

# Global RFID Tester Market Growth 2026-2032

<https://marketpublishers.com/r/G6EAB08AF6DEEN.html>

Date: May 2026

Pages: 108

Price: US\$ 3,660.00 (Single User License)

ID: G6EAB08AF6DEEN

## Abstracts

The global RFID Tester market size is predicted to grow from US\$ 534 million in 2025 to US\$ 841 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

In 2025, global RFID Tester production reached approximately 18k units, with an average global market price of around US\$30k per unit.

An RFID tester is a specialized instrument used to test, verify, and evaluate the performance of radio-frequency identification (RFID) systems. It measures and analyzes key parameters of RFID tags, readers, and antennas, including operating frequency, output power, sensitivity, modulation, protocol compliance, read range, and interference tolerance. RFID testers are widely used in R&D, manufacturing testing, quality assurance, and system commissioning to ensure compliance with international standards and reliable performance in real-world applications.

Upstream for RFID testers includes RF/digital components and test fixtures (RF synthesizers/mixers, PA/LNA, ADC/DAC, FPGA/MCU, shield boxes and fixtures, calibrated antennas/couplers, connectors/cables, enclosures and power supplies). Midstream consists of test-instrument vendors and dedicated RFID test platforms such as Voyantic (Tagformance for RAIN RFID/HF/NFC tag testing) as well as general RF/protocol test suppliers like Keysight Technologies and Anritsu. Downstream users include RFID tag/inlay makers, reader/module makers, system integrators, labs and factory QA teams (tag tuning/sensitivity/read-range/protocol checks and grading), plus RFID end-use industries (retail, logistics, manufacturing, healthcare asset tracking). Voyantic positions Tagformance as a modular, all-in-one test solution for RAIN RFID and NFC/HF tags.

The RFID tester market is increasingly characterized by “greater segmentation, scenario-specific requirements, and higher software intensity.” As UHF RAIN RFID

continues to penetrate retail, logistics, and manufacturing traceability, and HF/NFC remains strong in payments, ticketing, and identity use cases, the pace of product iteration and volume validation for tags, readers, and antennas keeps rising. In tag manufacturing, the focus is shifting from basic sampling to higher-coverage in-line or near-line grading to ensure consistent read performance, batch stability, and regional regulatory compliance—driving demand for dedicated tag performance test systems, shielding fixtures, and automation tooling. At the same time, requirements are moving beyond “it can be read” toward “quantified, traceable, and benchmarkable” outcomes: RF consistency, protocol conformance, interference robustness, read-zone uniformity, and performance in challenging environments (metal/liquid/material effects) are gaining attention. This pushes testers toward stronger calibration discipline, algorithms, and data management (automatic reporting, MES/QMS connectivity, traceability down to tag or lot level). Market trends point to modular, platform-based solutions that combine general RF instruments (spectrum analyzers, signal sources, VNAs) with RFID-specific software and fixtures into scalable test platforms, while production lines prioritize throughput and stability—favoring compact shielding designs, low-maintenance fixtures, and more automated loading/unloading. Key drivers include RFID expansion in supply-chain digitization, compliance/anti-counterfeiting, and asset tracking, plus customers’ demand for fewer missed/false reads and tighter consistency. Headwinds include calibration and upkeep cost, regional band/protocol variations that increase integration complexity, ROI sensitivity in low-margin tag businesses, and substitution pressure from general-purpose RF instrumentation versus dedicated RFID testers. Overall, competition is shifting from pure hardware specs toward software-defined test workflows, closed-loop data, and robust automation delivery as RFID scales further into mainstream deployments.

LP Information, Inc. (LPI) ' newest research report, the “RFID Tester Industry Forecast” looks at past sales and reviews total world RFID Tester sales in 2025, providing a comprehensive analysis by region and market sector of projected RFID Tester sales for 2026 through 2032. With RFID Tester sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world RFID Tester industry.

This Insight Report provides a comprehensive analysis of the global RFID Tester landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on RFID Tester portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global

RFID Tester market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for RFID Tester and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global RFID Tester.

This report presents a comprehensive overview, market shares, and growth opportunities of RFID Tester market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low Frequency RFID Tester

High Frequency RFID Tester

Ultra-High Frequency RFID Tester

Segmentation by Form Factor:

Portable

Desktop

Segmentation by Test Object:

Tag

Reader

Others

Segmentation by Application:

Automotive

Medical

Retail

Aerospace

Logistics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Keysight Technologies

Anritsu Corporation

Rohde & Schwarz

National Instruments

Tektronix

Spirent Communications

VIAVI Solutions

BG Ingenierie

Averna

CISC Semiconductor

Voyantic

RZX Technology

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global RFID Tester market?

What factors are driving RFID Tester market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do RFID Tester market opportunities vary by end market size?

How does RFID Tester break out by Type, by Application?

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