

Global Ring Spot Fiber Laser Market Growth 2026-2032

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Abstracts

The global Ring Spot Fiber Laser market size is predicted to grow from US\$ 93.50 million in 2025 to US\$ 193 million in 2032; it is expected to grow at a CAGR of 11.0% from 2026 to 2032.

In 2025, global Ring Spot Fiber Laser production reached approximately 1.2k units, with an average global market price of around US\$800k per unit.

A ring-spot fiber laser (often implemented as core-plus-ring dual-beam or adjustable ring-mode technology) is an industrial fiber laser that delivers a bright central core beam surrounded by a concentric annular ring beam through a single output, with independently adjustable power/modulation between the beams. This enables tighter control of melt-pool dynamics and heat distribution, improving process stability and reducing spatter/defects?especially for reflective metals (Cu/Al) and high-speed welding?compared with a single Gaussian spot.

Upstream includes pump laser diodes, Yb-doped active/specialty fibers, combiners/isolators, high-power coated optics, ring-beam shaping and delivery (e.g., core-and-ring transmission/light-cable concepts), power electronics & controls, and thermal management. Representative upstream/technology players include Lumentum (fiber-laser pumping diodes), nLIGHT/LIEKKI (ytterbium-doped fibers), and ring/dual-beam industrial platforms from Coherent (ARM), IPG Photonics (AMB), and TRUMPF (BrightLine Weld/Mode). Downstream, these sources are integrated into welding heads/scan systems and robotic workcells, ultimately serving e-mobility and battery manufacturing (tabs/busbars, Cu/Al joining, hairpin motors), automotive and components, electronics/precision metals, and medical devices.

United States market for Ring Spot Fiber Laser is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Ring Spot Fiber Laser is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Ring Spot Fiber Laser is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Ring Spot Fiber Laser players cover Precitec, IPG Photonics, Holo/Or, Japan Unix, Amada Weld Tech, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Ring Spot Fiber Laser Industry Forecast" looks at past sales and reviews total world Ring Spot Fiber Laser sales in 2025, providing a comprehensive analysis by region and market sector of projected Ring Spot Fiber Laser sales for 2026 through 2032. With Ring Spot Fiber Laser sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ring Spot Fiber Laser industry.

This Insight Report provides a comprehensive analysis of the global Ring Spot Fiber Laser landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ring Spot Fiber Laser portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ring Spot Fiber Laser market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ring Spot Fiber Laser and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ring Spot Fiber Laser.

This report presents a comprehensive overview, market shares, and growth opportunities of Ring Spot Fiber Laser market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Center Beam

Circular Beam

Segmentation by Cooling Method:

Air-cooled

Water-cooled

Segmentation by Application:

Lithium Batteries

Mechanical Equipment

Automotive

Aerospace

Marine

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Precitec

IPG Photonics

Holo/Or

Japan Unix

Amada Weld Tech

ABICOR BINZEL

Scansonic

Huaqin Laser

Han's Laser

United Winners Laser

WSX Laser

Shenzhen BCX Laser

Feibo Laser

Whlaser

Yiweixin Laser

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ring Spot Fiber Laser market?

What factors are driving Ring Spot Fiber Laser market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ring Spot Fiber Laser market opportunities vary by end market size?

How does Ring Spot Fiber Laser break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Ring Spot Fiber Laser Annual Sales 2021-2032

- 2.1.2 World Current & Future Analysis for Ring Spot Fiber Laser by Geographic Region, 2021, 2025 & 2032

- 2.1.3 World Current & Future Analysis for Ring Spot Fiber Laser by Country/Region, 2021, 2025 & 2032

2.2 Ring Spot Fiber Laser Segment by Type

- 2.2.1 Center Beam

- 2.2.2 Circular Beam

- 2.2.3 Ring Spot Fiber Laser Sales by Type

- 2.2.3.1 Global Ring Spot Fiber Laser Sales Market Share by Type (2021-2026)

- 2.2.3.2 Global Ring Spot Fiber Laser Revenue and Market Share by Type

- (2021-2026)

- 2.2.3.3 Global Ring Spot Fiber Laser Sale Price by Type (2021-2026)

2.3 Ring Spot Fiber Laser Segment by Cooling Method

- 2.3.1 Air-cooled

- 2.3.2 Water-cooled

- 2.3.3 Ring Spot Fiber Laser Sales by Cooling Method

- 2.3.3.1 Global Ring Spot Fiber Laser Sales Market Share by Cooling Method

- (2021-2026)

