

Global Reverse Osmosis Membrane Support Materials Market Growth 2026-2032

<https://marketpublishers.com/r/G9F4247169AAEN.html>

Date: June 2026

Pages: 120

Price: US\$ 3,660.00 (Single User License)

ID: G9F4247169AAEN

Abstracts

The global Reverse Osmosis Membrane Support Materials market size is predicted to grow from US\$ 161 million in 2025 to US\$ 337 million in 2032; it is expected to grow at a CAGR of 11.3% from 2026 to 2032.

Reverse osmosis membrane support materials are key materials specially designed for reverse osmosis membrane components, providing the necessary mechanical strength and stability to ensure the normal operation and efficient filtration performance of the membrane under high pressure. These support materials are usually made of polyester non-woven fabrics, polypropylene fibers or hollow fibers, etc., and have good water permeability, chemical stability and durability. In 2024, global reverse osmosis membrane support materials production reached approximately 215.15 million sqm, with an average global market price of around US\$ 691 per k sqm. The upstream raw materials mainly include polyester fiber and polypropylene fiber. The downstream customers are mainly manufacturers of industrial and commercial RO membranes.

Global water scarcity is the key market driver. With climate change, population growth, urbanization, and increased industrial activity, many regions are facing significant water shortages. As freshwater sources become more limited, there is a greater emphasis on technologies that can efficiently purify water from alternative sources, such as seawater, brackish water, and wastewater. Reverse osmosis is the most commonly used technology for desalination, which has become a vital solution to address water scarcity. The increasing demand for desalination plants?especially in water-scarce regions such as the Middle East, North Africa, and parts of Asia?is driving the demand for RO membrane support materials. These materials are crucial to maintaining the efficiency and longevity of RO membranes, enabling large-scale water purification projects to meet the growing need for clean water.

LP Information, Inc. (LPI) ' newest research report, the "Reverse Osmosis Membrane Support Materials Industry Forecast" looks at past sales and reviews total world Reverse Osmosis Membrane Support Materials sales in 2025, providing a comprehensive analysis by region and market sector of projected Reverse Osmosis Membrane Support Materials sales for 2026 through 2032. With Reverse Osmosis Membrane Support Materials sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Reverse Osmosis Membrane Support Materials industry.

This Insight Report provides a comprehensive analysis of the global Reverse Osmosis Membrane Support Materials landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Reverse Osmosis Membrane Support Materials portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Reverse Osmosis Membrane Support Materials market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Reverse Osmosis Membrane Support Materials and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Reverse Osmosis Membrane Support Materials.

This report presents a comprehensive overview, market shares, and growth opportunities of Reverse Osmosis Membrane Support Materials market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Polyester Nonwoven Fabric

Others

Segmentation by Use:

Seawater Desalination

Brackish Water Treatment

Industrial Wastewater Treatment

Drinking Water Purification

Others

Segmentation by Process:

Wet-laid nonwoven

Spunbond nonwoven

Needle-punched nonwoven

Segmentation by Application:

Industrial Use

Commerical Use

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Awa Paper & Technological Company

Miki Tokushu Paper Mfg.Co.,Ltd.

Gessner

Mitsubishi Paper Mills Group

Changzhou Kangjie

Hokuetsu Group

Freudenberg

Hirose Paper

Zhejiang Qinglan

Guangdong Baohong New Materials

Hangzhou First

Key Questions Addressed in this Report

What is the 10-year outlook for the global Reverse Osmosis Membrane Support Materials market?

What factors are driving Reverse Osmosis Membrane Support Materials market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Reverse Osmosis Membrane Support Materials market opportunities vary by end market size?

How does Reverse Osmosis Membrane Support Materials break out by Type, by Application?

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