

# Global Rigid PU Catalyst Market Growth 2024-2030

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## Abstracts

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According to our LPI (LP Information) latest study, the global Rigid PU Catalyst market size was valued at US\$ 454.7 million in 2023. With growing demand in downstream market, the Rigid PU Catalyst is forecast to a readjusted size of US\$ 708.2 million by 2030 with a CAGR of 6.5% during review period.

The research report highlights the growth potential of the global Rigid PU Catalyst market. Rigid PU Catalyst are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Rigid PU Catalyst. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Rigid PU Catalyst market.

Polyurethane foams are produced by the reaction of polyol, polyisocyanate and water in the presence of catalysts and other auxiliary agents.

Catalysts play an important role not only in the control and balance between the gelling and blowing reactions, but also in the optimization of the foam properties and the curing speed during the foam formation. Tertiary amines either alone or in combination with tin octoate are most widely used catalysts in the manufacture of polyurethane foams.

Depending on their chemical structure they speed up the reaction between the hydroxyl and the isocyanate groups, accelerate the blowing reaction between isocyanate and water resulting in formation of CO<sub>2</sub>, or when blocked with carboxylic acids show delayed activity after being deblocked at elevated temperatures. Amine catalysts can accelerate the surface reaction speed and improve the surface properties of the finished

goods by migrating to the foam mold surface. Those containing hydroxyl groups will react with the isocyanate groups becoming bonded to the polyurethane polymer matrix, which renders zero-emission of amine catalyst during the service life of the end product.

Polyurethane catalysts can be classified into two broad categories, basic and acidic amine. Tertiary amine catalysts function by enhancing the nucleophilicity of the diol component. Alkyl tin carboxylates, oxides and mercaptides oxides function as mild Lewis acids in accelerating the formation of polyurethane. Asia-Pacific to Witness Fastest Growth. The global focus of PU is currently on Asia-Pacific as well as the Southeast Asia countries. China, India, Thailand, and Vietnam are some of the key markets for PU due to their large population base and low per capita consumption of PU compared to developed countries, such as Germany or the United States. The growth of construction industry mainly in China, India and Brazil is expected to boost the demand for rigid polyurethane foams over the next decade.

Asia-Pacific is also the manufacturing and export hub for many products globally. Apart from footwear, some sectors, like the automotive industry in China and India, are among the largest in the world. The growing property market has also spurred the growth of the furniture and insulation industries, all of which rely heavily on PU as a key raw material.

#### Key Features:

The report on Rigid PU Catalyst market reflects various aspects and provide valuable insights into the industry.

**Market Size and Growth:** The research report provide an overview of the current size and growth of the Rigid PU Catalyst market. It may include historical data, market segmentation by Type (e.g., Non-reactive Amine Catalysts, Reactive Amine Catalysts), and regional breakdowns.

**Market Drivers and Challenges:** The report can identify and analyse the factors driving the growth of the Rigid PU Catalyst market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

**Competitive Landscape:** The research report provides analysis of the competitive landscape within the Rigid PU Catalyst market. It includes profiles of key players, their

market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

**Technological Developments:** The research report can delve into the latest technological developments in the Rigid PU Catalyst industry. This include advancements in Rigid PU Catalyst technology, Rigid PU Catalyst new entrants, Rigid PU Catalyst new investment, and other innovations that are shaping the future of Rigid PU Catalyst.

**Downstream Procumbent Preference:** The report can shed light on customer procumbent behaviour and adoption trends in the Rigid PU Catalyst market. It includes factors influencing customer ' purchasing decisions, preferences for Rigid PU Catalyst product.

**Government Policies and Incentives:** The research report analyse the impact of government policies and incentives on the Rigid PU Catalyst market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Rigid PU Catalyst market. The report also evaluates the effectiveness of these policies in driving market growth.

**Environmental Impact and Sustainability:** The research report assess the environmental impact and sustainability aspects of the Rigid PU Catalyst market.

**Market Forecasts and Future Outlook:** Based on the analysis conducted, the research report provide market forecasts and outlook for the Rigid PU Catalyst industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

**Recommendations and Opportunities:** The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Rigid PU Catalyst market.

**Market Segmentation:**

Rigid PU Catalyst market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

## Segmentation by type

Non-reactive Amine Catalysts

Reactive Amine Catalysts

## Segmentation by application

Building Materials

Food Industry

Industrial Equipment

Transportation Industry

Others

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Huntsman

BASF

Covestro

Evonik

The Dow Chemical

Kao Corporation

Momentive

Tosoh

LANXESS

Air Products

Wanhua Chemical

Zhejiang Wansheng

Dajiang Chemical

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Rigid PU Catalyst market?

