

Global Robotic Arm Exoskeleton Market Growth 2026-2032

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Abstracts

The global Robotic Arm Exoskeleton market size is predicted to grow from US\$ 352 million in 2025 to US\$ 706 million in 2032; it is expected to grow at a CAGR of 10.8% from 2026 to 2032.

In 2025, global Robotic Arm Exoskeleton production reached approximately 30,000 units, with an average global market price of around USD 12,000 per unit.

The gross profit margin of major companies in the industry is between 30%–45%.

In 2025, the global production capacity of Robotic Arm Exoskeleton was approximately 39,000 units.

Robotic Arm Exoskeleton is a wearable electromechanical assistive device designed to support or augment human arm and upper-limb movement. It typically combines a lightweight mechanical frame, actuators, sensors, control electronics, power supply, and wearable interfaces to reduce physical load or provide additional movement assistance. Depending on the design, the system may assist shoulder, elbow, or forearm movements and can operate through predefined control logic or respond to the user's motion intention. Major applications include industrial material handling, assembly, overhead work, rehabilitation, and other tasks involving repetitive or physically demanding arm movements. The product scope covers wearable robotic arm-assistance systems and excludes conventional passive braces without powered actuation.

The industry chain begins upstream with motors, actuators, gear mechanisms, torque sensors, inertial sensors, batteries, motor controllers, embedded processors, structural

materials, wearable interfaces, and communication components. Midstream manufacturers integrate mechanical structures, actuation systems, sensing, control algorithms, power management, and human-machine interfaces through mechanical processing, electronic assembly, software development, calibration, and functional testing. Product specifications vary by assistance force, payload support, degrees of freedom, operating time, weight, and control method. Downstream, robotic arm exoskeletons are supplied to manufacturing plants, logistics operations, rehabilitation centers, hospitals, and other users for physical workload reduction, ergonomic assistance, and upper-limb movement support.

United States market for Robotic Arm Exoskeleton is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Robotic Arm Exoskeleton is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Robotic Arm Exoskeleton is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Robotic Arm Exoskeleton players cover Comau S.p.A., Ekso Bionics Holdings, Inc., Hilti Group, Skelex B.V., Auxivo AG, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Robotic Arm Exoskeleton Industry Forecast" looks at past sales and reviews total world Robotic Arm Exoskeleton sales in 2025, providing a comprehensive analysis by region and market sector of projected Robotic Arm Exoskeleton sales for 2026 through 2032. With Robotic Arm Exoskeleton sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Robotic Arm Exoskeleton industry.

This Insight Report provides a comprehensive analysis of the global Robotic Arm Exoskeleton landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Robotic Arm Exoskeleton portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position

in an accelerating global Robotic Arm Exoskeleton market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Robotic Arm Exoskeleton and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Robotic Arm Exoskeleton.

This report presents a comprehensive overview, market shares, and growth opportunities of Robotic Arm Exoskeleton market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Electric Actuated Exoskeletons

Pneumatic Actuated Exoskeletons

Spring-Assisted Exoskeletons

Segmentation by Motion Support:

Shoulder Elevation Support

Elbow Flexion Support

Multi-Joint Arm Support

Segmentation by Device Weight:

Lightweight??5 kg?

Medium Weight?>5–10 kg?

Heavyweight?>10 kg?

Segmentation by Application:

Overhead Work

Material Handling

Repetitive Assembly Tasks

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Comau S.p.A.

Ekso Bionics Holdings, Inc.

Hilti Group

Skelex B.V.

Auxivo AG

Levitare Technologies, Inc.

Ottobock SE & Co. KGaA

AGADE S.r.l.

Exomove Pty Ltd.

Hyundai Motor Company

exolQ GmbH

ULS Robotics Co., Ltd.

Shenzhen Kenqing Technology Co., Ltd.

Shipeng Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Robotic Arm Exoskeleton market?

What factors are driving Robotic Arm Exoskeleton market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Robotic Arm Exoskeleton market opportunities vary by end market size?

How does Robotic Arm Exoskeleton break out by Type, by Application?

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