

Global Robot Combat Vehicles Market Growth 2026-2032

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Abstracts

The global Robot Combat Vehicles market size is predicted to grow from US\$ 1988 million in 2025 to US\$ 4499 million in 2032; it is expected to grow at a CAGR of 12.4% from 2026 to 2032.

In 2025, the global production of Robot Combat Vehicles reached approximately 3,126 units, with an average global market price of around US\$650,000 per unit. In the same year, the global total production capacity of Robot Combat Vehicles reached 3,907 units. The industry average gross profit margin of this product reached 36%.

Robotic combat vehicles refer to unmanned or semi-unmanned ground vehicle systems that combine artificial intelligence, autonomous control systems, and remote control technology to perform reconnaissance, patrol, transportation, and support missions on land battlefields or in complex environments. These vehicles typically integrate sensors, communication systems, and decision-making algorithms, enabling them to achieve a certain degree of autonomous navigation, target recognition, and mission execution, thereby reducing personnel risks and improving operational efficiency. Depending on the degree of automation, they include both unmanned ground vehicles (UGVs) remotely controlled by personnel and intelligent combat platforms with higher levels of autonomy.

Robotic combat vehicles are considered an important component of future intelligent military systems, and their development prospects are mainly reflected in 'reducing personnel casualties, improving combat efficiency, and enhancing adaptability to complex environments.' With the continuous advancement of artificial intelligence, edge computing, communication technologies, and multi-sensor fusion, the autonomy and reliability of these systems will continue to improve. Simultaneously, countries are

accelerating the development of unmanned and intelligent equipment, continuously expanding the application of robotic combat vehicles in various scenarios such as reconnaissance, logistical support, and disaster response. In the future, their development will also be influenced by ethical norms, international regulations, and security control mechanisms.

United States market for Robot Combat Vehicles is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Robot Combat Vehicles is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Robot Combat Vehicles is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Robot Combat Vehicles players cover Oshkosh Defense, General Dynamics Land Systems, IAI, Kalashnikov Concern, Milrem Robotics, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Robot Combat Vehicles Industry Forecast" looks at past sales and reviews total world Robot Combat Vehicles sales in 2025, providing a comprehensive analysis by region and market sector of projected Robot Combat Vehicles sales for 2026 through 2032. With Robot Combat Vehicles sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Robot Combat Vehicles industry.

This Insight Report provides a comprehensive analysis of the global Robot Combat Vehicles landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Robot Combat Vehicles portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Robot Combat Vehicles market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Robot Combat Vehicles and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up

qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Robot Combat Vehicles.

This report presents a comprehensive overview, market shares, and growth opportunities of Robot Combat Vehicles market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Remote Control

Semi-Autonomous

Fully Autonomous

Segmentation by Energy Type:

Conventional Fuel Power

Hybrid Power

Pure Electric Platform

Segmentation by Platform Type:

Wheeled Unmanned Vehicle

Tracked Unmanned Vehicle

Segmentation by Functions and Missions:

Reconnaissance and Surveillance Vehicles

Logistics and Transportation Support Vehicles

Bomb Disposal and Engineering Vehicles

Support/Combat Auxiliary Vehicles

Segmentation by Application:

Urban Operations

Field/Complex Terrain Environments

Extreme Environments

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Oshkosh Defense

General Dynamics Land Systems

IAI

Kalashnikov Concern

Milrem Robotics

North Industries Corporation

Pratt Miller

Textron Systems

Howe & Howe Technologies

Elbit Systems

QinetiQ

Hanwha Defense

Aselsan

QinetiQ

Textron Systems

General Dynamics Land Systems

KNDS

BAE Systems

China Electronics Technology Group Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Robot Combat Vehicles market?

What factors are driving Robot Combat Vehicles market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Robot Combat Vehicles market opportunities vary by end market size?

How does Robot Combat Vehicles break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Robot Combat Vehicles Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Robot Combat Vehicles by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Robot Combat Vehicles by Country/Region, 2021, 2025 & 2032
- 2.2 Robot Combat Vehicles Segment by Type
 - 2.2.1 Remote Control
 - 2.2.2 Semi-Autonomous
 - 2.2.3 Fully Autonomous
 - 2.2.4 Robot Combat Vehicles Sales by Type
 - 2.2.4.1 Global Robot Combat Vehicles Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Robot Combat Vehicles Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Robot Combat Vehicles Sale Price by Type (2021-2026)
- 2.3 Robot Combat Vehicles Segment by Energy Type
 - 2.3.1 Conventional Fuel Power
 - 2.3.2 Hybrid Power
 - 2.3.3 Pure Electric Platform
 - 2.3.4 Robot Combat Vehicles Sales by Energy Type
 - 2.3.4.1 Global Robot Combat Vehicles Sales Market Share by Energy Type (2021-2026)
 - 2.3.4.2 Global Robot Combat Vehicles Revenue and Market Share by Energy Type (2021-2026)