What factors are driving Rigid PU Catalyst market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Rigid PU Catalyst market opportunities vary by end market size?

How does Rigid PU Catalyst break out type, application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Rigid PU Catalyst Annual Sales 2019-2030
  - 2.1.2 World Current & Future Analysis for Rigid PU Catalyst by Geographic Region, 2019, 2023 & 2030
  - 2.1.3 World Current & Future Analysis for Rigid PU Catalyst by Country/Region, 2019, 2023 & 2030
- 2.2 Rigid PU Catalyst Segment by Type
  - 2.2.1 Non-reactive Amine Catalysts
  - 2.2.2 Reactive Amine Catalysts
- 2.3 Rigid PU Catalyst Sales by Type
  - 2.3.1 Global Rigid PU Catalyst Sales Market Share by Type (2019-2024)
  - 2.3.2 Global Rigid PU Catalyst Revenue and Market Share by Type (2019-2024)
  - 2.3.3 Global Rigid PU Catalyst Sale Price by Type (2019-2024)
- 2.4 Rigid PU Catalyst Segment by Application
  - 2.4.1 Building Materials
  - 2.4.2 Food Industry
  - 2.4.3 Industrial Equipment
  - 2.4.4 Transportation Industry
  - 2.4.5 Others
- 2.5 Rigid PU Catalyst Sales by Application
  - 2.5.1 Global Rigid PU Catalyst Sale Market Share by Application (2019-2024)
  - 2.5.2 Global Rigid PU Catalyst Revenue and Market Share by Application (2019-2024)
  - 2.5.3 Global Rigid PU Catalyst Sale Price by Application (2019-2024)

### **3 GLOBAL RIGID PU CATALYST BY COMPANY**

- 3.1 Global Rigid PU Catalyst Breakdown Data by Company
  - 3.1.1 Global Rigid PU Catalyst Annual Sales by Company (2019-2024)
  - 3.1.2 Global Rigid PU Catalyst Sales Market Share by Company (2019-2024)
- 3.2 Global Rigid PU Catalyst Annual Revenue by Company (2019-2024)
  - 3.2.1 Global Rigid PU Catalyst Revenue by Company (2019-2024)
  - 3.2.2 Global Rigid PU Catalyst Revenue Market Share by Company (2019-2024)
- 3.3 Global Rigid PU Catalyst Sale Price by Company
- 3.4 Key Manufacturers Rigid PU Catalyst Producing Area Distribution, Sales Area, Product Type
  - 3.4.1 Key Manufacturers Rigid PU Catalyst Product Location Distribution
  - 3.4.2 Players Rigid PU Catalyst Products Offered
- 3.5 Market Concentration Rate Analysis
  - 3.5.1 Competition Landscape Analysis
  - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)
- 3.6 New Products and Potential Entrants
- 3.7 Mergers & Acquisitions, Expansion

### **4 WORLD HISTORIC REVIEW FOR RIGID PU CATALYST BY GEOGRAPHIC REGION**

- 4.1 World Historic Rigid PU Catalyst Market Size by Geographic Region (2019-2024)
  - 4.1.1 Global Rigid PU Catalyst Annual Sales by Geographic Region (2019-2024)
  - 4.1.2 Global Rigid PU Catalyst Annual Revenue by Geographic Region (2019-2024)
- 4.2 World Historic Rigid PU Catalyst Market Size by Country/Region (2019-2024)
  - 4.2.1 Global Rigid PU Catalyst Annual Sales by Country/Region (2019-2024)
  - 4.2.2 Global Rigid PU Catalyst Annual Revenue by Country/Region (2019-2024)
- 4.3 Americas Rigid PU Catalyst Sales Growth
- 4.4 APAC Rigid PU Catalyst Sales Growth
- 4.5 Europe Rigid PU Catalyst Sales Growth
- 4.6 Middle East & Africa Rigid PU Catalyst Sales Growth

### **5 AMERICAS**

- 5.1 Americas Rigid PU Catalyst Sales by Country
  - 5.1.1 Americas Rigid PU Catalyst Sales by Country (2019-2024)
  - 5.1.2 Americas Rigid PU Catalyst Revenue by Country (2019-2024)
- 5.2 Americas Rigid PU Catalyst Sales by Type



