

# Global RFID Tunnel Machine Market Growth 2026-2032

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## Abstracts

The global RFID Tunnel Machine market size is predicted to grow from US\$ 1027 million in 2025 to US\$ 2326 million in 2032; it is expected to grow at a CAGR of 12.4% from 2026 to 2032.

In 2025, global production capacity of RFID tunnel machines is approximately 35,000 units, with actual output reaching around 23,000 units. The average global market price is about US\$ 45,000 per unit, and gross profit margins mainly range from 35% to 50%. An RFID Tunnel Machine is an automated identification system that integrates multiple RFID antennas and readers within a tunnel-shaped enclosure to perform high-speed, batch reading and verification of RFID-tagged items. Goods are conveyed through the tunnel via a conveyor system, enabling simultaneous scanning, counting, data validation, and exception detection without manual intervention. RFID tunnel machines are widely used in logistics, apparel retail, warehousing, manufacturing, and supply chain management to improve operational efficiency and inventory accuracy.

Upstream includes RFID chips, antennas, readers, shielding materials, conveyor systems, sensors, control modules, and structural components. Midstream focuses on system integration, antenna array design, RF optimization, software development, algorithm calibration, assembly, and performance testing, representing the core value-added segment. Downstream applications cover logistics centers, apparel brands, e-commerce warehouses, manufacturing plants, third-party logistics providers, and retail distribution centers, extending to system integration and after-sales services.

The RFID tunnel machine market is experiencing rapid growth driven by increasing demand for automation and digital supply chain management. As labor costs rise and order volumes expand in e-commerce and retail sectors, enterprises require faster and more accurate inventory verification solutions. RFID tunnel machines significantly improve throughput and reduce manual errors compared to handheld scanning

methods.

Apparel retail remains a major application segment, particularly for carton-level inbound and outbound verification. Additionally, manufacturing and logistics sectors are adopting tunnel systems to enhance warehouse automation and traceability. The integration of intelligent software platforms, data analytics, and real-time inventory management systems further enhances the value proposition of RFID tunnel solutions.

In the long term, expansion of omnichannel retail, smart warehousing, and global supply chain digitization will continue to drive steady demand, with technological upgrades focusing on higher read accuracy, anti-interference capability, and system intelligence.

LP Information, Inc. (LPI) ' newest research report, the "RFID Tunnel Machine Industry Forecast" looks at past sales and reviews total world RFID Tunnel Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected RFID Tunnel Machine sales for 2026 through 2032. With RFID Tunnel Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world RFID Tunnel Machine industry.

This Insight Report provides a comprehensive analysis of the global RFID Tunnel Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on RFID Tunnel Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global RFID Tunnel Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for RFID Tunnel Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global RFID Tunnel Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of RFID Tunnel Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low Frequency (LF)

High Frequency (HF)

Dual-frequency/Multi-frequency

#### Segmentation by Tunnel Size:

Small Tunnel

Medium Tunnel

Large Tunnel

#### Segmentation by Application:

Warehousing & Logistics

Retail

Manufacturing

Others

#### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Honeywell

Avery Dennison

Zebra Technologies

Brady Corporation

Turck

SATO Corporation

Datalogic S.p.A.

Auto ID

Impinj

Dipole RFID

Positek RFID

JT Speedwork

Ruijie

ZSF

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global RFID Tunnel Machine market?

What factors are driving RFID Tunnel Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do RFID Tunnel Machine market opportunities vary by end market size?

How does RFID Tunnel Machine break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global RFID Tunnel Machine Annual Sales 2021-2032
  - 2.1.2 World Current & Future Analysis for RFID Tunnel Machine by Geographic Region, 2021, 2025 & 2032
  - 2.1.3 World Current & Future Analysis for RFID Tunnel Machine by Country/Region, 2021, 2025 & 2032
- 2.2 RFID Tunnel Machine Segment by Type
  - 2.2.1 Low Frequency (LF)
  - 2.2.2 High Frequency (HF)
  - 2.2.3 Dual-frequency/Multi-frequency
  - 2.2.4 RFID Tunnel Machine Sales by Type
    - 2.2.4.1 Global RFID Tunnel Machine Sales Market Share by Type (2021-2026)
    - 2.2.4.2 Global RFID Tunnel Machine Revenue and Market Share by Type (2021-2026)
    - 2.2.4.3 Global RFID Tunnel Machine Sale Price by Type (2021-2026)
- 2.3 RFID Tunnel Machine Segment by Tunnel Size
  - 2.3.1 Small Tunnel
  - 2.3.2 Medium Tunnel
  - 2.3.3 Large Tunnel
  - 2.3.4 RFID Tunnel Machine Sales by Tunnel Size
    - 2.3.4.1 Global RFID Tunnel Machine Sales Market Share by Tunnel Size (2021-2026)
    - 2.3.4.2 Global RFID Tunnel Machine Revenue and Market Share by Tunnel Size (2021-2026)

