

Global RF Power Supply for Semiconductor Market Growth 2026-2032

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Abstracts

The global RF Power Supply for Semiconductor market size is predicted to grow from US\$ 1111 million in 2025 to US\$ 1892 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

RF power supplies (also known as RF generators) are critical specialized power sources in semiconductor manufacturing. They typically form a system with a matching device—a plasma RF power system. The mainstream frequency range for RF power supplies is generally 400 kHz, 2 MHz, 13.56 MHz, 27.12 MHz, and 60 MHz. Their core function is to generate a high-frequency electric field to ionize specific process gases within the wafer reaction chamber, creating and maintaining a highly active, high-energy plasma. The unique properties of plasma are then leveraged to enable complex semiconductor processes such as thin film deposition, etching, ion implantation, cleaning and stripping, and bonding.

RF power supply performance directly impacts the plasma composition, concentration, uniformity, and stability during thin film deposition and etching. It is crucial for determining the thickness, density, stress, and rate of thin film deposition, as well as the selectivity, directionality, rate, and quality of etching. This in turn impacts the capabilities, yield, and efficiency of wafer manufacturing processes. RF power systems occupy a central position in the core equipment of semiconductor manufacturing.

The core manufacturers of RF power supply in the world include Wan Advanced Energy, Wanji Instruments, Comed, DAIHEN Corporation, TRUMPF, Adtec Plasma Technology, Kyosan Manufacturing, XP Power, Aifak, Shenzhen Hengyunchang Vacuum Technology Co., Ltd., Sichuan Yingjie Electric, Beijing Huacheng Electronics, etc. In terms of products, each company targets different markets and equipment

frequencies. In the field of semiconductor equipment, 2MHz, 13.56MHz and 27.12MHz are the most widely used subdivided products, and the market share of the three will exceed 60% in 2024.

RF power supply for semiconductor is just one of the application segments, and it is also the application scenario with the largest demand for RF power supply at present. Other applications of RF power supply include photovoltaics, display panels, medical and RF sensing.

RF power is widely used in various semiconductor processes, such as etching, thin film deposition (CVD and PVD), ion implantation, cleaning and degumming, etc.; a single cavity of one of the timing equipment is equipped with 1 HF power supply and 1/2 LF power supply. The advantage of HF power supply as Source is that it can make particles in the plasma collide more times, thereby obtaining high-density particles; LF power supply as Bias source is easier to give particles higher speed and kinetic energy, so that ions have stronger bombardment ability.

LP Information, Inc. (LPI) ' newest research report, the "RF Power Supply for Semiconductor Industry Forecast" looks at past sales and reviews total world RF Power Supply for Semiconductor sales in 2025, providing a comprehensive analysis by region and market sector of projected RF Power Supply for Semiconductor sales for 2026 through 2032. With RF Power Supply for Semiconductor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world RF Power Supply for Semiconductor industry.

This Insight Report provides a comprehensive analysis of the global RF Power Supply for Semiconductor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on RF Power Supply for Semiconductor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global RF Power Supply for Semiconductor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for RF Power Supply for Semiconductor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global RF Power Supply for

Semiconductor.

This report presents a comprehensive overview, market shares, and growth opportunities of RF Power Supply for Semiconductor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

13.56MHz

27.12Mhz

40.68MHz

60MHz

400kHz

2Mhz

4Mhz

Others

Segmentation by Application:

Etching

CVD

PVD

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Advanced Energy

MKS Instruments

Comet PCT

DAIHEN Corporation

Trumpf

Adtec Plasma Technology

Kyosan Electric Manufacturing

XP Power

ULVAC

JEOL

Beijing Aurasky

Ascendia Co., Ltd

Seren IPS

Pearl Kogyo

Shenzhen CSL Vacuum

New Power Plasma

Youngsin RF Co., Ltd

Shanghai AENI Semiconductor

RF Power Tech

EQ Global

Coaxial Power Systems

Gmpower

Generator Research Limited

Sichuan Injet Electric

Foshan Instrument Technology

Jiangsu Shenzhou Semiconductor Technology

JS Giken Co., Ltd

Zhongshan K-mate

Key Questions Addressed in this Report

What is the 10-year outlook for the global RF Power Supply for Semiconductor market?

What factors are driving RF Power Supply for Semiconductor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do RF Power Supply for Semiconductor market opportunities vary by end market size?

How does RF Power Supply for Semiconductor break out by Type, by Application?

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