### 5.3 Americas Rigid PU Catalyst Sales by Application

#### 5.4 United States

#### 5.5 Canada

#### 5.6 Mexico

#### 5.7 Brazil

## 6 APAC

### 6.1 APAC Rigid PU Catalyst Sales by Region

#### 6.1.1 APAC Rigid PU Catalyst Sales by Region (2019-2024)

#### 6.1.2 APAC Rigid PU Catalyst Revenue by Region (2019-2024)

### 6.2 APAC Rigid PU Catalyst Sales by Type

### 6.3 APAC Rigid PU Catalyst Sales by Application

#### 6.4 China

#### 6.5 Japan

#### 6.6 South Korea

#### 6.7 Southeast Asia

#### 6.8 India

#### 6.9 Australia

#### 6.10 China Taiwan

## 7 EUROPE

### 7.1 Europe Rigid PU Catalyst by Country

#### 7.1.1 Europe Rigid PU Catalyst Sales by Country (2019-2024)

#### 7.1.2 Europe Rigid PU Catalyst Revenue by Country (2019-2024)

### 7.2 Europe Rigid PU Catalyst Sales by Type

### 7.3 Europe Rigid PU Catalyst Sales by Application

#### 7.4 Germany

#### 7.5 France

#### 7.6 UK

#### 7.7 Italy

#### 7.8 Russia

## 8 MIDDLE EAST & AFRICA

### 8.1 Middle East & Africa Rigid PU Catalyst by Country

#### 8.1.1 Middle East & Africa Rigid PU Catalyst Sales by Country (2019-2024)

#### 8.1.2 Middle East & Africa Rigid PU Catalyst Revenue by Country (2019-2024)

- 8.2 Middle East & Africa Rigid PU Catalyst Sales by Type
- 8.3 Middle East & Africa Rigid PU Catalyst Sales by Application
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Rigid PU Catalyst
- 10.3 Manufacturing Process Analysis of Rigid PU Catalyst
- 10.4 Industry Chain Structure of Rigid PU Catalyst

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

- 11.1 Sales Channel
  - 11.1.1 Direct Channels
  - 11.1.2 Indirect Channels
- 11.2 Rigid PU Catalyst Distributors
- 11.3 Rigid PU Catalyst Customer

## **12 WORLD FORECAST REVIEW FOR RIGID PU CATALYST BY GEOGRAPHIC REGION**

- 12.1 Global Rigid PU Catalyst Market Size Forecast by Region
  - 12.1.1 Global Rigid PU Catalyst Forecast by Region (2025-2030)
  - 12.1.2 Global Rigid PU Catalyst Annual Revenue Forecast by Region (2025-2030)
- 12.2 Americas Forecast by Country
- 12.3 APAC Forecast by Region
- 12.4 Europe Forecast by Country
- 12.5 Middle East & Africa Forecast by Country

