

# Global RF Embedded Passive Components Market Growth 2025-2031

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## Abstracts

The global RF Embedded Passive Components market size is predicted to grow from US\$ 337 million in 2025 to US\$ 579 million in 2031; it is expected to grow at a CAGR of 9.4% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Integrated passive device (IPD) technology significantly reduces these losses by embedding capacitors, inductors, filters, baluns, and combiners into a single monolithic device leading to an electronic device with reduced footprint, reduced energy consumption, and improved RF performance.

RF Integrated Passive Devices are used in wireless applications such as Bluetooth, Wireless Local Area Network (WLAN), Long-Term Evolution (LTE), Ultra-Wide Band (UWB), and ZigBee. The products are designed to minimize power loss and enhance signal transmission. They integrate passive elements, such as RF couplers, filters, combiners, triplexers, diplexers, and impedance matching, into substrates. The IPD technology is able to cover all RF applications with a frequency range from 168 MHz and above, such as Sub-Giga, WLAN, Bluetooth, ZigBee, WiMax, UWB, UMTS, LTE and more. The key benefits of this technology are a competitive cost structure, a small form factor, and reduced power losses.

Global key manufacturers of RF Integrated Passive Device include Broadcom, Murata, Skyworks, onsemi, STMicroelectronics etc. Those players hold a share about 75%. Asia-Pacific is the largest market, with a share about 70%, followed by North America and

Europe, both have a share about 20 percent.

LP Information, Inc. (LPI) ' newest research report, the “RF Embedded Passive Components Industry Forecast” looks at past sales and reviews total world RF Embedded Passive Components sales in 2024, providing a comprehensive analysis by region and market sector of projected RF Embedded Passive Components sales for 2025 through 2031. With RF Embedded Passive Components sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world RF Embedded Passive Components industry.

This Insight Report provides a comprehensive analysis of the global RF Embedded Passive Components landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on RF Embedded Passive Components portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global RF Embedded Passive Components market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for RF Embedded Passive Components and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global RF Embedded Passive Components.

This report presents a comprehensive overview, market shares, and growth opportunities of RF Embedded Passive Components market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

Silicon

Glass

GaAs

Others

**Segmentation by Application:**

Consumer Electronics

Automobile

Aerospace and Defense

Others

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Broadcom

Murata

Skyworks

onsemi

STMicroelectronics

AVX

Johanson Technology

3D Glass Solutions (3DGS)

Xpeedic

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global RF Embedded Passive Components market?

What factors are driving RF Embedded Passive Components market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do RF Embedded Passive Components market opportunities vary by end market size?

How does RF Embedded Passive Components break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global RF Embedded Passive Components Annual Sales 2020-2031
- 2.1.2 World Current & Future Analysis for RF Embedded Passive Components by Geographic Region, 2020, 2024 & 2031
- 2.1.3 World Current & Future Analysis for RF Embedded Passive Components by Country/Region, 2020, 2024 & 2031

#### 2.2 RF Embedded Passive Components Segment by Type

- 2.2.1 Silicon
- 2.2.2 Glass
- 2.2.3 GaAs
- 2.2.4 Others

#### 2.3 RF Embedded Passive Components Sales by Type

- 2.3.1 Global RF Embedded Passive Components Sales Market Share by Type (2020-2025)
- 2.3.2 Global RF Embedded Passive Components Revenue and Market Share by Type (2020-2025)
- 2.3.3 Global RF Embedded Passive Components Sale Price by Type (2020-2025)

#### 2.4 RF Embedded Passive Components Segment by Application

- 2.4.1 Consumer Electronics
- 2.4.2 Automobile
- 2.4.3 Aerospace and Defense
- 2.4.4 Others

#### 2.5 RF Embedded Passive Components Sales by Application

- 2.5.1 Global RF Embedded Passive Components Sale Market Share by Application

(2020-2025)

2.5.2 Global RF Embedded Passive Components Revenue and Market Share by Application (2020-2025)

2.5.3 Global RF Embedded Passive Components Sale Price by Application (2020-2025)

### **3 GLOBAL BY COMPANY**

3.1 Global RF Embedded Passive Components Breakdown Data by Company

3.1.1 Global RF Embedded Passive Components Annual Sales by Company (2020-2025)

3.1.2 Global RF Embedded Passive Components Sales Market Share by Company (2020-2025)

3.2 Global RF Embedded Passive Components Annual Revenue by Company (2020-2025)

3.2.1 Global RF Embedded Passive Components Revenue by Company (2020-2025)

3.2.2 Global RF Embedded Passive Components Revenue Market Share by Company (2020-2025)

3.3 Global RF Embedded Passive Components Sale Price by Company

3.4 Key Manufacturers RF Embedded Passive Components Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers RF Embedded Passive Components Product Location Distribution

