

Global Rigid Intraocular Lens Market Growth 2026-2032

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Abstracts

The global Rigid Intraocular Lens market size is predicted to grow from US\$ 1673 million in 2025 to US\$ 2260 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

Rigid intraocular lenses (IOLs) are non-foldable artificial lenses implanted in the eye to replace the natural crystalline lens following cataract extraction, typically manufactured from polymethyl methacrylate (PMMA) or similar rigid optical materials. Unlike foldable IOLs that can be inserted through small incisions, rigid IOLs require relatively larger surgical incisions but offer lower manufacturing cost and structural stability, making them widely used in cost-sensitive and high-volume cataract surgery settings. From a value chain perspective, upstream includes PMMA resin suppliers, precision molding and machining equipment manufacturers, optical polishing materials, haptic materials, and sterilization packaging providers; midstream focuses on lens molding or lathe cutting, polishing, edge finishing, haptic integration, sterilization, and quality inspection under ophthalmic regulatory standards; downstream demand comes from ophthalmic hospitals, cataract surgery centers, public healthcare systems, NGO-supported eye care programs, and emerging market distributors. In 2025, the average selling price of rigid intraocular lenses is approximately US\$45 per unit, with global sales volume reaching around 38 million units. The industry maintains a gross margin of 35%-55%, supported by high surgical volume and cost-controlled procurement systems.

Rigid intraocular lenses, typically made of materials like polymethyl methacrylate (PMMA) or rigid hydrophilic acrylic, are less commonly used in modern cataract surgery compared to foldable IOLs. Foldable IOLs offer advantages like smaller incisions and faster recovery times. While rigid IOLs still have a niche market, the trend is toward greater adoption of foldable and multifocal IOLs for improved patient outcomes. While

foldable IOLs dominate developed markets, rigid IOLs remain relevant in emerging economies where cost efficiency and surgical familiarity outweigh incision size considerations. Government cataract elimination programs and NGO-driven eye care campaigns sustain stable procurement volumes. Manufacturers are focusing on improved optical clarity, UV filtering, and enhanced haptic stability to maintain competitiveness in low-cost tenders.

LP Information, Inc. (LPI) ' newest research report, the "Rigid Intraocular Lens Industry Forecast" looks at past sales and reviews total world Rigid Intraocular Lens sales in 2025, providing a comprehensive analysis by region and market sector of projected Rigid Intraocular Lens sales for 2026 through 2032. With Rigid Intraocular Lens sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Rigid Intraocular Lens industry.

This Insight Report provides a comprehensive analysis of the global Rigid Intraocular Lens landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Rigid Intraocular Lens portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Rigid Intraocular Lens market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Rigid Intraocular Lens and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Rigid Intraocular Lens.

This report presents a comprehensive overview, market shares, and growth opportunities of Rigid Intraocular Lens market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Multifocal Intraocular Lens

Adjustable Intraocular Lens

Aspheric Intraocular Lens

Segmentation by Optic Design:

Monofocal

Multifocal

Segmentation by Incision Type:

ECCE (Large Incision)

SICS

Segmentation by Application:

Hospital

Medical Center

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Alcon

Johnson & Johnson Vision

Bausch + Lomb

Hoya

Carl Zeiss Meditec

Rayner

STAAR Surgical

Aurolab

PhysIOL

SIFI

HumanOptics

VSY Biotechnology

Appasamy Associates

Biotech Vision Care

Aurolens

Eyebright Medical

Eyegenic

Henan Universe IOL

Key Questions Addressed in this Report

What is the 10-year outlook for the global Rigid Intraocular Lens market?

What factors are driving Rigid Intraocular Lens market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Rigid Intraocular Lens market opportunities vary by end market size?

How does Rigid Intraocular Lens break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Rigid Intraocular Lens Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Rigid Intraocular Lens by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Rigid Intraocular Lens by Country/Region, 2021, 2025 & 2032
- 2.2 Rigid Intraocular Lens Segment by Type
 - 2.2.1 Multifocal Intraocular Lens
 - 2.2.2 Adjustable Intraocular Lens
 - 2.2.3 Aspheric Intraocular Lens
 - 2.2.4 Rigid Intraocular Lens Sales by Type
 - 2.2.4.1 Global Rigid Intraocular Lens Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Rigid Intraocular Lens Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Rigid Intraocular Lens Sale Price by Type (2021-2026)
- 2.3 Rigid Intraocular Lens Segment by Optic Design
 - 2.3.1 Monofocal
 - 2.3.2 Multifocal
 - 2.3.3 Rigid Intraocular Lens Sales by Optic Design
 - 2.3.3.1 Global Rigid Intraocular Lens Sales Market Share by Optic Design (2021-2026)
 - 2.3.3.2 Global Rigid Intraocular Lens Revenue and Market Share by Optic Design (2021-2026)
 - 2.3.3.3 Global Rigid Intraocular Lens Sale Price by Optic Design (2021-2026)

