

# Global Rigid-flex PCB Market Growth 2024-2030

<https://marketpublishers.com/r/G971D490552EN.html>

Date: January 2024

Pages: 143

Price: US\$ 3,660.00 (Single User License)

ID: G971D490552EN

## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

According to our LPI (LP Information) latest study, the global Rigid-flex PCB market size was valued at US\$ 2047.5 million in 2023. With growing demand in downstream market, the Rigid-flex PCB is forecast to a readjusted size of US\$ 3145.9 million by 2030 with a CAGR of 6.3% during review period.

The research report highlights the growth potential of the global Rigid-flex PCB market. Rigid-flex PCB are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Rigid-flex PCB. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Rigid-flex PCB market.

Rigid flex circuits are a hybrid structure of rigid and flexible PCBs. Rigid and flexible circuits are integrated into a unitary interconnection structure to gain special advantages. The structures can vary widely in terms of materials and layout but in general, the most common materials are polyimide for the flexible circuit portions and FR4 or polyimide laminates for the rigid portions

Global rigid-flex PCB main manufacturers include Nippon Mektron, Unimicron, Young Poong Group, Samsung Electro-Mechanics, Nanya PCB, etc., totally holding a share for 30% of the market. China is the largest market of recirculating chillers, with a share about 50%. As for the types of products, it can be divided into single layer, double layer and multi-layer. The most common product is single layer, with a share over 40%. In terms of applications, it is widely used in military and aerospace, medical, consumer devices and others. The most common application is in consumer devices, with a share

over 40%.

#### Key Features:

The report on Rigid-flex PCB market reflects various aspects and provide valuable insights into the industry.

**Market Size and Growth:** The research report provide an overview of the current size and growth of the Rigid-flex PCB market. It may include historical data, market segmentation by Type (e.g., Single Layer, Double Layer), and regional breakdowns.

**Market Drivers and Challenges:** The report can identify and analyse the factors driving the growth of the Rigid-flex PCB market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

**Competitive Landscape:** The research report provides analysis of the competitive landscape within the Rigid-flex PCB market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

**Technological Developments:** The research report can delve into the latest technological developments in the Rigid-flex PCB industry. This include advancements in Rigid-flex PCB technology, Rigid-flex PCB new entrants, Rigid-flex PCB new investment, and other innovations that are shaping the future of Rigid-flex PCB.

**Downstream Procumbent Preference:** The report can shed light on customer procumbent behaviour and adoption trends in the Rigid-flex PCB market. It includes factors influencing customer ' purchasing decisions, preferences for Rigid-flex PCB product.

**Government Policies and Incentives:** The research report analyse the impact of government policies and incentives on the Rigid-flex PCB market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Rigid-flex PCB market. The report also evaluates the effectiveness of these policies in driving market growth.

**Environmental Impact and Sustainability:** The research report assess the environmental

impact and sustainability aspects of the Rigid-flex PCB market.

**Market Forecasts and Future Outlook:** Based on the analysis conducted, the research report provide market forecasts and outlook for the Rigid-flex PCB industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

**Recommendations and Opportunities:** The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Rigid-flex PCB market.

**Market Segmentation:**

Rigid-flex PCB market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

**Segmentation by type**

Single Layer

Double Layer

Multi-Layer

**Segmentation by application**

Military and Aerospace

Medical

Consumer Devices

Others

This report also splits the market by region:

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Nippon Mektron

Unimicron

Young Poong Group

Samsung Electro-Mechanics

Nanya PCB

Compeq

Ibiden

TTM

Shennan Circuits

CMK Corporation

Kingboard

AT&S

Redboard

Wuzhu Group

NCAB Group

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Rigid-flex PCB market?

What factors are driving Rigid-flex PCB market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Rigid-flex PCB market opportunities vary by end market size?

How does Rigid-flex PCB break out type, application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Rigid-flex PCB Annual Sales 2019-2030
  - 2.1.2 World Current & Future Analysis for Rigid-flex PCB by Geographic Region, 2019, 2023 & 2030
  - 2.1.3 World Current & Future Analysis for Rigid-flex PCB by Country/Region, 2019, 2023 & 2030
- 2.2 Rigid-flex PCB Segment by Type
  - 2.2.1 Single Layer
  - 2.2.2 Double Layer
  - 2.2.3 Multi-Layer
- 2.3 Rigid-flex PCB Sales by Type
  - 2.3.1 Global Rigid-flex PCB Sales Market Share by Type (2019-2024)
  - 2.3.2 Global Rigid-flex PCB Revenue and Market Share by Type (2019-2024)
  - 2.3.3 Global Rigid-flex PCB Sale Price by Type (2019-2024)
- 2.4 Rigid-flex PCB Segment by Application
  - 2.4.1 Military and Aerospace
  - 2.4.2 Medical
  - 2.4.3 Consumer Devices
  - 2.4.4 Others
- 2.5 Rigid-flex PCB Sales by Application
  - 2.5.1 Global Rigid-flex PCB Sale Market Share by Application (2019-2024)
  - 2.5.2 Global Rigid-flex PCB Revenue and Market Share by Application (2019-2024)
  - 2.5.3 Global Rigid-flex PCB Sale Price by Application (2019-2024)

