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Global RFCMOS Radar Transceiver Market Growth 2026-2032

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Abstracts

The global RFCMOS Radar Transceiver market size is predicted to grow from US$ 305 million in 2025 to US$ 825 million in 2032; it is expected to grow at a CAGR of 15.6% from 2026 to 2032.

RFCMOS radar transceiver is a semiconductor device that integrates RF transmission and reception functions using CMOS technology, providing high-performance and cost-efficient wireless communication solutions for applications such as automotive radar, industrial radar, and IoT devices. In 2024, the production volume of RFCMOS radar transceivers was approximately 22.5 million units, with an average price of USD 12 per unit. The industry operated at a capacity utilization rate of about 51% and achieved a gross margin of around 55%. The manufacturing process begins in the upstream segment with essential materials and equipment such as silicon wafers, photoresist, photolithography machines, and etching machines, which are critical for producing high-quality RFCMOS radar transceivers. Representative suppliers include ASML (photolithography machines), Tokyo Electron (etching machines), and Applied Materials (photoresist), which provide the core equipment and materials. The midstream segment focuses on design and integration involving system architecture, analog front-end development, digital signal processing, mixed-signal verification, and wafer-level management, where technological innovation and integration improvements determine final product performance. Downstream, RFCMOS radar transceivers are widely used in automotive and industrial radar systems, with companies such as Valeo, Continental, and Aptiv adopting them to enhance system integration, reduce costs, and improve overall performance. Currently, the RFCMOS radar transceiver market is primarily dominated by NXP Semiconductors and Texas Instruments. Ten years ago, automotive radar transceivers mainly relied on the SiGe approach, which offered excellent RF performance but could not integrate digital circuits like MCUs and DSPs into a single

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chip, requiring multiple independent chips. Around 2017, Texas Instruments introduced the first RFCMOS-based single-chip millimeter-wave radar, integrating the RF front end, ADC, DSP, and MCU into one CMOS chip, significantly improving integration and reducing costs. NXP later launched its high-integration RFCMOS solution by combining the RF front end with its powerful S32 processor architecture, securing a large base of Tier-1 customers. Although Infineon held advantages in the SiGe domain, it did not transition to RFCMOS technology in time and missed the market shift toward high-integration radar solutions.

United States market for RFCMOS Radar Transceiver is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for RFCMOS Radar Transceiver is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for RFCMOS Radar Transceiver is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key RFCMOS Radar Transceiver players cover NXP Semiconductors, Texas Instruments, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “RFCMOS Radar Transceiver Industry Forecast” looks at past sales and reviews total world RFCMOS Radar Transceiver sales in 2025, providing a comprehensive analysis by region and market sector of projected RFCMOS Radar Transceiver sales for 2026 through 2032. With RFCMOS Radar Transceiver sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world RFCMOS Radar Transceiver industry.

This Insight Report provides a comprehensive analysis of the global RFCMOS Radar Transceiver landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on RFCMOS Radar Transceiver portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global RFCMOS Radar Transceiver market.

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This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for RFCMOS Radar Transceiver and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global RFCMOS Radar Transceiver.

This report presents a comprehensive overview, market shares, and growth opportunities of RFCMOS Radar Transceiver market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

3Tx/4Rx

2Tx/3Rx

Others

Segmentation by Grade:

ISO 26262 ASIL B/D

ISO 26262 ASIL A/QM

Others

Segmentation by Package:

BGA Package

SiP Package

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Others

Segmentation by Application:

Automotive Radar

Industrial Radar

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NXP Semiconductors

Texas Instruments

Key Questions Addressed in this Report

What is the 10-year outlook for the global RFCMOS Radar Transceiver market?

What factors are driving RFCMOS Radar Transceiver market growth, globally

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and by region?

Which technologies are poised for the fastest growth by market and region?

How do RFCMOS Radar Transceiver market opportunities vary by end market size?

How does RFCMOS Radar Transceiver break out by Type, by Application?

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