

Global RF Phase Shifters Market Growth 2025-2031

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Abstracts

The global RF Phase Shifters market size is predicted to grow from US\$ million in 2025 to US\$ million in 2031; it is expected to grow at a CAGR of % from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

RF Phase Shifters are used to change the transmission phase angle of an input signal. Ideally phase shifters provide an output signal with an equal amplitude to the input signal, any loss here will be accounted to the insertion loss of the component. The input signal is shifted in phase at the output based on the configuration of the phase shifter selected. There are three main types of phase shifters:

Digital Phase Shifter – These phase shifters are digitally controlled. They are programmable or can be controlled via a computer interface. USB phase shifters are a relatively new form factor, which enables the phase shift of the device to be controlled from a computer.

Analog Phase Shifter – The phase shift in analog phase shifters is typically controlled by a voltage level. The phase shift change based on the tuning voltage is specified for the phase shifter.

Mechanical Phase Shifter – The phase shift of the device is controlled manually with a knob. The phase from the input to the output is adjusted by turning a knob.

United States market for RF Phase Shifters is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for RF Phase Shifters is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for RF Phase Shifters is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key RF Phase Shifters players cover AMCOM Communications, Analog Devices, Clear Microwave, Inc, Crane Aerospace & Electronics, Holzworth Instrumentation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the "RF Phase Shifters Industry Forecast" looks at past sales and reviews total world RF Phase Shifters sales in 2024, providing a comprehensive analysis by region and market sector of projected RF Phase Shifters sales for 2025 through 2031. With RF Phase Shifters sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world RF Phase Shifters industry.

This Insight Report provides a comprehensive analysis of the global RF Phase Shifters landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on RF Phase Shifters portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global RF Phase Shifters market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for RF Phase Shifters and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global RF Phase Shifters.

This report presents a comprehensive overview, market shares, and growth opportunities of RF Phase Shifters market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Digital Phase Shifter

Analog Phase Shifter

Mechanical Phase Shifter

Segmentation by Application:

Module with Connectors

Die

Surface Mount

Chip

Rack Mount

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AMCOM Communications

Analog Devices

Clear Microwave, Inc

Crane Aerospace & Electronics

Holzworth Instrumentation

Mercury Systems

Microwave Solutions Inc

Mini Circuits

Pulsar Microwave

Qotana

SAGE Millimeter

Aelius Semiconductors

Analog Devices

Astra Microwave Products Limited

DS Instruments

Fairview Microwave

G.T. Microwave, Inc

Lorch Microwave

OMMIC

Planar Monolithics Industries

Qorvo

Qotana

RF-Lambda

SuperApex Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global RF Phase Shifters market?

What factors are driving RF Phase Shifters market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do RF Phase Shifters market opportunities vary by end market size?

How does RF Phase Shifters break out by Type, by Application?

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