

Global Robot Wrappers Market Growth 2026-2032

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Abstracts

The global Robot Wrappers market size is predicted to grow from US\$ 344 million in 2025 to US\$ 471 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

Robot Wrappers are packaging machines that move autonomously or semi-autonomously around palletized loads and apply stretch film to stabilize products for storage and transportation. They are mainly used in warehouses, distribution centers, manufacturing plants, food and beverage facilities, building material factories and logistics operations where pallet sizes vary or where moving heavy and unstable loads to a fixed turntable wrapper is inefficient. In 2025, Global Robot Wrappers sales are estimated at about 22 k units, with an average ex-works price of around 16,000 US\$/Unit.

The robot wrapper value chain consists of upstream motors, drives, PLC/controllers, sensors, batteries, chargers, pre-stretch film carriages, wheels, frames and safety components; midstream manufacturers of mobile robotic stretch wrapping machines; and downstream users in food and beverage, consumer goods, building materials, chemicals, appliances, warehousing, e-commerce fulfillment and third-party logistics.

The robot wrapper market is mainly driven by logistics automation, rising labor costs, increasing pallet-load diversity and stricter requirements for transport safety. Compared with fixed turntable stretch wrappers, mobile robotic wrappers do not need to rotate the load, making them suitable for oversized, heavy, unstable or irregular pallets. They are particularly attractive in high-mix, multi-station warehouses and manufacturing sites where moving loads to a fixed wrapping station is inefficient.

LP Information, Inc. (LPI) ' newest research report, the 'Robot Wrappers Industry Forecast' looks at past sales and reviews total world Robot Wrappers sales in 2025,

providing a comprehensive analysis by region and market sector of projected Robot Wrappers sales for 2026 through 2032. With Robot Wrappers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Robot Wrappers industry.

This Insight Report provides a comprehensive analysis of the global Robot Wrappers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Robot Wrappers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Robot Wrappers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Robot Wrappers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Robot Wrappers.

This report presents a comprehensive overview, market shares, and growth opportunities of Robot Wrappers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Max Load Hight ? 100 cm

Max Load Hight ? 100 cm

Segmentation by Automation Level:

Self-Propelled Robot Wrapper

Battery-Powered Mobile Wrapper

Guided Mobile Wrapper

Manual-Assist Mobile Wrapper

Segmentation by Application:

Food and Beverage

Building Materials

Chemicals and Consumer Goods

Warehousing and Logistics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Robopac

Cyklop

Lantech

Atlanta Stretch

FROMM Packaging Systems

SIAT

Wulftec

Phoenix Wrappers

Orion Packaging Systems

Signode

Handle-It

Matco International

Italdibipack

Youngsun Intelligent Equipment

Key Questions Addressed in this Report

What is the 10-year outlook for the global Robot Wrappers market?

What factors are driving Robot Wrappers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Robot Wrappers market opportunities vary by end market size?

How does Robot Wrappers break out by Type, by Application?

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