2.4 Rigid Intraocular Lens Segment by Incision Type

2.4.1 ECCE (Large Incision)

2.4.2 SICS

2.4.3 Rigid Intraocular Lens Sales by Incision Type

2.4.3.1 Global Rigid Intraocular Lens Sales Market Share by Incision Type (2021-2026)

2.4.3.2 Global Rigid Intraocular Lens Revenue and Market Share by Incision Type (2021-2026)

2.4.3.3 Global Rigid Intraocular Lens Sale Price by Incision Type (2021-2026)

2.5 Rigid Intraocular Lens Segment by Application

2.5.1 Hospital

2.5.2 Medical Center

2.5.3 Rigid Intraocular Lens Sales by Application

2.5.3.1 Global Rigid Intraocular Lens Sale Market Share by Application (2021-2026)

2.5.3.2 Global Rigid Intraocular Lens Revenue and Market Share by Application (2021-2026)

2.5.3.3 Global Rigid Intraocular Lens Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Rigid Intraocular Lens Breakdown Data by Company

3.1.1 Global Rigid Intraocular Lens Annual Sales by Company (2021-2026)

3.1.2 Global Rigid Intraocular Lens Sales Market Share by Company (2021-2026)

3.2 Global Rigid Intraocular Lens Annual Revenue by Company (2021-2026)

3.2.1 Global Rigid Intraocular Lens Revenue by Company (2021-2026)

3.2.2 Global Rigid Intraocular Lens Revenue Market Share by Company (2021-2026)

3.3 Global Rigid Intraocular Lens Sale Price by Company

3.4 Key Manufacturers Rigid Intraocular Lens Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Rigid Intraocular Lens Product Location Distribution

3.4.2 Players Rigid Intraocular Lens Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR RIGID INTRAOCULAR LENS BY GEOGRAPHIC REGION

4.1 World Historic Rigid Intraocular Lens Market Size by Geographic Region (2021-2026)

4.1.1 Global Rigid Intraocular Lens Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Rigid Intraocular Lens Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Rigid Intraocular Lens Market Size by Country/Region (2021-2026)

4.2.1 Global Rigid Intraocular Lens Annual Sales by Country/Region (2021-2026)

4.2.2 Global Rigid Intraocular Lens Annual Revenue by Country/Region (2021-2026)

4.3 Americas Rigid Intraocular Lens Sales Growth

4.4 APAC Rigid Intraocular Lens Sales Growth

4.5 Europe Rigid Intraocular Lens Sales Growth

4.6 Middle East & Africa Rigid Intraocular Lens Sales Growth

5 AMERICAS

5.1 Americas Rigid Intraocular Lens Sales by Country

5.1.1 Americas Rigid Intraocular Lens Sales by Country (2021-2026)

5.1.2 Americas Rigid Intraocular Lens Revenue by Country (2021-2026)

5.2 Americas Rigid Intraocular Lens Sales by Type (2021-2026)

5.3 Americas Rigid Intraocular Lens Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Rigid Intraocular Lens Sales by Region

6.1.1 APAC Rigid Intraocular Lens Sales by Region (2021-2026)

6.1.2 APAC Rigid Intraocular Lens Revenue by Region (2021-2026)

6.2 APAC Rigid Intraocular Lens Sales by Type (2021-2026)

6.3 APAC Rigid Intraocular Lens Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Rigid Intraocular Lens by Country

7.1.1 Europe Rigid Intraocular Lens Sales by Country (2021-2026)

7.1.2 Europe Rigid Intraocular Lens Revenue by Country (2021-2026)

7.2 Europe Rigid Intraocular Lens Sales by Type (2021-2026)

7.3 Europe Rigid Intraocular Lens Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Rigid Intraocular Lens by Country

8.1.1 Middle East & Africa Rigid Intraocular Lens Sales by Country (2021-2026)

8.1.2 Middle East & Africa Rigid Intraocular Lens Revenue by Country (2021-2026)

8.2 Middle East & Africa Rigid Intraocular Lens Sales by Type (2021-2026)

8.3 Middle East & Africa Rigid Intraocular Lens Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Rigid Intraocular Lens

10.3 Manufacturing Process Analysis of Rigid Intraocular Lens

10.4 Industry Chain Structure of Rigid Intraocular Lens

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Rigid Intraocular Lens Distributors

11.3 Rigid Intraocular Lens Customer

12 WORLD FORECAST REVIEW FOR RIGID INTRAOCULAR LENS BY GEOGRAPHIC REGION

12.1 Global Rigid Intraocular Lens Market Size Forecast by Region

12.1.1 Global Rigid Intraocular Lens Forecast by Region (2027-2032)

12.1.2 Global Rigid Intraocular Lens Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Rigid Intraocular Lens Forecast by Type (2027-2032)