### **3 GLOBAL RIGID-FLEX PCB BY COMPANY**

- 3.1 Global Rigid-flex PCB Breakdown Data by Company
  - 3.1.1 Global Rigid-flex PCB Annual Sales by Company (2019-2024)
  - 3.1.2 Global Rigid-flex PCB Sales Market Share by Company (2019-2024)
- 3.2 Global Rigid-flex PCB Annual Revenue by Company (2019-2024)
  - 3.2.1 Global Rigid-flex PCB Revenue by Company (2019-2024)
  - 3.2.2 Global Rigid-flex PCB Revenue Market Share by Company (2019-2024)
- 3.3 Global Rigid-flex PCB Sale Price by Company
- 3.4 Key Manufacturers Rigid-flex PCB Producing Area Distribution, Sales Area, Product Type
  - 3.4.1 Key Manufacturers Rigid-flex PCB Product Location Distribution
  - 3.4.2 Players Rigid-flex PCB Products Offered
- 3.5 Market Concentration Rate Analysis
  - 3.5.1 Competition Landscape Analysis
  - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)
- 3.6 New Products and Potential Entrants
- 3.7 Mergers & Acquisitions, Expansion

### **4 WORLD HISTORIC REVIEW FOR RIGID-FLEX PCB BY GEOGRAPHIC REGION**

- 4.1 World Historic Rigid-flex PCB Market Size by Geographic Region (2019-2024)
  - 4.1.1 Global Rigid-flex PCB Annual Sales by Geographic Region (2019-2024)
  - 4.1.2 Global Rigid-flex PCB Annual Revenue by Geographic Region (2019-2024)
- 4.2 World Historic Rigid-flex PCB Market Size by Country/Region (2019-2024)
  - 4.2.1 Global Rigid-flex PCB Annual Sales by Country/Region (2019-2024)
  - 4.2.2 Global Rigid-flex PCB Annual Revenue by Country/Region (2019-2024)
- 4.3 Americas Rigid-flex PCB Sales Growth
- 4.4 APAC Rigid-flex PCB Sales Growth
- 4.5 Europe Rigid-flex PCB Sales Growth
- 4.6 Middle East & Africa Rigid-flex PCB Sales Growth

### **5 AMERICAS**

- 5.1 Americas Rigid-flex PCB Sales by Country
  - 5.1.1 Americas Rigid-flex PCB Sales by Country (2019-2024)
  - 5.1.2 Americas Rigid-flex PCB Revenue by Country (2019-2024)
- 5.2 Americas Rigid-flex PCB Sales by Type
- 5.3 Americas Rigid-flex PCB Sales by Application



- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

## **6 APAC**

- 6.1 APAC Rigid-flex PCB Sales by Region
  - 6.1.1 APAC Rigid-flex PCB Sales by Region (2019-2024)
  - 6.1.2 APAC Rigid-flex PCB Revenue by Region (2019-2024)
- 6.2 APAC Rigid-flex PCB Sales by Type
- 6.3 APAC Rigid-flex PCB Sales by Application
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

## **7 EUROPE**

- 7.1 Europe Rigid-flex PCB by Country
  - 7.1.1 Europe Rigid-flex PCB Sales by Country (2019-2024)
  - 7.1.2 Europe Rigid-flex PCB Revenue by Country (2019-2024)
- 7.2 Europe Rigid-flex PCB Sales by Type
- 7.3 Europe Rigid-flex PCB Sales by Application
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa Rigid-flex PCB by Country
  - 8.1.1 Middle East & Africa Rigid-flex PCB Sales by Country (2019-2024)
  - 8.1.2 Middle East & Africa Rigid-flex PCB Revenue by Country (2019-2024)
- 8.2 Middle East & Africa Rigid-flex PCB Sales by Type