3.4.2 Players RF Embedded Passive Components Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

### **4 WORLD HISTORIC REVIEW FOR RF EMBEDDED PASSIVE COMPONENTS BY GEOGRAPHIC REGION**

4.1 World Historic RF Embedded Passive Components Market Size by Geographic Region (2020-2025)

4.1.1 Global RF Embedded Passive Components Annual Sales by Geographic Region (2020-2025)

4.1.2 Global RF Embedded Passive Components Annual Revenue by Geographic Region (2020-2025)

## 4.2 World Historic RF Embedded Passive Components Market Size by Country/Region (2020-2025)

### 4.2.1 Global RF Embedded Passive Components Annual Sales by Country/Region (2020-2025)

### 4.2.2 Global RF Embedded Passive Components Annual Revenue by Country/Region (2020-2025)

## 4.3 Americas RF Embedded Passive Components Sales Growth

## 4.4 APAC RF Embedded Passive Components Sales Growth

## 4.5 Europe RF Embedded Passive Components Sales Growth

## 4.6 Middle East & Africa RF Embedded Passive Components Sales Growth

# 5 AMERICAS

## 5.1 Americas RF Embedded Passive Components Sales by Country

### 5.1.1 Americas RF Embedded Passive Components Sales by Country (2020-2025)

### 5.1.2 Americas RF Embedded Passive Components Revenue by Country (2020-2025)

## 5.2 Americas RF Embedded Passive Components Sales by Type (2020-2025)

## 5.3 Americas RF Embedded Passive Components Sales by Application (2020-2025)

## 5.4 United States

## 5.5 Canada

## 5.6 Mexico

## 5.7 Brazil

# 6 APAC

## 6.1 APAC RF Embedded Passive Components Sales by Region

### 6.1.1 APAC RF Embedded Passive Components Sales by Region (2020-2025)

### 6.1.2 APAC RF Embedded Passive Components Revenue by Region (2020-2025)

## 6.2 APAC RF Embedded Passive Components Sales by Type (2020-2025)

## 6.3 APAC RF Embedded Passive Components Sales by Application (2020-2025)

## 6.4 China

## 6.5 Japan

## 6.6 South Korea

## 6.7 Southeast Asia

## 6.8 India

## 6.9 Australia

## 6.10 China Taiwan

# 7 EUROPE

## 7.1 Europe RF Embedded Passive Components by Country

7.1.1 Europe RF Embedded Passive Components Sales by Country (2020-2025)

7.1.2 Europe RF Embedded Passive Components Revenue by Country (2020-2025)

## 7.2 Europe RF Embedded Passive Components Sales by Type (2020-2025)

## 7.3 Europe RF Embedded Passive Components Sales by Application (2020-2025)

## 7.4 Germany

## 7.5 France

## 7.6 UK

## 7.7 Italy

## 7.8 Russia

# 8 MIDDLE EAST & AFRICA

## 8.1 Middle East & Africa RF Embedded Passive Components by Country

8.1.1 Middle East & Africa RF Embedded Passive Components Sales by Country (2020-2025)

8.1.2 Middle East & Africa RF Embedded Passive Components Revenue by Country (2020-2025)

## 8.2 Middle East & Africa RF Embedded Passive Components Sales by Type (2020-2025)

## 8.3 Middle East & Africa RF Embedded Passive Components Sales by Application (2020-2025)

## 8.4 Egypt

## 8.5 South Africa

## 8.6 Israel

## 8.7 Turkey

## 8.8 GCC Countries

# 9 MARKET DRIVERS, CHALLENGES AND TRENDS

## 9.1 Market Drivers & Growth Opportunities

## 9.2 Market Challenges & Risks

## 9.3 Industry Trends

# 10 MANUFACTURING COST STRUCTURE ANALYSIS

## 10.1 Raw Material and Suppliers

## 10.2 Manufacturing Cost Structure Analysis of RF Embedded Passive Components

10.3 Manufacturing Process Analysis of RF Embedded Passive Components

10.4 Industry Chain Structure of RF Embedded Passive Components

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 RF Embedded Passive Components Distributors