12.7 Global Rigid Intraocular Lens Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Alcon

13.1.1 Alcon Company Information

13.1.2 Alcon Rigid Intraocular Lens Product Portfolios and Specifications

13.1.3 Alcon Rigid Intraocular Lens Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Alcon Main Business Overview

13.1.5 Alcon Latest Developments

13.2 Johnson & Johnson Vision

13.2.1 Johnson & Johnson Vision Company Information

13.2.2 Johnson & Johnson Vision Rigid Intraocular Lens Product Portfolios and Specifications

13.2.3 Johnson & Johnson Vision Rigid Intraocular Lens Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Johnson & Johnson Vision Main Business Overview

13.2.5 Johnson & Johnson Vision Latest Developments

13.3 Bausch + Lomb

13.3.1 Bausch + Lomb Company Information

13.3.2 Bausch + Lomb Rigid Intraocular Lens Product Portfolios and Specifications

13.3.3 Bausch + Lomb Rigid Intraocular Lens Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Bausch + Lomb Main Business Overview

13.3.5 Bausch + Lomb Latest Developments

13.4 Hoya

13.4.1 Hoya Company Information

13.4.2 Hoya Rigid Intraocular Lens Product Portfolios and Specifications

13.4.3 Hoya Rigid Intraocular Lens Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Hoya Main Business Overview

13.4.5 Hoya Latest Developments

13.5 Carl Zeiss Meditec

13.5.1 Carl Zeiss Meditec Company Information

13.5.2 Carl Zeiss Meditec Rigid Intraocular Lens Product Portfolios and Specifications

13.5.3 Carl Zeiss Meditec Rigid Intraocular Lens Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Carl Zeiss Meditec Main Business Overview

13.5.5 Carl Zeiss Meditec Latest Developments

13.6 Rayner

13.6.1 Rayner Company Information

13.6.2 Rayner Rigid Intraocular Lens Product Portfolios and Specifications

13.6.3 Rayner Rigid Intraocular Lens Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Rayner Main Business Overview

13.6.5 Rayner Latest Developments

13.7 STAAR Surgical

13.7.1 STAAR Surgical Company Information

13.7.2 STAAR Surgical Rigid Intraocular Lens Product Portfolios and Specifications

13.7.3 STAAR Surgical Rigid Intraocular Lens Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 STAAR Surgical Main Business Overview