### 8.3 Middle East & Africa Rigid-flex PCB Sales by Application

#### 8.4 Egypt

#### 8.5 South Africa

#### 8.6 Israel

#### 8.7 Turkey

#### 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

### 9.1 Market Drivers & Growth Opportunities

### 9.2 Market Challenges & Risks

### 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

### 10.1 Raw Material and Suppliers

### 10.2 Manufacturing Cost Structure Analysis of Rigid-flex PCB

### 10.3 Manufacturing Process Analysis of Rigid-flex PCB

### 10.4 Industry Chain Structure of Rigid-flex PCB

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

### 11.1 Sales Channel

#### 11.1.1 Direct Channels

#### 11.1.2 Indirect Channels

### 11.2 Rigid-flex PCB Distributors

### 11.3 Rigid-flex PCB Customer

## **12 WORLD FORECAST REVIEW FOR RIGID-FLEX PCB BY GEOGRAPHIC REGION**

### 12.1 Global Rigid-flex PCB Market Size Forecast by Region

#### 12.1.1 Global Rigid-flex PCB Forecast by Region (2025-2030)

#### 12.1.2 Global Rigid-flex PCB Annual Revenue Forecast by Region (2025-2030)

### 12.2 Americas Forecast by Country

### 12.3 APAC Forecast by Region

### 12.4 Europe Forecast by Country

### 12.5 Middle East & Africa Forecast by Country

### 12.6 Global Rigid-flex PCB Forecast by Type

### 12.7 Global Rigid-flex PCB Forecast by Application

## 13 KEY PLAYERS ANALYSIS

### 13.1 Nippon Mektron

13.1.1 Nippon Mektron Company Information

13.1.2 Nippon Mektron Rigid-flex PCB Product Portfolios and Specifications

13.1.3 Nippon Mektron Rigid-flex PCB Sales, Revenue, Price and Gross Margin  
(2019-2024)

13.1.4 Nippon Mektron Main Business Overview

13.1.5 Nippon Mektron Latest Developments

### 13.2 Unimicron

13.2.1 Unimicron Company Information

13.2.2 Unimicron Rigid-flex PCB Product Portfolios and Specifications

13.2.3 Unimicron Rigid-flex PCB Sales, Revenue, Price and Gross Margin  
(2019-2024)

13.2.4 Unimicron Main Business Overview

13.2.5 Unimicron Latest Developments

### 13.3 Young Poong Group

13.3.1 Young Poong Group Company Information

13.3.2 Young Poong Group Rigid-flex PCB Product Portfolios and Specifications

13.3.3 Young Poong Group Rigid-flex PCB Sales, Revenue, Price and Gross Margin  
(2019-2024)

13.3.4 Young Poong Group Main Business Overview

13.3.5 Young Poong Group Latest Developments

### 13.4 Samsung Electro-Mechanics

13.4.1 Samsung Electro-Mechanics Company Information

13.4.2 Samsung Electro-Mechanics Rigid-flex PCB Product Portfolios and  
Specifications

13.4.3 Samsung Electro-Mechanics Rigid-flex PCB Sales, Revenue, Price and Gross  
Margin (2019-2024)

13.4.4 Samsung Electro-Mechanics Main Business Overview

13.4.5 Samsung Electro-Mechanics Latest Developments

### 13.5 Nanya PCB

13.5.1 Nanya PCB Company Information

13.5.2 Nanya PCB Rigid-flex PCB Product Portfolios and Specifications

13.5.3 Nanya PCB Rigid-flex PCB Sales, Revenue, Price and Gross Margin  
(2019-2024)

13.5.4 Nanya PCB Main Business Overview

13.5.5 Nanya PCB Latest Developments

## 13.6 Compeq

13.6.1 Compeq Company Information

13.6.2 Compeq Rigid-flex PCB Product Portfolios and Specifications

13.6.3 Compeq Rigid-flex PCB Sales, Revenue, Price and Gross Margin (2019-2024)

13.6.4 Compeq Main Business Overview

13.6.5 Compeq Latest Developments

## 13.7 Ibiden

13.7.1 Ibiden Company Information

13.7.2 Ibiden Rigid-flex PCB Product Portfolios and Specifications

13.7.3 Ibiden Rigid-flex PCB Sales, Revenue, Price and Gross Margin (2019-2024)

13.7.4 Ibiden Main Business Overview

13.7.5 Ibiden Latest Developments

## 13.8 TTM

13.8.1 TTM Company Information

13.8.2 TTM Rigid-flex PCB Product Portfolios and Specifications

13.8.3 TTM Rigid-flex PCB Sales, Revenue, Price and Gross Margin (2019-2024)

13.8.4 TTM Main Business Overview

13.8.5 TTM Latest Developments

## 13.9 Shennan Circuits

13.9.1 Shennan Circuits Company Information

13.9.2 Shennan Circuits Rigid-flex PCB Product Portfolios and Specifications

13.9.3 Shennan Circuits Rigid-flex PCB Sales, Revenue, Price and Gross Margin (2019-2024)

