

Global Robot Thin Section Bearings Market Growth 2026-2032

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Abstracts

The global Robot Thin Section Bearings market size is predicted to grow from US\$ 831 million in 2025 to US\$ 1235 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

Robot thin-walled bearings are high-precision thin-walled rolling bearings specifically designed for use in industrial robots, collaborative robots, humanoid robots, and other precision automated equipment. Their key feature is a small and constant bearing cross-sectional dimension (thin-walled structure) while maintaining a large inner diameter, thus achieving lightweight, miniaturization, high rigidity, and high-precision motion control.

The upstream of the industry chain mainly includes suppliers of bearing steel, stainless steel, engineering plastic cages, rolling elements (steel balls or ceramic balls), lubricating grease, and precision machining and testing equipment. High-purity bearing steel and high-precision steel balls are key materials determining product performance. The midstream involves the manufacturing of robot thin-walled bearings, including thin-walled ring machining, heat treatment, ultra-precision grinding, assembly, and testing. This primarily produces thin-walled deep groove ball bearings, thin-walled angular contact ball bearings, and thin-walled four-point contact ball bearings. The downstream applications are mainly in industrial robots, collaborative robots, and humanoid robots.

In 2025, global sales of robot thin-walled bearings reached 29.8 million units, with a production capacity of approximately 42.5 million units. The average selling price was US\$28.5 per unit, and the average gross profit margin was 20%-30%.

Major global economies have prioritized robotics and intelligent manufacturing as key

development areas, with related industrial policies continuously driving the expansion of the core robot component market. China's 'Robotics+' initiative, high-end equipment manufacturing plan, and policies promoting the localization of key components have accelerated the development of the robot bearing industry chain. Simultaneously, the industrialization of humanoid robots has accelerated significantly, with more and more robot manufacturers and component suppliers increasing their R&D investment in precision bearing technology. Increased attention from the capital market to the robotics industry chain has also driven the expansion and technological upgrading of thin-walled bearing companies.

LP Information, Inc. (LPI) ' newest research report, the "Robot Thin Section Bearings Industry Forecast" looks at past sales and reviews total world Robot Thin Section Bearings sales in 2025, providing a comprehensive analysis by region and market sector of projected Robot Thin Section Bearings sales for 2026 through 2032. With Robot Thin Section Bearings sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Robot Thin Section Bearings industry.

This Insight Report provides a comprehensive analysis of the global Robot Thin Section Bearings landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Robot Thin Section Bearings portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Robot Thin Section Bearings market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Robot Thin Section Bearings and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Robot Thin Section Bearings.

This report presents a comprehensive overview, market shares, and growth opportunities of Robot Thin Section Bearings market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Thin Section Deep Groove Ball Bearings

Thin Section Angular Contact Ball Bearings

Thin Section Four-Point Contact Bearings

Segmentation by Inner Diameter:

≤50mm

50-100mm

≥100mm

Segmentation by Accuracy Level:

P2

P4

P5

Segmentation by Application:

Industrial Robots

Collaborative Robots

Humanoid Robots

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SKF

RBC Bearings

Silverthin Bearing Group

Schaeffler (INA)

NTN Corporation

NSK

JTEKT

NACHI-FUJIKOSHI

THK

IKO (Nippon Thompson)

Franke GmbH

GRW Bearing GmbH

Zhejiang Changsheng Sliding Bearings

MinebeaMitsumi

Kitanihon

Carter Bearings

Cixing Group

Hongyuan Bearing

Shandong Bote Bearing

Jiuda Bearing

Hebei Tianma Bearing

Huayang Rolling Bearing

Shanghai Yangzhen Bearing

Key Questions Addressed in this Report

What is the 10-year outlook for the global Robot Thin Section Bearings market?

What factors are driving Robot Thin Section Bearings market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Robot Thin Section Bearings market opportunities vary by end market size?

How does Robot Thin Section Bearings break out by Type, by Application?

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