13.7.5 STAAR Surgical Latest Developments

13.8 Aurolab

13.8.1 Aurolab Company Information

13.8.2 Aurolab Rigid Intraocular Lens Product Portfolios and Specifications

13.8.3 Aurolab Rigid Intraocular Lens Sales, Revenue, Price and Gross Margin
(2021-2026)

13.8.4 Aurolab Main Business Overview

13.8.5 Aurolab Latest Developments

13.9 PhysiOL

13.9.1 PhysiOL Company Information

13.9.2 PhysiOL Rigid Intraocular Lens Product Portfolios and Specifications

13.9.3 PhysiOL Rigid Intraocular Lens Sales, Revenue, Price and Gross Margin
(2021-2026)

13.9.4 PhysiOL Main Business Overview

13.9.5 PhysiOL Latest Developments

13.10 SIFI

13.10.1 SIFI Company Information

13.10.2 SIFI Rigid Intraocular Lens Product Portfolios and Specifications

13.10.3 SIFI Rigid Intraocular Lens Sales, Revenue, Price and Gross Margin
(2021-2026)

13.10.4 SIFI Main Business Overview

13.10.5 SIFI Latest Developments

13.11 HumanOptics

13.11.1 HumanOptics Company Information

13.11.2 HumanOptics Rigid Intraocular Lens Product Portfolios and Specifications

13.11.3 HumanOptics Rigid Intraocular Lens Sales, Revenue, Price and Gross Margin
(2021-2026)

13.11.4 HumanOptics Main Business Overview

13.11.5 HumanOptics Latest Developments

13.12 VSY Biotechnology

13.12.1 VSY Biotechnology Company Information

13.12.2 VSY Biotechnology Rigid Intraocular Lens Product Portfolios and
Specifications

13.12.3 VSY Biotechnology Rigid Intraocular Lens Sales, Revenue, Price and Gross
Margin (2021-2026)

13.12.4 VSY Biotechnology Main Business Overview

13.12.5 VSY Biotechnology Latest Developments

13.13 Appasamy Associates

13.13.1 Appasamy Associates Company Information

13.13.2 Appasamy Associates Rigid Intraocular Lens Product Portfolios and
Specifications

13.13.3 Appasamy Associates Rigid Intraocular Lens Sales, Revenue, Price and
Gross Margin (2021-2026)

- 13.13.4 Appasamy Associates Main Business Overview
- 13.13.5 Appasamy Associates Latest Developments
- 13.14 Biotech Vision Care
 - 13.14.1 Biotech Vision Care Company Information
 - 13.14.2 Biotech Vision Care Rigid Intraocular Lens Product Portfolios and Specifications
 - 13.14.3 Biotech Vision Care Rigid Intraocular Lens Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Biotech Vision Care Main Business Overview
 - 13.14.5 Biotech Vision Care Latest Developments
- 13.15 Aurolens
 - 13.15.1 Aurolens Company Information
 - 13.15.2 Aurolens Rigid Intraocular Lens Product Portfolios and Specifications
 - 13.15.3 Aurolens Rigid Intraocular Lens Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Aurolens Main Business Overview
 - 13.15.5 Aurolens Latest Developments
- 13.16 Eyebright Medical
 - 13.16.1 Eyebright Medical Company Information
 - 13.16.2 Eyebright Medical Rigid Intraocular Lens Product Portfolios and Specifications
 - 13.16.3 Eyebright Medical Rigid Intraocular Lens Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Eyebright Medical Main Business Overview
 - 13.16.5 Eyebright Medical Latest Developments
- 13.17 Eyegenic
 - 13.17.1 Eyegenic Company Information
 - 13.17.2 Eyegenic Rigid Intraocular Lens Product Portfolios and Specifications
 - 13.17.3 Eyegenic Rigid Intraocular Lens Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Eyegenic Main Business Overview
 - 13.17.5 Eyegenic Latest Developments
- 13.18 Henan Universe IOL
 - 13.18.1 Henan Universe IOL Company Information
 - 13.18.2 Henan Universe IOL Rigid Intraocular Lens Product Portfolios and Specifications
 - 13.18.3 Henan Universe IOL Rigid Intraocular Lens Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Henan Universe IOL Main Business Overview
 - 13.18.5 Henan Universe IOL Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Rigid Intraocular Lens Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Rigid Intraocular Lens Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Multifocal Intraocular Lens

Table 4. Major Players of Adjustable Intraocular Lens

Table 5. Major Players of Aspheric Intraocular Lens

Table 6. Global Rigid Intraocular Lens Sales by Type (2021-2026) & (K Units)

Table 7. Global Rigid Intraocular Lens Sales Market Share by Type (2021-2026)

Table 8. Global Rigid Intraocular Lens Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Rigid Intraocular Lens Revenue Market Share by Type (2021-2026)

Table 10. Global Rigid Intraocular Lens Sale Price by Type (2021-2026) & (USD/Unit)

Table 11. Major Players of Monofocal

Table 12. Major Players of Multifocal

Table 13. Global Rigid Intraocular Lens Sales by Optic Design (2021-2026) & (K Units)

Table 14. Global Rigid Intraocular Lens Sales Market Share by Optic Design (2021-2026)

Table 15. Global Rigid Intraocular Lens Revenue by Optic Design (2021-2026) & (\$ million)

Table 16. Global Rigid Intraocular Lens Revenue Market Share by Optic Design (2021-2026)

Table 17. Global Rigid Intraocular Lens Sale Price by Optic Design (2021-2026) & (USD/Unit)

Table 18. Major Players of ECCE (Large Incision)

Table 19. Major Players of SICS

Table 20. Global Rigid Intraocular Lens Sales by Incision Type (2021-2026) & (K Units)

Table 21. Global Rigid Intraocular Lens Sales Market Share by Incision Type (2021-2026)

Table 22. Global Rigid Intraocular Lens Revenue by Incision Type (2021-2026) & (\$ million)

Table 23. Global Rigid Intraocular Lens Revenue Market Share by Incision Type (2021-2026)

Table 24. Global Rigid Intraocular Lens Sale Price by Incision Type (2021-2026) & (USD/Unit)

Table 25. Global Rigid Intraocular Lens Sale by Application (2021-2026) & (K Units)

Table 26. Global Rigid Intraocular Lens Sale Market Share by Application (2021-2026)

Table 27. Global Rigid Intraocular Lens Revenue by Application (2021-2026) & (\$ million)

Table 28. Global Rigid Intraocular Lens Revenue Market Share by Application (2021-2026)

Table 29. Global Rigid Intraocular Lens Sale Price by Application (2021-2026) & (USD/Unit)

Table 30. Global Rigid Intraocular Lens Sales by Company (2021-2026) & (K Units)

Table 31. Global Rigid Intraocular Lens Sales Market Share by Company (2021-2026)

Table 32. Global Rigid Intraocular Lens Revenue by Company (2021-2026) & (\$ millions)

Table 33. Global Rigid Intraocular Lens Revenue Market Share by Company (2021-2026)

Table 34. Global Rigid Intraocular Lens Sale Price by Company (2021-2026) & (USD/Unit)