- 2.3.4.3 Global Robot Combat Vehicles Sale Price by Energy Type (2021-2026)
- 2.4 Robot Combat Vehicles Segment by Platform Type
 - 2.4.1 Wheeled Unmanned Vehicle
 - 2.4.2 Tracked Unmanned Vehicle
 - 2.4.3 Robot Combat Vehicles Sales by Platform Type
 - 2.4.3.1 Global Robot Combat Vehicles Sales Market Share by Platform Type (2021-2026)
 - 2.4.3.2 Global Robot Combat Vehicles Revenue and Market Share by Platform Type (2021-2026)
 - 2.4.3.3 Global Robot Combat Vehicles Sale Price by Platform Type (2021-2026)
- 2.5 Robot Combat Vehicles Segment by Functions and Missions
 - 2.5.1 Reconnaissance and Surveillance Vehicles
 - 2.5.2 Logistics and Transportation Support Vehicles
 - 2.5.3 Bomb Disposal and Engineering Vehicles
 - 2.5.4 Support/Combat Auxiliary Vehicles
 - 2.5.5 Robot Combat Vehicles Sales by Functions and Missions
 - 2.5.5.1 Global Robot Combat Vehicles Sales Market Share by Functions and Missions (2021-2026)
 - 2.5.5.2 Global Robot Combat Vehicles Revenue and Market Share by Functions and Missions (2021-2026)
 - 2.5.5.3 Global Robot Combat Vehicles Sale Price by Functions and Missions (2021-2026)
- 2.6 Robot Combat Vehicles Segment by Application
 - 2.6.1 Urban Operations
 - 2.6.2 Field/Complex Terrain Environments
 - 2.6.3 Extreme Environments
 - 2.6.4 Robot Combat Vehicles Sales by Application
 - 2.6.4.1 Global Robot Combat Vehicles Sale Market Share by Application (2021-2026)
 - 2.6.4.2 Global Robot Combat Vehicles Revenue and Market Share by Application (2021-2026)
 - 2.6.4.3 Global Robot Combat Vehicles Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Robot Combat Vehicles Breakdown Data by Company
 - 3.1.1 Global Robot Combat Vehicles Annual Sales by Company (2021-2026)
 - 3.1.2 Global Robot Combat Vehicles Sales Market Share by Company (2021-2026)
- 3.2 Global Robot Combat Vehicles Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Robot Combat Vehicles Revenue by Company (2021-2026)

- 3.2.2 Global Robot Combat Vehicles Revenue Market Share by Company (2021-2026)
- 3.3 Global Robot Combat Vehicles Sale Price by Company
- 3.4 Key Manufacturers Robot Combat Vehicles Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Robot Combat Vehicles Product Location Distribution
 - 3.4.2 Players Robot Combat Vehicles Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ROBOT COMBAT VEHICLES BY GEOGRAPHIC REGION

- 4.1 World Historic Robot Combat Vehicles Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Robot Combat Vehicles Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Robot Combat Vehicles Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Robot Combat Vehicles Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Robot Combat Vehicles Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Robot Combat Vehicles Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Robot Combat Vehicles Sales Growth
- 4.4 APAC Robot Combat Vehicles Sales Growth
- 4.5 Europe Robot Combat Vehicles Sales Growth
- 4.6 Middle East & Africa Robot Combat Vehicles Sales Growth

5 AMERICAS

- 5.1 Americas Robot Combat Vehicles Sales by Country
 - 5.1.1 Americas Robot Combat Vehicles Sales by Country (2021-2026)
 - 5.1.2 Americas Robot Combat Vehicles Revenue by Country (2021-2026)
- 5.2 Americas Robot Combat Vehicles Sales by Type (2021-2026)
- 5.3 Americas Robot Combat Vehicles Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

6.1 APAC Robot Combat Vehicles Sales by Region

6.1.1 APAC Robot Combat Vehicles Sales by Region (2021-2026)

6.1.2 APAC Robot Combat Vehicles Revenue by Region (2021-2026)

6.2 APAC Robot Combat Vehicles Sales by Type (2021-2026)

6.3 APAC Robot Combat Vehicles Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Robot Combat Vehicles by Country

7.1.1 Europe Robot Combat Vehicles Sales by Country (2021-2026)

7.1.2 Europe Robot Combat Vehicles Revenue by Country (2021-2026)

7.2 Europe Robot Combat Vehicles Sales by Type (2021-2026)

7.3 Europe Robot Combat Vehicles Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Robot Combat Vehicles by Country

8.1.1 Middle East & Africa Robot Combat Vehicles Sales by Country (2021-2026)

8.1.2 Middle East & Africa Robot Combat Vehicles Revenue by Country (2021-2026)

8.2 Middle East & Africa Robot Combat Vehicles Sales by Type (2021-2026)

8.3 Middle East & Africa Robot Combat Vehicles Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Robot Combat Vehicles

10.3 Manufacturing Process Analysis of Robot Combat Vehicles

10.4 Industry Chain Structure of Robot Combat Vehicles

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Robot Combat Vehicles Distributors