- 2.3.3.2 Global Ring Spot Fiber Laser Revenue and Market Share by Cooling Method

- (2021-2026)

- 2.3.3.3 Global Ring Spot Fiber Laser Sale Price by Cooling Method (2021-2026)

2.4 Ring Spot Fiber Laser Segment by Application

- 2.4.1 Lithium Batteries
- 2.4.2 Mechanical Equipment
- 2.4.3 Automotive
- 2.4.4 Aerospace
- 2.4.5 Marine
- 2.4.6 Others
- 2.4.7 Ring Spot Fiber Laser Sales by Application
 - 2.4.7.1 Global Ring Spot Fiber Laser Sale Market Share by Application (2021-2026)
 - 2.4.7.2 Global Ring Spot Fiber Laser Revenue and Market Share by Application (2021-2026)
 - 2.4.7.3 Global Ring Spot Fiber Laser Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Ring Spot Fiber Laser Breakdown Data by Company
 - 3.1.1 Global Ring Spot Fiber Laser Annual Sales by Company (2021-2026)
 - 3.1.2 Global Ring Spot Fiber Laser Sales Market Share by Company (2021-2026)
- 3.2 Global Ring Spot Fiber Laser Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Ring Spot Fiber Laser Revenue by Company (2021-2026)
 - 3.2.2 Global Ring Spot Fiber Laser Revenue Market Share by Company (2021-2026)
- 3.3 Global Ring Spot Fiber Laser Sale Price by Company
- 3.4 Key Manufacturers Ring Spot Fiber Laser Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Ring Spot Fiber Laser Product Location Distribution
 - 3.4.2 Players Ring Spot Fiber Laser Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR RING SPOT FIBER LASER BY GEOGRAPHIC REGION

- 4.1 World Historic Ring Spot Fiber Laser Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Ring Spot Fiber Laser Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Ring Spot Fiber Laser Annual Revenue by Geographic Region (2021-2026)

- 4.2 World Historic Ring Spot Fiber Laser Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Ring Spot Fiber Laser Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Ring Spot Fiber Laser Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Ring Spot Fiber Laser Sales Growth
- 4.4 APAC Ring Spot Fiber Laser Sales Growth
- 4.5 Europe Ring Spot Fiber Laser Sales Growth
- 4.6 Middle East & Africa Ring Spot Fiber Laser Sales Growth

5 AMERICAS

- 5.1 Americas Ring Spot Fiber Laser Sales by Country
 - 5.1.1 Americas Ring Spot Fiber Laser Sales by Country (2021-2026)
 - 5.1.2 Americas Ring Spot Fiber Laser Revenue by Country (2021-2026)
- 5.2 Americas Ring Spot Fiber Laser Sales by Type (2021-2026)
- 5.3 Americas Ring Spot Fiber Laser Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Ring Spot Fiber Laser Sales by Region
 - 6.1.1 APAC Ring Spot Fiber Laser Sales by Region (2021-2026)
 - 6.1.2 APAC Ring Spot Fiber Laser Revenue by Region (2021-2026)
- 6.2 APAC Ring Spot Fiber Laser Sales by Type (2021-2026)
- 6.3 APAC Ring Spot Fiber Laser Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Ring Spot Fiber Laser by Country
 - 7.1.1 Europe Ring Spot Fiber Laser Sales by Country (2021-2026)

- 7.1.2 Europe Ring Spot Fiber Laser Revenue by Country (2021-2026)
- 7.2 Europe Ring Spot Fiber Laser Sales by Type (2021-2026)
- 7.3 Europe Ring Spot Fiber Laser Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Ring Spot Fiber Laser by Country
 - 8.1.1 Middle East & Africa Ring Spot Fiber Laser Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Ring Spot Fiber Laser Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Ring Spot Fiber Laser Sales by Type (2021-2026)
- 8.3 Middle East & Africa Ring Spot Fiber Laser Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Ring Spot Fiber Laser
- 10.3 Manufacturing Process Analysis of Ring Spot Fiber Laser
- 10.4 Industry Chain Structure of Ring Spot Fiber Laser

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels

- 11.1.2 Indirect Channels
- 11.2 Ring Spot Fiber Laser Distributors
- 11.3 Ring Spot Fiber Laser Customer