Table 35. Key Manufacturers Rigid Intraocular Lens Producing Area Distribution and Sales Area

Table 36. Players Rigid Intraocular Lens Products Offered

Table 37. Rigid Intraocular Lens Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 38. New Products and Potential Entrants

Table 39. Market M&A Activity & Strategy

Table 40. Global Rigid Intraocular Lens Sales by Geographic Region (2021-2026) & (K Units)

Table 41. Global Rigid Intraocular Lens Sales Market Share Geographic Region (2021-2026)

Table 42. Global Rigid Intraocular Lens Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 43. Global Rigid Intraocular Lens Revenue Market Share by Geographic Region (2021-2026)

Table 44. Global Rigid Intraocular Lens Sales by Country/Region (2021-2026) & (K Units)

Table 45. Global Rigid Intraocular Lens Sales Market Share by Country/Region (2021-2026)

Table 46. Global Rigid Intraocular Lens Revenue by Country/Region (2021-2026) & (\$ millions)

Table 47. Global Rigid Intraocular Lens Revenue Market Share by Country/Region (2021-2026)

Table 48. Americas Rigid Intraocular Lens Sales by Country (2021-2026) & (K Units)

Table 49. Americas Rigid Intraocular Lens Sales Market Share by Country (2021-2026)
Table 50. Americas Rigid Intraocular Lens Revenue by Country (2021-2026) & (\$ millions)
Table 51. Americas Rigid Intraocular Lens Sales by Type (2021-2026) & (K Units)
Table 52. Americas Rigid Intraocular Lens Sales by Application (2021-2026) & (K Units)
Table 53. APAC Rigid Intraocular Lens Sales by Region (2021-2026) & (K Units)
Table 54. APAC Rigid Intraocular Lens Sales Market Share by Region (2021-2026)
Table 55. APAC Rigid Intraocular Lens Revenue by Region (2021-2026) & (\$ millions)
Table 56. APAC Rigid Intraocular Lens Sales by Type (2021-2026) & (K Units)
Table 57. APAC Rigid Intraocular Lens Sales by Application (2021-2026) & (K Units)
Table 58. Europe Rigid Intraocular Lens Sales by Country (2021-2026) & (K Units)
Table 59. Europe Rigid Intraocular Lens Revenue by Country (2021-2026) & (\$ millions)
Table 60. Europe Rigid Intraocular Lens Sales by Type (2021-2026) & (K Units)
Table 61. Europe Rigid Intraocular Lens Sales by Application (2021-2026) & (K Units)
Table 62. Middle East & Africa Rigid Intraocular Lens Sales by Country (2021-2026) & (K Units)
Table 63. Middle East & Africa Rigid Intraocular Lens Revenue Market Share by Country (2021-2026)
Table 64. Middle East & Africa Rigid Intraocular Lens Sales by Type (2021-2026) & (K Units)
Table 65. Middle East & Africa Rigid Intraocular Lens Sales by Application (2021-2026) & (K Units)
Table 66. Key Market Drivers & Growth Opportunities of Rigid Intraocular Lens
Table 67. Key Market Challenges & Risks of Rigid Intraocular Lens
Table 68. Key Industry Trends of Rigid Intraocular Lens
Table 69. Rigid Intraocular Lens Raw Material
Table 70. Key Suppliers of Raw Materials
Table 71. Rigid Intraocular Lens Distributors List
Table 72. Rigid Intraocular Lens Customer List
Table 73. Global Rigid Intraocular Lens Sales Forecast by Region (2027-2032) & (K Units)
Table 74. Global Rigid Intraocular Lens Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 75. Americas Rigid Intraocular Lens Sales Forecast by Country (2027-2032) & (K Units)
Table 76. Americas Rigid Intraocular Lens Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 77. APAC Rigid Intraocular Lens Sales Forecast by Region (2027-2032) & (K Units)

Table 78. APAC Rigid Intraocular Lens Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 79. Europe Rigid Intraocular Lens Sales Forecast by Country (2027-2032) & (K Units)
Table 80. Europe Rigid Intraocular Lens Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 81. Middle East & Africa Rigid Intraocular Lens Sales Forecast by Country (2027-2032) & (K Units)
Table 82. Middle East & Africa Rigid Intraocular Lens Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 83. Global Rigid Intraocular Lens Sales Forecast by Type (2027-2032) & (K Units)
Table 84. Global Rigid Intraocular Lens Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 85. Global Rigid Intraocular Lens Sales Forecast by Application (2027-2032) & (K Units)
Table 86. Global Rigid Intraocular Lens Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 87. Alcon Basic Information, Rigid Intraocular Lens Manufacturing Base, Sales Area and Its Competitors
Table 88. Alcon Rigid Intraocular Lens Product Portfolios and Specifications
Table 89. Alcon Rigid Intraocular Lens Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
Table 90. Alcon Main Business
Table 91. Alcon Latest Developments
Table 92. Johnson & Johnson Vision Basic Information, Rigid Intraocular Lens Manufacturing Base, Sales Area and Its Competitors
Table 93. Johnson & Johnson Vision Rigid Intraocular Lens Product Portfolios and Specifications
Table 94. Johnson & Johnson Vision Rigid Intraocular Lens Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
Table 95. Johnson & Johnson Vision Main Business
Table 96. Johnson & Johnson Vision Latest Developments
Table 97. Bausch + Lomb Basic Information, Rigid Intraocular Lens Manufacturing Base, Sales Area and Its Competitors
Table 98. Bausch + Lomb Rigid Intraocular Lens Product Portfolios and Specifications
Table 99. Bausch + Lomb Rigid Intraocular Lens Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
Table 100. Bausch + Lomb Main Business
Table 101. Bausch + Lomb Latest Developments

