

Global Robotic Arm Mounted UGVs Market Growth 2026-2032

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Abstracts

The global Robotic Arm Mounted UGVs market size is predicted to grow from US\$ 1267 million in 2025 to US\$ 2504 million in 2032; it is expected to grow at a CAGR of 10.3% from 2026 to 2032.

In 2025, global Robotic Arm Mounted UGVs production reached approximately 13 K units, with an average global market price of around US\$ 100,000 per unit. Annual production capacity is 15 K units. Gross Profit Margin: 40%. Robotic Arm Mounted UGVs (Unmanned Ground Vehicles) are remotely operated or semi-autonomous ground robotic systems that integrate a mobile platform?typically tracked or wheeled?with a multi-degree-of-freedom robotic manipulator arm, enabling physical interaction with objects in hazardous or inaccessible environments. The robotic arm mounted UGV industry chain consists of upstream suppliers of core components such as sensors (EO/IR cameras, LiDAR, radar), actuators and robotic joints, control chips, batteries, and secure communication modules; midstream system integrators and manufacturers that design and assemble mobile platforms with manipulator arms and mission payloads; and downstream end-users including military forces, law enforcement agencies, homeland security, and industrial operators deploying these systems for EOD, reconnaissance, hazardous material handling, and disaster response operations. The value chain is highly defense-driven, with increasing integration of AI, autonomy software, and advanced perception systems. This segment is evolving from manually teleoperated bomb disposal tools into intelligent, semi-autonomous manipulation systems that can operate in complex and dynamic environments.

United States market for Robotic Arm Mounted UGVs is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Robotic Arm Mounted UGVs is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Robotic Arm Mounted UGVs is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Robotic Arm Mounted UGVs players cover Northrop Grumman Corporation (NYSE: NOC, USA), BAE Systems plc (LSE: BA, UK), General Dynamics Mission Systems (Private, USA), QinetiQ Group plc (LSE: QQ, UK), Teledyne Technologies Incorporated (NYSE: TDY, USA), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Robotic Arm Mounted UGVs Industry Forecast' looks at past sales and reviews total world Robotic Arm Mounted UGVs sales in 2025, providing a comprehensive analysis by region and market sector of projected Robotic Arm Mounted UGVs sales for 2026 through 2032. With Robotic Arm Mounted UGVs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Robotic Arm Mounted UGVs industry.

This Insight Report provides a comprehensive analysis of the global Robotic Arm Mounted UGVs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Robotic Arm Mounted UGVs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Robotic Arm Mounted UGVs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Robotic Arm Mounted UGVs and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Robotic Arm Mounted UGVs.

This report presents a comprehensive overview, market shares, and growth opportunities of Robotic Arm Mounted UGVs market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Tracked UGVs

Wheeled UGVs

Hybrid Tracked?Wheeled UGVs

Legged UGVs

Segmentation by Manipulation Capability:

Non-Manipulator Sensor UGVs

Light Manipulator Arm UGVs

Heavy Manipulator Arm UGVs

Dual-Arm / Advanced Dexterous Manipulation UGVs

Segmentation by Control Mode:

Fully Teleoperated Systems

Semi-Autonomous Systems

Fully Autonomous Systems

Segmentation by Application:

Military Defense Forces

Law Enforcement Agencies

Civil Emergency & Disaster Response

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Northrop Grumman Corporation (NYSE: NOC, USA)

BAE Systems plc (LSE: BA, UK)

General Dynamics Mission Systems (Private, USA)

QinetiQ Group plc (LSE: QQ, UK)

Teledyne Technologies Incorporated (NYSE: TDY, USA)

Roboteam Holdings Ltd. (Private, Israel)

Milrem Robotics (Private, Estonia)

Milrem Robotics (Private, Estonia) ? Autonomous UGV leader. SuperDroid Robots (Private, USA)

ReconRobotics (Private, USA)

Ghost Robotics (Private, USA)

Oshkosh Corporation (NYSE: OSK, USA)

China North Industries Group Corporation (Norinco) (State-Owned, China)

HiKRobot (Spin-off from Hikvision, China)

Siasun Robot & Automation Co., Ltd. (SZSE: 300024, China)

VisionNav Robotics (Private, China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Robotic Arm Mounted UGVs market?

What factors are driving Robotic Arm Mounted UGVs market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Robotic Arm Mounted UGVs market opportunities vary by end market size?

How does Robotic Arm Mounted UGVs break out by Type, by Application?

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