- 2.3.4.3 Global RFID Tunnel Machine Sale Price by Tunnel Size (2021-2026)
- 2.4 RFID Tunnel Machine Segment by Application
  - 2.4.1 Warehousing & Logistics
  - 2.4.2 Retail
  - 2.4.3 Manufacturing
  - 2.4.4 Others
  - 2.4.5 RFID Tunnel Machine Sales by Application
    - 2.4.5.1 Global RFID Tunnel Machine Sale Market Share by Application (2021-2026)
    - 2.4.5.2 Global RFID Tunnel Machine Revenue and Market Share by Application (2021-2026)
    - 2.4.5.3 Global RFID Tunnel Machine Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

- 3.1 Global RFID Tunnel Machine Breakdown Data by Company
  - 3.1.1 Global RFID Tunnel Machine Annual Sales by Company (2021-2026)
  - 3.1.2 Global RFID Tunnel Machine Sales Market Share by Company (2021-2026)
- 3.2 Global RFID Tunnel Machine Annual Revenue by Company (2021-2026)
  - 3.2.1 Global RFID Tunnel Machine Revenue by Company (2021-2026)
  - 3.2.2 Global RFID Tunnel Machine Revenue Market Share by Company (2021-2026)
- 3.3 Global RFID Tunnel Machine Sale Price by Company
- 3.4 Key Manufacturers RFID Tunnel Machine Producing Area Distribution, Sales Area, Product Type
  - 3.4.1 Key Manufacturers RFID Tunnel Machine Product Location Distribution
  - 3.4.2 Players RFID Tunnel Machine Products Offered
- 3.5 Market Concentration Rate Analysis
  - 3.5.1 Competition Landscape Analysis
  - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

### **4 WORLD HISTORIC REVIEW FOR RFID TUNNEL MACHINE BY GEOGRAPHIC REGION**

- 4.1 World Historic RFID Tunnel Machine Market Size by Geographic Region (2021-2026)
  - 4.1.1 Global RFID Tunnel Machine Annual Sales by Geographic Region (2021-2026)
  - 4.1.2 Global RFID Tunnel Machine Annual Revenue by Geographic Region (2021-2026)

- 4.2 World Historic RFID Tunnel Machine Market Size by Country/Region (2021-2026)
  - 4.2.1 Global RFID Tunnel Machine Annual Sales by Country/Region (2021-2026)
  - 4.2.2 Global RFID Tunnel Machine Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas RFID Tunnel Machine Sales Growth
- 4.4 APAC RFID Tunnel Machine Sales Growth
- 4.5 Europe RFID Tunnel Machine Sales Growth
- 4.6 Middle East & Africa RFID Tunnel Machine Sales Growth

## **5 AMERICAS**

- 5.1 Americas RFID Tunnel Machine Sales by Country
  - 5.1.1 Americas RFID Tunnel Machine Sales by Country (2021-2026)
  - 5.1.2 Americas RFID Tunnel Machine Revenue by Country (2021-2026)
- 5.2 Americas RFID Tunnel Machine Sales by Type (2021-2026)
- 5.3 Americas RFID Tunnel Machine Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

## **6 APAC**

- 6.1 APAC RFID Tunnel Machine Sales by Region
  - 6.1.1 APAC RFID Tunnel Machine Sales by Region (2021-2026)
  - 6.1.2 APAC RFID Tunnel Machine Revenue by Region (2021-2026)
- 6.2 APAC RFID Tunnel Machine Sales by Type (2021-2026)
- 6.3 APAC RFID Tunnel Machine Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

## **7 EUROPE**

- 7.1 Europe RFID Tunnel Machine by Country
  - 7.1.1 Europe RFID Tunnel Machine Sales by Country (2021-2026)