Table 102. Hoya Basic Information, Rigid Intraocular Lens Manufacturing Base, Sales Area and Its Competitors

Table 103. Hoya Rigid Intraocular Lens Product Portfolios and Specifications

Table 104. Hoya Rigid Intraocular Lens Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 105. Hoya Main Business

Table 106. Hoya Latest Developments

Table 107. Carl Zeiss Meditec Basic Information, Rigid Intraocular Lens Manufacturing Base, Sales Area and Its Competitors

Table 108. Carl Zeiss Meditec Rigid Intraocular Lens Product Portfolios and Specifications

Table 109. Carl Zeiss Meditec Rigid Intraocular Lens Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 110. Carl Zeiss Meditec Main Business

Table 111. Carl Zeiss Meditec Latest Developments

Table 112. Rayner Basic Information, Rigid Intraocular Lens Manufacturing Base, Sales Area and Its Competitors

Table 113. Rayner Rigid Intraocular Lens Product Portfolios and Specifications

Table 114. Rayner Rigid Intraocular Lens Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 115. Rayner Main Business

Table 116. Rayner Latest Developments

Table 117. STAAR Surgical Basic Information, Rigid Intraocular Lens Manufacturing Base, Sales Area and Its Competitors

Table 118. STAAR Surgical Rigid Intraocular Lens Product Portfolios and Specifications

Table 119. STAAR Surgical Rigid Intraocular Lens Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 120. STAAR Surgical Main Business

Table 121. STAAR Surgical Latest Developments

Table 122. Aurolab Basic Information, Rigid Intraocular Lens Manufacturing Base, Sales Area and Its Competitors

Table 123. Aurolab Rigid Intraocular Lens Product Portfolios and Specifications

Table 124. Aurolab Rigid Intraocular Lens Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 125. Aurolab Main Business

Table 126. Aurolab Latest Developments

Table 127. PhysiOL Basic Information, Rigid Intraocular Lens Manufacturing Base, Sales Area and Its Competitors

Table 128. PhysiOL Rigid Intraocular Lens Product Portfolios and Specifications

Table 129. PhysiOL Rigid Intraocular Lens Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 130. PhysiOL Main Business

Table 131. PhysiOL Latest Developments

Table 132. SIFI Basic Information, Rigid Intraocular Lens Manufacturing Base, Sales Area and Its Competitors

Table 133. SIFI Rigid Intraocular Lens Product Portfolios and Specifications

Table 134. SIFI Rigid Intraocular Lens Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 135. SIFI Main Business

Table 136. SIFI Latest Developments

Table 137. HumanOptics Basic Information, Rigid Intraocular Lens Manufacturing Base, Sales Area and Its Competitors

Table 138. HumanOptics Rigid Intraocular Lens Product Portfolios and Specifications

Table 139. HumanOptics Rigid Intraocular Lens Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 140. HumanOptics Main Business

Table 141. HumanOptics Latest Developments

Table 142. VSY Biotechnology Basic Information, Rigid Intraocular Lens Manufacturing Base, Sales Area and Its Competitors

Table 143. VSY Biotechnology Rigid Intraocular Lens Product Portfolios and Specifications

Table 144. VSY Biotechnology Rigid Intraocular Lens Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 145. VSY Biotechnology Main Business

Table 146. VSY Biotechnology Latest Developments

Table 147. Appasamy Associates Basic Information, Rigid Intraocular Lens Manufacturing Base, Sales Area and Its Competitors

Table 148. Appasamy Associates Rigid Intraocular Lens Product Portfolios and Specifications

Table 149. Appasamy Associates Rigid Intraocular Lens Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 150. Appasamy Associates Main Business

Table 151. Appasamy Associates Latest Developments

Table 152. Biotech Vision Care Basic Information, Rigid Intraocular Lens Manufacturing Base, Sales Area and Its Competitors

Table 153. Biotech Vision Care Rigid Intraocular Lens Product Portfolios and Specifications

