

Global RNAi-Based Biocontrol Products Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global RNAi-Based Biocontrol Products market size is predicted to grow from US\$ 134 million in 2025 to US\$ 231 million in 2032; it is expected to grow at a CAGR of 8.0% from 2026 to 2032.

RNAi-based biocontrol products are biological crop protection inputs that use RNA interference (RNAi) to silence essential genes in target pests or pathogens, thereby delivering control efficacy. Commercial formats include plant-incorporated protectants (PIP), where crops express specific RNA for in-plant protection, and non-PIP products, where dsRNA or short RNA actives are formulated for foliar spray and, in some cases, soil or chemigation delivery. Key upstream elements include nucleotide and enzyme or fermentation inputs for manufacturing (via in vitro transcription or fermentation-based expression), formulation carriers and adjuvant systems (encapsulation, controlled release, uptake enhancers, UV and rainfast stabilizers), QC analytics, packaging, and temperature-managed or ambient logistics solutions; cost and supply capability are mainly driven by scalable manufacturing, unit-cost reduction, and improved field stability. Major downstream customers include crop protection companies and formulators, seed companies for PIP pathways, large growers and grower groups, ag input distributors and retailers, and public programs in selected pest scenarios. Applications span broadacre crops, orchards, and protected horticulture, often positioned within IPM programs and resistance-management rotations. On an ex-works manufacturing basis, gross margins typically fall in the 30% to 50% range, shaped by production route, carrier system and QC standards, registered use patterns, and channel and service intensity; as scaling improves and manufacturing costs decline, margins may stabilize, while uncertainty remains around field delivery efficiency, persistence, and regulatory timelines.

United States market for RNAi-Based Biocontrol Products is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for RNAi-Based Biocontrol Products is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for RNAi-Based Biocontrol Products is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key RNAi-Based Biocontrol Products players cover Bayer, Corteva, Greenlight Biosciences, RNAissance Ag, Pebble Labs, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'RNAi-Based Biocontrol Products Industry Forecast' looks at past sales and reviews total world RNAi-Based Biocontrol Products sales in 2025, providing a comprehensive analysis by region and market sector of projected RNAi-Based Biocontrol Products sales for 2026 through 2032. With RNAi-Based Biocontrol Products sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world RNAi-Based Biocontrol Products industry.

This Insight Report provides a comprehensive analysis of the global RNAi-Based Biocontrol Products landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on RNAi-Based Biocontrol Products portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global RNAi-Based Biocontrol Products market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for RNAi-Based Biocontrol Products and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global RNAi-Based Biocontrol Products.

This report presents a comprehensive overview, market shares, and growth opportunities of RNAi-Based Biocontrol Products market by product type, application, key players and key regions and countries.

Segmentation by Type:

PIP

Non-PIP

Segmentation by Target Organism:

Insect Pests

Nematodes and Mites

Pathogens

Other

Segmentation by Application:

Farmland

Orchard

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Bayer

Corteva

Greenlight Biosciences

RNAissance Ag

Pebble Labs

Renaissance BioScience

Silicon Gene

Shanghai Plant Science Biotechnology

Xiaomo Biotech

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