11.3 Robot Combat Vehicles Customer

12 WORLD FORECAST REVIEW FOR ROBOT COMBAT VEHICLES BY GEOGRAPHIC REGION

12.1 Global Robot Combat Vehicles Market Size Forecast by Region

12.1.1 Global Robot Combat Vehicles Forecast by Region (2027-2032)

12.1.2 Global Robot Combat Vehicles Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Robot Combat Vehicles Forecast by Type (2027-2032)

12.7 Global Robot Combat Vehicles Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Oshkosh Defense

13.1.1 Oshkosh Defense Company Information

13.1.2 Oshkosh Defense Robot Combat Vehicles Product Portfolios and Specifications

13.1.3 Oshkosh Defense Robot Combat Vehicles Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Oshkosh Defense Main Business Overview

13.1.5 Oshkosh Defense Latest Developments

13.2 General Dynamics Land Systems

13.2.1 General Dynamics Land Systems Company Information

13.2.2 General Dynamics Land Systems Robot Combat Vehicles Product Portfolios and Specifications

13.2.3 General Dynamics Land Systems Robot Combat Vehicles Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 General Dynamics Land Systems Main Business Overview

13.2.5 General Dynamics Land Systems Latest Developments

13.3 IAI

13.3.1 IAI Company Information

13.3.2 IAI Robot Combat Vehicles Product Portfolios and Specifications

13.3.3 IAI Robot Combat Vehicles Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 IAI Main Business Overview

13.3.5 IAI Latest Developments

13.4 Kalashnikov Concern

13.4.1 Kalashnikov Concern Company Information

13.4.2 Kalashnikov Concern Robot Combat Vehicles Product Portfolios and Specifications

13.4.3 Kalashnikov Concern Robot Combat Vehicles Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Kalashnikov Concern Main Business Overview

13.4.5 Kalashnikov Concern Latest Developments

13.5 Milrem Robotics

13.5.1 Milrem Robotics Company Information

13.5.2 Milrem Robotics Robot Combat Vehicles Product Portfolios and Specifications

13.5.3 Milrem Robotics Robot Combat Vehicles Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Milrem Robotics Main Business Overview

13.5.5 Milrem Robotics Latest Developments

13.6 North Industries Corporation

- 13.6.1 North Industries Corporation Company Information
- 13.6.2 North Industries Corporation Robot Combat Vehicles Product Portfolios and Specifications
- 13.6.3 North Industries Corporation Robot Combat Vehicles Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.6.4 North Industries Corporation Main Business Overview
- 13.6.5 North Industries Corporation Latest Developments
- 13.7 Pratt Miller
 - 13.7.1 Pratt Miller Company Information
 - 13.7.2 Pratt Miller Robot Combat Vehicles Product Portfolios and Specifications
 - 13.7.3 Pratt Miller Robot Combat Vehicles Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Pratt Miller Main Business Overview
 - 13.7.5 Pratt Miller Latest Developments
- 13.8 Textron Systems
 - 13.8.1 Textron Systems Company Information
 - 13.8.2 Textron Systems Robot Combat Vehicles Product Portfolios and Specifications
 - 13.8.3 Textron Systems Robot Combat Vehicles Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Textron Systems Main Business Overview
 - 13.8.5 Textron Systems Latest Developments
- 13.9 Howe & Howe Technologies
 - 13.9.1 Howe & Howe Technologies Company Information
 - 13.9.2 Howe & Howe Technologies Robot Combat Vehicles Product Portfolios and Specifications
 - 13.9.3 Howe & Howe Technologies Robot Combat Vehicles Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Howe & Howe Technologies Main Business Overview
 - 13.9.5 Howe & Howe Technologies Latest Developments
- 13.10 Elbit Systems
 - 13.10.1 Elbit Systems Company Information
 - 13.10.2 Elbit Systems Robot Combat Vehicles Product Portfolios and Specifications
 - 13.10.3 Elbit Systems Robot Combat Vehicles Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Elbit Systems Main Business Overview
 - 13.10.5 Elbit Systems Latest Developments
- 13.11 QinetiQ
 - 13.11.1 QinetiQ Company Information
 - 13.11.2 QinetiQ Robot Combat Vehicles Product Portfolios and Specifications

13.11.3 QinetiQ Robot Combat Vehicles Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 QinetiQ Main Business Overview

13.11.5 QinetiQ Latest Developments

13.12 Hanwha Defense

13.12.1 Hanwha Defense Company Information

13.12.2 Hanwha Defense Robot Combat Vehicles Product Portfolios and Specifications

13.12.3 Hanwha Defense Robot Combat Vehicles Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Hanwha Defense Main Business Overview

13.12.5 Hanwha Defense Latest Developments

13.13 Aselsan

13.13.1 Aselsan Company Information

13.13.2 Aselsan Robot Combat Vehicles Product Portfolios and Specifications

13.13.3 Aselsan Robot Combat Vehicles Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Aselsan Main Business Overview

13.13.5 Aselsan Latest Developments

13.14 QinetiQ

13.14.1 QinetiQ Company Information

13.14.2 QinetiQ Robot Combat Vehicles Product Portfolios and Specifications

13.14.3 QinetiQ Robot Combat Vehicles Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 QinetiQ Main Business Overview