Table 154. Biotech Vision Care Rigid Intraocular Lens Sales (K Units), Revenue (\$

Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 155. Biotech Vision Care Main Business

Table 156. Biotech Vision Care Latest Developments

Table 157. Aurolens Basic Information, Rigid Intraocular Lens Manufacturing Base, Sales Area and Its Competitors

Table 158. Aurolens Rigid Intraocular Lens Product Portfolios and Specifications

Table 159. Aurolens Rigid Intraocular Lens Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 160. Aurolens Main Business

Table 161. Aurolens Latest Developments

Table 162. Eyebright Medical Basic Information, Rigid Intraocular Lens Manufacturing Base, Sales Area and Its Competitors

Table 163. Eyebright Medical Rigid Intraocular Lens Product Portfolios and Specifications

Table 164. Eyebright Medical Rigid Intraocular Lens Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 165. Eyebright Medical Main Business

Table 166. Eyebright Medical Latest Developments

Table 167. Eyegenic Basic Information, Rigid Intraocular Lens Manufacturing Base, Sales Area and Its Competitors

Table 168. Eyegenic Rigid Intraocular Lens Product Portfolios and Specifications

Table 169. Eyegenic Rigid Intraocular Lens Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 170. Eyegenic Main Business

Table 171. Eyegenic Latest Developments

Table 172. Henan Universe IOL Basic Information, Rigid Intraocular Lens Manufacturing Base, Sales Area and Its Competitors

Table 173. Henan Universe IOL Rigid Intraocular Lens Product Portfolios and Specifications

Table 174. Henan Universe IOL Rigid Intraocular Lens Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 175. Henan Universe IOL Main Business

Table 176. Henan Universe IOL Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Rigid Intraocular Lens
- Figure 2. Rigid Intraocular Lens Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Rigid Intraocular Lens Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Rigid Intraocular Lens Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Rigid Intraocular Lens Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Rigid Intraocular Lens Sales Market Share by Country/Region (2025)
- Figure 10. Rigid Intraocular Lens Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Multifocal Intraocular Lens
- Figure 12. Product Picture of Adjustable Intraocular Lens
- Figure 13. Product Picture of Aspheric Intraocular Lens
- Figure 14. Global Rigid Intraocular Lens Sales Market Share by Type in 2026
- Figure 15. Global Rigid Intraocular Lens Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Monofocal
- Figure 17. Product Picture of Multifocal
- Figure 18. Global Rigid Intraocular Lens Sales Market Share by Optic Design in 2026
- Figure 19. Global Rigid Intraocular Lens Revenue Market Share by Optic Design (2021-2026)
- Figure 20. Product Picture of ECCE (Large Incision)
- Figure 21. Product Picture of SICS
- Figure 22. Global Rigid Intraocular Lens Sales Market Share by Incision Type in 2026
- Figure 23. Global Rigid Intraocular Lens Revenue Market Share by Incision Type (2021-2026)
- Figure 24. Rigid Intraocular Lens Consumed in Hospital
- Figure 25. Global Rigid Intraocular Lens Market: Hospital (2021-2026) & (K Units)
- Figure 26. Rigid Intraocular Lens Consumed in Medical Center
- Figure 27. Global Rigid Intraocular Lens Market: Medical Center (2021-2026) & (K Units)
- Figure 28. Global Rigid Intraocular Lens Sale Market Share by Application (2025)
- Figure 29. Global Rigid Intraocular Lens Revenue Market Share by Application in 2025
- Figure 30. Rigid Intraocular Lens Sales by Company in 2025 (K Units)