13.9.4 Shennan Circuits Main Business Overview

13.9.5 Shennan Circuits Latest Developments

## 13.10 CMK Corporation

13.10.1 CMK Corporation Company Information

13.10.2 CMK Corporation Rigid-flex PCB Product Portfolios and Specifications

13.10.3 CMK Corporation Rigid-flex PCB Sales, Revenue, Price and Gross Margin (2019-2024)

13.10.4 CMK Corporation Main Business Overview

13.10.5 CMK Corporation Latest Developments

## 13.11 Kingboard

13.11.1 Kingboard Company Information

13.11.2 Kingboard Rigid-flex PCB Product Portfolios and Specifications

13.11.3 Kingboard Rigid-flex PCB Sales, Revenue, Price and Gross Margin (2019-2024)

13.11.4 Kingboard Main Business Overview

13.11.5 Kingboard Latest Developments

## 13.12 AT&S

13.12.1 AT&S Company Information

13.12.2 AT&S Rigid-flex PCB Product Portfolios and Specifications

13.12.3 AT&S Rigid-flex PCB Sales, Revenue, Price and Gross Margin (2019-2024)

13.12.4 AT&S Main Business Overview

13.12.5 AT&S Latest Developments

## 13.13 Redboard

13.13.1 Redboard Company Information

13.13.2 Redboard Rigid-flex PCB Product Portfolios and Specifications

13.13.3 Redboard Rigid-flex PCB Sales, Revenue, Price and Gross Margin  
(2019-2024)

13.13.4 Redboard Main Business Overview

13.13.5 Redboard Latest Developments

## 13.14 Wuzhu Group

13.14.1 Wuzhu Group Company Information

13.14.2 Wuzhu Group Rigid-flex PCB Product Portfolios and Specifications

13.14.3 Wuzhu Group Rigid-flex PCB Sales, Revenue, Price and Gross Margin  
(2019-2024)

13.14.4 Wuzhu Group Main Business Overview

13.14.5 Wuzhu Group Latest Developments

## 13.15 NCAB Group

13.15.1 NCAB Group Company Information

13.15.2 NCAB Group Rigid-flex PCB Product Portfolios and Specifications

13.15.3 NCAB Group Rigid-flex PCB Sales, Revenue, Price and Gross Margin  
(2019-2024)

13.15.4 NCAB Group Main Business Overview

13.15.5 NCAB Group Latest Developments

## 14 RESEARCH FINDINGS AND CONCLUSION

## List Of Tables

### LIST OF TABLES

Table 1. Rigid-flex PCB Annual Sales CAGR by Geographic Region (2019, 2023 & 2030) & (\$ millions)

Table 2. Rigid-flex PCB Annual Sales CAGR by Country/Region (2019, 2023 & 2030) & (\$ millions)

Table 3. Major Players of Single Layer

Table 4. Major Players of Double Layer

Table 5. Major Players of Multi-Layer

Table 6. Global Rigid-flex PCB Sales by Type (2019-2024) & (K Sqm)

Table 7. Global Rigid-flex PCB Sales Market Share by Type (2019-2024)

Table 8. Global Rigid-flex PCB Revenue by Type (2019-2024) & (\$ million)

Table 9. Global Rigid-flex PCB Revenue Market Share by Type (2019-2024)

Table 10. Global Rigid-flex PCB Sale Price by Type (2019-2024) & (USD/Sqm)

Table 11. Global Rigid-flex PCB Sales by Application (2019-2024) & (K Sqm)

Table 12. Global Rigid-flex PCB Sales Market Share by Application (2019-2024)

Table 13. Global Rigid-flex PCB Revenue by Application (2019-2024)

Table 14. Global Rigid-flex PCB Revenue Market Share by Application (2019-2024)

Table 15. Global Rigid-flex PCB Sale Price by Application (2019-2024) & (USD/Sqm)

Table 16. Global Rigid-flex PCB Sales by Company (2019-2024) & (K Sqm)

Table 17. Global Rigid-flex PCB Sales Market Share by Company (2019-2024)

Table 18. Global Rigid-flex PCB Revenue by Company (2019-2024) (\$ Millions)

Table 19. Global Rigid-flex PCB Revenue Market Share by Company (2019-2024)

Table 20. Global Rigid-flex PCB Sale Price by Company (2019-2024) & (USD/Sqm)

Table 21. Key Manufacturers Rigid-flex PCB Producing Area Distribution and Sales Area

Table 22. Players Rigid-flex PCB Products Offered

Table 23. Rigid-flex PCB Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)

Table 24. New Products and Potential Entrants

Table 25. Mergers & Acquisitions, Expansion

Table 26. Global Rigid-flex PCB Sales by Geographic Region (2019-2024) & (K Sqm)

Table 27. Global Rigid-flex PCB Sales Market Share Geographic Region (2019-2024)

Table 28. Global Rigid-flex PCB Revenue by Geographic Region (2019-2024) & (\$ millions)

