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Global Reusable Cold Chain Gel Pack Market Growth 2026-2032

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Abstracts

The global Reusable Cold Chain Gel Pack market size is predicted to grow from US$ 101 million in 2025 to US$ 135 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

In 2024, global Reusable Cold Chain Gel Pack production reached approximately 12.1million units, with an average global market price of around US$ 8 per unit.In 2024, the global single-line production capacity of Reusable Cold Chain Gel Pack will be 800k units.The industry's gross profit margin is 19.8%.The Reusable Cold Chain Gel Pack is a temperature control device based on phase change materials, primarily used to maintain a specific temperature environment in cold chain logistics. Its core is a gel-like refrigerant filled with water, carboxymethyl cellulose, a nucleating agent, and other ingredients. Through phase change processes (such as freeze-thaw), it absorbs or releases large amounts of latent heat, achieving long-term heat preservation. This product is widely used in the transportation and distribution of temperature-sensitive items such as food, pharmaceuticals, and biologics. Its environmentally friendly, energy-saving, low-cost, and convenient use make it an ideal alternative to traditional refrigerants such as dry ice.

Global Industry Chain Analysis: By 2024, the global reusable cold chain gel pack industry chain will be clearly defined. Upstream core raw materials will be dominated by international chemical giants, while downstream demand will be driven by leading companies in the food and pharmaceutical industries. On the upstream side, key manufacturers of key materials such as phase change materials (PCM), carboxymethyl cellulose (CMC), and nucleating agents include Ashland (USA), Nouryon (Netherlands), and Dow Chemical (USA). These companies provide high-purity, food- and pharmaceutical-grade raw materials, which determine the gel pack's cooling

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performance and safety. Midstream, gel pack manufacturing and packaging companies such as Cold Chain Technologies (USA), Sonoco (USA), and Va-Q-tec (Germany), as well as numerous Chinese manufacturers, are responsible for formula development, production, and global supply. Downstream customers are concentrated in high-value, temperature-sensitive sectors: Food companies like McDonald's, Nestl?, and Unilever rely on it for the delivery of frozen foods and high-end ingredients. Pharmaceuticals and biologics are core markets, with leading global pharmaceutical companies like Pfizer, Roche, and Moderna, as well as logistics giants like McKesson and SF Pharmaceuticals, all heavily adopting it to ensure safe, low-temperature transportation of vaccines, biologics, and diagnostic reagents throughout the supply chain. The entire supply chain is moving towards a more environmentally friendly, time-efficient, and intelligent approach.

United States market for Reusable Cold Chain Gel Pack is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Reusable Cold Chain Gel Pack is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Reusable Cold Chain Gel Pack is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Reusable Cold Chain Gel Pack players cover AirSENCE, Honeywell, Horiba, Intetics, Intuz, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Reusable Cold Chain Gel Pack Industry Forecast” looks at past sales and reviews total world Reusable Cold Chain Gel Pack sales in 2025, providing a comprehensive analysis by region and market sector of projected Reusable Cold Chain Gel Pack sales for 2026 through 2032. With Reusable Cold Chain Gel Pack sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Reusable Cold Chain Gel Pack industry.

This Insight Report provides a comprehensive analysis of the global Reusable Cold Chain Gel Pack landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity.

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This report also analyzes the strategies of leading global companies with a focus on Reusable Cold Chain Gel Pack portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Reusable Cold Chain Gel Pack market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Reusable Cold Chain Gel Pack and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Reusable Cold Chain Gel Pack.

This report presents a comprehensive overview, market shares, and growth opportunities of Reusable Cold Chain Gel Pack market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Deep Freezer Type (-18°C to -25°C)

Refrigerator Type (2°C to 8°C)

Insulated Type (5°C to 15°C)

Segmentation by Application:

Medical and Life Sciences

Food

Industrial

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa

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Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AirSENCE

Honeywell

Horiba

Intetics

Intuz

Kaiterra

Oizom

PsiBorg Technologies

Siemens

Smarter Technologies

Tongdy

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Reusable Cold Chain Gel Pack market?

What factors are driving Reusable Cold Chain Gel Pack market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Reusable Cold Chain Gel Pack market opportunities vary by end market size?

How does Reusable Cold Chain Gel Pack break out by Type, by Application?

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