11.3 RF Embedded Passive Components Customer

## **12 WORLD FORECAST REVIEW FOR RF EMBEDDED PASSIVE COMPONENTS BY GEOGRAPHIC REGION**

12.1 Global RF Embedded Passive Components Market Size Forecast by Region

12.1.1 Global RF Embedded Passive Components Forecast by Region (2026-2031)

12.1.2 Global RF Embedded Passive Components Annual Revenue Forecast by Region (2026-2031)

12.2 Americas Forecast by Country (2026-2031)

12.3 APAC Forecast by Region (2026-2031)

12.4 Europe Forecast by Country (2026-2031)

12.5 Middle East & Africa Forecast by Country (2026-2031)

12.6 Global RF Embedded Passive Components Forecast by Type (2026-2031)

12.7 Global RF Embedded Passive Components Forecast by Application (2026-2031)

## **13 KEY PLAYERS ANALYSIS**

13.1 Broadcom

13.1.1 Broadcom Company Information

13.1.2 Broadcom RF Embedded Passive Components Product Portfolios and Specifications

13.1.3 Broadcom RF Embedded Passive Components Sales, Revenue, Price and Gross Margin (2020-2025)

13.1.4 Broadcom Main Business Overview

13.1.5 Broadcom Latest Developments

13.2 Murata

13.2.1 Murata Company Information

13.2.2 Murata RF Embedded Passive Components Product Portfolios and Specifications

- 13.2.3 Murata RF Embedded Passive Components Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.2.4 Murata Main Business Overview
- 13.2.5 Murata Latest Developments
- 13.3 Skyworks
  - 13.3.1 Skyworks Company Information
  - 13.3.2 Skyworks RF Embedded Passive Components Product Portfolios and Specifications
  - 13.3.3 Skyworks RF Embedded Passive Components Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.3.4 Skyworks Main Business Overview
  - 13.3.5 Skyworks Latest Developments
- 13.4 onsemi
  - 13.4.1 onsemi Company Information
  - 13.4.2 onsemi RF Embedded Passive Components Product Portfolios and Specifications
  - 13.4.3 onsemi RF Embedded Passive Components Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.4.4 onsemi Main Business Overview
  - 13.4.5 onsemi Latest Developments
- 13.5 STMicroelectronics
  - 13.5.1 STMicroelectronics Company Information
  - 13.5.2 STMicroelectronics RF Embedded Passive Components Product Portfolios and Specifications
  - 13.5.3 STMicroelectronics RF Embedded Passive Components Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.5.4 STMicroelectronics Main Business Overview
  - 13.5.5 STMicroelectronics Latest Developments
- 13.6 AVX
  - 13.6.1 AVX Company Information
  - 13.6.2 AVX RF Embedded Passive Components Product Portfolios and Specifications
  - 13.6.3 AVX RF Embedded Passive Components Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.6.4 AVX Main Business Overview
  - 13.6.5 AVX Latest Developments
- 13.7 Johanson Technology
  - 13.7.1 Johanson Technology Company Information
  - 13.7.2 Johanson Technology RF Embedded Passive Components Product Portfolios and Specifications

13.7.3 Johanson Technology RF Embedded Passive Components Sales, Revenue, Price and Gross Margin (2020-2025)

13.7.4 Johanson Technology Main Business Overview

13.7.5 Johanson Technology Latest Developments

13.8 3D Glass Solutions (3DGS)

13.8.1 3D Glass Solutions (3DGS) Company Information

13.8.2 3D Glass Solutions (3DGS) RF Embedded Passive Components Product Portfolios and Specifications

13.8.3 3D Glass Solutions (3DGS) RF Embedded Passive Components Sales, Revenue, Price and Gross Margin (2020-2025)

13.8.4 3D Glass Solutions (3DGS) Main Business Overview

13.8.5 3D Glass Solutions (3DGS) Latest Developments

13.9 Xpeedic

13.9.1 Xpeedic Company Information

13.9.2 Xpeedic RF Embedded Passive Components Product Portfolios and Specifications

13.9.3 Xpeedic RF Embedded Passive Components Sales, Revenue, Price and Gross Margin (2020-2025)

13.9.4 Xpeedic Main Business Overview

13.9.5 Xpeedic Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. RF Embedded Passive Components Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Table 2. RF Embedded Passive Components Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)