12 WORLD FORECAST REVIEW FOR RING SPOT FIBER LASER BY GEOGRAPHIC REGION

- 12.1 Global Ring Spot Fiber Laser Market Size Forecast by Region
 - 12.1.1 Global Ring Spot Fiber Laser Forecast by Region (2027-2032)
 - 12.1.2 Global Ring Spot Fiber Laser Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Ring Spot Fiber Laser Forecast by Type (2027-2032)
- 12.7 Global Ring Spot Fiber Laser Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Precitec
 - 13.1.1 Precitec Company Information
 - 13.1.2 Precitec Ring Spot Fiber Laser Product Portfolios and Specifications
 - 13.1.3 Precitec Ring Spot Fiber Laser Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Precitec Main Business Overview
 - 13.1.5 Precitec Latest Developments
- 13.2 IPG Photonics
 - 13.2.1 IPG Photonics Company Information
 - 13.2.2 IPG Photonics Ring Spot Fiber Laser Product Portfolios and Specifications
 - 13.2.3 IPG Photonics Ring Spot Fiber Laser Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 IPG Photonics Main Business Overview
 - 13.2.5 IPG Photonics Latest Developments
- 13.3 Holo/Or
 - 13.3.1 Holo/Or Company Information
 - 13.3.2 Holo/Or Ring Spot Fiber Laser Product Portfolios and Specifications
 - 13.3.3 Holo/Or Ring Spot Fiber Laser Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Holo/Or Main Business Overview

- 13.3.5 Holo/Or Latest Developments
- 13.4 Japan Unix
 - 13.4.1 Japan Unix Company Information
 - 13.4.2 Japan Unix Ring Spot Fiber Laser Product Portfolios and Specifications
 - 13.4.3 Japan Unix Ring Spot Fiber Laser Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Japan Unix Main Business Overview
 - 13.4.5 Japan Unix Latest Developments
- 13.5 Amada Weld Tech
 - 13.5.1 Amada Weld Tech Company Information
 - 13.5.2 Amada Weld Tech Ring Spot Fiber Laser Product Portfolios and Specifications
 - 13.5.3 Amada Weld Tech Ring Spot Fiber Laser Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Amada Weld Tech Main Business Overview
 - 13.5.5 Amada Weld Tech Latest Developments
- 13.6 ABICOR BINZEL
 - 13.6.1 ABICOR BINZEL Company Information
 - 13.6.2 ABICOR BINZEL Ring Spot Fiber Laser Product Portfolios and Specifications
 - 13.6.3 ABICOR BINZEL Ring Spot Fiber Laser Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 ABICOR BINZEL Main Business Overview
 - 13.6.5 ABICOR BINZEL Latest Developments
- 13.7 Scansonic
 - 13.7.1 Scansonic Company Information
 - 13.7.2 Scansonic Ring Spot Fiber Laser Product Portfolios and Specifications
 - 13.7.3 Scansonic Ring Spot Fiber Laser Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Scansonic Main Business Overview
 - 13.7.5 Scansonic Latest Developments
- 13.8 Huaqin Laser
 - 13.8.1 Huaqin Laser Company Information
 - 13.8.2 Huaqin Laser Ring Spot Fiber Laser Product Portfolios and Specifications
 - 13.8.3 Huaqin Laser Ring Spot Fiber Laser Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Huaqin Laser Main Business Overview
 - 13.8.5 Huaqin Laser Latest Developments
- 13.9 Han's Laser
 - 13.9.1 Han's Laser Company Information
 - 13.9.2 Han's Laser Ring Spot Fiber Laser Product Portfolios and Specifications

- 13.9.3 Han's Laser Ring Spot Fiber Laser Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.9.4 Han's Laser Main Business Overview
- 13.9.5 Han's Laser Latest Developments
- 13.10 United Winners Laser
 - 13.10.1 United Winners Laser Company Information
 - 13.10.2 United Winners Laser Ring Spot Fiber Laser Product Portfolios and Specifications
 - 13.10.3 United Winners Laser Ring Spot Fiber Laser Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 United Winners Laser Main Business Overview
 - 13.10.5 United Winners Laser Latest Developments
- 13.11 WSX Laser
 - 13.11.1 WSX Laser Company Information
 - 13.11.2 WSX Laser Ring Spot Fiber Laser Product Portfolios and Specifications
 - 13.11.3 WSX Laser Ring Spot Fiber Laser Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 WSX Laser Main Business Overview
 - 13.11.5 WSX Laser Latest Developments
- 13.12 Shenzhen BCX Laser
 - 13.12.1 Shenzhen BCX Laser Company Information
 - 13.12.2 Shenzhen BCX Laser Ring Spot Fiber Laser Product Portfolios and Specifications
 - 13.12.3 Shenzhen BCX Laser Ring Spot Fiber Laser Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Shenzhen BCX Laser Main Business Overview
 - 13.12.5 Shenzhen BCX Laser Latest Developments
- 13.13 Feibo Laser
 - 13.13.1 Feibo Laser Company Information
 - 13.13.2 Feibo Laser Ring Spot Fiber Laser Product Portfolios and Specifications
 - 13.13.3 Feibo Laser Ring Spot Fiber Laser Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Feibo Laser Main Business Overview
 - 13.13.5 Feibo Laser Latest Developments
- 13.14 Whlaser
 - 13.14.1 Whlaser Company Information
 - 13.14.2 Whlaser Ring Spot Fiber Laser Product Portfolios and Specifications
 - 13.14.3 Whlaser Ring Spot Fiber Laser Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Whlaser Main Business Overview