13.14.5 QinetiQ Latest Developments

13.15 Textron Systems

13.15.1 Textron Systems Company Information

13.15.2 Textron Systems Robot Combat Vehicles Product Portfolios and Specifications

13.15.3 Textron Systems Robot Combat Vehicles Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Textron Systems Main Business Overview

13.15.5 Textron Systems Latest Developments

13.16 General Dynamics Land Systems

13.16.1 General Dynamics Land Systems Company Information

13.16.2 General Dynamics Land Systems Robot Combat Vehicles Product Portfolios and Specifications

13.16.3 General Dynamics Land Systems Robot Combat Vehicles Sales, Revenue,

Price and Gross Margin (2021-2026)

13.16.4 General Dynamics Land Systems Main Business Overview

13.16.5 General Dynamics Land Systems Latest Developments

13.17 KNDS

13.17.1 KNDS Company Information

13.17.2 KNDS Robot Combat Vehicles Product Portfolios and Specifications

13.17.3 KNDS Robot Combat Vehicles Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 KNDS Main Business Overview

13.17.5 KNDS Latest Developments

13.18 BAE Systems

13.18.1 BAE Systems Company Information

13.18.2 BAE Systems Robot Combat Vehicles Product Portfolios and Specifications

13.18.3 BAE Systems Robot Combat Vehicles Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 BAE Systems Main Business Overview

13.18.5 BAE Systems Latest Developments

13.19 China Electronics Technology Group Corporation

13.19.1 China Electronics Technology Group Corporation Company Information

13.19.2 China Electronics Technology Group Corporation Robot Combat Vehicles Product Portfolios and Specifications

13.19.3 China Electronics Technology Group Corporation Robot Combat Vehicles Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 China Electronics Technology Group Corporation Main Business Overview

13.19.5 China Electronics Technology Group Corporation Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Robot Combat Vehicles Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Robot Combat Vehicles Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Remote Control

Table 4. Major Players of Semi-Autonomous

Table 5. Major Players of Fully Autonomous

Table 6. Global Robot Combat Vehicles Sales by Type (2021-2026) & (K Units)

Table 7. Global Robot Combat Vehicles Sales Market Share by Type (2021-2026)

Table 8. Global Robot Combat Vehicles Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Robot Combat Vehicles Revenue Market Share by Type (2021-2026)

Table 10. Global Robot Combat Vehicles Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Conventional Fuel Power

Table 12. Major Players of Hybrid Power

Table 13. Major Players of Pure Electric Platform

Table 14. Global Robot Combat Vehicles Sales by Energy Type (2021-2026) & (K Units)

Table 15. Global Robot Combat Vehicles Sales Market Share by Energy Type (2021-2026)

Table 16. Global Robot Combat Vehicles Revenue by Energy Type (2021-2026) & (\$ million)

Table 17. Global Robot Combat Vehicles Revenue Market Share by Energy Type (2021-2026)

Table 18. Global Robot Combat Vehicles Sale Price by Energy Type (2021-2026) & (US\$/Unit)

Table 19. Major Players of Wheeled Unmanned Vehicle

Table 20. Major Players of Tracked Unmanned Vehicle

Table 21. Global Robot Combat Vehicles Sales by Platform Type (2021-2026) & (K Units)

Table 22. Global Robot Combat Vehicles Sales Market Share by Platform Type (2021-2026)

Table 23. Global Robot Combat Vehicles Revenue by Platform Type (2021-2026) & (\$ million)

Table 24. Global Robot Combat Vehicles Revenue Market Share by Platform Type (2021-2026)

Table 25. Global Robot Combat Vehicles Sale Price by Platform Type (2021-2026) & (US\$/Unit)

Table 26. Major Players of Reconnaissance and Surveillance Vehicles

Table 27. Major Players of Logistics and Transportation Support Vehicles

Table 28. Major Players of Bomb Disposal and Engineering Vehicles

Table 29. Major Players of Support/Combat Auxiliary Vehicles

Table 30. Global Robot Combat Vehicles Sales by Functions and Missions (2021-2026) & (K Units)

Table 31. Global Robot Combat Vehicles Sales Market Share by Functions and Missions (2021-2026)

Table 32. Global Robot Combat Vehicles Revenue by Functions and Missions (2021-2026) & (\$ million)

Table 33. Global Robot Combat Vehicles Revenue Market Share by Functions and Missions (2021-2026)

Table 34. Global Robot Combat Vehicles Sale Price by Functions and Missions (2021-2026) & (US\$/Unit)

Table 35. Global Robot Combat Vehicles Sale by Application (2021-2026) & (K Units)

Table 36. Global Robot Combat Vehicles Sale Market Share by Application (2021-2026)

Table 37. Global Robot Combat Vehicles Revenue by Application (2021-2026) & (\$ million)

Table 38. Global Robot Combat Vehicles Revenue Market Share by Application (2021-2026)

Table 39. Global Robot Combat Vehicles Sale Price by Application (2021-2026) & (US\$/Unit)

Table 40. Global Robot Combat Vehicles Sales by Company (2021-2026) & (K Units)