Table 3. Major Players of Silicon

Table 4. Major Players of Glass

Table 5. Major Players of GaAs

Table 6. Major Players of Others

Table 7. Global RF Embedded Passive Components Sales by Type (2020-2025) & (K Units)

Table 8. Global RF Embedded Passive Components Sales Market Share by Type (2020-2025)

Table 9. Global RF Embedded Passive Components Revenue by Type (2020-2025) & (\$ million)

Table 10. Global RF Embedded Passive Components Revenue Market Share by Type (2020-2025)

Table 11. Global RF Embedded Passive Components Sale Price by Type (2020-2025) & (US\$/Unit)

Table 12. Global RF Embedded Passive Components Sale by Application (2020-2025) & (K Units)

Table 13. Global RF Embedded Passive Components Sale Market Share by Application (2020-2025)

Table 14. Global RF Embedded Passive Components Revenue by Application (2020-2025) & (\$ million)

Table 15. Global RF Embedded Passive Components Revenue Market Share by Application (2020-2025)

Table 16. Global RF Embedded Passive Components Sale Price by Application (2020-2025) & (US\$/Unit)

Table 17. Global RF Embedded Passive Components Sales by Company (2020-2025) & (K Units)

Table 18. Global RF Embedded Passive Components Sales Market Share by Company (2020-2025)

Table 19. Global RF Embedded Passive Components Revenue by Company (2020-2025) & (\$ millions)

Table 20. Global RF Embedded Passive Components Revenue Market Share by

Company (2020-2025)

Table 21. Global RF Embedded Passive Components Sale Price by Company (2020-2025) & (US\$/Unit)

Table 22. Key Manufacturers RF Embedded Passive Components Producing Area Distribution and Sales Area

Table 23. Players RF Embedded Passive Components Products Offered

Table 24. RF Embedded Passive Components Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

Table 25. New Products and Potential Entrants

Table 26. Market M&A Activity & Strategy

Table 27. Global RF Embedded Passive Components Sales by Geographic Region (2020-2025) & (K Units)

Table 28. Global RF Embedded Passive Components Sales Market Share Geographic Region (2020-2025)

Table 29. Global RF Embedded Passive Components Revenue by Geographic Region (2020-2025) & (\$ millions)

Table 30. Global RF Embedded Passive Components Revenue Market Share by Geographic Region (2020-2025)

Table 31. Global RF Embedded Passive Components Sales by Country/Region (2020-2025) & (K Units)

Table 32. Global RF Embedded Passive Components Sales Market Share by Country/Region (2020-2025)

Table 33. Global RF Embedded Passive Components Revenue by Country/Region (2020-2025) & (\$ millions)

Table 34. Global RF Embedded Passive Components Revenue Market Share by Country/Region (2020-2025)

Table 35. Americas RF Embedded Passive Components Sales by Country (2020-2025) & (K Units)

Table 36. Americas RF Embedded Passive Components Sales Market Share by Country (2020-2025)

Table 37. Americas RF Embedded Passive Components Revenue by Country (2020-2025) & (\$ millions)

Table 38. Americas RF Embedded Passive Components Sales by Type (2020-2025) & (K Units)

Table 39. Americas RF Embedded Passive Components Sales by Application (2020-2025) & (K Units)

Table 40. APAC RF Embedded Passive Components Sales by Region (2020-2025) & (K Units)

Table 41. APAC RF Embedded Passive Components Sales Market Share by Region

(2020-2025)

Table 42. APAC RF Embedded Passive Components Revenue by Region (2020-2025) & (\$ millions)

Table 43. APAC RF Embedded Passive Components Sales by Type (2020-2025) & (K Units)

Table 44. APAC RF Embedded Passive Components Sales by Application (2020-2025) & (K Units)

Table 45. Europe RF Embedded Passive Components Sales by Country (2020-2025) & (K Units)

Table 46. Europe RF Embedded Passive Components Revenue by Country (2020-2025) & (\$ millions)

Table 47. Europe RF Embedded Passive Components Sales by Type (2020-2025) & (K Units)

Table 48. Europe RF Embedded Passive Components Sales by Application (2020-2025) & (K Units)

Table 49. Middle East & Africa RF Embedded Passive Components Sales by Country (2020-2025) & (K Units)

Table 50. Middle East & Africa RF Embedded Passive Components Revenue Market Share by Country (2020-2025)

Table 51. Middle East & Africa RF Embedded Passive Components Sales by Type (2020-2025) & (K Units)

