

Global RF Integrated Passive Components Market Growth 2025-2031

<https://marketpublishers.com/r/GDEA57E24EFEEN.html>

Date: June 2026

Pages: 88

Price: US\$ 3,660.00 (Single User License)

ID: GDEA57E24EFEEN

Abstracts

The global RF Integrated Passive Components market size is predicted to grow from US\$ 337 million in 2025 to US\$ 579 million in 2031; it is expected to grow at a CAGR of 9.4% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Integrated passive device (IPD) technology significantly reduces these losses by embedding capacitors, inductors, filters, baluns, and combiners into a single monolithic device leading to an electronic device with reduced footprint, reduced energy consumption, and improved RF performance.

RF Integrated Passive Devices are used in wireless applications such as Bluetooth, Wireless Local Area Network (WLAN), Long-Term Evolution (LTE), Ultra-Wide Band (UWB), and ZigBee. The products are designed to minimize power loss and enhance signal transmission. They integrate passive elements, such as RF couplers, filters, combiners, triplexers, diplexers, and impedance matching, into substrates. The IPD technology is able to cover all RF applications with a frequency range from 168 MHz and above, such as Sub-Giga, WLAN, Bluetooth, ZigBee, WiMax, UWB, UMTS, LTE and more. The key benefits of this technology are a competitive cost structure, a small form factor, and reduced power losses.

Global key manufacturers of RF Integrated Passive Device include Broadcom, Murata, Skyworks, onsemi, STMicroelectronics etc. Those players hold a share about 75%. Asia-Pacific is the largest market, with a share about 70%, followed by North America and

Europe, both have a share about 20 percent.

LP Information, Inc. (LPI) ' newest research report, the “RF Integrated Passive Components Industry Forecast” looks at past sales and reviews total world RF Integrated Passive Components sales in 2024, providing a comprehensive analysis by region and market sector of projected RF Integrated Passive Components sales for 2025 through 2031. With RF Integrated Passive Components sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world RF Integrated Passive Components industry.

This Insight Report provides a comprehensive analysis of the global RF Integrated Passive Components landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on RF Integrated Passive Components portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global RF Integrated Passive Components market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for RF Integrated Passive Components and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global RF Integrated Passive Components.

This report presents a comprehensive overview, market shares, and growth opportunities of RF Integrated Passive Components market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Silicon

Glass

GaAs

Others

Segmentation by Application:

Consumer Electronics

Automobile

Aerospace and Defense

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Broadcom

Murata

Skyworks

onsemi

STMicroelectronics

AVX

Johanson Technology

3D Glass Solutions (3DGS)

Xpeedic

Key Questions Addressed in this Report

What is the 10-year outlook for the global RF Integrated Passive Components market?

What factors are driving RF Integrated Passive Components market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do RF Integrated Passive Components market opportunities vary by end market size?

How does RF Integrated Passive Components break out by Type, by Application?

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