

Global Robot Vision Guided Picking Software Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G721F6F37143EN.html>

Date: July 2026

Pages: 133

Price: US\$ 3,660.00 (Single User License)

ID: G721F6F37143EN

Abstracts

The global Robot Vision Guided Picking Software market size is predicted to grow from US\$ 937 million in 2025 to US\$ 1855 million in 2032; it is expected to grow at a CAGR of 9.9% from 2026 to 2032.

Robot vision-guided picking software provides capabilities for visual localization, object recognition, point cloud matching, hand-eye calibration, grasp pose planning, and defect detection for industrial robots, collaborative robots, and mobile manipulators. It is typically deployed in conjunction with 2D/3D cameras, robotic arms, grippers, and production line control systems. Unlike general-purpose machine vision hardware or robotic camera systems, this category places a distinct emphasis on the software capabilities that integrate 'vision algorithms' with 'robotic picking actions.' Driven by increasing demand for flexible sorting, unstructured picking, and lean manufacturing lines, the overall market is experiencing steady growth. Industry gross profit margins typically range between 35% and 65%, with a notable disparity in profitability between the core algorithm software itself and the project implementation and delivery services. Robot Vision-Guided Picking (VGR) software serves as the central 'brain' that endows industrial robots with the critical capability of 'hand-eye coordination.'

United States market for Robot Vision Guided Picking Software is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Robot Vision Guided Picking Software is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Robot Vision Guided Picking Software is estimated to increase from

US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Robot Vision Guided Picking Software players cover Keyence?JP?, Cognex?US?, Zebra Technologies?US?, Omron?JP?, FANUC?JP?, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Robot Vision Guided Picking Software Industry Forecast' looks at past sales and reviews total world Robot Vision Guided Picking Software sales in 2025, providing a comprehensive analysis by region and market sector of projected Robot Vision Guided Picking Software sales for 2026 through 2032. With Robot Vision Guided Picking Software sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Robot Vision Guided Picking Software industry.

This Insight Report provides a comprehensive analysis of the global Robot Vision Guided Picking Software landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Robot Vision Guided Picking Software portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Robot Vision Guided Picking Software market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Robot Vision Guided Picking Software and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Robot Vision Guided Picking Software.

This report presents a comprehensive overview, market shares, and growth opportunities of Robot Vision Guided Picking Software market by product type, application, key players and key regions and countries.

Segmentation by Type:

2D Vision Guidance Software

3D Vision Guidance Software

Other

Segmentation by Technology:

Deep Learning Recognition

Point Cloud Matching

Hand-Eye Calibration

Vision and Force Fusion

Other

Segmentation by Functional Category:

Object Localization

Grasp Planning

Quality Inspection

Traceability Management

Other

Segmentation by Application:

Logistics Sorting

Automotive Parts

Electronics Assembly

Food and Pharma Packaging

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Keyence?JP?

Cognex?US?

Zebra Technologies?US?

Omron?JP?

FANUC?JP?

ABB?CH?

Yaskawa Electric?JP?

SICK?DE?

MVTec Software?DE?

Mech-Mind Robotics?CN?

Hikrobot?CN?

Solomon Technology?TW?

Pickit?BE?

Photoneo?SK?

Fizyr?NL?

LMI Technologies?CA?

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