- 7.1.2 Europe RFID Tunnel Machine Revenue by Country (2021-2026)
- 7.2 Europe RFID Tunnel Machine Sales by Type (2021-2026)
- 7.3 Europe RFID Tunnel Machine Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa RFID Tunnel Machine by Country
  - 8.1.1 Middle East & Africa RFID Tunnel Machine Sales by Country (2021-2026)
  - 8.1.2 Middle East & Africa RFID Tunnel Machine Revenue by Country (2021-2026)
- 8.2 Middle East & Africa RFID Tunnel Machine Sales by Type (2021-2026)
- 8.3 Middle East & Africa RFID Tunnel Machine Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of RFID Tunnel Machine
- 10.3 Manufacturing Process Analysis of RFID Tunnel Machine
- 10.4 Industry Chain Structure of RFID Tunnel Machine

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

- 11.1 Sales Channel
  - 11.1.1 Direct Channels

- 11.1.2 Indirect Channels
- 11.2 RFID Tunnel Machine Distributors
- 11.3 RFID Tunnel Machine Customer

## **12 WORLD FORECAST REVIEW FOR RFID TUNNEL MACHINE BY GEOGRAPHIC REGION**

- 12.1 Global RFID Tunnel Machine Market Size Forecast by Region
  - 12.1.1 Global RFID Tunnel Machine Forecast by Region (2027-2032)
  - 12.1.2 Global RFID Tunnel Machine Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global RFID Tunnel Machine Forecast by Type (2027-2032)
- 12.7 Global RFID Tunnel Machine Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

- 13.1 Honeywell
  - 13.1.1 Honeywell Company Information
  - 13.1.2 Honeywell RFID Tunnel Machine Product Portfolios and Specifications
  - 13.1.3 Honeywell RFID Tunnel Machine Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.1.4 Honeywell Main Business Overview
  - 13.1.5 Honeywell Latest Developments
- 13.2 Avery Dennison
  - 13.2.1 Avery Dennison Company Information
  - 13.2.2 Avery Dennison RFID Tunnel Machine Product Portfolios and Specifications
  - 13.2.3 Avery Dennison RFID Tunnel Machine Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.2.4 Avery Dennison Main Business Overview
  - 13.2.5 Avery Dennison Latest Developments
- 13.3 Zebra Technologies
  - 13.3.1 Zebra Technologies Company Information
  - 13.3.2 Zebra Technologies RFID Tunnel Machine Product Portfolios and Specifications
  - 13.3.3 Zebra Technologies RFID Tunnel Machine Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.3.4 Zebra Technologies Main Business Overview
- 13.3.5 Zebra Technologies Latest Developments
- 13.4 Brady Corporation
  - 13.4.1 Brady Corporation Company Information
  - 13.4.2 Brady Corporation RFID Tunnel Machine Product Portfolios and Specifications
  - 13.4.3 Brady Corporation RFID Tunnel Machine Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.4.4 Brady Corporation Main Business Overview
  - 13.4.5 Brady Corporation Latest Developments
- 13.5 Turck
  - 13.5.1 Turck Company Information
  - 13.5.2 Turck RFID Tunnel Machine Product Portfolios and Specifications
  - 13.5.3 Turck RFID Tunnel Machine Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.5.4 Turck Main Business Overview
  - 13.5.5 Turck Latest Developments
- 13.6 SATO Corporation
  - 13.6.1 SATO Corporation Company Information
  - 13.6.2 SATO Corporation RFID Tunnel Machine Product Portfolios and Specifications
  - 13.6.3 SATO Corporation RFID Tunnel Machine Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.6.4 SATO Corporation Main Business Overview
  - 13.6.5 SATO Corporation Latest Developments
- 13.7 Datalogic S.p.A.
  - 13.7.1 Datalogic S.p.A. Company Information
  - 13.7.2 Datalogic S.p.A. RFID Tunnel Machine Product Portfolios and Specifications
  - 13.7.3 Datalogic S.p.A. RFID Tunnel Machine Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.7.4 Datalogic S.p.A. Main Business Overview
  - 13.7.5 Datalogic S.p.A. Latest Developments
- 13.8 Auto ID
  - 13.8.1 Auto ID Company Information
  - 13.8.2 Auto ID RFID Tunnel Machine Product Portfolios and Specifications
  - 13.8.3 Auto ID RFID Tunnel Machine Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.8.4 Auto ID Main Business Overview
  - 13.8.5 Auto ID Latest Developments
- 13.9 Impinj
  - 13.9.1 Impinj Company Information