Table 29. Global Rigid-flex PCB Revenue Market Share by Geographic Region (2019-2024)

Table 30. Global Rigid-flex PCB Sales by Country/Region (2019-2024) & (K Sqm)



- Table 31. Global Rigid-flex PCB Sales Market Share by Country/Region (2019-2024)
- Table 32. Global Rigid-flex PCB Revenue by Country/Region (2019-2024) & (\$ millions)
- Table 33. Global Rigid-flex PCB Revenue Market Share by Country/Region (2019-2024)
- Table 34. Americas Rigid-flex PCB Sales by Country (2019-2024) & (K Sqm)
- Table 35. Americas Rigid-flex PCB Sales Market Share by Country (2019-2024)
- Table 36. Americas Rigid-flex PCB Revenue by Country (2019-2024) & (\$ Millions)
- Table 37. Americas Rigid-flex PCB Revenue Market Share by Country (2019-2024)
- Table 38. Americas Rigid-flex PCB Sales by Type (2019-2024) & (K Sqm)
- Table 39. Americas Rigid-flex PCB Sales by Application (2019-2024) & (K Sqm)
- Table 40. APAC Rigid-flex PCB Sales by Region (2019-2024) & (K Sqm)
- Table 41. APAC Rigid-flex PCB Sales Market Share by Region (2019-2024)
- Table 42. APAC Rigid-flex PCB Revenue by Region (2019-2024) & (\$ Millions)
- Table 43. APAC Rigid-flex PCB Revenue Market Share by Region (2019-2024)
- Table 44. APAC Rigid-flex PCB Sales by Type (2019-2024) & (K Sqm)
- Table 45. APAC Rigid-flex PCB Sales by Application (2019-2024) & (K Sqm)
- Table 46. Europe Rigid-flex PCB Sales by Country (2019-2024) & (K Sqm)
- Table 47. Europe Rigid-flex PCB Sales Market Share by Country (2019-2024)
- Table 48. Europe Rigid-flex PCB Revenue by Country (2019-2024) & (\$ Millions)
- Table 49. Europe Rigid-flex PCB Revenue Market Share by Country (2019-2024)
- Table 50. Europe Rigid-flex PCB Sales by Type (2019-2024) & (K Sqm)
- Table 51. Europe Rigid-flex PCB Sales by Application (2019-2024) & (K Sqm)
- Table 52. Middle East & Africa Rigid-flex PCB Sales by Country (2019-2024) & (K Sqm)
- Table 53. Middle East & Africa Rigid-flex PCB Sales Market Share by Country (2019-2024)
- Table 54. Middle East & Africa Rigid-flex PCB Revenue by Country (2019-2024) & (\$ Millions)
- Table 55. Middle East & Africa Rigid-flex PCB Revenue Market Share by Country (2019-2024)
- Table 56. Middle East & Africa Rigid-flex PCB Sales by Type (2019-2024) & (K Sqm)
- Table 57. Middle East & Africa Rigid-flex PCB Sales by Application (2019-2024) & (K Sqm)
- Table 58. Key Market Drivers & Growth Opportunities of Rigid-flex PCB
- Table 59. Key Market Challenges & Risks of Rigid-flex PCB
- Table 60. Key Industry Trends of Rigid-flex PCB
- Table 61. Rigid-flex PCB Raw Material
- Table 62. Key Suppliers of Raw Materials
- Table 63. Rigid-flex PCB Distributors List
- Table 64. Rigid-flex PCB Customer List
- Table 65. Global Rigid-flex PCB Sales Forecast by Region (2025-2030) & (K Sqm)