- Figure 31. Global Rigid Intraocular Lens Sales Market Share by Company in 2025
- Figure 32. Rigid Intraocular Lens Revenue by Company in 2025 (\$ millions)
- Figure 33. Global Rigid Intraocular Lens Revenue Market Share by Company in 2025
- Figure 34. Global Rigid Intraocular Lens Sales Market Share by Geographic Region (2021-2026)
- Figure 35. Global Rigid Intraocular Lens Revenue Market Share by Geographic Region in 2025
- Figure 36. Americas Rigid Intraocular Lens Sales 2021-2026 (K Units)
- Figure 37. Americas Rigid Intraocular Lens Revenue 2021-2026 (\$ millions)
- Figure 38. APAC Rigid Intraocular Lens Sales 2021-2026 (K Units)
- Figure 39. APAC Rigid Intraocular Lens Revenue 2021-2026 (\$ millions)
- Figure 40. Europe Rigid Intraocular Lens Sales 2021-2026 (K Units)
- Figure 41. Europe Rigid Intraocular Lens Revenue 2021-2026 (\$ millions)
- Figure 42. Middle East & Africa Rigid Intraocular Lens Sales 2021-2026 (K Units)
- Figure 43. Middle East & Africa Rigid Intraocular Lens Revenue 2021-2026 (\$ millions)
- Figure 44. Americas Rigid Intraocular Lens Sales Market Share by Country in 2025
- Figure 45. Americas Rigid Intraocular Lens Revenue Market Share by Country (2021-2026)
- Figure 46. Americas Rigid Intraocular Lens Sales Market Share by Type (2021-2026)
- Figure 47. Americas Rigid Intraocular Lens Sales Market Share by Application (2021-2026)
- Figure 48. United States Rigid Intraocular Lens Revenue Growth 2021-2026 (\$ millions)
- Figure 49. Canada Rigid Intraocular Lens Revenue Growth 2021-2026 (\$ millions)
- Figure 50. Mexico Rigid Intraocular Lens Revenue Growth 2021-2026 (\$ millions)
- Figure 51. Brazil Rigid Intraocular Lens Revenue Growth 2021-2026 (\$ millions)
- Figure 52. APAC Rigid Intraocular Lens Sales Market Share by Region in 2025
- Figure 53. APAC Rigid Intraocular Lens Revenue Market Share by Region (2021-2026)
- Figure 54. APAC Rigid Intraocular Lens Sales Market Share by Type (2021-2026)
- Figure 55. APAC Rigid Intraocular Lens Sales Market Share by Application (2021-2026)
- Figure 56. China Rigid Intraocular Lens Revenue Growth 2021-2026 (\$ millions)
- Figure 57. Japan Rigid Intraocular Lens Revenue Growth 2021-2026 (\$ millions)
- Figure 58. South Korea Rigid Intraocular Lens Revenue Growth 2021-2026 (\$ millions)
- Figure 59. Southeast Asia Rigid Intraocular Lens Revenue Growth 2021-2026 (\$ millions)
- Figure 60. India Rigid Intraocular Lens Revenue Growth 2021-2026 (\$ millions)
- Figure 61. Australia Rigid Intraocular Lens Revenue Growth 2021-2026 (\$ millions)
- Figure 62. China Taiwan Rigid Intraocular Lens Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Europe Rigid Intraocular Lens Sales Market Share by Country in 2025
- Figure 64. Europe Rigid Intraocular Lens Revenue Market Share by Country

(2021-2026)

Figure 65. Europe Rigid Intraocular Lens Sales Market Share by Type (2021-2026)

Figure 66. Europe Rigid Intraocular Lens Sales Market Share by Application
(2021-2026)

Figure 67. Germany Rigid Intraocular Lens Revenue Growth 2021-2026 (\$ millions)

Figure 68. France Rigid Intraocular Lens Revenue Growth 2021-2026 (\$ millions)

Figure 69. UK Rigid Intraocular Lens Revenue Growth 2021-2026 (\$ millions)

Figure 70. Italy Rigid Intraocular Lens Revenue Growth 2021-2026 (\$ millions)

Figure 71. Russia Rigid Intraocular Lens Revenue Growth 2021-2026 (\$ millions)

Figure 72. Middle East & Africa Rigid Intraocular Lens Sales Market Share by Country
(2021-2026)

Figure 73. Middle East & Africa Rigid Intraocular Lens Sales Market Share by Type
(2021-2026)

Figure 74. Middle East & Africa Rigid Intraocular Lens Sales Market Share by
Application (2021-2026)

Figure 75. Egypt Rigid Intraocular Lens Revenue Growth 2021-2026 (\$ millions)

Figure 76. South Africa Rigid Intraocular Lens Revenue Growth 2021-2026 (\$ millions)

Figure 77. Israel Rigid Intraocular Lens Revenue Growth 2021-2026 (\$ millions)

Figure 78. Turkey Rigid Intraocular Lens Revenue Growth 2021-2026 (\$ millions)

Figure 79. GCC Countries Rigid Intraocular Lens Revenue Growth 2021-2026 (\$
millions)

Figure 80. Manufacturing Cost Structure Analysis of Rigid Intraocular Lens in 2026

Figure 81. Manufacturing Process Analysis of Rigid Intraocular Lens

Figure 82. Industry Chain Structure of Rigid Intraocular Lens

Figure 83. Channels of Distribution

Figure 84. Global Rigid Intraocular Lens Sales Market Forecast by Region (2027-2032)

Figure 85. Global Rigid Intraocular Lens Revenue Market Share Forecast by Region
(2027-2032)

Figure 86. Global Rigid Intraocular Lens Sales Market Share Forecast by Type
(2027-2032)

Figure 87. Global Rigid Intraocular Lens Revenue Market Share Forecast by Type
(2027-2032)

Figure 88. Global Rigid Intraocular Lens Sales Market Share Forecast by Application
(2027-2032)

Figure 89. Global Rigid Intraocular Lens Revenue Market Share Forecast by Application
(2027-2032)

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