- 13.9.2 Impinj RFID Tunnel Machine Product Portfolios and Specifications
- 13.9.3 Impinj RFID Tunnel Machine Sales, Revenue, Price and Gross Margin  
(2021-2026)
- 13.9.4 Impinj Main Business Overview
- 13.9.5 Impinj Latest Developments
- 13.10 Dipole RFID
  - 13.10.1 Dipole RFID Company Information
  - 13.10.2 Dipole RFID RFID Tunnel Machine Product Portfolios and Specifications
  - 13.10.3 Dipole RFID RFID Tunnel Machine Sales, Revenue, Price and Gross Margin  
(2021-2026)
  - 13.10.4 Dipole RFID Main Business Overview
  - 13.10.5 Dipole RFID Latest Developments
- 13.11 Positek RFID
  - 13.11.1 Positek RFID Company Information
  - 13.11.2 Positek RFID RFID Tunnel Machine Product Portfolios and Specifications
  - 13.11.3 Positek RFID RFID Tunnel Machine Sales, Revenue, Price and Gross Margin  
(2021-2026)
  - 13.11.4 Positek RFID Main Business Overview
  - 13.11.5 Positek RFID Latest Developments
- 13.12 JT Speedwork
  - 13.12.1 JT Speedwork Company Information
  - 13.12.2 JT Speedwork RFID Tunnel Machine Product Portfolios and Specifications
  - 13.12.3 JT Speedwork RFID Tunnel Machine Sales, Revenue, Price and Gross Margin  
(2021-2026)
  - 13.12.4 JT Speedwork Main Business Overview
  - 13.12.5 JT Speedwork Latest Developments
- 13.13 Ruijie
  - 13.13.1 Ruijie Company Information
  - 13.13.2 Ruijie RFID Tunnel Machine Product Portfolios and Specifications
  - 13.13.3 Ruijie RFID Tunnel Machine Sales, Revenue, Price and Gross Margin  
(2021-2026)
  - 13.13.4 Ruijie Main Business Overview
  - 13.13.5 Ruijie Latest Developments
- 13.14 ZSF
  - 13.14.1 ZSF Company Information
  - 13.14.2 ZSF RFID Tunnel Machine Product Portfolios and Specifications
  - 13.14.3 ZSF RFID Tunnel Machine Sales, Revenue, Price and Gross Margin  
(2021-2026)
  - 13.14.4 ZSF Main Business Overview

13.14.5 ZSF Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

- Table 1. RFID Tunnel Machine Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. RFID Tunnel Machine Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Low Frequency (LF)
- Table 4. Major Players of High Frequency (HF)
- Table 5. Major Players of Dual-frequency/Multi-frequency
- Table 6. Global RFID Tunnel Machine Sales by Type (2021-2026) & (K Units)
- Table 7. Global RFID Tunnel Machine Sales Market Share by Type (2021-2026)
- Table 8. Global RFID Tunnel Machine Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global RFID Tunnel Machine Revenue Market Share by Type (2021-2026)
- Table 10. Global RFID Tunnel Machine Sale Price by Type (2021-2026) & (K US\$/Unit)
- Table 11. Major Players of Small Tunnel
- Table 12. Major Players of Medium Tunnel
- Table 13. Major Players of Large Tunnel
- Table 14. Global RFID Tunnel Machine Sales by Tunnel Size (2021-2026) & (K Units)
- Table 15. Global RFID Tunnel Machine Sales Market Share by Tunnel Size (2021-2026)
- Table 16. Global RFID Tunnel Machine Revenue by Tunnel Size (2021-2026) & (\$ million)
- Table 17. Global RFID Tunnel Machine Revenue Market Share by Tunnel Size (2021-2026)
- Table 18. Global RFID Tunnel Machine Sale Price by Tunnel Size (2021-2026) & (K US\$/Unit)
- Table 19. Global RFID Tunnel Machine Sale by Application (2021-2026) & (K Units)
- Table 20. Global RFID Tunnel Machine Sale Market Share by Application (2021-2026)
- Table 21. Global RFID Tunnel Machine Revenue by Application (2021-2026) & (\$ million)
- Table 22. Global RFID Tunnel Machine Revenue Market Share by Application (2021-2026)
- Table 23. Global RFID Tunnel Machine Sale Price by Application (2021-2026) & (K US\$/Unit)
- Table 24. Global RFID Tunnel Machine Sales by Company (2021-2026) & (K Units)
- Table 25. Global RFID Tunnel Machine Sales Market Share by Company (2021-2026)
- Table 26. Global RFID Tunnel Machine Revenue by Company (2021-2026) & (\$

millions)