12.6 Global Rigid PU Catalyst Forecast by Type

12.7 Global Rigid PU Catalyst Forecast by Application

## **13 KEY PLAYERS ANALYSIS**

13.1 Huntsman

13.1.1 Huntsman Company Information

13.1.2 Huntsman Rigid PU Catalyst Product Portfolios and Specifications

13.1.3 Huntsman Rigid PU Catalyst Sales, Revenue, Price and Gross Margin  
(2019-2024)

13.1.4 Huntsman Main Business Overview

13.1.5 Huntsman Latest Developments

13.2 BASF

13.2.1 BASF Company Information

13.2.2 BASF Rigid PU Catalyst Product Portfolios and Specifications

13.2.3 BASF Rigid PU Catalyst Sales, Revenue, Price and Gross Margin (2019-2024)

13.2.4 BASF Main Business Overview

13.2.5 BASF Latest Developments

13.3 Covestro

13.3.1 Covestro Company Information

13.3.2 Covestro Rigid PU Catalyst Product Portfolios and Specifications

13.3.3 Covestro Rigid PU Catalyst Sales, Revenue, Price and Gross Margin  
(2019-2024)

13.3.4 Covestro Main Business Overview

13.3.5 Covestro Latest Developments

13.4 Evonik

13.4.1 Evonik Company Information

13.4.2 Evonik Rigid PU Catalyst Product Portfolios and Specifications

13.4.3 Evonik Rigid PU Catalyst Sales, Revenue, Price and Gross Margin (2019-2024)

13.4.4 Evonik Main Business Overview

13.4.5 Evonik Latest Developments

13.5 The Dow Chemical

13.5.1 The Dow Chemical Company Information

13.5.2 The Dow Chemical Rigid PU Catalyst Product Portfolios and Specifications

13.5.3 The Dow Chemical Rigid PU Catalyst Sales, Revenue, Price and Gross Margin  
(2019-2024)

13.5.4 The Dow Chemical Main Business Overview

13.5.5 The Dow Chemical Latest Developments

13.6 Kao Corporation

- 13.6.1 Kao Corporation Company Information
- 13.6.2 Kao Corporation Rigid PU Catalyst Product Portfolios and Specifications
- 13.6.3 Kao Corporation Rigid PU Catalyst Sales, Revenue, Price and Gross Margin (2019-2024)
- 13.6.4 Kao Corporation Main Business Overview
- 13.6.5 Kao Corporation Latest Developments
- 13.7 Momentive
  - 13.7.1 Momentive Company Information
  - 13.7.2 Momentive Rigid PU Catalyst Product Portfolios and Specifications
  - 13.7.3 Momentive Rigid PU Catalyst Sales, Revenue, Price and Gross Margin (2019-2024)
  - 13.7.4 Momentive Main Business Overview
  - 13.7.5 Momentive Latest Developments
- 13.8 Tosoh
  - 13.8.1 Tosoh Company Information
  - 13.8.2 Tosoh Rigid PU Catalyst Product Portfolios and Specifications
  - 13.8.3 Tosoh Rigid PU Catalyst Sales, Revenue, Price and Gross Margin (2019-2024)
  - 13.8.4 Tosoh Main Business Overview
  - 13.8.5 Tosoh Latest Developments
- 13.9 LANXESS
  - 13.9.1 LANXESS Company Information
  - 13.9.2 LANXESS Rigid PU Catalyst Product Portfolios and Specifications
  - 13.9.3 LANXESS Rigid PU Catalyst Sales, Revenue, Price and Gross Margin (2019-2024)
  - 13.9.4 LANXESS Main Business Overview
  - 13.9.5 LANXESS Latest Developments
- 13.10 Air Products
  - 13.10.1 Air Products Company Information
  - 13.10.2 Air Products Rigid PU Catalyst Product Portfolios and Specifications
  - 13.10.3 Air Products Rigid PU Catalyst Sales, Revenue, Price and Gross Margin (2019-2024)
  - 13.10.4 Air Products Main Business Overview
  - 13.10.5 Air Products Latest Developments
- 13.11 Wanhua Chemical
  - 13.11.1 Wanhua Chemical Company Information
  - 13.11.2 Wanhua Chemical Rigid PU Catalyst Product Portfolios and Specifications
  - 13.11.3 Wanhua Chemical Rigid PU Catalyst Sales, Revenue, Price and Gross Margin (2019-2024)
  - 13.11.4 Wanhua Chemical Main Business Overview

13.11.5 Wanhua Chemical Latest Developments

13.12 Zhejiang Wansheng

13.12.1 Zhejiang Wansheng Company Information

13.12.2 Zhejiang Wansheng Rigid PU Catalyst Product Portfolios and Specifications

13.12.3 Zhejiang Wansheng Rigid PU Catalyst Sales, Revenue, Price and Gross Margin (2019-2024)

13.12.4 Zhejiang Wansheng Main Business Overview

13.12.5 Zhejiang Wansheng Latest Developments

13.13 Dajiang Chemical

13.13.1 Dajiang Chemical Company Information

13.13.2 Dajiang Chemical Rigid PU Catalyst Product Portfolios and Specifications

13.13.3 Dajiang Chemical Rigid PU Catalyst Sales, Revenue, Price and Gross Margin (2019-2024)

13.13.4 Dajiang Chemical Main Business Overview

13.13.5 Dajiang Chemical Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Rigid PU Catalyst Annual Sales CAGR by Geographic Region (2019, 2023 & 2030) & (\$ millions)

Table 2. Rigid PU Catalyst Annual Sales CAGR by Country/Region (2019, 2023 & 2030) & (\$ millions)

Table 3. Major Players of Non-reactive Amine Catalysts

Table 4. Major Players of Reactive Amine Catalysts

Table 5. Global Rigid PU Catalyst Sales by Type (2019-2024) & (Kiloton)

Table 6. Global Rigid PU Catalyst Sales Market Share by Type (2019-2024)

Table 7. Global Rigid PU Catalyst Revenue by Type (2019-2024) & (\$ million)

Table 8. Global Rigid PU Catalyst Revenue Market Share by Type (2019-2024)

Table 9. Global Rigid PU Catalyst Sale Price by Type (2019-2024) & (US\$/Ton)

Table 10. Global Rigid PU Catalyst Sales by Application (2019-2024) & (Kiloton)

Table 11. Global Rigid PU Catalyst Sales Market Share by Application (2019-2024)

Table 12. Global Rigid PU Catalyst Revenue by Application (2019-2024)

Table 13. Global Rigid PU Catalyst Revenue Market Share by Application (2019-2024)

Table 14. Global Rigid PU Catalyst Sale Price by Application (2019-2024) & (US\$/Ton)

Table 15. Global Rigid PU Catalyst Sales by Company (2019-2024) & (Kiloton)

Table 16. Global Rigid PU Catalyst Sales Market Share by Company (2019-2024)

Table 17. Global Rigid PU Catalyst Revenue by Company (2019-2024) (\$ Millions)

Table 18. Global Rigid PU Catalyst Revenue Market Share by Company (2019-2024)