13.14.5 Whlaser Latest Developments

13.15 Yiweixin Laser

13.15.1 Yiweixin Laser Company Information

13.15.2 Yiweixin Laser Ring Spot Fiber Laser Product Portfolios and Specifications

13.15.3 Yiweixin Laser Ring Spot Fiber Laser Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Yiweixin Laser Main Business Overview

13.15.5 Yiweixin Laser Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Ring Spot Fiber Laser Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Ring Spot Fiber Laser Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Center Beam

Table 4. Major Players of Circular Beam

Table 5. Global Ring Spot Fiber Laser Sales by Type (2021-2026) & (Units)

Table 6. Global Ring Spot Fiber Laser Sales Market Share by Type (2021-2026)

Table 7. Global Ring Spot Fiber Laser Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Ring Spot Fiber Laser Revenue Market Share by Type (2021-2026)

Table 9. Global Ring Spot Fiber Laser Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Air-cooled

Table 11. Major Players of Water-cooled

Table 12. Global Ring Spot Fiber Laser Sales by Cooling Method (2021-2026) & (Units)

Table 13. Global Ring Spot Fiber Laser Sales Market Share by Cooling Method (2021-2026)

Table 14. Global Ring Spot Fiber Laser Revenue by Cooling Method (2021-2026) & (\$ million)

Table 15. Global Ring Spot Fiber Laser Revenue Market Share by Cooling Method (2021-2026)

Table 16. Global Ring Spot Fiber Laser Sale Price by Cooling Method (2021-2026) & (US\$/Unit)

Table 17. Global Ring Spot Fiber Laser Sale by Application (2021-2026) & (Units)

Table 18. Global Ring Spot Fiber Laser Sale Market Share by Application (2021-2026)

Table 19. Global Ring Spot Fiber Laser Revenue by Application (2021-2026) & (\$ million)

Table 20. Global Ring Spot Fiber Laser Revenue Market Share by Application (2021-2026)

Table 21. Global Ring Spot Fiber Laser Sale Price by Application (2021-2026) & (US\$/Unit)

Table 22. Global Ring Spot Fiber Laser Sales by Company (2021-2026) & (Units)

Table 23. Global Ring Spot Fiber Laser Sales Market Share by Company (2021-2026)

Table 24. Global Ring Spot Fiber Laser Revenue by Company (2021-2026) & (\$ millions)

Table 25. Global Ring Spot Fiber Laser Revenue Market Share by Company

(2021-2026)

Table 26. Global Ring Spot Fiber Laser Sale Price by Company (2021-2026) & (US\$/Unit)

Table 27. Key Manufacturers Ring Spot Fiber Laser Producing Area Distribution and Sales Area

Table 28. Players Ring Spot Fiber Laser Products Offered

Table 29. Ring Spot Fiber Laser Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 30. New Products and Potential Entrants

Table 31. Market M&A Activity & Strategy

Table 32. Global Ring Spot Fiber Laser Sales by Geographic Region (2021-2026) & (Units)

Table 33. Global Ring Spot Fiber Laser Sales Market Share Geographic Region (2021-2026)

Table 34. Global Ring Spot Fiber Laser Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 35. Global Ring Spot Fiber Laser Revenue Market Share by Geographic Region (2021-2026)

Table 36. Global Ring Spot Fiber Laser Sales by Country/Region (2021-2026) & (Units)

Table 37. Global Ring Spot Fiber Laser Sales Market Share by Country/Region (2021-2026)

