

Global Robotic Liquid Handling System Market Growth 2026-2032

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Abstracts

The global Robotic Liquid Handling System market size is predicted to grow from US\$ 5263 million in 2025 to US\$ 8186 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

In 2025, global Robotic Liquid Handling System production reached approximately 3627.1 k sets with an average global market price of around k US\$105 per set. Single-line annual production capacity averages 5000 sets with a gross margin of approximately 32-35%. The upstream of the Robotic Liquid Handling System industry includes core components such as precision machinery, control systems, and sensors, which are primarily concentrated in the fields of precision machinery manufacturing and automation; the downstream applications cover biopharmaceutical companies, government agencies, medical institutions, universities, and research institutions, among which biopharmaceutical companies and medical institutions account for the highest consumption, approximately 60%; with the deepening of life science research and the increasing number of clinical trials, the demand for Robotic Liquid Handling Systems is continuously growing, and the business opportunities lie in technological innovation and the provision of customized solutions.

The Robotic Liquid Handling System is an advanced technological solution designed to automate the precise manipulation of liquids in a variety of applications. It encompasses a suite of components that include robotic arms, sensors, and control software, which collectively enable the system to perform tasks such as pipetting, dispensing, and mixing with high accuracy and consistency. The system is engineered to improve efficiency, reduce human error, and enhance safety in environments where the handling of liquids is critical, such as in laboratories, pharmaceutical manufacturing, and biotechnology research.

The future of the Robotic Liquid Handling System industry is poised to witness a surge in technological innovation, leading to more precise, flexible, and efficient systems. Customized solutions will cater to diverse industry needs, while the integration of AI and ML will enhance system adaptability and performance. A trend towards integration with other lab equipment and production processes will streamline workflows, and safety measures will be further enhanced to protect both personnel and equipment. With the advent of remote monitoring and maintenance through IoT and cloud computing, system availability and reliability will improve. Environmental sustainability and cost-effectiveness will also play significant roles, as will the compliance with global and regional regulations, driving the industry towards a more advanced and universally accessible landscape.

LP Information, Inc. (LPI) ' newest research report, the “Robotic Liquid Handling System Industry Forecast” looks at past sales and reviews total world Robotic Liquid Handling System sales in 2025, providing a comprehensive analysis by region and market sector of projected Robotic Liquid Handling System sales for 2026 through 2032. With Robotic Liquid Handling System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Robotic Liquid Handling System industry.

This Insight Report provides a comprehensive analysis of the global Robotic Liquid Handling System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Robotic Liquid Handling System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Robotic Liquid Handling System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Robotic Liquid Handling System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Robotic Liquid Handling System.

This report presents a comprehensive overview, market shares, and growth opportunities of Robotic Liquid Handling System market by product type, application,

key manufacturers and key regions and countries.

Segmentation by Type:

Machine

Consumable

Segmentation by Accuracy:

Milliliter(mL)

Microliter(μ L)

Nanoliter(nL)

Picoliter(pL)

Segmentation by Handling Method:

Non-contact Workstation

Contact Workstation

Segmentation by Application:

Biopharmaceutical Company

Government Agency

Medical Institution

University and Research Institute

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Eppendorf

Thermo Fisher Scientific

PerkinElmer

Agilent

Labcyte

Tecan

Corning

Aurora Biomed

Analytik Jena

BRAND GMBH

Hudson Robotics

BICO

Revvity

Beckman Coulter

Hamilton

Formulatrix

SPT Labtech

Tianguen Biotech (Beijing)

Beijing AMTK Technology Development

Ashmar Scientific (Shanghai)

Nanjing Vazyme Biotech

Suzhou PRCXI Biotechnology

NAYO Biotechnology (Shanghai)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Robotic Liquid Handling System market?

What factors are driving Robotic Liquid Handling System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Robotic Liquid Handling System market opportunities vary by end market size?

How does Robotic Liquid Handling System break out by Type, by Application?

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