

Global Robotic Handling Arms Market Growth 2026-2032

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Abstracts

The global Robotic Handling Arms market size is predicted to grow from US\$ 24016 million in 2025 to US\$ 51311 million in 2032; it is expected to grow at a CAGR of 11.5% from 2026 to 2032.

Robotic Handling Arms are programmable robotic manipulators designed to grasp, move, position, load, unload, sort, assemble, or transfer materials and components in industrial and logistics environments. In 2025, global Robotic Handling Arms production reached approximately 0.6 million units, with an average global market price of around US\$ 40,000 per unit. Annual production capacity is 0.8 million units. Gross Profit Margin: 36%. The Robotic Handling Arms industry chain includes upstream suppliers of servo motors, reducers, controllers, sensors, machine vision systems, semiconductors, precision bearings, and metal components; midstream robot manufacturers and automation integrators that design and assemble articulated robots, SCARA robots, cobots, and robotic handling systems; and downstream users across automotive, electronics, logistics, semiconductor, food processing, pharmaceutical, and general manufacturing industries that deploy robotic arms for material handling, palletizing, assembly, sorting, packaging, and warehouse automation applications.

United States market for Robotic Handling Arms is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Robotic Handling Arms is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Robotic Handling Arms is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Robotic Handling Arms players cover FANUC, ABB Robotics, Yaskawa Electric Corporation, KUKA AG, Kawasaki Robotics, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Robotic Handling Arms Industry Forecast" looks at past sales and reviews total world Robotic Handling Arms sales in 2025, providing a comprehensive analysis by region and market sector of projected Robotic Handling Arms sales for 2026 through 2032. With Robotic Handling Arms sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Robotic Handling Arms industry.

This Insight Report provides a comprehensive analysis of the global Robotic Handling Arms landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Robotic Handling Arms portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Robotic Handling Arms market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Robotic Handling Arms and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Robotic Handling Arms.

This report presents a comprehensive overview, market shares, and growth opportunities of Robotic Handling Arms market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Articulated Robots (6-axis / multi-axis arms)

SCARA Robots

Cartesian/Gantry Robots

Delta Robots

Collaborative Robots (Cobots)

Parallel/Hybrid Robotic Arms

Segmentation by Control Technology:

Teach Pendant Control

Offline Programming (OLP)

AI Vision-Guided Control

Sensor-Integrated Adaptive Control

Segmentation by Payload Capacity:

Light Payload (150 kg)

Segmentation by Application:

Automotive Manufacturing

Electronics & Semiconductor

Logistics & Warehousing

Food & Beverage

Pharmaceuticals & Healthcare

E-commerce Fulfillment Centers

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

FANUC

ABB Robotics

Yaskawa Electric Corporation

KUKA AG

Kawasaki Robotics

Epson Robots

Universal Robots

DENSO Robotics

Stäubli Robotics

Comau

NACHI-FUJIKOSHI

Siasun Robot & Automation Co., Ltd.

Estun Automation

EFORT Intelligent Equipment

AUBO Robotics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Robotic Handling Arms market?

What factors are driving Robotic Handling Arms market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Robotic Handling Arms market opportunities vary by end market size?

How does Robotic Handling Arms break out by Type, by Application?

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