Table 38. Global Ring Spot Fiber Laser Revenue by Country/Region (2021-2026) & (\$ millions)

Table 39. Global Ring Spot Fiber Laser Revenue Market Share by Country/Region (2021-2026)

Table 40. Americas Ring Spot Fiber Laser Sales by Country (2021-2026) & (Units)

Table 41. Americas Ring Spot Fiber Laser Sales Market Share by Country (2021-2026)

Table 42. Americas Ring Spot Fiber Laser Revenue by Country (2021-2026) & (\$ millions)

Table 43. Americas Ring Spot Fiber Laser Sales by Type (2021-2026) & (Units)

Table 44. Americas Ring Spot Fiber Laser Sales by Application (2021-2026) & (Units)

Table 45. APAC Ring Spot Fiber Laser Sales by Region (2021-2026) & (Units)

Table 46. APAC Ring Spot Fiber Laser Sales Market Share by Region (2021-2026)

Table 47. APAC Ring Spot Fiber Laser Revenue by Region (2021-2026) & (\$ millions)

Table 48. APAC Ring Spot Fiber Laser Sales by Type (2021-2026) & (Units)

Table 49. APAC Ring Spot Fiber Laser Sales by Application (2021-2026) & (Units)

Table 50. Europe Ring Spot Fiber Laser Sales by Country (2021-2026) & (Units)

Table 51. Europe Ring Spot Fiber Laser Revenue by Country (2021-2026) & (\$ millions)

Table 52. Europe Ring Spot Fiber Laser Sales by Type (2021-2026) & (Units)

- Table 53. Europe Ring Spot Fiber Laser Sales by Application (2021-2026) & (Units)
- Table 54. Middle East & Africa Ring Spot Fiber Laser Sales by Country (2021-2026) & (Units)
- Table 55. Middle East & Africa Ring Spot Fiber Laser Revenue Market Share by Country (2021-2026)
- Table 56. Middle East & Africa Ring Spot Fiber Laser Sales by Type (2021-2026) & (Units)
- Table 57. Middle East & Africa Ring Spot Fiber Laser Sales by Application (2021-2026) & (Units)
- Table 58. Key Market Drivers & Growth Opportunities of Ring Spot Fiber Laser
- Table 59. Key Market Challenges & Risks of Ring Spot Fiber Laser
- Table 60. Key Industry Trends of Ring Spot Fiber Laser
- Table 61. Ring Spot Fiber Laser Raw Material
- Table 62. Key Suppliers of Raw Materials
- Table 63. Ring Spot Fiber Laser Distributors List
- Table 64. Ring Spot Fiber Laser Customer List
- Table 65. Global Ring Spot Fiber Laser Sales Forecast by Region (2027-2032) & (Units)
- Table 66. Global Ring Spot Fiber Laser Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 67. Americas Ring Spot Fiber Laser Sales Forecast by Country (2027-2032) & (Units)
- Table 68. Americas Ring Spot Fiber Laser Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 69. APAC Ring Spot Fiber Laser Sales Forecast by Region (2027-2032) & (Units)
- Table 70. APAC Ring Spot Fiber Laser Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 71. Europe Ring Spot Fiber Laser Sales Forecast by Country (2027-2032) & (Units)
- Table 72. Europe Ring Spot Fiber Laser Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 73. Middle East & Africa Ring Spot Fiber Laser Sales Forecast by Country (2027-2032) & (Units)
- Table 74. Middle East & Africa Ring Spot Fiber Laser Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 75. Global Ring Spot Fiber Laser Sales Forecast by Type (2027-2032) & (Units)
- Table 76. Global Ring Spot Fiber Laser Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 77. Global Ring Spot Fiber Laser Sales Forecast by Application (2027-2032) & (Units)

Table 78. Global Ring Spot Fiber Laser Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 79. Precitec Basic Information, Ring Spot Fiber Laser Manufacturing Base, Sales Area and Its Competitors

Table 80. Precitec Ring Spot Fiber Laser Product Portfolios and Specifications

Table 81. Precitec Ring Spot Fiber Laser Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 82. Precitec Main Business

Table 83. Precitec Latest Developments

Table 84. IPG Photonics Basic Information, Ring Spot Fiber Laser Manufacturing Base, Sales Area and Its Competitors

Table 85. IPG Photonics Ring Spot Fiber Laser Product Portfolios and Specifications

Table 86. IPG Photonics Ring Spot Fiber Laser Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 87. IPG Photonics Main Business