Table 52. Middle East & Africa RF Embedded Passive Components Sales by Application (2020-2025) & (K Units)

Table 53. Key Market Drivers & Growth Opportunities of RF Embedded Passive Components

Table 54. Key Market Challenges & Risks of RF Embedded Passive Components

Table 55. Key Industry Trends of RF Embedded Passive Components

Table 56. RF Embedded Passive Components Raw Material

Table 57. Key Suppliers of Raw Materials

Table 58. RF Embedded Passive Components Distributors List

Table 59. RF Embedded Passive Components Customer List

Table 60. Global RF Embedded Passive Components Sales Forecast by Region (2026-2031) & (K Units)

Table 61. Global RF Embedded Passive Components Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 62. Americas RF Embedded Passive Components Sales Forecast by Country (2026-2031) & (K Units)

Table 63. Americas RF Embedded Passive Components Annual Revenue Forecast by Country (2026-2031) & (\$ millions)

- Table 64. APAC RF Embedded Passive Components Sales Forecast by Region (2026-2031) & (K Units)
- Table 65. APAC RF Embedded Passive Components Annual Revenue Forecast by Region (2026-2031) & (\$ millions)
- Table 66. Europe RF Embedded Passive Components Sales Forecast by Country (2026-2031) & (K Units)
- Table 67. Europe RF Embedded Passive Components Revenue Forecast by Country (2026-2031) & (\$ millions)
- Table 68. Middle East & Africa RF Embedded Passive Components Sales Forecast by Country (2026-2031) & (K Units)
- Table 69. Middle East & Africa RF Embedded Passive Components Revenue Forecast by Country (2026-2031) & (\$ millions)
- Table 70. Global RF Embedded Passive Components Sales Forecast by Type (2026-2031) & (K Units)
- Table 71. Global RF Embedded Passive Components Revenue Forecast by Type (2026-2031) & (\$ millions)
- Table 72. Global RF Embedded Passive Components Sales Forecast by Application (2026-2031) & (K Units)
- Table 73. Global RF Embedded Passive Components Revenue Forecast by Application (2026-2031) & (\$ millions)
- Table 74. Broadcom Basic Information, RF Embedded Passive Components Manufacturing Base, Sales Area and Its Competitors
- Table 75. Broadcom RF Embedded Passive Components Product Portfolios and Specifications
- Table 76. Broadcom RF Embedded Passive Components Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)
- Table 77. Broadcom Main Business
- Table 78. Broadcom Latest Developments
- Table 79. Murata Basic Information, RF Embedded Passive Components Manufacturing Base, Sales Area and Its Competitors
- Table 80. Murata RF Embedded Passive Components Product Portfolios and Specifications
- Table 81. Murata RF Embedded Passive Components Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)
- Table 82. Murata Main Business
- Table 83. Murata Latest Developments
- Table 84. Skyworks Basic Information, RF Embedded Passive Components Manufacturing Base, Sales Area and Its Competitors
- Table 85. Skyworks RF Embedded Passive Components Product Portfolios and

## Specifications

Table 86. Skyworks RF Embedded Passive Components Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 87. Skyworks Main Business

Table 88. Skyworks Latest Developments

Table 89. onsemi Basic Information, RF Embedded Passive Components Manufacturing Base, Sales Area and Its Competitors

Table 90. onsemi RF Embedded Passive Components Product Portfolios and Specifications

Table 91. onsemi RF Embedded Passive Components Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 92. onsemi Main Business

Table 93. onsemi Latest Developments

Table 94. STMicroelectronics Basic Information, RF Embedded Passive Components Manufacturing Base, Sales Area and Its Competitors

Table 95. STMicroelectronics RF Embedded Passive Components Product Portfolios and Specifications

Table 96. STMicroelectronics RF Embedded Passive Components Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 97. STMicroelectronics Main Business

Table 98. STMicroelectronics Latest Developments

Table 99. AVX Basic Information, RF Embedded Passive Components Manufacturing Base, Sales Area and Its Competitors

Table 100. AVX RF Embedded Passive Components Product Portfolios and Specifications

Table 101. AVX RF Embedded Passive Components Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 102. AVX Main Business

Table 103. AVX Latest Developments

Table 104. Johanson Technology Basic Information, RF Embedded Passive Components Manufacturing Base, Sales Area and Its Competitors

Table 105. Johanson Technology RF Embedded Passive Components Product Portfolios and Specifications

