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Global Reverse Acting Metal Rupture Discs Market Growth 2026-2032

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Abstracts

The global Reverse Acting Metal Rupture Discs market size is predicted to grow from US$ 189 million in 2025 to US$ 324 million in 2032; it is expected to grow at a CAGR of 8.2% from 2026 to 2032.

Reverse Acting Metal Rupture Discs are high-performance pressure relief devices designed to rupture under compressive stress applied to the concave side of the metal disc. This reverse buckling mechanism allows the disc to first undergo controlled deformation and then rupture precisely at the predetermined pressure, releasing excess pressure to protect the system. Compared to forward-acting rupture discs, reverse acting designs offer superior fatigue resistance, tighter leak integrity, and more accurate burst control. These discs are widely deployed in high-risk industries such as oil and gas, chemicals, aerospace, and pharmaceuticals, making them one of the most reliable safety components in pressure control systems.

The primary materials used in reverse acting metal rupture discs are stainless steels and nickel-based alloys. Stainless steel known for their corrosion resistance and workability. Nickel alloys are preferred for highly corrosive or extreme temperature environments. In certain specialized applications, titanium and aluminum alloys are also used for their lightweight and high-temperature properties. These materials are sourced from globally recognized metallurgical suppliers such as ATI Metals (USA), Sumitomo Metals (Japan), Thyssenkrupp (Germany), and Chinese producers like Baosteel and Western Superconducting Technologies. Their high-purity and performance consistency form the foundation for precise and reliable rupture disc manufacturing.

In terms of application, the chemical industry represents the largest market for reverse acting metal rupture discs, where they are commonly installed in reactors, heat

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exchangers, pressure vessels, and fine chemical production lines. Their corrosion resistance and cycling durability are essential in such environments. The oil and gas sector follows closely, with widespread use in natural gas pipelines, refineries, and compressor systems. In aerospace, these discs are used in propellant tanks, fuel systems, and emergency venting systems, where rapid response and fail-safe reliability are non-negotiable. In pharmaceuticals, reverse acting discs are used in sterile tanks, CIP/SIP systems, and enclosed filling lines, supporting regulatory compliance under GMP standards. Major global clients include Shell, ExxonMobil, Saudi Aramco, BASF, Dow, Pfizer, Novartis, and China Aerospace Science and Technology Corporation, indicating strong demand in both industrial and high-tech sectors.

Financially, reverse acting metal rupture discs carry a strong gross margin profile due to their precision manufacturing, technical complexity, and reliance on high-grade materials. Industry estimates suggest typical gross profit margins range between 25% and 40%, notably higher than those of conventional safety valves or forward-acting discs. This profitability reflects the high technical barrier, product value, and premium positioning of reverse acting discs in the global safety equipment market, ensuring continued investment in R&D and advanced manufacturing by leading producers.

In 2024, global Reverse Acting Metal Rupture Discs production reached approximately 823.4 K units, with an average global market price of around US$ 216 per unit.

United States market for Reverse Acting Metal Rupture Discs is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Reverse Acting Metal Rupture Discs is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Reverse Acting Metal Rupture Discs is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Reverse Acting Metal Rupture Discs players cover BS&B Safety Systems, L.L.C., Continental Disc Corp., Fike Corporation, REMBE GmbH, Visilume Ltd, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

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LP Information, Inc. (LPI) ' newest research report, the “Reverse Acting Metal Rupture Discs Industry Forecast” looks at past sales and reviews total world Reverse Acting Metal Rupture Discs sales in 2025, providing a comprehensive analysis by region and market sector of projected Reverse Acting Metal Rupture Discs sales for 2026 through 2032. With Reverse Acting Metal Rupture Discs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Reverse Acting Metal Rupture Discs industry.

This Insight Report provides a comprehensive analysis of the global Reverse Acting Metal Rupture Discs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Reverse Acting Metal Rupture Discs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Reverse Acting Metal Rupture Discs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Reverse Acting Metal Rupture Discs and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Reverse Acting Metal Rupture Discs.

This report presents a comprehensive overview, market shares, and growth opportunities of Reverse Acting Metal Rupture Discs market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Stainless Steel Rupture Discs

Nickel-Based Alloys Rupture Discs

Other Types

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Segmentation by Application:

- Oil & Gas
- Chemical
- Aerospace
- Pharmaceutical
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia

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Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BS&B Safety Systems, L.L.C.

Continental Disc Corp.

Fike Corporation

REMBE GmbH

Visilume Ltd

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V-TEX Corporation

ZOOK Enterprises, LLC

Flotech Inc

Continental Disc Corporation (CDC)

OSECO

STRIKO

Dalian Duta Technology

Shanghai Hua Li Safety Device

Emerson

Jiangsu Bafang Safety Device Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Reverse Acting Metal Rupture Discs market?

What factors are driving Reverse Acting Metal Rupture Discs market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Reverse Acting Metal Rupture Discs market opportunities vary by end market size?

How does Reverse Acting Metal Rupture Discs break out by Type, by Application?

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