Table 19. Global Rigid PU Catalyst Sale Price by Company (2019-2024) & (US\$/Ton)

Table 20. Key Manufacturers Rigid PU Catalyst Producing Area Distribution and Sales Area

Table 21. Players Rigid PU Catalyst Products Offered

Table 22. Rigid PU Catalyst Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)

Table 23. New Products and Potential Entrants

Table 24. Mergers & Acquisitions, Expansion

Table 25. Global Rigid PU Catalyst Sales by Geographic Region (2019-2024) & (Kiloton)

Table 26. Global Rigid PU Catalyst Sales Market Share Geographic Region (2019-2024)

Table 27. Global Rigid PU Catalyst Revenue by Geographic Region (2019-2024) & (\$ millions)

Table 28. Global Rigid PU Catalyst Revenue Market Share by Geographic Region (2019-2024)

- Table 29. Global Rigid PU Catalyst Sales by Country/Region (2019-2024) & (Kiloton)
- Table 30. Global Rigid PU Catalyst Sales Market Share by Country/Region (2019-2024)
- Table 31. Global Rigid PU Catalyst Revenue by Country/Region (2019-2024) & (\$ millions)
- Table 32. Global Rigid PU Catalyst Revenue Market Share by Country/Region (2019-2024)
- Table 33. Americas Rigid PU Catalyst Sales by Country (2019-2024) & (Kiloton)
- Table 34. Americas Rigid PU Catalyst Sales Market Share by Country (2019-2024)
- Table 35. Americas Rigid PU Catalyst Revenue by Country (2019-2024) & (\$ Millions)
- Table 36. Americas Rigid PU Catalyst Revenue Market Share by Country (2019-2024)
- Table 37. Americas Rigid PU Catalyst Sales by Type (2019-2024) & (Kiloton)
- Table 38. Americas Rigid PU Catalyst Sales by Application (2019-2024) & (Kiloton)
- Table 39. APAC Rigid PU Catalyst Sales by Region (2019-2024) & (Kiloton)
- Table 40. APAC Rigid PU Catalyst Sales Market Share by Region (2019-2024)
- Table 41. APAC Rigid PU Catalyst Revenue by Region (2019-2024) & (\$ Millions)
- Table 42. APAC Rigid PU Catalyst Revenue Market Share by Region (2019-2024)
- Table 43. APAC Rigid PU Catalyst Sales by Type (2019-2024) & (Kiloton)
- Table 44. APAC Rigid PU Catalyst Sales by Application (2019-2024) & (Kiloton)
- Table 45. Europe Rigid PU Catalyst Sales by Country (2019-2024) & (Kiloton)
- Table 46. Europe Rigid PU Catalyst Sales Market Share by Country (2019-2024)
- Table 47. Europe Rigid PU Catalyst Revenue by Country (2019-2024) & (\$ Millions)
- Table 48. Europe Rigid PU Catalyst Revenue Market Share by Country (2019-2024)
- Table 49. Europe Rigid PU Catalyst Sales by Type (2019-2024) & (Kiloton)
- Table 50. Europe Rigid PU Catalyst Sales by Application (2019-2024) & (Kiloton)
- Table 51. Middle East & Africa Rigid PU Catalyst Sales by Country (2019-2024) & (Kiloton)
- Table 52. Middle East & Africa Rigid PU Catalyst Sales Market Share by Country (2019-2024)
- Table 53. Middle East & Africa Rigid PU Catalyst Revenue by Country (2019-2024) & (\$ Millions)
- Table 54. Middle East & Africa Rigid PU Catalyst Revenue Market Share by Country (2019-2024)
- Table 55. Middle East & Africa Rigid PU Catalyst Sales by Type (2019-2024) & (Kiloton)
- Table 56. Middle East & Africa Rigid PU Catalyst Sales by Application (2019-2024) & (Kiloton)
- Table 57. Key Market Drivers & Growth Opportunities of Rigid PU Catalyst
- Table 58. Key Market Challenges & Risks of Rigid PU Catalyst
- Table 59. Key Industry Trends of Rigid PU Catalyst
- Table 60. Rigid PU Catalyst Raw Material