Table 27. Global RFID Tunnel Machine Revenue Market Share by Company (2021-2026)

Table 28. Global RFID Tunnel Machine Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 29. Key Manufacturers RFID Tunnel Machine Producing Area Distribution and Sales Area

Table 30. Players RFID Tunnel Machine Products Offered

Table 31. RFID Tunnel Machine Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 32. New Products and Potential Entrants

Table 33. Market M&A Activity & Strategy

Table 34. Global RFID Tunnel Machine Sales by Geographic Region (2021-2026) & (K Units)

Table 35. Global RFID Tunnel Machine Sales Market Share Geographic Region (2021-2026)

Table 36. Global RFID Tunnel Machine Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 37. Global RFID Tunnel Machine Revenue Market Share by Geographic Region (2021-2026)

Table 38. Global RFID Tunnel Machine Sales by Country/Region (2021-2026) & (K Units)

Table 39. Global RFID Tunnel Machine Sales Market Share by Country/Region (2021-2026)

Table 40. Global RFID Tunnel Machine Revenue by Country/Region (2021-2026) & (\$ millions)

Table 41. Global RFID Tunnel Machine Revenue Market Share by Country/Region (2021-2026)

Table 42. Americas RFID Tunnel Machine Sales by Country (2021-2026) & (K Units)

Table 43. Americas RFID Tunnel Machine Sales Market Share by Country (2021-2026)

Table 44. Americas RFID Tunnel Machine Revenue by Country (2021-2026) & (\$ millions)

Table 45. Americas RFID Tunnel Machine Sales by Type (2021-2026) & (K Units)

Table 46. Americas RFID Tunnel Machine Sales by Application (2021-2026) & (K Units)

Table 47. APAC RFID Tunnel Machine Sales by Region (2021-2026) & (K Units)

Table 48. APAC RFID Tunnel Machine Sales Market Share by Region (2021-2026)

Table 49. APAC RFID Tunnel Machine Revenue by Region (2021-2026) & (\$ millions)

Table 50. APAC RFID Tunnel Machine Sales by Type (2021-2026) & (K Units)

Table 51. APAC RFID Tunnel Machine Sales by Application (2021-2026) & (K Units)

- Table 52. Europe RFID Tunnel Machine Sales by Country (2021-2026) & (K Units)
- Table 53. Europe RFID Tunnel Machine Revenue by Country (2021-2026) & (\$ millions)
- Table 54. Europe RFID Tunnel Machine Sales by Type (2021-2026) & (K Units)
- Table 55. Europe RFID Tunnel Machine Sales by Application (2021-2026) & (K Units)
- Table 56. Middle East & Africa RFID Tunnel Machine Sales by Country (2021-2026) & (K Units)
- Table 57. Middle East & Africa RFID Tunnel Machine Revenue Market Share by Country (2021-2026)
- Table 58. Middle East & Africa RFID Tunnel Machine Sales by Type (2021-2026) & (K Units)
- Table 59. Middle East & Africa RFID Tunnel Machine Sales by Application (2021-2026) & (K Units)
- Table 60. Key Market Drivers & Growth Opportunities of RFID Tunnel Machine
- Table 61. Key Market Challenges & Risks of RFID Tunnel Machine
- Table 62. Key Industry Trends of RFID Tunnel Machine
- Table 63. RFID Tunnel Machine Raw Material
- Table 64. Key Suppliers of Raw Materials
- Table 65. RFID Tunnel Machine Distributors List
- Table 66. RFID Tunnel Machine Customer List
- Table 67. Global RFID Tunnel Machine Sales Forecast by Region (2027-2032) & (K Units)
- Table 68. Global RFID Tunnel Machine Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 69. Americas RFID Tunnel Machine Sales Forecast by Country (2027-2032) & (K Units)
- Table 70. Americas RFID Tunnel Machine Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 71. APAC RFID Tunnel Machine Sales Forecast by Region (2027-2032) & (K Units)
- Table 72. APAC RFID Tunnel Machine Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 73. Europe RFID Tunnel Machine Sales Forecast by Country (2027-2032) & (K Units)
- Table 74. Europe RFID Tunnel Machine Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 75. Middle East & Africa RFID Tunnel Machine Sales Forecast by Country (2027-2032) & (K Units)
- Table 76. Middle East & Africa RFID Tunnel Machine Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. Global RFID Tunnel Machine Sales Forecast by Type (2027-2032) & (K Units)