Table 88. IPG Photonics Latest Developments

Table 89. Holo/Or Basic Information, Ring Spot Fiber Laser Manufacturing Base, Sales Area and Its Competitors

Table 90. Holo/Or Ring Spot Fiber Laser Product Portfolios and Specifications

Table 91. Holo/Or Ring Spot Fiber Laser Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 92. Holo/Or Main Business

Table 93. Holo/Or Latest Developments

Table 94. Japan Unix Basic Information, Ring Spot Fiber Laser Manufacturing Base, Sales Area and Its Competitors

Table 95. Japan Unix Ring Spot Fiber Laser Product Portfolios and Specifications

Table 96. Japan Unix Ring Spot Fiber Laser Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. Japan Unix Main Business

Table 98. Japan Unix Latest Developments

Table 99. Amada Weld Tech Basic Information, Ring Spot Fiber Laser Manufacturing Base, Sales Area and Its Competitors

Table 100. Amada Weld Tech Ring Spot Fiber Laser Product Portfolios and Specifications

Table 101. Amada Weld Tech Ring Spot Fiber Laser Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. Amada Weld Tech Main Business

Table 103. Amada Weld Tech Latest Developments

Table 104. ABICOR BINZEL Basic Information, Ring Spot Fiber Laser Manufacturing

Base, Sales Area and Its Competitors

Table 105. ABICOR BINZEL Ring Spot Fiber Laser Product Portfolios and Specifications

Table 106. ABICOR BINZEL Ring Spot Fiber Laser Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. ABICOR BINZEL Main Business

Table 108. ABICOR BINZEL Latest Developments

Table 109. Scansonic Basic Information, Ring Spot Fiber Laser Manufacturing Base, Sales Area and Its Competitors

Table 110. Scansonic Ring Spot Fiber Laser Product Portfolios and Specifications

Table 111. Scansonic Ring Spot Fiber Laser Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. Scansonic Main Business

Table 113. Scansonic Latest Developments

Table 114. Huaqin Laser Basic Information, Ring Spot Fiber Laser Manufacturing Base, Sales Area and Its Competitors

Table 115. Huaqin Laser Ring Spot Fiber Laser Product Portfolios and Specifications

Table 116. Huaqin Laser Ring Spot Fiber Laser Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. Huaqin Laser Main Business

Table 118. Huaqin Laser Latest Developments

Table 119. Han's Laser Basic Information, Ring Spot Fiber Laser Manufacturing Base, Sales Area and Its Competitors

Table 120. Han's Laser Ring Spot Fiber Laser Product Portfolios and Specifications

Table 121. Han's Laser Ring Spot Fiber Laser Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Han's Laser Main Business

Table 123. Han's Laser Latest Developments

Table 124. United Winners Laser Basic Information, Ring Spot Fiber Laser Manufacturing Base, Sales Area and Its Competitors

Table 125. United Winners Laser Ring Spot Fiber Laser Product Portfolios and Specifications

Table 126. United Winners Laser Ring Spot Fiber Laser Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. United Winners Laser Main Business

Table 128. United Winners Laser Latest Developments

Table 129. WSX Laser Basic Information, Ring Spot Fiber Laser Manufacturing Base, Sales Area and Its Competitors

Table 130. WSX Laser Ring Spot Fiber Laser Product Portfolios and Specifications

Table 131. WSX Laser Ring Spot Fiber Laser Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. WSX Laser Main Business

Table 133. WSX Laser Latest Developments

Table 134. Shenzhen BCX Laser Basic Information, Ring Spot Fiber Laser Manufacturing Base, Sales Area and Its Competitors

Table 135. Shenzhen BCX Laser Ring Spot Fiber Laser Product Portfolios and Specifications

Table 136. Shenzhen BCX Laser Ring Spot Fiber Laser Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 137. Shenzhen BCX Laser Main Business

Table 138. Shenzhen BCX Laser Latest Developments

Table 139. Feibo Laser Basic Information, Ring Spot Fiber Laser Manufacturing Base, Sales Area and Its Competitors

Table 140. Feibo Laser Ring Spot Fiber Laser Product Portfolios and Specifications

Table 141. Feibo Laser Ring Spot Fiber Laser Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 142. Feibo Laser Main Business

Table 143. Feibo Laser Latest Developments

Table 144. Whlaser Basic Information, Ring Spot Fiber Laser Manufacturing Base, Sales Area and Its Competitors