- Table 61. Key Suppliers of Raw Materials
- Table 62. Rigid PU Catalyst Distributors List
- Table 63. Rigid PU Catalyst Customer List
- Table 64. Global Rigid PU Catalyst Sales Forecast by Region (2025-2030) & (Kiloton)
- Table 65. Global Rigid PU Catalyst Revenue Forecast by Region (2025-2030) & (\$ millions)
- Table 66. Americas Rigid PU Catalyst Sales Forecast by Country (2025-2030) & (Kiloton)
- Table 67. Americas Rigid PU Catalyst Revenue Forecast by Country (2025-2030) & (\$ millions)
- Table 68. APAC Rigid PU Catalyst Sales Forecast by Region (2025-2030) & (Kiloton)
- Table 69. APAC Rigid PU Catalyst Revenue Forecast by Region (2025-2030) & (\$ millions)
- Table 70. Europe Rigid PU Catalyst Sales Forecast by Country (2025-2030) & (Kiloton)
- Table 71. Europe Rigid PU Catalyst Revenue Forecast by Country (2025-2030) & (\$ millions)
- Table 72. Middle East & Africa Rigid PU Catalyst Sales Forecast by Country (2025-2030) & (Kiloton)
- Table 73. Middle East & Africa Rigid PU Catalyst Revenue Forecast by Country (2025-2030) & (\$ millions)
- Table 74. Global Rigid PU Catalyst Sales Forecast by Type (2025-2030) & (Kiloton)
- Table 75. Global Rigid PU Catalyst Revenue Forecast by Type (2025-2030) & (\$ Millions)
- Table 76. Global Rigid PU Catalyst Sales Forecast by Application (2025-2030) & (Kiloton)
- Table 77. Global Rigid PU Catalyst Revenue Forecast by Application (2025-2030) & (\$ Millions)
- Table 78. Huntsman Basic Information, Rigid PU Catalyst Manufacturing Base, Sales Area and Its Competitors
- Table 79. Huntsman Rigid PU Catalyst Product Portfolios and Specifications
- Table 80. Huntsman Rigid PU Catalyst Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)
- Table 81. Huntsman Main Business
- Table 82. Huntsman Latest Developments
- Table 83. BASF Basic Information, Rigid PU Catalyst Manufacturing Base, Sales Area and Its Competitors
- Table 84. BASF Rigid PU Catalyst Product Portfolios and Specifications
- Table 85. BASF Rigid PU Catalyst Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)



- Table 86. BASF Main Business
- Table 87. BASF Latest Developments
- Table 88. Covestro Basic Information, Rigid PU Catalyst Manufacturing Base, Sales Area and Its Competitors
- Table 89. Covestro Rigid PU Catalyst Product Portfolios and Specifications
- Table 90. Covestro Rigid PU Catalyst Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)
- Table 91. Covestro Main Business
- Table 92. Covestro Latest Developments
- Table 93. Evonik Basic Information, Rigid PU Catalyst Manufacturing Base, Sales Area and Its Competitors
- Table 94. Evonik Rigid PU Catalyst Product Portfolios and Specifications
- Table 95. Evonik Rigid PU Catalyst Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)
- Table 96. Evonik Main Business
- Table 97. Evonik Latest Developments
- Table 98. The Dow Chemical Basic Information, Rigid PU Catalyst Manufacturing Base, Sales Area and Its Competitors
- Table 99. The Dow Chemical Rigid PU Catalyst Product Portfolios and Specifications
- Table 100. The Dow Chemical Rigid PU Catalyst Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)
- Table 101. The Dow Chemical Main Business
- Table 102. The Dow Chemical Latest Developments
- Table 103. Kao Corporation Basic Information, Rigid PU Catalyst Manufacturing Base, Sales Area and Its Competitors
- Table 104. Kao Corporation Rigid PU Catalyst Product Portfolios and Specifications
- Table 105. Kao Corporation Rigid PU Catalyst Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)
- Table 106. Kao Corporation Main Business
- Table 107. Kao Corporation Latest Developments
- Table 108. Momentive Basic Information, Rigid PU Catalyst Manufacturing Base, Sales Area and Its Competitors
- Table 109. Momentive Rigid PU Catalyst Product Portfolios and Specifications
- Table 110. Momentive Rigid PU Catalyst Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)
- Table 111. Momentive Main Business
- Table 112. Momentive Latest Developments
- Table 113. Tosoh Basic Information, Rigid PU Catalyst Manufacturing Base, Sales Area and Its Competitors