Table 78. Global RFID Tunnel Machine Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 79. Global RFID Tunnel Machine Sales Forecast by Application (2027-2032) & (K Units)

Table 80. Global RFID Tunnel Machine Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 81. Honeywell Basic Information, RFID Tunnel Machine Manufacturing Base, Sales Area and Its Competitors

Table 82. Honeywell RFID Tunnel Machine Product Portfolios and Specifications

Table 83. Honeywell RFID Tunnel Machine Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 84. Honeywell Main Business

Table 85. Honeywell Latest Developments

Table 86. Avery Dennison Basic Information, RFID Tunnel Machine Manufacturing Base, Sales Area and Its Competitors

Table 87. Avery Dennison RFID Tunnel Machine Product Portfolios and Specifications

Table 88. Avery Dennison RFID Tunnel Machine Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 89. Avery Dennison Main Business

Table 90. Avery Dennison Latest Developments

Table 91. Zebra Technologies Basic Information, RFID Tunnel Machine Manufacturing Base, Sales Area and Its Competitors

Table 92. Zebra Technologies RFID Tunnel Machine Product Portfolios and Specifications

Table 93. Zebra Technologies RFID Tunnel Machine Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 94. Zebra Technologies Main Business

Table 95. Zebra Technologies Latest Developments

Table 96. Brady Corporation Basic Information, RFID Tunnel Machine Manufacturing Base, Sales Area and Its Competitors

Table 97. Brady Corporation RFID Tunnel Machine Product Portfolios and Specifications

Table 98. Brady Corporation RFID Tunnel Machine Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 99. Brady Corporation Main Business

Table 100. Brady Corporation Latest Developments

Table 101. Turck Basic Information, RFID Tunnel Machine Manufacturing Base, Sales Area and Its Competitors

- Table 102. Turck RFID Tunnel Machine Product Portfolios and Specifications
- Table 103. Turck RFID Tunnel Machine Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
- Table 104. Turck Main Business
- Table 105. Turck Latest Developments
- Table 106. SATO Corporation Basic Information, RFID Tunnel Machine Manufacturing Base, Sales Area and Its Competitors
- Table 107. SATO Corporation RFID Tunnel Machine Product Portfolios and Specifications
- Table 108. SATO Corporation RFID Tunnel Machine Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
- Table 109. SATO Corporation Main Business
- Table 110. SATO Corporation Latest Developments
- Table 111. Datalogic S.p.A. Basic Information, RFID Tunnel Machine Manufacturing Base, Sales Area and Its Competitors
- Table 112. Datalogic S.p.A. RFID Tunnel Machine Product Portfolios and Specifications
- Table 113. Datalogic S.p.A. RFID Tunnel Machine Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
- Table 114. Datalogic S.p.A. Main Business
- Table 115. Datalogic S.p.A. Latest Developments
- Table 116. Auto ID Basic Information, RFID Tunnel Machine Manufacturing Base, Sales Area and Its Competitors
- Table 117. Auto ID RFID Tunnel Machine Product Portfolios and Specifications
- Table 118. Auto ID RFID Tunnel Machine Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
- Table 119. Auto ID Main Business
- Table 120. Auto ID Latest Developments
- Table 121. Impinj Basic Information, RFID Tunnel Machine Manufacturing Base, Sales Area and Its Competitors
- Table 122. Impinj RFID Tunnel Machine Product Portfolios and Specifications
- Table 123. Impinj RFID Tunnel Machine Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
- Table 124. Impinj Main Business
- Table 125. Impinj Latest Developments
- Table 126. Dipole RFID Basic Information, RFID Tunnel Machine Manufacturing Base, Sales Area and Its Competitors
- Table 127. Dipole RFID RFID Tunnel Machine Product Portfolios and Specifications
- Table 128. Dipole RFID RFID Tunnel Machine Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 129. Dipole RFID Main Business

