

Global RFID Access Card Market Growth 2026-2032

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Abstracts

The global RFID Access Card market size is predicted to grow from US\$ 911 million in 2025 to US\$ 1387 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

RFID Access Cards Are Physical Access Credentials That Use Radio-Frequency Identification For User Recognition And Door Authorization. They Usually Consist Of A PVC, PETG, PC, Paper-Based Or Composite Card Body, An RFID Chip, A Coil Antenna And A Printed Overlay. When Presented To An Access Reader, The Card Uses 125 kHz Low Frequency, 13.56 MHz High Frequency Or 860 To 960 MHz Ultra-High Frequency Signals To Transmit Card IDs, Exchange Data, Verify Permissions Or Complete Encrypted Authentication. RFID Access Cards Include Low-Frequency ID/Proximity Cards, High-Frequency IC Cards, MIFARE-Type Cards, DESFire-Type High-Security Cards, RFID Hotel Key Cards, Campus One-Card Credentials And Dual-Frequency Migration Cards, But Exclude Magnetic Stripe Cards, Contact-Only IC Cards And Mobile Credentials. ISO/IEC 14443 Specifies The RF Power And Bi-Directional Communication Characteristics Between Proximity Coupling Devices And Proximity Cards, While HID Defines 125 kHz Proximity Credentials As Low-Frequency Entry-Level Credentials For Physical Access Control.

For Market Sizing, The Key Boundary Is Not Whether The Card Is A Smart Card, But Whether Access Authentication Is Completed Through RFID. Therefore, 125 kHz Read-Only Proximity Cards Should Be Included In RFID Access Cards But Excluded From Smart Access Cards. MIFARE Classic, MIFARE Plus, DESFire, Seos, iCLASS And Contactless CPU Cards Belong To Both RFID Access Cards And Smart Access Cards. Product Pricing Is Mainly Determined By Frequency Band, Chip Platform, Security Level, Memory Capacity, Card Material, Printing And Encoding Service, And System Compatibility. Low-Frequency ID Cards Are The Lowest-Priced Segment, While DESFire, Seos, PIV, PKI And Dual-Frequency Composite Cards Carry The Highest Unit

Value. In 2025, Global RFID Access Card Shipments Were Approximately 1,900 Million Pieces, The Average Price Was Around US\$0.49 Per Piece, And The Gross Margin Was Around 22%-38%.

RFID Access Cards Remain One Of The Most Widely Used, Cost-Effective And Interoperable Physical Credentials In Global Access Control Systems. Compared With Magnetic Stripe And Contact Cards, RFID Access Cards Offer Contactless Operation, Faster Reading, Better Wear Resistance, Mass Issuance And Easier Integration With Access Control, Attendance, Parking, Elevator, Payment And Visitor Management Systems. Compared With Mobile Credentials And Biometrics, Physical RFID Cards Still Have Lower Deployment Barriers And Stronger Compatibility In Hotels, Schools, Factories, Residential Properties, Government Campuses And Multi-Tenant Office Buildings. The Low-End Market Is Still Supported By 125 kHz Proximity Cards And MIFARE Classic/M1 Cards, While DESFire, Seos, iCLASS, PIV, PKI And Dual-Frequency Migration Cards Drive Value Growth In The High-End Segment.

The Main Challenges Are Security Segmentation And Technology Substitution. Low-Frequency ID Cards, Basic Proximity Cards And Some MIFARE Classic Cards Are Highly Standardized, Face Strong Price Competition, And Are Exposed To Cloning Or Weak Key-Management Risks. At The Same Time, Mobile Credentials, Bluetooth/NFC Phone Access And Biometric Access Control Are Replacing Some Physical Card Issuance In New Office And Premium Residential Projects. Security Incidents Can Accelerate Upgrades But Also Raise Procurement Requirements. Public Reports On HID Encoder Vulnerabilities And Dormakaba Saflok RFID Keycard Lock Vulnerabilities Show That Customers Are Paying More Attention To Encryption, Custom Keys, Migration Planning And Trusted Supply Chains.

Future RFID Access Card Demand Will Be Driven Less By Card Volume Alone And More By Higher Security, Broader Compatibility And Lower Migration Cost. Office Buildings And Corporate Campuses Will Continue To Migrate From Low-Frequency ID Cards To 13.56 MHz HF Cards And DESFire-Type Credentials. Hotels Will Upgrade From Magnetic Stripe Cards And Low-Security RFID Key Cards To Encodable, Encrypted And Eco-Friendly RFID Key Cards. Universities And Industrial Parks Will Integrate Access Control, Attendance, Payment, Library, Parking And Visitor Management Into One RFID Credential System. Dual-Frequency Composite Cards Will Remain An Important Transition Product Because They Can Support Both Legacy 125 kHz Readers And New 13.56 MHz Readers, Reducing One-Time Retrofit Pressure. As A Result, Shipment Growth Will Be Moderate, But Revenue Mix Will Shift Toward HF Cards, High-Security Cards, Dual-Frequency Cards, Eco-Friendly Cards And Encoding

Services.

LP Information, Inc. (LPI) ' newest research report, the “RFID Access Card Industry Forecast” looks at past sales and reviews total world RFID Access Card sales in 2025, providing a comprehensive analysis by region and market sector of projected RFID Access Card sales for 2026 through 2032. With RFID Access Card sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world RFID Access Card industry.

This Insight Report provides a comprehensive analysis of the global RFID Access Card landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on RFID Access Card portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global RFID Access Card market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for RFID Access Card and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global RFID Access Card.

This report presents a comprehensive overview, market shares, and growth opportunities of RFID Access Card market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low-Frequency RFID Access Cards

High-Frequency RFID Access Cards

Ultra-High-Frequency RFID Access Cards

Dual-Frequency RFID Access Cards

Segmentation by Security Level:

Read-Only ID RFID Access Cards

Encrypted Memory RFID Access Cards

AES Secure RFID Access Cards

Certificate-Based RFID Access Cards

Segmentation by Chip Platform:

Proximity and EM-Marin RFID Access Cards

MIFARE Classic and M1 RFID Access Cards

MIFARE Plus and DESFire RFID Access Cards

Proprietary Secure RFID Access Cards

Segmentation by Application:

Office and Commercial Building RFID Access Cards

Hotel and Hospitality RFID Key Cards

Campus and Park RFID One-Card Access Cards

Government and Critical Facility RFID Access Cards

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

HID Global Corporation

Honeywell International Inc.

dormakaba Group

Gallagher Security

Allegion plc

Thales Group

IDEMIA Group

Giesecke+Devrient GmbH

CardLogix Corporation

Identiv, Inc.

Valid S.A.

KONA I Co., Ltd.

TOPPAN Security

Dai Nippon Printing Co., Ltd.

Paragon ID S.A.

Universal Smart Cards Limited

Smart Technology Cards Ltd.

Hengbao Co., Ltd.

Watchdata Co., Ltd.

Eastcompeace Technology Co., Ltd.

Chutian Dragon Co., Ltd.

Wuhan Tianyu Information Industry Co., Ltd.

Goldpac Group Limited

Shenzhen Chuangxinjia Smart Technology Co., Ltd.

Chengdu Mind IOT Technology Co., Ltd.

Shenzhen Xinye Intelligence Card Co., Ltd.

Shenzhen Zhengdong Industrial Co., Ltd.

Shenzhen Seaory Technology Co., Ltd.

Shenzhen MoreRFID Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global RFID Access Card market?

What factors are driving RFID Access Card market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do RFID Access Card market opportunities vary by end market size?

How does RFID Access Card break out by Type, by Application?

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