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Global Robot Quasi-Direct Drive Joint Module Market Growth 2026-2032

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Abstracts

The global Robot Quasi-Direct Drive Joint Module market size is predicted to grow from US$ 168 million in 2025 to US$ 334 million in 2032; it is expected to grow at a CAGR of 10.5% from 2026 to 2032.

The robot quasi-direct drive joint module is a high-performance joint component that integrates a motor, reducer, sensor and drive control system. It can achieve high-precision, high-rigidity and high-dynamic response motion output in a compact space. It is the core execution unit in humanoid robots and high-end service robots. The sales volume in 2024 will be approximately 32,000 sets, with an average unit price of approximately US$4,800. The upstream suppliers are mainly rare earth permanent magnet material manufacturers, precision bearing and reducer manufacturers, and power semiconductor companies. Downstream customers are concentrated in consumer-grade humanoid robot manufacturers, commercial-grade service robot companies and industrial-grade robot manufacturers.

United States market for Robot Quasi-Direct Drive Joint Module is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Robot Quasi-Direct Drive Joint Module is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Robot Quasi-Direct Drive Joint Module is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Robot Quasi-Direct Drive Joint Module players cover Estun Codeoid,

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Jiangsu Fulling Motor Technology, Guangzhou Dongyi, Beijing Lingzu Times Technology, Direct Drive Tech, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Robot Quasi-Direct Drive Joint Module Industry Forecast” looks at past sales and reviews total world Robot Quasi-Direct Drive Joint Module sales in 2025, providing a comprehensive analysis by region and market sector of projected Robot Quasi-Direct Drive Joint Module sales for 2026 through 2032. With Robot Quasi-Direct Drive Joint Module sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Robot Quasi-Direct Drive Joint Module industry.

This Insight Report provides a comprehensive analysis of the global Robot Quasi-Direct Drive Joint Module landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Robot Quasi-Direct Drive Joint Module portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Robot Quasi-Direct Drive Joint Module market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Robot Quasi-Direct Drive Joint Module and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Robot Quasi-Direct Drive Joint Module.

This report presents a comprehensive overview, market shares, and growth opportunities of Robot Quasi-Direct Drive Joint Module market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

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Rated Output Power: Below 150W

Rated Output Power: 150-200W

Rated Output Power: 200-400W

Rated Output Power: 400-600W

Rated Output Power: 600-800W

Rated Output Power: Above 800W

Segmentation by Application:

Consumer Humanoid Robots

Commercial Humanoid Robots

Industrial Humanoid Robots

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

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- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

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Jiangsu Fulling Motor Technology

Guangzhou Dongyi

Beijing Lingzu Times Technology

Direct Drive Tech

Cubemars

Key Questions Addressed in this Report

What is the 10-year outlook for the global Robot Quasi-Direct Drive Joint Module market?

What factors are driving Robot Quasi-Direct Drive Joint Module market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Robot Quasi-Direct Drive Joint Module market opportunities vary by end market size?

How does Robot Quasi-Direct Drive Joint Module break out by Type, by Application?

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