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Global Rhizoma Picrorhiza Extract Market Growth 2026-2032

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Abstracts

The global Rhizoma Picrorhiza Extract market size is predicted to grow from US$ 361 million in 2025 to US$ 547 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Picrorhiza rhizome extract is a complex of active ingredients extracted from the dried rhizome of Picrorhiza scrophulariiflora Pennell, a plant of the Scrophulariaceae family. These ingredients primarily include iridoid glycosides (such as picrosides I, II, and III), phenylethanoid glycosides, and cryptotanshinone. This plant is native to the Himalayas, including India, Nepal, Tibet, and Pakistan. Traditional Chinese Medicine uses it to treat jaundice, dysentery, epilepsy, hemorrhoids, and other conditions. Modern pharmacological research has confirmed its multiple biological activities, including antioxidant, anti-inflammatory, immunomodulatory, antiviral, hypoglycemic, hepatoprotective, and anti-allergic properties. Its mechanism of action involves the regulation of signaling pathways such as NF-?B, NLRP3 inflammasome, and miR-26a-5p. It has demonstrated significant therapeutic efficacy in disease models of diabetes, liver injury, rheumatoid arthritis, and bronchial obstruction.

The Picrorhizoma Coptidis extract industry has a clear upstream and downstream structure. The upstream sector relies on wild or cultivated rhizome resources, along with ethanol/water extraction equipment and chromatography purification systems. The downstream sector encompasses traditional Chinese medicine companies, functional food brands, cosmetics OEMs, and research institutions. Future development trends focus on the development of high-purity, standardized extracts to meet drug registration and international regulatory requirements, while also promoting cultivated extracts instead of wild collection to alleviate ecological pressure. Products will increasingly be used in combination with multi-target drug combinations to expand into the treatment of

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chronic diseases such as diabetes and liver disease. Cross-border e-commerce channels will also be leveraged to accelerate the export of functional foods, particularly to meet high-end demand in the European and American markets.

Picrorhizoma Coptidis extract production primarily consists of food-grade powders and pharmacopoeia-grade, high-purity forms. The former is priced at approximately $45–$120/kg, while the latter is priced at $150–$350/kg. A typical production line has an annual production capacity of 3–10 tons, depending on the extraction process and level of automation. Overall gross profit margins remain in the 40%–65% range.

United States market for Rhizoma Picrorhiza Extract is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Rhizoma Picrorhiza Extract is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Rhizoma Picrorhiza Extract is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Rhizoma Picrorhiza Extract players cover Hunan Jiudian Pharmaceutical, Nanjing Resuscitation Biotechnology, Gentcare Natural Ingredients, Shaanxi Herbkang, Novoherb, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Rhizoma Picrorhiza Extract Industry Forecast” looks at past sales and reviews total world Rhizoma Picrorhiza Extract sales in 2025, providing a comprehensive analysis by region and market sector of projected Rhizoma Picrorhiza Extract sales for 2026 through 2032. With Rhizoma Picrorhiza Extract sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Rhizoma Picrorhiza Extract industry.

This Insight Report provides a comprehensive analysis of the global Rhizoma Picrorhiza Extract landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Rhizoma Picrorhiza Extract portfolios and capabilities, market entry

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strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Rhizoma Picrorhiza Extract market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Rhizoma Picrorhiza Extract and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Rhizoma Picrorhiza Extract.

This report presents a comprehensive overview, market shares, and growth opportunities of Rhizoma Picrorhiza Extract market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Powder

Liquid

Concentrate

Segmentation by Purity Grade:

Pharmaceutical Grade

Food Grade

Cosmetic Grade

Segmentation by Application:

Pharmaceutical Industry

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- Dietary Supplement
- Cosmetics
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France

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UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hunan Jiudian Pharmaceutical

Nanjing Resuscitation Biotechnology

Gentcare Natural Ingredients

Shaanxi Herbkang

Novoherb

Plamed Group

Sabinsa

Himalaya Wellness

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Arjuna Natural

Alchem International

Martin Bauer Group

Givaudan

BioGen Extracts

Key Questions Addressed in this Report

What is the 10-year outlook for the global Rhizoma Picrorhiza Extract market?

What factors are driving Rhizoma Picrorhiza Extract market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Rhizoma Picrorhiza Extract market opportunities vary by end market size?

How does Rhizoma Picrorhiza Extract break out by Type, by Application?

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