

Global Reverse Osmosis (RO) Biocides Market Growth 2026-2032

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Abstracts

The global Reverse Osmosis (RO) Biocides market size is predicted to grow from US\$ 153 million in 2025 to US\$ 234 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

Reverse Osmosis (RO) Biocides, also known as RO Membrane Biocides, are specialty membrane-treatment chemicals used in reverse osmosis and nanofiltration systems to control bacteria, fungi, algae, slime and biofilm on membranes, feed channels, piping and associated pretreatment equipment. Their purpose is to reduce biological fouling, maintain membrane flux, slow differential-pressure increase, reduce cleaning frequency and extend membrane service life.

In 2025, global sales of Reverse Osmosis (RO) Biocides reached approximately 25 K tons, with an average global market price of around US\$ 6.2/kg. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 20% to 40%.

United States market for Reverse Osmosis (RO) Biocides is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Reverse Osmosis (RO) Biocides is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Reverse Osmosis (RO) Biocides is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Reverse Osmosis (RO) Biocides players cover Veolia, Kurita, H2O

Innovation, Italmatch AWS, Ecolab, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Reverse Osmosis (RO) Biocides Industry Forecast" looks at past sales and reviews total world Reverse Osmosis (RO) Biocides sales in 2025, providing a comprehensive analysis by region and market sector of projected Reverse Osmosis (RO) Biocides sales for 2026 through 2032. With Reverse Osmosis (RO) Biocides sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Reverse Osmosis (RO) Biocides industry.

This Insight Report provides a comprehensive analysis of the global Reverse Osmosis (RO) Biocides landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Reverse Osmosis (RO) Biocides portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Reverse Osmosis (RO) Biocides market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Reverse Osmosis (RO) Biocides and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Reverse Osmosis (RO) Biocides.

This report presents a comprehensive overview, market shares, and growth opportunities of Reverse Osmosis (RO) Biocides market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Oxidizing

Non-Oxidizing

Segmentation by Active Content:

?20%

?20%

Segmentation by Principal Active Ingredient:

DBNPA-Based

Isothiazolinone-Based

Aldehyde-Based

Other

Segmentation by Application:

Industrial Pure Water

Seawater and Brackish Water

Wastewater Treatment

Municipal Drinking Water

Food and Beverage

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Veolia

Kurita

H2O Innovation

Italmatch AWS

Ecolab

Solenis

American Water Chemicals

Acuro Organics

Accepta

Shandong Taihe Technologies

Wuhan New Land Environmental

Key Questions Addressed in this Report

What is the 10-year outlook for the global Reverse Osmosis (RO) Biocides market?

What factors are driving Reverse Osmosis (RO) Biocides market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Reverse Osmosis (RO) Biocides market opportunities vary by end market size?

How does Reverse Osmosis (RO) Biocides break out by Type, by Application?

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