Table 106. Johanson Technology RF Embedded Passive Components Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 107. Johanson Technology Main Business

Table 108. Johanson Technology Latest Developments

Table 109. 3D Glass Solutions (3DGS) Basic Information, RF Embedded Passive Components Manufacturing Base, Sales Area and Its Competitors

Table 110. 3D Glass Solutions (3DGS) RF Embedded Passive Components Product Portfolios and Specifications

Table 111. 3D Glass Solutions (3DGS) RF Embedded Passive Components Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 112. 3D Glass Solutions (3DGS) Main Business

Table 113. 3D Glass Solutions (3DGS) Latest Developments

Table 114. Xpeedic Basic Information, RF Embedded Passive Components Manufacturing Base, Sales Area and Its Competitors

Table 115. Xpeedic RF Embedded Passive Components Product Portfolios and Specifications

Table 116. Xpeedic RF Embedded Passive Components Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 117. Xpeedic Main Business

Table 118. Xpeedic Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of RF Embedded Passive Components
- Figure 2. RF Embedded Passive Components Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global RF Embedded Passive Components Sales Growth Rate 2020-2031 (K Units)
- Figure 7. Global RF Embedded Passive Components Revenue Growth Rate 2020-2031 (\$ millions)
- Figure 8. RF Embedded Passive Components Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Figure 9. RF Embedded Passive Components Sales Market Share by Country/Region (2024)
- Figure 10. RF Embedded Passive Components Sales Market Share by Country/Region (2020, 2024 & 2031)
- Figure 11. Product Picture of Silicon
- Figure 12. Product Picture of Glass
- Figure 13. Product Picture of GaAs
- Figure 14. Product Picture of Others
- Figure 15. Global RF Embedded Passive Components Sales Market Share by Type in 2025
- Figure 16. Global RF Embedded Passive Components Revenue Market Share by Type (2020-2025)
- Figure 17. RF Embedded Passive Components Consumed in Consumer Electronics
- Figure 18. Global RF Embedded Passive Components Market: Consumer Electronics (2020-2025) & (K Units)
- Figure 19. RF Embedded Passive Components Consumed in Automobile
- Figure 20. Global RF Embedded Passive Components Market: Automobile (2020-2025) & (K Units)
- Figure 21. RF Embedded Passive Components Consumed in Aerospace and Defense
- Figure 22. Global RF Embedded Passive Components Market: Aerospace and Defense (2020-2025) & (K Units)
- Figure 23. RF Embedded Passive Components Consumed in Others
- Figure 24. Global RF Embedded Passive Components Market: Others (2020-2025) & (K Units)

- Figure 25. Global RF Embedded Passive Components Sale Market Share by Application (2024)
- Figure 26. Global RF Embedded Passive Components Revenue Market Share by Application in 2025
- Figure 27. RF Embedded Passive Components Sales by Company in 2025 (K Units)
- Figure 28. Global RF Embedded Passive Components Sales Market Share by Company in 2025
- Figure 29. RF Embedded Passive Components Revenue by Company in 2025 (\$ millions)
- Figure 30. Global RF Embedded Passive Components Revenue Market Share by Company in 2025
- Figure 31. Global RF Embedded Passive Components Sales Market Share by Geographic Region (2020-2025)
- Figure 32. Global RF Embedded Passive Components Revenue Market Share by Geographic Region in 2025
- Figure 33. Americas RF Embedded Passive Components Sales 2020-2025 (K Units)
- Figure 34. Americas RF Embedded Passive Components Revenue 2020-2025 (\$ millions)
- Figure 35. APAC RF Embedded Passive Components Sales 2020-2025 (K Units)
- Figure 36. APAC RF Embedded Passive Components Revenue 2020-2025 (\$ millions)
- Figure 37. Europe RF Embedded Passive Components Sales 2020-2025 (K Units)
- Figure 38. Europe RF Embedded Passive Components Revenue 2020-2025 (\$ millions)
- Figure 39. Middle East & Africa RF Embedded Passive Components Sales 2020-2025 (K Units)
- Figure 40. Middle East & Africa RF Embedded Passive Components Revenue 2020-2025 (\$ millions)
- Figure 41. Americas RF Embedded Passive Components Sales Market Share by Country in 2025
- Figure 42. Americas RF Embedded Passive Components Revenue Market Share by Country (2020-2025)
- Figure 43. Americas RF Embedded Passive Components Sales Market Share by Type (2020-2025)
- Figure 44. Americas RF Embedded Passive Components Sales Market Share by Application (2020-2025)
- Figure 45. United States RF Embedded Passive Components Revenue Growth 2020-2025 (\$ millions)
- Figure 46. Canada RF Embedded Passive Components Revenue Growth 2020-2025 (\$ millions)
- Figure 47. Mexico RF Embedded Passive Components Revenue Growth 2020-2025 (\$

millions)