Table 41. Global Robot Combat Vehicles Sales Market Share by Company (2021-2026)

Table 42. Global Robot Combat Vehicles Revenue by Company (2021-2026) & (\$ millions)

Table 43. Global Robot Combat Vehicles Revenue Market Share by Company (2021-2026)

Table 44. Global Robot Combat Vehicles Sale Price by Company (2021-2026) & (US\$/Unit)

Table 45. Key Manufacturers Robot Combat Vehicles Producing Area Distribution and Sales Area

Table 46. Players Robot Combat Vehicles Products Offered

Table 47. Robot Combat Vehicles Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 48. New Products and Potential Entrants

Table 49. Market M&A Activity & Strategy

Table 50. Global Robot Combat Vehicles Sales by Geographic Region (2021-2026) & (K Units)

Table 51. Global Robot Combat Vehicles Sales Market Share Geographic Region (2021-2026)

Table 52. Global Robot Combat Vehicles Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 53. Global Robot Combat Vehicles Revenue Market Share by Geographic Region (2021-2026)

Table 54. Global Robot Combat Vehicles Sales by Country/Region (2021-2026) & (K Units)

Table 55. Global Robot Combat Vehicles Sales Market Share by Country/Region (2021-2026)

Table 56. Global Robot Combat Vehicles Revenue by Country/Region (2021-2026) & (\$ millions)

Table 57. Global Robot Combat Vehicles Revenue Market Share by Country/Region (2021-2026)

Table 58. Americas Robot Combat Vehicles Sales by Country (2021-2026) & (K Units)

Table 59. Americas Robot Combat Vehicles Sales Market Share by Country (2021-2026)

Table 60. Americas Robot Combat Vehicles Revenue by Country (2021-2026) & (\$ millions)

Table 61. Americas Robot Combat Vehicles Sales by Type (2021-2026) & (K Units)

Table 62. Americas Robot Combat Vehicles Sales by Application (2021-2026) & (K Units)

Table 63. APAC Robot Combat Vehicles Sales by Region (2021-2026) & (K Units)

Table 64. APAC Robot Combat Vehicles Sales Market Share by Region (2021-2026)

Table 65. APAC Robot Combat Vehicles Revenue by Region (2021-2026) & (\$ millions)

Table 66. APAC Robot Combat Vehicles Sales by Type (2021-2026) & (K Units)

Table 67. APAC Robot Combat Vehicles Sales by Application (2021-2026) & (K Units)

Table 68. Europe Robot Combat Vehicles Sales by Country (2021-2026) & (K Units)

Table 69. Europe Robot Combat Vehicles Revenue by Country (2021-2026) & (\$ millions)

Table 70. Europe Robot Combat Vehicles Sales by Type (2021-2026) & (K Units)

Table 71. Europe Robot Combat Vehicles Sales by Application (2021-2026) & (K Units)

Table 72. Middle East & Africa Robot Combat Vehicles Sales by Country (2021-2026) & (K Units)

Table 73. Middle East & Africa Robot Combat Vehicles Revenue Market Share by Country (2021-2026)

Table 74. Middle East & Africa Robot Combat Vehicles Sales by Type (2021-2026) & (K

Units)

Table 75. Middle East & Africa Robot Combat Vehicles Sales by Application
(2021-2026) & (K Units)

Table 76. Key Market Drivers & Growth Opportunities of Robot Combat Vehicles

Table 77. Key Market Challenges & Risks of Robot Combat Vehicles

Table 78. Key Industry Trends of Robot Combat Vehicles

Table 79. Robot Combat Vehicles Raw Material

Table 80. Key Suppliers of Raw Materials

Table 81. Robot Combat Vehicles Distributors List

Table 82. Robot Combat Vehicles Customer List

Table 83. Global Robot Combat Vehicles Sales Forecast by Region (2027-2032) & (K Units)

Table 84. Global Robot Combat Vehicles Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 85. Americas Robot Combat Vehicles Sales Forecast by Country (2027-2032) & (K Units)

Table 86. Americas Robot Combat Vehicles Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. APAC Robot Combat Vehicles Sales Forecast by Region (2027-2032) & (K Units)

Table 88. APAC Robot Combat Vehicles Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 89. Europe Robot Combat Vehicles Sales Forecast by Country (2027-2032) & (K Units)

Table 90. Europe Robot Combat Vehicles Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 91. Middle East & Africa Robot Combat Vehicles Sales Forecast by Country (2027-2032) & (K Units)

Table 92. Middle East & Africa Robot Combat Vehicles Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 93. Global Robot Combat Vehicles Sales Forecast by Type (2027-2032) & (K Units)

Table 94. Global Robot Combat Vehicles Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 95. Global Robot Combat Vehicles Sales Forecast by Application (2027-2032) & (K Units)

Table 96. Global Robot Combat Vehicles Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 97. Oshkosh Defense Basic Information, Robot Combat Vehicles Manufacturing

Base, Sales Area and Its Competitors

Table 98. Oshkosh Defense Robot Combat Vehicles Product Portfolios and Specifications

Table 99. Oshkosh Defense Robot Combat Vehicles Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. Oshkosh Defense Main Business