- Table 66. Global Rigid-flex PCB Revenue Forecast by Region (2025-2030) & (\$ millions)
- Table 67. Americas Rigid-flex PCB Sales Forecast by Country (2025-2030) & (K Sqm)
- Table 68. Americas Rigid-flex PCB Revenue Forecast by Country (2025-2030) & (\$ millions)
- Table 69. APAC Rigid-flex PCB Sales Forecast by Region (2025-2030) & (K Sqm)
- Table 70. APAC Rigid-flex PCB Revenue Forecast by Region (2025-2030) & (\$ millions)
- Table 71. Europe Rigid-flex PCB Sales Forecast by Country (2025-2030) & (K Sqm)
- Table 72. Europe Rigid-flex PCB Revenue Forecast by Country (2025-2030) & (\$ millions)
- Table 73. Middle East & Africa Rigid-flex PCB Sales Forecast by Country (2025-2030) & (K Sqm)
- Table 74. Middle East & Africa Rigid-flex PCB Revenue Forecast by Country (2025-2030) & (\$ millions)
- Table 75. Global Rigid-flex PCB Sales Forecast by Type (2025-2030) & (K Sqm)
- Table 76. Global Rigid-flex PCB Revenue Forecast by Type (2025-2030) & (\$ Millions)
- Table 77. Global Rigid-flex PCB Sales Forecast by Application (2025-2030) & (K Sqm)
- Table 78. Global Rigid-flex PCB Revenue Forecast by Application (2025-2030) & (\$ Millions)
- Table 79. Nippon Mektron Basic Information, Rigid-flex PCB Manufacturing Base, Sales Area and Its Competitors
- Table 80. Nippon Mektron Rigid-flex PCB Product Portfolios and Specifications
- Table 81. Nippon Mektron Rigid-flex PCB Sales (K Sqm), Revenue (\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)
- Table 82. Nippon Mektron Main Business
- Table 83. Nippon Mektron Latest Developments
- Table 84. Unimicron Basic Information, Rigid-flex PCB Manufacturing Base, Sales Area and Its Competitors
- Table 85. Unimicron Rigid-flex PCB Product Portfolios and Specifications
- Table 86. Unimicron Rigid-flex PCB Sales (K Sqm), Revenue (\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)
- Table 87. Unimicron Main Business
- Table 88. Unimicron Latest Developments
- Table 89. Young Poong Group Basic Information, Rigid-flex PCB Manufacturing Base, Sales Area and Its Competitors
- Table 90. Young Poong Group Rigid-flex PCB Product Portfolios and Specifications
- Table 91. Young Poong Group Rigid-flex PCB Sales (K Sqm), Revenue (\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)
- Table 92. Young Poong Group Main Business



- Table 93. Young Poong Group Latest Developments
- Table 94. Samsung Electro-Mechanics Basic Information, Rigid-flex PCB Manufacturing Base, Sales Area and Its Competitors
- Table 95. Samsung Electro-Mechanics Rigid-flex PCB Product Portfolios and Specifications
- Table 96. Samsung Electro-Mechanics Rigid-flex PCB Sales (K Sqm), Revenue (\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)
- Table 97. Samsung Electro-Mechanics Main Business
- Table 98. Samsung Electro-Mechanics Latest Developments
- Table 99. Nanya PCB Basic Information, Rigid-flex PCB Manufacturing Base, Sales Area and Its Competitors
- Table 100. Nanya PCB Rigid-flex PCB Product Portfolios and Specifications
- Table 101. Nanya PCB Rigid-flex PCB Sales (K Sqm), Revenue (\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)
- Table 102. Nanya PCB Main Business
- Table 103. Nanya PCB Latest Developments
- Table 104. Compeq Basic Information, Rigid-flex PCB Manufacturing Base, Sales Area and Its Competitors
- Table 105. Compeq Rigid-flex PCB Product Portfolios and Specifications
- Table 106. Compeq Rigid-flex PCB Sales (K Sqm), Revenue (\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)
- Table 107. Compeq Main Business
- Table 108. Compeq Latest Developments
- Table 109. Ibiden Basic Information, Rigid-flex PCB Manufacturing Base, Sales Area and Its Competitors
- Table 110. Ibiden Rigid-flex PCB Product Portfolios and Specifications
- Table 111. Ibiden Rigid-flex PCB Sales (K Sqm), Revenue (\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)
- Table 112. Ibiden Main Business
- Table 113. Ibiden Latest Developments
- Table 114. TTM Basic Information, Rigid-flex PCB Manufacturing Base, Sales Area and Its Competitors
- Table 115. TTM Rigid-flex PCB Product Portfolios and Specifications
- Table 116. TTM Rigid-flex PCB Sales (K Sqm), Revenue (\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)
- Table 117. TTM Main Business
- Table 118. TTM Latest Developments
- Table 119. Shennan Circuits Basic Information, Rigid-flex PCB Manufacturing Base, Sales Area and Its Competitors

Table 120. Shennan Circuits Rigid-flex PCB Product Portfolios and Specifications

Table 121. Shennan Circuits Rigid-flex PCB Sales (K Sqm), Revenue (\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)

Table 122. Shennan Circuits Main Business

Table 123. Shennan Circuits Latest Developments

Table 124. CMK Corporation Basic Information, Rigid-flex PCB Manufacturing Base, Sales Area and Its Competitors

Table 125. CMK Corporation Rigid-flex PCB Product Portfolios and Specifications

Table 126. CMK Corporation Rigid-flex PCB Sales (K Sqm), Revenue (\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)

Table 127. CMK Corporation Main Business

Table 128. CMK Corporation Latest Developments

Table 129. Kingboard Basic Information, Rigid-flex PCB Manufacturing Base, Sales Area and Its Competitors

Table 130. Kingboard Rigid-flex PCB Product Portfolios and Specifications

Table 131. Kingboard Rigid-flex PCB Sales (K Sqm), Revenue (\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)