Figure 48. Brazil RF Embedded Passive Components Revenue Growth 2020-2025 (\$ millions)

Figure 49. APAC RF Embedded Passive Components Sales Market Share by Region in 2025

Figure 50. APAC RF Embedded Passive Components Revenue Market Share by Region (2020-2025)

Figure 51. APAC RF Embedded Passive Components Sales Market Share by Type (2020-2025)

Figure 52. APAC RF Embedded Passive Components Sales Market Share by Application (2020-2025)

Figure 53. China RF Embedded Passive Components Revenue Growth 2020-2025 (\$ millions)

Figure 54. Japan RF Embedded Passive Components Revenue Growth 2020-2025 (\$ millions)

Figure 55. South Korea RF Embedded Passive Components Revenue Growth 2020-2025 (\$ millions)

Figure 56. Southeast Asia RF Embedded Passive Components Revenue Growth 2020-2025 (\$ millions)

Figure 57. India RF Embedded Passive Components Revenue Growth 2020-2025 (\$ millions)

Figure 58. Australia RF Embedded Passive Components Revenue Growth 2020-2025 (\$ millions)

Figure 59. China Taiwan RF Embedded Passive Components Revenue Growth 2020-2025 (\$ millions)

Figure 60. Europe RF Embedded Passive Components Sales Market Share by Country in 2025

Figure 61. Europe RF Embedded Passive Components Revenue Market Share by Country (2020-2025)

Figure 62. Europe RF Embedded Passive Components Sales Market Share by Type (2020-2025)

Figure 63. Europe RF Embedded Passive Components Sales Market Share by Application (2020-2025)

Figure 64. Germany RF Embedded Passive Components Revenue Growth 2020-2025 (\$ millions)

Figure 65. France RF Embedded Passive Components Revenue Growth 2020-2025 (\$ millions)

Figure 66. UK RF Embedded Passive Components Revenue Growth 2020-2025 (\$ millions)

Figure 67. Italy RF Embedded Passive Components Revenue Growth 2020-2025 (\$ millions)

Figure 68. Russia RF Embedded Passive Components Revenue Growth 2020-2025 (\$ millions)

Figure 69. Middle East & Africa RF Embedded Passive Components Sales Market Share by Country (2020-2025)

Figure 70. Middle East & Africa RF Embedded Passive Components Sales Market Share by Type (2020-2025)

Figure 71. Middle East & Africa RF Embedded Passive Components Sales Market Share by Application (2020-2025)

Figure 72. Egypt RF Embedded Passive Components Revenue Growth 2020-2025 (\$ millions)

Figure 73. South Africa RF Embedded Passive Components Revenue Growth 2020-2025 (\$ millions)

Figure 74. Israel RF Embedded Passive Components Revenue Growth 2020-2025 (\$ millions)

Figure 75. Turkey RF Embedded Passive Components Revenue Growth 2020-2025 (\$ millions)

Figure 76. GCC Countries RF Embedded Passive Components Revenue Growth 2020-2025 (\$ millions)

Figure 77. Manufacturing Cost Structure Analysis of RF Embedded Passive Components in 2025

Figure 78. Manufacturing Process Analysis of RF Embedded Passive Components

Figure 79. Industry Chain Structure of RF Embedded Passive Components

Figure 80. Channels of Distribution

Figure 81. Global RF Embedded Passive Components Sales Market Forecast by Region (2026-2031)

Figure 82. Global RF Embedded Passive Components Revenue Market Share Forecast by Region (2026-2031)

Figure 83. Global RF Embedded Passive Components Sales Market Share Forecast by Type (2026-2031)

Figure 84. Global RF Embedded Passive Components Revenue Market Share Forecast by Type (2026-2031)

Figure 85. Global RF Embedded Passive Components Sales Market Share Forecast by Application (2026-2031)

Figure 86. Global RF Embedded Passive Components Revenue Market Share Forecast by Application (2026-2031)

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