

# Global Road Usage Charging Solution Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Road Usage Charging Solution market size is predicted to grow from US\$ 2155 million in 2025 to US\$ 3703 million in 2032; it is expected to grow at a CAGR of 8.2% from 2026 to 2032.

Road Usage Charging Solution refers to a system that charges drivers based on the distance they travel on roads, rather than traditional methods such as fuel taxes or tolls. This solution aims to provide a fair and equitable way to fund road maintenance and infrastructure projects, as well as reduce congestion and emissions by encouraging more efficient use of roadways. By implementing a road usage charging system, governments can better manage traffic flow, reduce wear and tear on roads, and incentivize drivers to choose alternative modes of transportation.

Road Usage Charging Solution are moving from niche pilots to a mainstream option for road-funding and congestion management, driven by accelerating EV adoption, more fuel-efficient ICE vehicles, and the resulting erosion of fuel-tax revenues that traditionally paid for roads. Governments in North America, Europe and parts of Asia-Pacific are experimenting with distance-based RUC and congestion pricing—using technologies like DSRC, GNSS and ANPR—to replace or complement fuel taxes and tolls, with EU policy already pushing over half of truck freight onto distance-based charging by 2027 and millions of GNSS-based RUC on-board units deployed worldwide. This creates strong opportunities for solution providers that can deliver interoperable, cloud-based charging platforms, integrate with broader “advanced transportation pricing systems,” and offer analytics that support dynamic, fair pricing across urban roads, highways, and bridges. At the same time, the industry faces significant challenges: political and public resistance to “new road taxes,” privacy concerns over location and mileage data, complex policy and legal debates over which level of government can

levy RUC (as seen in recent EV-focused proposals and court rulings), plus the need to maintain user trust by clearly linking road-usage fees to visible infrastructure benefits while ensuring equity for rural and low-income drivers.

LPI (LP Information)' newest research report, the “Road Usage Charging Solution Industry Forecast” looks at past sales and reviews total world Road Usage Charging Solution sales in 2025, providing a comprehensive analysis by region and market sector of projected Road Usage Charging Solution sales for 2026 through 2032. With Road Usage Charging Solution sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Road Usage Charging Solution industry.

This Insight Report provides a comprehensive analysis of the global Road Usage Charging Solution landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Road Usage Charging Solution portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Road Usage Charging Solution market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Road Usage Charging Solution and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Road Usage Charging Solution.

This report presents a comprehensive overview, market shares, and growth opportunities of Road Usage Charging Solution market by product type, application, key players and key regions and countries.

### **Segmentation by Type:**

Distance-based Charging

Time-based Charging

Congestion-based Charging

Others

**Segmentation by Geographic Scope:**

Facility-Specific

Zone-Based

Other

**Segmentation by Technology:**

Manual Toll Collection

Automatic Number Plate Recognition (ANPR)

Dedicated Short Range Communication (DSRC)

Others

**Segmentation by Application:**

Personal Vehicles

Commercial Vehicles

Public Transportation Vehicles

Others

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

IMS

Kapsch

Q-Free

Emovis

Verra Mobility

WSP

ClearRoad

Conduent

A-to-Be

Yunex Traffic

GeoToll

GoCarma

QORE4

ST Engineering

EFKON GmbH

Mitsubishi Heavy Industries

**The report requires updating with new data and is sent in 48 hours after order is placed.**

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