- Table 114. Tosoh Rigid PU Catalyst Product Portfolios and Specifications
- Table 115. Tosoh Rigid PU Catalyst Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)
- Table 116. Tosoh Main Business
- Table 117. Tosoh Latest Developments
- Table 118. LANXESS Basic Information, Rigid PU Catalyst Manufacturing Base, Sales Area and Its Competitors
- Table 119. LANXESS Rigid PU Catalyst Product Portfolios and Specifications
- Table 120. LANXESS Rigid PU Catalyst Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)
- Table 121. LANXESS Main Business
- Table 122. LANXESS Latest Developments
- Table 123. Air Products Basic Information, Rigid PU Catalyst Manufacturing Base, Sales Area and Its Competitors
- Table 124. Air Products Rigid PU Catalyst Product Portfolios and Specifications
- Table 125. Air Products Rigid PU Catalyst Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)
- Table 126. Air Products Main Business
- Table 127. Air Products Latest Developments
- Table 128. Wanhua Chemical Basic Information, Rigid PU Catalyst Manufacturing Base, Sales Area and Its Competitors
- Table 129. Wanhua Chemical Rigid PU Catalyst Product Portfolios and Specifications
- Table 130. Wanhua Chemical Rigid PU Catalyst Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)
- Table 131. Wanhua Chemical Main Business
- Table 132. Wanhua Chemical Latest Developments
- Table 133. Zhejiang Wansheng Basic Information, Rigid PU Catalyst Manufacturing Base, Sales Area and Its Competitors
- Table 134. Zhejiang Wansheng Rigid PU Catalyst Product Portfolios and Specifications
- Table 135. Zhejiang Wansheng Rigid PU Catalyst Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)
- Table 136. Zhejiang Wansheng Main Business
- Table 137. Zhejiang Wansheng Latest Developments
- Table 138. Dajiang Chemical Basic Information, Rigid PU Catalyst Manufacturing Base, Sales Area and Its Competitors
- Table 139. Dajiang Chemical Rigid PU Catalyst Product Portfolios and Specifications
- Table 140. Dajiang Chemical Rigid PU Catalyst Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)
- Table 141. Dajiang Chemical Main Business

Table 142. Dajiang Chemical Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Rigid PU Catalyst
- Figure 2. Rigid PU Catalyst Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Rigid PU Catalyst Sales Growth Rate 2019-2030 (Kiloton)
- Figure 7. Global Rigid PU Catalyst Revenue Growth Rate 2019-2030 (\$ Millions)
- Figure 8. Rigid PU Catalyst Sales by Region (2019, 2023 & 2030) & (\$ Millions)
- Figure 9. Product Picture of Non-reactive Amine Catalysts
- Figure 10. Product Picture of Reactive Amine Catalysts
- Figure 11. Global Rigid PU Catalyst Sales Market Share by Type in 2023
- Figure 12. Global Rigid PU Catalyst Revenue Market Share by Type (2019-2024)
- Figure 13. Rigid PU Catalyst Consumed in Building Materials
- Figure 14. Global Rigid PU Catalyst Market: Building Materials (2019-2024) & (Kiloton)
- Figure 15. Rigid PU Catalyst Consumed in Food Industry
- Figure 16. Global Rigid PU Catalyst Market: Food Industry (2019-2024) & (Kiloton)
- Figure 17. Rigid PU Catalyst Consumed in Industrial Equipment
- Figure 18. Global Rigid PU Catalyst Market: Industrial Equipment (2019-2024) & (Kiloton)
- Figure 19. Rigid PU Catalyst Consumed in Transportation Industry
- Figure 20. Global Rigid PU Catalyst Market: Transportation Industry (2019-2024) & (Kiloton)
- Figure 21. Rigid PU Catalyst Consumed in Others
- Figure 22. Global Rigid PU Catalyst Market: Others (2019-2024) & (Kiloton)
- Figure 23. Global Rigid PU Catalyst Sales Market Share by Application (2023)
- Figure 24. Global Rigid PU Catalyst Revenue Market Share by Application in 2023
- Figure 25. Rigid PU Catalyst Sales Market by Company in 2023 (Kiloton)
- Figure 26. Global Rigid PU Catalyst Sales Market Share by Company in 2023
- Figure 27. Rigid PU Catalyst Revenue Market by Company in 2023 (\$ Million)
- Figure 28. Global Rigid PU Catalyst Revenue Market Share by Company in 2023
- Figure 29. Global Rigid PU Catalyst Sales Market Share by Geographic Region (2019-2024)
- Figure 30. Global Rigid PU Catalyst Revenue Market Share by Geographic Region in 2023
- Figure 31. Americas Rigid PU Catalyst Sales 2019-2024 (Kiloton)