Table 132. Kingboard Main Business

Table 133. Kingboard Latest Developments

Table 134. AT&S Basic Information, Rigid-flex PCB Manufacturing Base, Sales Area and Its Competitors

Table 135. AT&S Rigid-flex PCB Product Portfolios and Specifications

Table 136. AT&S Rigid-flex PCB Sales (K Sqm), Revenue (\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)

Table 137. AT&S Main Business

Table 138. AT&S Latest Developments

Table 139. Redboard Basic Information, Rigid-flex PCB Manufacturing Base, Sales Area and Its Competitors

Table 140. Redboard Rigid-flex PCB Product Portfolios and Specifications

Table 141. Redboard Rigid-flex PCB Sales (K Sqm), Revenue (\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)

Table 142. Redboard Main Business

Table 143. Redboard Latest Developments

Table 144. Wuzhu Group Basic Information, Rigid-flex PCB Manufacturing Base, Sales Area and Its Competitors

Table 145. Wuzhu Group Rigid-flex PCB Product Portfolios and Specifications

Table 146. Wuzhu Group Rigid-flex PCB Sales (K Sqm), Revenue (\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)

Table 147. Wuzhu Group Main Business

Table 148. Wuzhu Group Latest Developments

Table 149. NCAB Group Basic Information, Rigid-flex PCB Manufacturing Base, Sales Area and Its Competitors

Table 150. NCAB Group Rigid-flex PCB Product Portfolios and Specifications

Table 151. NCAB Group Rigid-flex PCB Sales (K Sqm), Revenue (\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)

Table 152. NCAB Group Main Business

Table 153. NCAB Group Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Rigid-flex PCB
- Figure 2. Rigid-flex PCB Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Rigid-flex PCB Sales Growth Rate 2019-2030 (K Sqm)
- Figure 7. Global Rigid-flex PCB Revenue Growth Rate 2019-2030 (\$ Millions)
- Figure 8. Rigid-flex PCB Sales by Region (2019, 2023 & 2030) & (\$ Millions)
- Figure 9. Product Picture of Single Layer
- Figure 10. Product Picture of Double Layer
- Figure 11. Product Picture of Multi-Layer
- Figure 12. Global Rigid-flex PCB Sales Market Share by Type in 2023
- Figure 13. Global Rigid-flex PCB Revenue Market Share by Type (2019-2024)
- Figure 14. Rigid-flex PCB Consumed in Military and Aerospace
- Figure 15. Global Rigid-flex PCB Market: Military and Aerospace (2019-2024) & (K Sqm)
- Figure 16. Rigid-flex PCB Consumed in Medical
- Figure 17. Global Rigid-flex PCB Market: Medical (2019-2024) & (K Sqm)
- Figure 18. Rigid-flex PCB Consumed in Consumer Devices
- Figure 19. Global Rigid-flex PCB Market: Consumer Devices (2019-2024) & (K Sqm)
- Figure 20. Rigid-flex PCB Consumed in Others
- Figure 21. Global Rigid-flex PCB Market: Others (2019-2024) & (K Sqm)
- Figure 22. Global Rigid-flex PCB Sales Market Share by Application (2023)
- Figure 23. Global Rigid-flex PCB Revenue Market Share by Application in 2023
- Figure 24. Rigid-flex PCB Sales Market by Company in 2023 (K Sqm)
- Figure 25. Global Rigid-flex PCB Sales Market Share by Company in 2023
- Figure 26. Rigid-flex PCB Revenue Market by Company in 2023 (\$ Million)
- Figure 27. Global Rigid-flex PCB Revenue Market Share by Company in 2023
- Figure 28. Global Rigid-flex PCB Sales Market Share by Geographic Region (2019-2024)
- Figure 29. Global Rigid-flex PCB Revenue Market Share by Geographic Region in 2023
- Figure 30. Americas Rigid-flex PCB Sales 2019-2024 (K Sqm)
- Figure 31. Americas Rigid-flex PCB Revenue 2019-2024 (\$ Millions)
- Figure 32. APAC Rigid-flex PCB Sales 2019-2024 (K Sqm)
- Figure 33. APAC Rigid-flex PCB Revenue 2019-2024 (\$ Millions)