Table 101. Oshkosh Defense Latest Developments

Table 102. General Dynamics Land Systems Basic Information, Robot Combat Vehicles Manufacturing Base, Sales Area and Its Competitors

Table 103. General Dynamics Land Systems Robot Combat Vehicles Product Portfolios and Specifications

Table 104. General Dynamics Land Systems Robot Combat Vehicles Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. General Dynamics Land Systems Main Business

Table 106. General Dynamics Land Systems Latest Developments

Table 107. IAI Basic Information, Robot Combat Vehicles Manufacturing Base, Sales Area and Its Competitors

Table 108. IAI Robot Combat Vehicles Product Portfolios and Specifications

Table 109. IAI Robot Combat Vehicles Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. IAI Main Business

Table 111. IAI Latest Developments

Table 112. Kalashnikov Concern Basic Information, Robot Combat Vehicles Manufacturing Base, Sales Area and Its Competitors

Table 113. Kalashnikov Concern Robot Combat Vehicles Product Portfolios and Specifications

Table 114. Kalashnikov Concern Robot Combat Vehicles Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. Kalashnikov Concern Main Business

Table 116. Kalashnikov Concern Latest Developments

Table 117. Milrem Robotics Basic Information, Robot Combat Vehicles Manufacturing Base, Sales Area and Its Competitors

Table 118. Milrem Robotics Robot Combat Vehicles Product Portfolios and Specifications

Table 119. Milrem Robotics Robot Combat Vehicles Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. Milrem Robotics Main Business

Table 121. Milrem Robotics Latest Developments

Table 122. North Industries Corporation Basic Information, Robot Combat Vehicles

Manufacturing Base, Sales Area and Its Competitors

Table 123. North Industries Corporation Robot Combat Vehicles Product Portfolios and Specifications

Table 124. North Industries Corporation Robot Combat Vehicles Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 125. North Industries Corporation Main Business

Table 126. North Industries Corporation Latest Developments

Table 127. Pratt Miller Basic Information, Robot Combat Vehicles Manufacturing Base, Sales Area and Its Competitors

Table 128. Pratt Miller Robot Combat Vehicles Product Portfolios and Specifications

Table 129. Pratt Miller Robot Combat Vehicles Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 130. Pratt Miller Main Business

Table 131. Pratt Miller Latest Developments

Table 132. Textron Systems Basic Information, Robot Combat Vehicles Manufacturing Base, Sales Area and Its Competitors

Table 133. Textron Systems Robot Combat Vehicles Product Portfolios and Specifications

Table 134. Textron Systems Robot Combat Vehicles Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 135. Textron Systems Main Business

Table 136. Textron Systems Latest Developments

Table 137. Howe & Howe Technologies Basic Information, Robot Combat Vehicles Manufacturing Base, Sales Area and Its Competitors

Table 138. Howe & Howe Technologies Robot Combat Vehicles Product Portfolios and Specifications

Table 139. Howe & Howe Technologies Robot Combat Vehicles Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 140. Howe & Howe Technologies Main Business

Table 141. Howe & Howe Technologies Latest Developments

Table 142. Elbit Systems Basic Information, Robot Combat Vehicles Manufacturing Base, Sales Area and Its Competitors

Table 143. Elbit Systems Robot Combat Vehicles Product Portfolios and Specifications

Table 144. Elbit Systems Robot Combat Vehicles Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 145. Elbit Systems Main Business

Table 146. Elbit Systems Latest Developments

Table 147. QinetiQ Basic Information, Robot Combat Vehicles Manufacturing Base, Sales Area and Its Competitors

Table 148. QinetiQ Robot Combat Vehicles Product Portfolios and Specifications

Table 149. QinetiQ Robot Combat Vehicles Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 150. QinetiQ Main Business

Table 151. QinetiQ Latest Developments

Table 152. Hanwha Defense Basic Information, Robot Combat Vehicles Manufacturing Base, Sales Area and Its Competitors

Table 153. Hanwha Defense Robot Combat Vehicles Product Portfolios and Specifications

Table 154. Hanwha Defense Robot Combat Vehicles Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 155. Hanwha Defense Main Business

Table 156. Hanwha Defense Latest Developments

Table 157. Aselsan Basic Information, Robot Combat Vehicles Manufacturing Base, Sales Area and Its Competitors

Table 158. Aselsan Robot Combat Vehicles Product Portfolios and Specifications

Table 159. Aselsan Robot Combat Vehicles Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 160. Aselsan Main Business

Table 161. Aselsan Latest Developments

Table 162. QinetiQ Basic Information, Robot Combat Vehicles Manufacturing Base, Sales Area and Its Competitors

Table 163. QinetiQ Robot Combat Vehicles Product Portfolios and Specifications

Table 164. QinetiQ Robot Combat Vehicles Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 165. QinetiQ Main Business

Table 166. QinetiQ Latest Developments

Table 167. Textron Systems Basic Information, Robot Combat Vehicles Manufacturing Base, Sales Area and Its Competitors

Table 168. Textron Systems Robot Combat Vehicles Product Portfolios and Specifications

