

Global Robotic Parallel Jaw Grippers Market Growth 2026-2032

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Abstracts

The global Robotic Parallel Jaw Grippers market size is predicted to grow from US\$ 450 million in 2025 to US\$ 836 million in 2032; it is expected to grow at a CAGR of 9.3% from 2026 to 2032.

Robotic parallel jaw grippers are mechanical end effectors mounted on industrial robots, collaborative robots, or automated handling systems. Their defining feature is that two or more jaws move synchronously in parallel to clamp, center, position, or transfer a workpiece through external gripping, internal gripping, or centering actions. A typical unit consists of a gripper body, linear guide or slide mechanism, actuator, sensors, mounting interface, and replaceable fingers. Pneumatic and electric actuation dominate the market, while hydraulic or hybrid designs are used in selected heavy duty applications. Major production bases include Germany, Italy, Japan, the United States, China, and Denmark, with applications across automotive components, electronics and semiconductors, metalworking, packaging, machine tending, assembly, and general material handling.

In 2025, global robotic parallel jaw gripper production reached approximately 630,000 to 720,000 units, with mainstream FOB prices ranging from USD 620 to USD 720 per unit. Pneumatic parallel jaw grippers continued to account for the core demand in general automation and industrial handling, while electric parallel jaw grippers grew faster in collaborative robots, flexible manufacturing, precision assembly, and programmable gripping applications. Price levels were mainly affected by actuation type, gripping force, stroke length, sensor configuration, clean or sealed design, and the degree of robot interface integration.

The global robotic parallel jaw gripper market is shifting from traditional pneumatic

grippers toward electric, modular, and intelligent gripping solutions. Automotive components, electronics assembly, semiconductor packaging, metalworking, food packaging, and warehouse automation are expanding the use of robots, making parallel jaw grippers one of the most fundamental and stable categories of end effectors. Compared with vacuum gripping and flexible gripping, parallel jaw grippers offer reliable structure, stable clamping, fast response, and relatively low maintenance cost in regular workpiece handling, rigid part transfer, machine tending, and high repeatability positioning applications. As collaborative robots and small industrial robots become more widely adopted, demand is rising for plug and play integration, programmable gripping force, position feedback, force control protection, and fast changeover, which supports the penetration of electric and sensor integrated parallel jaw grippers.

Key market challenges include price competition, product standardization, and system integration complexity. The mid to low end pneumatic segment has many suppliers and faces strong pricing pressure, while high end electric grippers must balance gripping force, compactness, service life, communication protocols, software compatibility, and safety certification. Downstream customers are moving from purchasing only the gripper body toward integrated end of arm tooling solutions that combine grippers, fingers, sensors, quick changers, control software, and robot adaptation packages. Going forward, electronics manufacturing, new energy batteries, medical devices, semiconductor equipment, collaborative robot workstations, and high mix flexible production are expected to become the main demand growth areas, while competition will increasingly concentrate on precision, lightweight design, intelligent sensing, and application engineering capability.

LP Information, Inc. (LPI) ' newest research report, the "Robotic Parallel Jaw Grippers Industry Forecast" looks at past sales and reviews total world Robotic Parallel Jaw Grippers sales in 2025, providing a comprehensive analysis by region and market sector of projected Robotic Parallel Jaw Grippers sales for 2026 through 2032. With Robotic Parallel Jaw Grippers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Robotic Parallel Jaw Grippers industry.

This Insight Report provides a comprehensive analysis of the global Robotic Parallel Jaw Grippers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Robotic Parallel Jaw Grippers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique

position in an accelerating global Robotic Parallel Jaw Grippers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Robotic Parallel Jaw Grippers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Robotic Parallel Jaw Grippers.

This report presents a comprehensive overview, market shares, and growth opportunities of Robotic Parallel Jaw Grippers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Pneumatic Parallel Jaw Grippers

Electric Parallel Jaw Grippers

Hydraulic Parallel Jaw Grippers

Others

Segmentation by Jaw Configuration:

Two Jaw Parallel Grippers

Three Jaw Centering Parallel Grippers

Four Jaw Parallel Grippers

Others

Segmentation by Payload Range:

Light Payload Grippers

Medium Payload Grippers

Heavy Payload Grippers

Segmentation by Gripping Force:

Low Force Grippers

Medium Force Grippers

High Force Grippers

Segmentation by Application:

Automotive and Auto Parts

Electronics and Semiconductors

Machinery and Metalworking

Food and Consumer Goods

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SCHUNK SE & Co. KG

Zimmer Group

Festo SE & Co. KG

SMC Corporation

CKD Corporation

IAI Corporation

Oriental Motor Co., Ltd.

PHD, Inc.

American Grippers Inc.

Stabilus SE (DESTACO)

Robotiq Inc.

OnRobot A/S

Gimatic S.r.l. (Barnes Group)

Camozzi Automation S.p.A.

IPR Intelligente Peripherien f?r Roboter GmbH

Weiss Robotics GmbH & Co. KG

Emerson Electric Co. (Afag)

HIWIN Technologies Corp.

TOYO Automation Co., Ltd.

DH-Robotics Technology Co., Ltd.

Huiling-tech Robotic Co., Ltd.

SeeNGrip Inc.

Janatics India Private Limited

Key Questions Addressed in this Report

What is the 10-year outlook for the global Robotic Parallel Jaw Grippers market?

What factors are driving Robotic Parallel Jaw Grippers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Robotic Parallel Jaw Grippers market opportunities vary by end market size?

How does Robotic Parallel Jaw Grippers break out by Type, by Application?

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