

Global Rigid Mining Truck Gearboxes Market Growth 2026-2032

<https://marketpublishers.com/r/G0DA402D72E5EN.html>

Date: July 2026

Pages: 102

Price: US\$ 3,660.00 (Single User License)

ID: G0DA402D72E5EN

Abstracts

The global Rigid Mining Truck Gearboxes market size is predicted to grow from US\$ 296 million in 2025 to US\$ 359 million in 2032; it is expected to grow at a CAGR of 2.9% from 2026 to 2032.

Rigid mining truck transmissions are heavy-duty drive systems used in rigid mining dump trucks. They amplify the engine's output power to match torque and speed, meeting the demands of heavy-duty starts, long-slope transport, and continuous high-intensity operations in mines. They typically employ a planetary gear structure combined with a hydraulic torque converter or power shift technology, possessing extremely high load-bearing capacity and reliability. In terms of price, traditional rigid mining truck transmissions generally range from \$100,000 to \$300,000 per unit, while mid-to-high-end products are mostly concentrated in the \$150,000 to \$250,000 range. By 2025, the global demand for rigid mining truck transmissions is projected to exceed 2,000 units.

United States market for Rigid Mining Truck Gearboxes is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Rigid Mining Truck Gearboxes is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Rigid Mining Truck Gearboxes is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Rigid Mining Truck Gearboxes players cover Allison Transmission, ZF Friedrichshafen, Kessler+Co, Fast, Caterpillar, etc. In terms of revenue, the global two

largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Rigid Mining Truck Gearboxes Industry Forecast" looks at past sales and reviews total world Rigid Mining Truck Gearboxes sales in 2025, providing a comprehensive analysis by region and market sector of projected Rigid Mining Truck Gearboxes sales for 2026 through 2032. With Rigid Mining Truck Gearboxes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Rigid Mining Truck Gearboxes industry.

This Insight Report provides a comprehensive analysis of the global Rigid Mining Truck Gearboxes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Rigid Mining Truck Gearboxes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Rigid Mining Truck Gearboxes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Rigid Mining Truck Gearboxes and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Rigid Mining Truck Gearboxes.

This report presents a comprehensive overview, market shares, and growth opportunities of Rigid Mining Truck Gearboxes market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

MT

AT

Segmentation by Power:

Low Power Stage

Medium Power Stage

High Power Stage

Segmentation by Structure:

Fixed Shaft

Planetary Gear

Segmentation by Application:

Less than 100 Tons

100-200 Tons

More than 200 Tons

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Allison Transmission

ZF Friedrichshafen

Kessler+Co

Fast

Caterpillar

Komatsu

Liebherr

Key Questions Addressed in this Report

What is the 10-year outlook for the global Rigid Mining Truck Gearboxes market?

What factors are driving Rigid Mining Truck Gearboxes market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Rigid Mining Truck Gearboxes market opportunities vary by end market size?

How does Rigid Mining Truck Gearboxes break out by Type, by Application?

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