

Global Robotic Electro-permanent Magnetic Gripper Market Growth 2026-2032

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Abstracts

The global Robotic Electro-permanent Magnetic Gripper market size is predicted to grow from US\$ 51.65 million in 2025 to US\$ 105 million in 2032; it is expected to grow at a CAGR of 10.6% from 2026 to 2032.

In 2025, global sales of Robotic Electro-permanent Magnetic Gripper reached approximately 30,000-38,000 units, with an average market price of about USD 1,400-1,800 unit, an annual production capacity of roughly 35,000-42,000 units, and an industry-average gross margin of approximately 35%.

Robotic Electro-permanent Magnetic Grippers are magnetic gripping devices designed for robots, manipulators, gantry systems, automated handling units and other end-of-arm tooling applications. They use an electro-permanent magnetic circuit that typically combines permanent magnetic materials, reversible magnetic elements, excitation coils, magnetic pole structures, control electronics, sensors and robot mounting interfaces. A short electrical pulse is used to switch the magnetic field on or off, while the holding force is maintained primarily by permanent magnets during the gripping phase. This enables low energy consumption, fail-safe holding during power loss, fast pick-and-release cycles and compact integration into robotic automation. The product scope mainly covers compact standard EPM grippers, intelligent magnetic grippers with integrated electronics and feedback, heavy-duty customized EPM end-of-arm tools, multi-pole magnetic arrays for gantry robots, and small solid-state EPM modules for robotics, drones and mobile platforms. Typical applications include handling, loading, unloading, sorting, positioning, palletizing and transferring ferromagnetic sheets, blanks, profiles, tubes, machined parts, welded components and steel structures in automated manufacturing environments.

United States market for Robotic Electro-permanent Magnetic Gripper is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Robotic Electro-permanent Magnetic Gripper is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Robotic Electro-permanent Magnetic Gripper is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Robotic Electro-permanent Magnetic Gripper players cover SCHUNK SE & Co. KG, Magswitch Technology Inc., Zhuzhou HVR Magnetics Co., Ltd., OnRobot A/S, Pascal Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Robotic Electro-permanent Magnetic Gripper Industry Forecast" looks at past sales and reviews total world Robotic Electro-permanent Magnetic Gripper sales in 2025, providing a comprehensive analysis by region and market sector of projected Robotic Electro-permanent Magnetic Gripper sales for 2026 through 2032. With Robotic Electro-permanent Magnetic Gripper sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Robotic Electro-permanent Magnetic Gripper industry.

This Insight Report provides a comprehensive analysis of the global Robotic Electro-permanent Magnetic Gripper landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Robotic Electro-permanent Magnetic Gripper portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Robotic Electro-permanent Magnetic Gripper market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Robotic Electro-permanent Magnetic Gripper and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of

bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Robotic Electro-permanent Magnetic Gripper.

This report presents a comprehensive overview, market shares, and growth opportunities of Robotic Electro-permanent Magnetic Gripper market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Light-duty (<25 kg)

Medium-duty (25-100 kg)

Heavy-duty (>100 kg)

Segmentation by Magnet Area:

Small Magnet Area (<30 cm²)

Medium Magnet Area (30-100 cm²)

Large Magnet Area (>100 cm²)

Segmentation by Application:

Automotive

Aerospace

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SCHUNK SE & Co. KG

Magswitch Technology Inc.

Zhuzhou HVR Magnetics Co., Ltd.

OnRobot A/S

Pascal Corporation

Goudsmit Magnetics Group B.V.

Eclipse Magnetics Ltd.

MAGBAT-Europe

BRAILLON MAGNETICS

Hunan Qianhao

Zubax Robotics

MAGTWINS

Key Questions Addressed in this Report

What is the 10-year outlook for the global Robotic Electro-permanent Magnetic Gripper

market?

What factors are driving Robotic Electro-permanent Magnetic Gripper market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Robotic Electro-permanent Magnetic Gripper market opportunities vary by end market size?

How does Robotic Electro-permanent Magnetic Gripper break out by Type, by Application?

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