Table 130. Dipole RFID Latest Developments

Table 131. Positek RFID Basic Information, RFID Tunnel Machine Manufacturing Base, Sales Area and Its Competitors

Table 132. Positek RFID RFID Tunnel Machine Product Portfolios and Specifications

Table 133. Positek RFID RFID Tunnel Machine Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 134. Positek RFID Main Business

Table 135. Positek RFID Latest Developments

Table 136. JT Speedwork Basic Information, RFID Tunnel Machine Manufacturing Base, Sales Area and Its Competitors

Table 137. JT Speedwork RFID Tunnel Machine Product Portfolios and Specifications

Table 138. JT Speedwork RFID Tunnel Machine Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 139. JT Speedwork Main Business

Table 140. JT Speedwork Latest Developments

Table 141. Ruijie Basic Information, RFID Tunnel Machine Manufacturing Base, Sales Area and Its Competitors

Table 142. Ruijie RFID Tunnel Machine Product Portfolios and Specifications

Table 143. Ruijie RFID Tunnel Machine Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 144. Ruijie Main Business

Table 145. Ruijie Latest Developments

Table 146. ZSF Basic Information, RFID Tunnel Machine Manufacturing Base, Sales Area and Its Competitors

Table 147. ZSF RFID Tunnel Machine Product Portfolios and Specifications

Table 148. ZSF RFID Tunnel Machine Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 149. ZSF Main Business

Table 150. ZSF Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of RFID Tunnel Machine
- Figure 2. RFID Tunnel Machine Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global RFID Tunnel Machine Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global RFID Tunnel Machine Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. RFID Tunnel Machine Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. RFID Tunnel Machine Sales Market Share by Country/Region (2025)
- Figure 10. RFID Tunnel Machine Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Low Frequency (LF)
- Figure 12. Product Picture of High Frequency (HF)
- Figure 13. Product Picture of Dual-frequency/Multi-frequency
- Figure 14. Global RFID Tunnel Machine Sales Market Share by Type in 2026
- Figure 15. Global RFID Tunnel Machine Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Small Tunnel
- Figure 17. Product Picture of Medium Tunnel
- Figure 18. Product Picture of Large Tunnel
- Figure 19. Global RFID Tunnel Machine Sales Market Share by Tunnel Size in 2026
- Figure 20. Global RFID Tunnel Machine Revenue Market Share by Tunnel Size (2021-2026)
- Figure 21. RFID Tunnel Machine Consumed in Warehousing & Logistics
- Figure 22. Global RFID Tunnel Machine Market: Warehousing & Logistics (2021-2026) & (K Units)
- Figure 23. RFID Tunnel Machine Consumed in Retail
- Figure 24. Global RFID Tunnel Machine Market: Retail (2021-2026) & (K Units)
- Figure 25. RFID Tunnel Machine Consumed in Manufacturing
- Figure 26. Global RFID Tunnel Machine Market: Manufacturing (2021-2026) & (K Units)
- Figure 27. RFID Tunnel Machine Consumed in Others
- Figure 28. Global RFID Tunnel Machine Market: Others (2021-2026) & (K Units)
- Figure 29. Global RFID Tunnel Machine Sale Market Share by Application (2025)
- Figure 30. Global RFID Tunnel Machine Revenue Market Share by Application in 2025
- Figure 31. RFID Tunnel Machine Sales by Company in 2025 (K Units)

