- Figure 15. Global Robotic Rehab Tools Sales Market Share by Type in 2026
- Figure 16. Global Robotic Rehab Tools Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Exoskeleton Type
- Figure 18. Product Picture of End-effector Type
- Figure 19. Product Picture of Wearable Type
- Figure 20. Product Picture of Others
- Figure 21. Global Robotic Rehab Tools Sales Market Share by Mechanical Structure in 2026
- Figure 22. Global Robotic Rehab Tools Revenue Market Share by Mechanical Structure (2021-2026)
- Figure 23. Product Picture of Adults
- Figure 24. Product Picture of Children
- Figure 25. Global Robotic Rehab Tools Sales Market Share by Consumer Group in 2026
- Figure 26. Global Robotic Rehab Tools Revenue Market Share by Consumer Group (2021-2026)
- Figure 27. Robotic Rehab Tools Consumed in Sports and Orthopedic Medicine
- Figure 28. Global Robotic Rehab Tools Market: Sports and Orthopedic Medicine (2021-2026) & (K Units)

Figure 29. Robotic Rehab Tools Consumed in Neurorehabilitation

Figure 30. Global Robotic Rehab Tools Market: Neurorehabilitation (2021-2026) & (K Units)

Figure 31. Robotic Rehab Tools Consumed in Military Strength Training

Figure 32. Global Robotic Rehab Tools Market: Military Strength Training (2021-2026) & (K Units)

Figure 33. Global Robotic Rehab Tools Sale Market Share by Application (2025)

Figure 34. Global Robotic Rehab Tools Revenue Market Share by Application in 2025

Figure 35. Robotic Rehab Tools Sales by Company in 2025 (K Units)

Figure 36. Global Robotic Rehab Tools Sales Market Share by Company in 2025

Figure 37. Robotic Rehab Tools Revenue by Company in 2025 (\$ millions)

Figure 38. Global Robotic Rehab Tools Revenue Market Share by Company in 2025

Figure 39. Global Robotic Rehab Tools Sales Market Share by Geographic Region (2021-2026)

Figure 40. Global Robotic Rehab Tools Revenue Market Share by Geographic Region in 2025

Figure 41. Americas Robotic Rehab Tools Sales 2021-2026 (K Units)

Figure 42. Americas Robotic Rehab Tools Revenue 2021-2026 (\$ millions)

Figure 43. APAC Robotic Rehab Tools Sales 2021-2026 (K Units)

Figure 44. APAC Robotic Rehab Tools Revenue 2021-2026 (\$ millions)

Figure 45. Europe Robotic Rehab Tools Sales 2021-2026 (K Units)

Figure 46. Europe Robotic Rehab Tools Revenue 2021-2026 (\$ millions)

Figure 47. Middle East & Africa Robotic Rehab Tools Sales 2021-2026 (K Units)

Figure 48. Middle East & Africa Robotic Rehab Tools Revenue 2021-2026 (\$ millions)

Figure 49. Americas Robotic Rehab Tools Sales Market Share by Country in 2025

Figure 50. Americas Robotic Rehab Tools Revenue Market Share by Country (2021-2026)

Figure 51. Americas Robotic Rehab Tools Sales Market Share by Type (2021-2026)

Figure 52. Americas Robotic Rehab Tools Sales Market Share by Application (2021-2026)

Figure 53. United States Robotic Rehab Tools Revenue Growth 2021-2026 (\$ millions)

Figure 54. Canada Robotic Rehab Tools Revenue Growth 2021-2026 (\$ millions)

Figure 55. Mexico Robotic Rehab Tools Revenue Growth 2021-2026 (\$ millions)

Figure 56. Brazil Robotic Rehab Tools Revenue Growth 2021-2026 (\$ millions)

Figure 57. APAC Robotic Rehab Tools Sales Market Share by Region in 2025

Figure 58. APAC Robotic Rehab Tools Revenue Market Share by Region (2021-2026)

Figure 59. APAC Robotic Rehab Tools Sales Market Share by Type (2021-2026)

Figure 60. APAC Robotic Rehab Tools Sales Market Share by Application (2021-2026)

Figure 61. China Robotic Rehab Tools Revenue Growth 2021-2026 (\$ millions)

- Figure 62. Japan Robotic Rehab Tools Revenue Growth 2021-2026 (\$ millions)
- Figure 63. South Korea Robotic Rehab Tools Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Southeast Asia Robotic Rehab Tools Revenue Growth 2021-2026 (\$ millions)
- Figure 65. India Robotic Rehab Tools Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Australia Robotic Rehab Tools Revenue Growth 2021-2026 (\$ millions)
- Figure 67. China Taiwan Robotic Rehab Tools Revenue Growth 2021-2026 (\$ millions)
- Figure 68. Europe Robotic Rehab Tools Sales Market Share by Country in 2025
- Figure 69. Europe Robotic Rehab Tools Revenue Market Share by Country (2021-2026)
- Figure 70. Europe Robotic Rehab Tools Sales Market Share by Type (2021-2026)
- Figure 71. Europe Robotic Rehab Tools Sales Market Share by Application (2021-2026)
- Figure 72. Germany Robotic Rehab Tools Revenue Growth 2021-2026 (\$ millions)
- Figure 73. France Robotic Rehab Tools Revenue Growth 2021-2026 (\$ millions)
- Figure 74. UK Robotic Rehab Tools Revenue Growth 2021-2026 (\$ millions)
- Figure 75. Italy Robotic Rehab Tools Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Russia Robotic Rehab Tools Revenue Growth 2021-2026 (\$ millions)
- Figure 77. Middle East & Africa Robotic Rehab Tools Sales Market Share by Country (2021-2026)
- Figure 78. Middle East & Africa Robotic Rehab Tools Sales Market Share by Type (2021-2026)
- Figure 79. Middle East & Africa Robotic Rehab Tools Sales Market Share by Application (2021-2026)
- Figure 80. Egypt Robotic Rehab Tools Revenue Growth 2021-2026 (\$ millions)
- Figure 81. South Africa Robotic Rehab Tools Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Israel Robotic Rehab Tools Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Turkey Robotic Rehab Tools Revenue Growth 2021-2026 (\$ millions)
- Figure 84. GCC Countries Robotic Rehab Tools Revenue Growth 2021-2026 (\$ millions)
- Figure 85. Manufacturing Cost Structure Analysis of Robotic Rehab Tools in 2026
- Figure 86. Manufacturing Process Analysis of Robotic Rehab Tools
- Figure 87. Industry Chain Structure of Robotic Rehab Tools
- Figure 88. Channels of Distribution
- Figure 89. Global Robotic Rehab Tools Sales Market Forecast by Region (2027-2032)
- Figure 90. Global Robotic Rehab Tools Revenue Market Share Forecast by Region (2027-2032)
- Figure 91. Global Robotic Rehab Tools Sales Market Share Forecast by Type (2027-2032)
- Figure 92. Global Robotic Rehab Tools Revenue Market Share Forecast by Type

(2027-2032)

Figure 93. Global Robotic Rehab Tools Sales Market Share Forecast by Application

(2027-2032)

Figure 94. Global Robotic Rehab Tools Revenue Market Share Forecast by Application

(2027-2032)

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