

Global RF Power Supply Market Growth 2026-2032

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Abstracts

The global RF Power Supply market size is predicted to grow from US\$ 2149 million in 2025 to US\$ 3211 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

RF power supply (RF generator) is a power supply with a certain power that can generate a fixed frequency sine wave voltage. Its frequency is within the RF range (about 3KHz to 300GHz). The general power is 0.3 to 15kW, and the frequency is in different ranges such as 2 MHz, 4KHz, 13.56 MHz, 27.12 MHz, 40.68MHz, and 60MHz. High-frequency power supply can be used to generate stable current and voltage to meet the needs of various mechanical equipment.

RF power supply mainly consists of 5 parts: DC power supply module, oscillation circuit module, power amplifier module, RF power detection module, and RF interlocking control module.

DC power supply module: supplies power to the internal control circuit board of the power supply, including 24V, 15V and other voltages;

Oscillator circuit module: is the crystal oscillation part, generating a sine wave signal;

Power amplifier module: consists of several solid-state transistors, the main purpose is to amplify the power of high-frequency signals so that the output power meets the output requirements;

RF power detection module: mainly detects the control circuit, detects the incident power and reflected power through high-frequency measurement inductance, and provides the signal to the main control board to achieve automatic PID control;

RF interlock control module: mainly a switch signal mode, which can provide safety interlocking functions, such as RF output line interlocking, high-voltage interlocking, RF output interlocking, over-temperature interlocking and other control functions.

The core manufacturers of RF power supply in the world include Wan Advanced Energy, Wanji Instruments, Comed, DAIHEN Corporation, TRUMPF, Adtec Plasma Technology, Kyosan Manufacturing, XP Power, Aifak, Shenzhen Hengyunchang Vacuum Technology Co., Ltd., Sichuan Yingjie Electric, Beijing Huacheng Electronics, etc. In terms of products, each company targets different markets and equipment frequencies. In the field of semiconductor equipment, 2MHz, 13.56MHz and 27.12MHz are the most widely used subdivided products, and the market share of the three will exceed 60% in 2024. RF power supply for semiconductor is just one of the application segments, and it is also the application scenario with the largest demand for RF power supply at present. Other applications of RF power supply include photovoltaics, display panels, medical and RF sensing. RF power is widely used in various semiconductor processes, such as etching, thin film deposition (CVD and PVD), ion implantation, cleaning and degumming, etc.; a single cavity of one of the timing equipment is equipped with 1 HF power supply and 1/2 LF power supply. The advantage of HF power supply as Source is that it can make particles in the plasma collide more times, thereby obtaining high-density particles; LF power supply as Bias source is easier to give particles higher speed and kinetic energy, so that ions have stronger bombardment ability.

LP Information, Inc. (LPI) ' newest research report, the "RF Power Supply Industry Forecast" looks at past sales and reviews total world RF Power Supply sales in 2025, providing a comprehensive analysis by region and market sector of projected RF Power Supply sales for 2026 through 2032. With RF Power Supply sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world RF Power Supply industry.

This Insight Report provides a comprehensive analysis of the global RF Power Supply landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on RF Power Supply portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global RF Power Supply market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for RF Power Supply and breaks down the forecast by Frequency, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global RF Power Supply.

This report presents a comprehensive overview, market shares, and growth opportunities of RF Power Supply market by product type, application, key manufacturers and key regions and countries.

Segmentation by Frequency:

400KHz

2MHz

4MHz

13.56MHz

27.12MHz

40.68MHz

60MHz

Others

Segmentation by Application:

Semiconductor

Solar

LCD

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Advanced Energy

MKS Instruments

Comet PCT

DAIHEN Corporation

Trumpf

Adtec Plasma Technology

Kyosan Electric Manufacturing

XP Power

ULVAC

JEOL

Beijing Aurasky

Ascendia Co., Ltd

Seren IPS

Pearl Kogyo

Shenzhen CSL Vacuum

New Power Plasma

Youngsin RF Co., Ltd

Shanghai AENI Semiconductor

RF Power Tech

EQ Global

Coaxial Power Systems

Gmpower

Generator Research Limited

Sichuan Injet Electric

Foshan Instrument Technology

Hunan Zhongyuan

Shanghai Rock Technology

Wuhan Chengyuan Electronic Technology

Shanghai Lizhao Technology Co., Ltd

Shenzhen Rspower Technology Co., Ltd

Hunan Huaxin

Shanghai Semik Semiconductor

Chengdu Wattsine

Changzhou Rishige

DKK

T&C Power Conversion

Zhongshan Kvmen

SAIREM

Key Questions Addressed in this Report

What is the 10-year outlook for the global RF Power Supply market?

What factors are driving RF Power Supply market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do RF Power Supply market opportunities vary by end market size?

How does RF Power Supply break out by Frequency, by Application?

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