- Figure 32. Americas Rigid PU Catalyst Revenue 2019-2024 (\$ Millions)
- Figure 33. APAC Rigid PU Catalyst Sales 2019-2024 (Kiloton)
- Figure 34. APAC Rigid PU Catalyst Revenue 2019-2024 (\$ Millions)
- Figure 35. Europe Rigid PU Catalyst Sales 2019-2024 (Kiloton)
- Figure 36. Europe Rigid PU Catalyst Revenue 2019-2024 (\$ Millions)
- Figure 37. Middle East & Africa Rigid PU Catalyst Sales 2019-2024 (Kiloton)
- Figure 38. Middle East & Africa Rigid PU Catalyst Revenue 2019-2024 (\$ Millions)
- Figure 39. Americas Rigid PU Catalyst Sales Market Share by Country in 2023
- Figure 40. Americas Rigid PU Catalyst Revenue Market Share by Country in 2023
- Figure 41. Americas Rigid PU Catalyst Sales Market Share by Type (2019-2024)
- Figure 42. Americas Rigid PU Catalyst Sales Market Share by Application (2019-2024)
- Figure 43. United States Rigid PU Catalyst Revenue Growth 2019-2024 (\$ Millions)
- Figure 44. Canada Rigid PU Catalyst Revenue Growth 2019-2024 (\$ Millions)
- Figure 45. Mexico Rigid PU Catalyst Revenue Growth 2019-2024 (\$ Millions)
- Figure 46. Brazil Rigid PU Catalyst Revenue Growth 2019-2024 (\$ Millions)
- Figure 47. APAC Rigid PU Catalyst Sales Market Share by Region in 2023
- Figure 48. APAC Rigid PU Catalyst Revenue Market Share by Regions in 2023
- Figure 49. APAC Rigid PU Catalyst Sales Market Share by Type (2019-2024)
- Figure 50. APAC Rigid PU Catalyst Sales Market Share by Application (2019-2024)
- Figure 51. China Rigid PU Catalyst Revenue Growth 2019-2024 (\$ Millions)
- Figure 52. Japan Rigid PU Catalyst Revenue Growth 2019-2024 (\$ Millions)
- Figure 53. South Korea Rigid PU Catalyst Revenue Growth 2019-2024 (\$ Millions)
- Figure 54. Southeast Asia Rigid PU Catalyst Revenue Growth 2019-2024 (\$ Millions)
- Figure 55. India Rigid PU Catalyst Revenue Growth 2019-2024 (\$ Millions)
- Figure 56. Australia Rigid PU Catalyst Revenue Growth 2019-2024 (\$ Millions)
- Figure 57. China Taiwan Rigid PU Catalyst Revenue Growth 2019-2024 (\$ Millions)
- Figure 58. Europe Rigid PU Catalyst Sales Market Share by Country in 2023
- Figure 59. Europe Rigid PU Catalyst Revenue Market Share by Country in 2023
- Figure 60. Europe Rigid PU Catalyst Sales Market Share by Type (2019-2024)
- Figure 61. Europe Rigid PU Catalyst Sales Market Share by Application (2019-2024)
- Figure 62. Germany Rigid PU Catalyst Revenue Growth 2019-2024 (\$ Millions)
- Figure 63. France Rigid PU Catalyst Revenue Growth 2019-2024 (\$ Millions)
- Figure 64. UK Rigid PU Catalyst Revenue Growth 2019-2024 (\$ Millions)
- Figure 65. Italy Rigid PU Catalyst Revenue Growth 2019-2024 (\$ Millions)
- Figure 66. Russia Rigid PU Catalyst Revenue Growth 2019-2024 (\$ Millions)
- Figure 67. Middle East & Africa Rigid PU Catalyst Sales Market Share by Country in 2023
- Figure 68. Middle East & Africa Rigid PU Catalyst Revenue Market Share by Country in 2023

Figure 69. Middle East & Africa Rigid PU Catalyst Sales Market Share by Type (2019-2024)

Figure 70. Middle East & Africa Rigid PU Catalyst Sales Market Share by Application (2019-2024)

Figure 71. Egypt Rigid PU Catalyst Revenue Growth 2019-2024 (\$ Millions)

Figure 72. South Africa Rigid PU Catalyst Revenue Growth 2019-2024 (\$ Millions)

Figure 73. Israel Rigid PU Catalyst Revenue Growth 2019-2024 (\$ Millions)

Figure 74. Turkey Rigid PU Catalyst Revenue Growth 2019-2024 (\$ Millions)

Figure 75. GCC Country Rigid PU Catalyst Revenue Growth 2019-2024 (\$ Millions)

Figure 76. Manufacturing Cost Structure Analysis of Rigid PU Catalyst in 2023

Figure 77. Manufacturing Process Analysis of Rigid PU Catalyst

Figure 78. Industry Chain Structure of Rigid PU Catalyst

Figure 79. Channels of Distribution

Figure 80. Global Rigid PU Catalyst Sales Market Forecast by Region (2025-2030)

Figure 81. Global Rigid PU Catalyst Revenue Market Share Forecast by Region (2025-2030)

Figure 82. Global Rigid PU Catalyst Sales Market Share Forecast by Type (2025-2030)

Figure 83. Global Rigid PU Catalyst Revenue Market Share Forecast by Type (2025-2030)

Figure 84. Global Rigid PU Catalyst Sales Market Share Forecast by Application (2025-2030)

Figure 85. Global Rigid PU Catalyst Revenue Market Share Forecast by Application (2025-2030)

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