Table 169. Textron Systems Robot Combat Vehicles Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 170. Textron Systems Main Business

Table 171. Textron Systems Latest Developments

Table 172. General Dynamics Land Systems Basic Information, Robot Combat Vehicles Manufacturing Base, Sales Area and Its Competitors

Table 173. General Dynamics Land Systems Robot Combat Vehicles Product Portfolios and Specifications

Table 174. General Dynamics Land Systems Robot Combat Vehicles Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 175. General Dynamics Land Systems Main Business

Table 176. General Dynamics Land Systems Latest Developments

Table 177. KNDS Basic Information, Robot Combat Vehicles Manufacturing Base, Sales Area and Its Competitors

Table 178. KNDS Robot Combat Vehicles Product Portfolios and Specifications

Table 179. KNDS Robot Combat Vehicles Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 180. KNDS Main Business

Table 181. KNDS Latest Developments

Table 182. BAE Systems Basic Information, Robot Combat Vehicles Manufacturing Base, Sales Area and Its Competitors

Table 183. BAE Systems Robot Combat Vehicles Product Portfolios and Specifications

Table 184. BAE Systems Robot Combat Vehicles Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 185. BAE Systems Main Business

Table 186. BAE Systems Latest Developments

Table 187. China Electronics Technology Group Corporation Basic Information, Robot Combat Vehicles Manufacturing Base, Sales Area and Its Competitors

Table 188. China Electronics Technology Group Corporation Robot Combat Vehicles Product Portfolios and Specifications

Table 189. China Electronics Technology Group Corporation Robot Combat Vehicles Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 190. China Electronics Technology Group Corporation Main Business

Table 191. China Electronics Technology Group Corporation Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Robot Combat Vehicles
- Figure 2. Robot Combat Vehicles Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Robot Combat Vehicles Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Robot Combat Vehicles Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Robot Combat Vehicles Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Robot Combat Vehicles Sales Market Share by Country/Region (2025)
- Figure 10. Robot Combat Vehicles Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Remote Control
- Figure 12. Product Picture of Semi-Autonomous
- Figure 13. Product Picture of Fully Autonomous
- Figure 14. Global Robot Combat Vehicles Sales Market Share by Type in 2026
- Figure 15. Global Robot Combat Vehicles Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Conventional Fuel Power
- Figure 17. Product Picture of Hybrid Power
- Figure 18. Product Picture of Pure Electric Platform
- Figure 19. Global Robot Combat Vehicles Sales Market Share by Energy Type in 2026
- Figure 20. Global Robot Combat Vehicles Revenue Market Share by Energy Type (2021-2026)
- Figure 21. Product Picture of Wheeled Unmanned Vehicle
- Figure 22. Product Picture of Tracked Unmanned Vehicle
- Figure 23. Global Robot Combat Vehicles Sales Market Share by Platform Type in 2026
- Figure 24. Global Robot Combat Vehicles Revenue Market Share by Platform Type (2021-2026)
- Figure 25. Product Picture of Reconnaissance and Surveillance Vehicles
- Figure 26. Product Picture of Logistics and Transportation Support Vehicles
- Figure 27. Product Picture of Bomb Disposal and Engineering Vehicles
- Figure 28. Product Picture of Support/Combat Auxiliary Vehicles
- Figure 29. Global Robot Combat Vehicles Sales Market Share by Functions and Missions in 2026
- Figure 30. Global Robot Combat Vehicles Revenue Market Share by Functions and

Missions (2021-2026)

Figure 31. Robot Combat Vehicles Consumed in Urban Operations

Figure 32. Global Robot Combat Vehicles Market: Urban Operations (2021-2026) & (K Units)

Figure 33. Robot Combat Vehicles Consumed in Field/Complex Terrain Environments

Figure 34. Global Robot Combat Vehicles Market: Field/Complex Terrain Environments (2021-2026) & (K Units)

Figure 35. Robot Combat Vehicles Consumed in Extreme Environments

Figure 36. Global Robot Combat Vehicles Market: Extreme Environments (2021-2026) & (K Units)

Figure 37. Global Robot Combat Vehicles Sale Market Share by Application (2025)

Figure 38. Global Robot Combat Vehicles Revenue Market Share by Application in 2025

Figure 39. Robot Combat Vehicles Sales by Company in 2025 (K Units)

Figure 40. Global Robot Combat Vehicles Sales Market Share by Company in 2025

Figure 41. Robot Combat Vehicles Revenue by Company in 2025 (\$ millions)

Figure 42. Global Robot Combat Vehicles Revenue Market Share by Company in 2025

Figure 43. Global Robot Combat Vehicles Sales Market Share by Geographic Region (2021-2026)

Figure 44. Global Robot Combat Vehicles Revenue Market Share by Geographic Region in 2025

Figure 45. Americas Robot Combat Vehicles Sales 2021-2026 (K Units)

Figure 46. Americas Robot Combat Vehicles Revenue 2021-2026 (\$ millions)

Figure 47. APAC Robot Combat Vehicles Sales 2021-2026 (K Units)