- Figure 34. Europe Rigid-flex PCB Sales 2019-2024 (K Sqm)
- Figure 35. Europe Rigid-flex PCB Revenue 2019-2024 (\$ Millions)
- Figure 36. Middle East & Africa Rigid-flex PCB Sales 2019-2024 (K Sqm)
- Figure 37. Middle East & Africa Rigid-flex PCB Revenue 2019-2024 (\$ Millions)
- Figure 38. Americas Rigid-flex PCB Sales Market Share by Country in 2023
- Figure 39. Americas Rigid-flex PCB Revenue Market Share by Country in 2023
- Figure 40. Americas Rigid-flex PCB Sales Market Share by Type (2019-2024)
- Figure 41. Americas Rigid-flex PCB Sales Market Share by Application (2019-2024)
- Figure 42. United States Rigid-flex PCB Revenue Growth 2019-2024 (\$ Millions)
- Figure 43. Canada Rigid-flex PCB Revenue Growth 2019-2024 (\$ Millions)
- Figure 44. Mexico Rigid-flex PCB Revenue Growth 2019-2024 (\$ Millions)
- Figure 45. Brazil Rigid-flex PCB Revenue Growth 2019-2024 (\$ Millions)
- Figure 46. APAC Rigid-flex PCB Sales Market Share by Region in 2023
- Figure 47. APAC Rigid-flex PCB Revenue Market Share by Regions in 2023
- Figure 48. APAC Rigid-flex PCB Sales Market Share by Type (2019-2024)
- Figure 49. APAC Rigid-flex PCB Sales Market Share by Application (2019-2024)
- Figure 50. China Rigid-flex PCB Revenue Growth 2019-2024 (\$ Millions)
- Figure 51. Japan Rigid-flex PCB Revenue Growth 2019-2024 (\$ Millions)
- Figure 52. South Korea Rigid-flex PCB Revenue Growth 2019-2024 (\$ Millions)
- Figure 53. Southeast Asia Rigid-flex PCB Revenue Growth 2019-2024 (\$ Millions)
- Figure 54. India Rigid-flex PCB Revenue Growth 2019-2024 (\$ Millions)
- Figure 55. Australia Rigid-flex PCB Revenue Growth 2019-2024 (\$ Millions)
- Figure 56. China Taiwan Rigid-flex PCB Revenue Growth 2019-2024 (\$ Millions)
- Figure 57. Europe Rigid-flex PCB Sales Market Share by Country in 2023
- Figure 58. Europe Rigid-flex PCB Revenue Market Share by Country in 2023
- Figure 59. Europe Rigid-flex PCB Sales Market Share by Type (2019-2024)
- Figure 60. Europe Rigid-flex PCB Sales Market Share by Application (2019-2024)
- Figure 61. Germany Rigid-flex PCB Revenue Growth 2019-2024 (\$ Millions)
- Figure 62. France Rigid-flex PCB Revenue Growth 2019-2024 (\$ Millions)
- Figure 63. UK Rigid-flex PCB Revenue Growth 2019-2024 (\$ Millions)
- Figure 64. Italy Rigid-flex PCB Revenue Growth 2019-2024 (\$ Millions)
- Figure 65. Russia Rigid-flex PCB Revenue Growth 2019-2024 (\$ Millions)
- Figure 66. Middle East & Africa Rigid-flex PCB Sales Market Share by Country in 2023
- Figure 67. Middle East & Africa Rigid-flex PCB Revenue Market Share by Country in 2023
- Figure 68. Middle East & Africa Rigid-flex PCB Sales Market Share by Type (2019-2024)
- Figure 69. Middle East & Africa Rigid-flex PCB Sales Market Share by Application (2019-2024)

- Figure 70. Egypt Rigid-flex PCB Revenue Growth 2019-2024 (\$ Millions)
- Figure 71. South Africa Rigid-flex PCB Revenue Growth 2019-2024 (\$ Millions)
- Figure 72. Israel Rigid-flex PCB Revenue Growth 2019-2024 (\$ Millions)
- Figure 73. Turkey Rigid-flex PCB Revenue Growth 2019-2024 (\$ Millions)
- Figure 74. GCC Country Rigid-flex PCB Revenue Growth 2019-2024 (\$ Millions)
- Figure 75. Manufacturing Cost Structure Analysis of Rigid-flex PCB in 2023
- Figure 76. Manufacturing Process Analysis of Rigid-flex PCB
- Figure 77. Industry Chain Structure of Rigid-flex PCB
- Figure 78. Channels of Distribution
- Figure 79. Global Rigid-flex PCB Sales Market Forecast by Region (2025-2030)
- Figure 80. Global Rigid-flex PCB Revenue Market Share Forecast by Region (2025-2030)
- Figure 81. Global Rigid-flex PCB Sales Market Share Forecast by Type (2025-2030)
- Figure 82. Global Rigid-flex PCB Revenue Market Share Forecast by Type (2025-2030)
- Figure 83. Global Rigid-flex PCB Sales Market Share Forecast by Application (2025-2030)
- Figure 84. Global Rigid-flex PCB Revenue Market Share Forecast by Application (2025-2030)



## I would like to order

Product name: Global Rigid-flex PCB Market Growth 2024-2030

Product link: <https://marketpublishers.com/r/G971D490552EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G971D490552EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970