

Global Robot Wet Blasting Machines Market Growth 2026-2032

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Abstracts

The global Robot Wet Blasting Machines market size is predicted to grow from US\$ 632 million in 2025 to US\$ 894 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

In 2024, global robotic wet blasting machine production reached approximately 2511 units, with an average global market price of around K US\$ 245 per unit. Robotic wet blasting machine is an automatic surface treatment equipment integrating industrial robot technology and wet sandblasting process. It mixes water and specific abrasives into suspension through a high-pressure system, and the spray gun is controlled by a multi-joint robot to spray abrasive fluid at high speed onto the surface of the workpiece to achieve accurate and uniform processing of complex shapes.

The current manufacturing industry's comprehensive requirements for surface treatment quality, environmental protection and labor costs are driving the demand for robotic wet sandblasting machines, whose core advantages lie in their ability to stably process complex surfaces, significantly suppress dust and improve the working environment. This brings clear business opportunities, on the one hand, the replacement market for traditional manual sandblasting and low-end automation equipment, especially in high-end fields such as aerospace and new energy automobile parts, and on the other hand, the overall solution demand integrated with intelligent production lines. This is a critical opportunity for suppliers who can provide highly reliable robotic systems, highly efficient abrasive cycle technology and deep industry-specific processes to enter this high value-added track and build a competitive advantage.

The annual production capacity of a single robotic wet blasting machine line is typically 3-50 units per year, with a gross profit margin of around 28%.

Downstream consumption of robotic wet blasting machines is as follows: aerospace (25%), automotive and shipbuilding (35%), metal processing (18%), and other sectors (22%).

Market Concentration and Key Players:

From an international perspective, the robot wet sandblasting machine market concentration is relatively high, mainly concentrated in developed countries in Europe, America and Japan. For example, large manufacturers such as Macoho and Norican Group; from the domestic point of view, there is still a lot of room for development of robotic wet sandblasting machines.

Manufacturing Processes and Market Trends:

The core of the manufacturing process of the robot wet sandblasting machine lies in achieving a high degree of integration and stable operation. It integrates multi-joint industrial robots, high-pressure sandblasting systems, abrasive slurry mixing and circulation devices and closed working chambers. The robot body needs to have a high degree of protection against wet abrasive environment, and the precise programming of its motion trajectory is directly related to the uniformity of the treatment effect. Key components such as spray guns, nozzles and piping require ultra-wear resistant materials such as tungsten carbide to withstand severe wear, complete manufacturing processes involve precision machining, fluid control system integration, reliable sealing technology and rigorous durability testing.

In terms of market trends, automation and environmental protection requirements are the main driving forces, and the equipment is gradually replacing traditional manual sand blasting and dry sand blasting, especially in aerospace, automotive parts and high-end molds. Wet technology can effectively control dust, comply with increasingly strict environmental regulations, and at the same time the level of intelligence is constantly improving. The equipment is deeply integrated with machine vision and process parameter databases to realize automatic identification of workpieces and adaptive sandblasting. The future market will develop in the direction of providing total surface treatment solutions.

LP Information, Inc. (LPI) ' newest research report, the "Robot Wet Blasting Machines Industry Forecast" looks at past sales and reviews total world Robot Wet Blasting Machines sales in 2025, providing a comprehensive analysis by region and market

sector of projected Robot Wet Blasting Machines sales for 2026 through 2032. With Robot Wet Blasting Machines sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Robot Wet Blasting Machines industry.

This Insight Report provides a comprehensive analysis of the global Robot Wet Blasting Machines landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Robot Wet Blasting Machines portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Robot Wet Blasting Machines market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Robot Wet Blasting Machines and breaks down the forecast by Function, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Robot Wet Blasting Machines.

This report presents a comprehensive overview, market shares, and growth opportunities of Robot Wet Blasting Machines market by product type, application, key manufacturers and key regions and countries.

Segmentation by Function:

Semi-Automatic

Full-Automatic

Segmentation by Structure:

Six-axis Articulated Robot

4-axis/5-axis Articulated Robot

Gantry Robot

Segmentation by Jet:

Direct Pressure

Suction

Centrifugal

Segmentation by Application:

Aerospace

Automotive & Ship

Metal Processing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Macoho

Norican Group

Guyson Corporation

Wates Group

Vixen

Wet technology

Ferro?rtali?

Blastman Robotics

Airblast

Tianjin Internor Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global Robot Wet Blasting Machines market?

What factors are driving Robot Wet Blasting Machines market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Robot Wet Blasting Machines market opportunities vary by end market size?

How does Robot Wet Blasting Machines break out by Function, by Application?

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