- Figure 32. Global RFID Tunnel Machine Sales Market Share by Company in 2025
- Figure 33. RFID Tunnel Machine Revenue by Company in 2025 (\$ millions)
- Figure 34. Global RFID Tunnel Machine Revenue Market Share by Company in 2025
- Figure 35. Global RFID Tunnel Machine Sales Market Share by Geographic Region (2021-2026)
- Figure 36. Global RFID Tunnel Machine Revenue Market Share by Geographic Region in 2025
- Figure 37. Americas RFID Tunnel Machine Sales 2021-2026 (K Units)
- Figure 38. Americas RFID Tunnel Machine Revenue 2021-2026 (\$ millions)
- Figure 39. APAC RFID Tunnel Machine Sales 2021-2026 (K Units)
- Figure 40. APAC RFID Tunnel Machine Revenue 2021-2026 (\$ millions)
- Figure 41. Europe RFID Tunnel Machine Sales 2021-2026 (K Units)
- Figure 42. Europe RFID Tunnel Machine Revenue 2021-2026 (\$ millions)
- Figure 43. Middle East & Africa RFID Tunnel Machine Sales 2021-2026 (K Units)
- Figure 44. Middle East & Africa RFID Tunnel Machine Revenue 2021-2026 (\$ millions)
- Figure 45. Americas RFID Tunnel Machine Sales Market Share by Country in 2025
- Figure 46. Americas RFID Tunnel Machine Revenue Market Share by Country (2021-2026)
- Figure 47. Americas RFID Tunnel Machine Sales Market Share by Type (2021-2026)
- Figure 48. Americas RFID Tunnel Machine Sales Market Share by Application (2021-2026)
- Figure 49. United States RFID Tunnel Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 50. Canada RFID Tunnel Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 51. Mexico RFID Tunnel Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 52. Brazil RFID Tunnel Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 53. APAC RFID Tunnel Machine Sales Market Share by Region in 2025
- Figure 54. APAC RFID Tunnel Machine Revenue Market Share by Region (2021-2026)
- Figure 55. APAC RFID Tunnel Machine Sales Market Share by Type (2021-2026)
- Figure 56. APAC RFID Tunnel Machine Sales Market Share by Application (2021-2026)
- Figure 57. China RFID Tunnel Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 58. Japan RFID Tunnel Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 59. South Korea RFID Tunnel Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 60. Southeast Asia RFID Tunnel Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 61. India RFID Tunnel Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Australia RFID Tunnel Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 63. China Taiwan RFID Tunnel Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Europe RFID Tunnel Machine Sales Market Share by Country in 2025
- Figure 65. Europe RFID Tunnel Machine Revenue Market Share by Country

(2021-2026)

Figure 66. Europe RFID Tunnel Machine Sales Market Share by Type (2021-2026)

Figure 67. Europe RFID Tunnel Machine Sales Market Share by Application  
(2021-2026)

Figure 68. Germany RFID Tunnel Machine Revenue Growth 2021-2026 (\$ millions)

Figure 69. France RFID Tunnel Machine Revenue Growth 2021-2026 (\$ millions)

Figure 70. UK RFID Tunnel Machine Revenue Growth 2021-2026 (\$ millions)

Figure 71. Italy RFID Tunnel Machine Revenue Growth 2021-2026 (\$ millions)

Figure 72. Russia RFID Tunnel Machine Revenue Growth 2021-2026 (\$ millions)

Figure 73. Middle East & Africa RFID Tunnel Machine Sales Market Share by Country  
(2021-2026)

Figure 74. Middle East & Africa RFID Tunnel Machine Sales Market Share by Type  
(2021-2026)

Figure 75. Middle East & Africa RFID Tunnel Machine Sales Market Share by  
Application (2021-2026)

Figure 76. Egypt RFID Tunnel Machine Revenue Growth 2021-2026 (\$ millions)

Figure 77. South Africa RFID Tunnel Machine Revenue Growth 2021-2026 (\$ millions)

Figure 78. Israel RFID Tunnel Machine Revenue Growth 2021-2026 (\$ millions)

Figure 79. Turkey RFID Tunnel Machine Revenue Growth 2021-2026 (\$ millions)

Figure 80. GCC Countries RFID Tunnel Machine Revenue Growth 2021-2026 (\$  
millions)

Figure 81. Manufacturing Cost Structure Analysis of RFID Tunnel Machine in 2026

Figure 82. Manufacturing Process Analysis of RFID Tunnel Machine

Figure 83. Industry Chain Structure of RFID Tunnel Machine

Figure 84. Channels of Distribution

Figure 85. Global RFID Tunnel Machine Sales Market Forecast by Region (2027-2032)

Figure 86. Global RFID Tunnel Machine Revenue Market Share Forecast by Region  
(2027-2032)

Figure 87. Global RFID Tunnel Machine Sales Market Share Forecast by Type  
(2027-2032)

Figure 88. Global RFID Tunnel Machine Revenue Market Share Forecast by Type  
(2027-2032)

Figure 89. Global RFID Tunnel Machine Sales Market Share Forecast by Application  
(2027-2032)

Figure 90. Global RFID Tunnel Machine Revenue Market Share Forecast by Application  
(2027-2032)

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