Figure 48. APAC Robot Combat Vehicles Revenue 2021-2026 (\$ millions)

Figure 49. Europe Robot Combat Vehicles Sales 2021-2026 (K Units)

Figure 50. Europe Robot Combat Vehicles Revenue 2021-2026 (\$ millions)

Figure 51. Middle East & Africa Robot Combat Vehicles Sales 2021-2026 (K Units)

Figure 52. Middle East & Africa Robot Combat Vehicles Revenue 2021-2026 (\$ millions)

Figure 53. Americas Robot Combat Vehicles Sales Market Share by Country in 2025

Figure 54. Americas Robot Combat Vehicles Revenue Market Share by Country (2021-2026)

Figure 55. Americas Robot Combat Vehicles Sales Market Share by Type (2021-2026)

Figure 56. Americas Robot Combat Vehicles Sales Market Share by Application (2021-2026)

Figure 57. United States Robot Combat Vehicles Revenue Growth 2021-2026 (\$ millions)

Figure 58. Canada Robot Combat Vehicles Revenue Growth 2021-2026 (\$ millions)

Figure 59. Mexico Robot Combat Vehicles Revenue Growth 2021-2026 (\$ millions)

Figure 60. Brazil Robot Combat Vehicles Revenue Growth 2021-2026 (\$ millions)

Figure 61. APAC Robot Combat Vehicles Sales Market Share by Region in 2025

Figure 62. APAC Robot Combat Vehicles Revenue Market Share by Region (2021-2026)

Figure 63. APAC Robot Combat Vehicles Sales Market Share by Type (2021-2026)

Figure 64. APAC Robot Combat Vehicles Sales Market Share by Application (2021-2026)

Figure 65. China Robot Combat Vehicles Revenue Growth 2021-2026 (\$ millions)

Figure 66. Japan Robot Combat Vehicles Revenue Growth 2021-2026 (\$ millions)

Figure 67. South Korea Robot Combat Vehicles Revenue Growth 2021-2026 (\$ millions)

Figure 68. Southeast Asia Robot Combat Vehicles Revenue Growth 2021-2026 (\$ millions)

Figure 69. India Robot Combat Vehicles Revenue Growth 2021-2026 (\$ millions)

Figure 70. Australia Robot Combat Vehicles Revenue Growth 2021-2026 (\$ millions)

Figure 71. China Taiwan Robot Combat Vehicles Revenue Growth 2021-2026 (\$ millions)

Figure 72. Europe Robot Combat Vehicles Sales Market Share by Country in 2025

Figure 73. Europe Robot Combat Vehicles Revenue Market Share by Country (2021-2026)

Figure 74. Europe Robot Combat Vehicles Sales Market Share by Type (2021-2026)

Figure 75. Europe Robot Combat Vehicles Sales Market Share by Application (2021-2026)

Figure 76. Germany Robot Combat Vehicles Revenue Growth 2021-2026 (\$ millions)

Figure 77. France Robot Combat Vehicles Revenue Growth 2021-2026 (\$ millions)

Figure 78. UK Robot Combat Vehicles Revenue Growth 2021-2026 (\$ millions)

Figure 79. Italy Robot Combat Vehicles Revenue Growth 2021-2026 (\$ millions)

Figure 80. Russia Robot Combat Vehicles Revenue Growth 2021-2026 (\$ millions)

Figure 81. Middle East & Africa Robot Combat Vehicles Sales Market Share by Country (2021-2026)

Figure 82. Middle East & Africa Robot Combat Vehicles Sales Market Share by Type (2021-2026)

Figure 83. Middle East & Africa Robot Combat Vehicles Sales Market Share by Application (2021-2026)

Figure 84. Egypt Robot Combat Vehicles Revenue Growth 2021-2026 (\$ millions)

Figure 85. South Africa Robot Combat Vehicles Revenue Growth 2021-2026 (\$ millions)

Figure 86. Israel Robot Combat Vehicles Revenue Growth 2021-2026 (\$ millions)

Figure 87. Turkey Robot Combat Vehicles Revenue Growth 2021-2026 (\$ millions)

Figure 88. GCC Countries Robot Combat Vehicles Revenue Growth 2021-2026 (\$ millions)

Figure 89. Manufacturing Cost Structure Analysis of Robot Combat Vehicles in 2026

Figure 90. Manufacturing Process Analysis of Robot Combat Vehicles

Figure 91. Industry Chain Structure of Robot Combat Vehicles

Figure 92. Channels of Distribution

Figure 93. Global Robot Combat Vehicles Sales Market Forecast by Region (2027-2032)

Figure 94. Global Robot Combat Vehicles Revenue Market Share Forecast by Region (2027-2032)

Figure 95. Global Robot Combat Vehicles Sales Market Share Forecast by Type (2027-2032)

Figure 96. Global Robot Combat Vehicles Revenue Market Share Forecast by Type (2027-2032)

Figure 97. Global Robot Combat Vehicles Sales Market Share Forecast by Application (2027-2032)

Figure 98. Global Robot Combat Vehicles Revenue Market Share Forecast by Application (2027-2032)

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