Table 145. Whlaser Ring Spot Fiber Laser Product Portfolios and Specifications

Table 146. Whlaser Ring Spot Fiber Laser Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 147. Whlaser Main Business

Table 148. Whlaser Latest Developments

Table 149. Yiweixin Laser Basic Information, Ring Spot Fiber Laser Manufacturing Base, Sales Area and Its Competitors

Table 150. Yiweixin Laser Ring Spot Fiber Laser Product Portfolios and Specifications

Table 151. Yiweixin Laser Ring Spot Fiber Laser Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 152. Yiweixin Laser Main Business

Table 153. Yiweixin Laser Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Ring Spot Fiber Laser
- Figure 2. Ring Spot Fiber Laser Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Ring Spot Fiber Laser Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Ring Spot Fiber Laser Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Ring Spot Fiber Laser Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Ring Spot Fiber Laser Sales Market Share by Country/Region (2025)
- Figure 10. Ring Spot Fiber Laser Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Center Beam
- Figure 12. Product Picture of Circular Beam
- Figure 13. Global Ring Spot Fiber Laser Sales Market Share by Type in 2026
- Figure 14. Global Ring Spot Fiber Laser Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Air-cooled
- Figure 16. Product Picture of Water-cooled
- Figure 17. Global Ring Spot Fiber Laser Sales Market Share by Cooling Method in 2026
- Figure 18. Global Ring Spot Fiber Laser Revenue Market Share by Cooling Method (2021-2026)
- Figure 19. Ring Spot Fiber Laser Consumed in Lithium Batteries
- Figure 20. Global Ring Spot Fiber Laser Market: Lithium Batteries (2021-2026) & (Units)
- Figure 21. Ring Spot Fiber Laser Consumed in Mechanical Equipment
- Figure 22. Global Ring Spot Fiber Laser Market: Mechanical Equipment (2021-2026) & (Units)
- Figure 23. Ring Spot Fiber Laser Consumed in Automotive
- Figure 24. Global Ring Spot Fiber Laser Market: Automotive (2021-2026) & (Units)
- Figure 25. Ring Spot Fiber Laser Consumed in Aerospace
- Figure 26. Global Ring Spot Fiber Laser Market: Aerospace (2021-2026) & (Units)
- Figure 27. Ring Spot Fiber Laser Consumed in Marine
- Figure 28. Global Ring Spot Fiber Laser Market: Marine (2021-2026) & (Units)
- Figure 29. Ring Spot Fiber Laser Consumed in Others
- Figure 30. Global Ring Spot Fiber Laser Market: Others (2021-2026) & (Units)
- Figure 31. Global Ring Spot Fiber Laser Sale Market Share by Application (2025)

- Figure 32. Global Ring Spot Fiber Laser Revenue Market Share by Application in 2025
- Figure 33. Ring Spot Fiber Laser Sales by Company in 2025 (Units)
- Figure 34. Global Ring Spot Fiber Laser Sales Market Share by Company in 2025
- Figure 35. Ring Spot Fiber Laser Revenue by Company in 2025 (\$ millions)
- Figure 36. Global Ring Spot Fiber Laser Revenue Market Share by Company in 2025
- Figure 37. Global Ring Spot Fiber Laser Sales Market Share by Geographic Region (2021-2026)
- Figure 38. Global Ring Spot Fiber Laser Revenue Market Share by Geographic Region in 2025
- Figure 39. Americas Ring Spot Fiber Laser Sales 2021-2026 (Units)
- Figure 40. Americas Ring Spot Fiber Laser Revenue 2021-2026 (\$ millions)
- Figure 41. APAC Ring Spot Fiber Laser Sales 2021-2026 (Units)
- Figure 42. APAC Ring Spot Fiber Laser Revenue 2021-2026 (\$ millions)
- Figure 43. Europe Ring Spot Fiber Laser Sales 2021-2026 (Units)
- Figure 44. Europe Ring Spot Fiber Laser Revenue 2021-2026 (\$ millions)
- Figure 45. Middle East & Africa Ring Spot Fiber Laser Sales 2021-2026 (Units)
- Figure 46. Middle East & Africa Ring Spot Fiber Laser Revenue 2021-2026 (\$ millions)
- Figure 47. Americas Ring Spot Fiber Laser Sales Market Share by Country in 2025
- Figure 48. Americas Ring Spot Fiber Laser Revenue Market Share by Country (2021-2026)
- Figure 49. Americas Ring Spot Fiber Laser Sales Market Share by Type (2021-2026)
- Figure 50. Americas Ring Spot Fiber Laser Sales Market Share by Application (2021-2026)
- Figure 51. United States Ring Spot Fiber Laser Revenue Growth 2021-2026 (\$ millions)
- Figure 52. Canada Ring Spot Fiber Laser Revenue Growth 2021-2026 (\$ millions)
- Figure 53. Mexico Ring Spot Fiber Laser Revenue Growth 2021-2026 (\$ millions)
- Figure 54. Brazil Ring Spot Fiber Laser Revenue Growth 2021-2026 (\$ millions)
- Figure 55. APAC Ring Spot Fiber Laser Sales Market Share by Region in 2025
- Figure 56. APAC Ring Spot Fiber Laser Revenue Market Share by Region (2021-2026)
- Figure 57. APAC Ring Spot Fiber Laser Sales Market Share by Type (2021-2026)
- Figure 58. APAC Ring Spot Fiber Laser Sales Market Share by Application (2021-2026)
- Figure 59. China Ring Spot Fiber Laser Revenue Growth 2021-2026 (\$ millions)
- Figure 60. Japan Ring Spot Fiber Laser Revenue Growth 2021-2026 (\$ millions)
- Figure 61. South Korea Ring Spot Fiber Laser Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Southeast Asia Ring Spot Fiber Laser Revenue Growth 2021-2026 (\$ millions)
- Figure 63. India Ring Spot Fiber Laser Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Australia Ring Spot Fiber Laser Revenue Growth 2021-2026 (\$ millions)
- Figure 65. China Taiwan Ring Spot Fiber Laser Revenue Growth 2021-2026 (\$ millions)

Figure 66. Europe Ring Spot Fiber Laser Sales Market Share by Country in 2025

Figure 67. Europe Ring Spot Fiber Laser Revenue Market Share by Country (2021-2026)

Figure 68. Europe Ring Spot Fiber Laser Sales Market Share by Type (2021-2026)

Figure 69. Europe Ring Spot Fiber Laser Sales Market Share by Application (2021-2026)

Figure 70. Germany Ring Spot Fiber Laser Revenue Growth 2021-2026 (\$ millions)

Figure 71. France Ring Spot Fiber Laser Revenue Growth 2021-2026 (\$ millions)

Figure 72. UK Ring Spot Fiber Laser Revenue Growth 2021-2026 (\$ millions)

Figure 73. Italy Ring Spot Fiber Laser Revenue Growth 2021-2026 (\$ millions)

Figure 74. Russia Ring Spot Fiber Laser Revenue Growth 2021-2026 (\$ millions)

Figure 75. Middle East & Africa Ring Spot Fiber Laser Sales Market Share by Country (2021-2026)

Figure 76. Middle East & Africa Ring Spot Fiber Laser Sales Market Share by Type (2021-2026)

Figure 77. Middle East & Africa Ring Spot Fiber Laser Sales Market Share by Application (2021-2026)

Figure 78. Egypt Ring Spot Fiber Laser Revenue Growth 2021-2026 (\$ millions)

Figure 79. South Africa Ring Spot Fiber Laser Revenue Growth 2021-2026 (\$ millions)

Figure 80. Israel Ring Spot Fiber Laser Revenue Growth 2021-2026 (\$ millions)

Figure 81. Turkey Ring Spot Fiber Laser Revenue Growth 2021-2026 (\$ millions)

Figure 82. GCC Countries Ring Spot Fiber Laser Revenue Growth 2021-2026 (\$ millions)

Figure 83. Manufacturing Cost Structure Analysis of Ring Spot Fiber Laser in 2026

Figure 84. Manufacturing Process Analysis of Ring Spot Fiber Laser

Figure 85. Industry Chain Structure of Ring Spot Fiber Laser

Figure 86. Channels of Distribution

Figure 87. Global Ring Spot Fiber Laser Sales Market Forecast by Region (2027-2032)

Figure 88. Global Ring Spot Fiber Laser Revenue Market Share Forecast by Region (2027-2032)

Figure 89. Global Ring Spot Fiber Laser Sales Market Share Forecast by Type (2027-2032)

Figure 90. Global Ring Spot Fiber Laser Revenue Market Share Forecast by Type (2027-2032)

Figure 91. Global Ring Spot Fiber Laser Sales Market Share Forecast by Application (2027-2032)

Figure 92. Global Ring Spot Fiber Laser Revenue Market Share Forecast by Application (2027-2032)

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