

Global Retail Self-checkout Terminals Market Growth 2026-2032

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Abstracts

The global Retail Self-checkout Terminals market size is predicted to grow from US\$ 1514 million in 2025 to US\$ 2292 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

Retail Self-checkout Terminals let customers scan items and pay for their purchases without the help of store employees. They are an alternative to the traditional cashier-staffed checkout. The customer performs the job of the cashier themselves, by scanning and applying payment for the items. Self-checkout systems can help retailers save cost while delivering a better customer experience. In developed countries such as Europe and the United States, Self-checkout Kiosk is very common, but in developing countries such as China, the development is accelerating. Especially with the popularity of mobile payment, this checkout method has become more easily accepted by people.

In 2025, global Retail Self-checkout Terminals sales reached approximately 463.29 k units, with an average global market price of around US\$ 3,341 per unit. The single-line production capacity is about 2 k unit, and the industry gross profit margin is about 28%.

The global retail self-checkout terminals market is experiencing rapid growth, driven by technological advancements, changes in consumer behavior, and the need for greater operational efficiency in retail environments.

Post-Pandemic Demand: The COVID-19 pandemic accelerated the shift toward contactless solutions, with consumers preferring minimal human interaction to reduce health risks. Self-checkout terminals offer a safer, contactless alternative to traditional cashier systems, contributing to increased adoption.

Autonomous Stores: Retailers are increasingly experimenting with fully autonomous stores (e.g., Amazon Go), where self-checkout terminals play a critical role in the move toward cashierless shopping experiences.

AI and Machine Learning Integration: Modern self-checkout systems are being equipped with AI and machine learning algorithms to enhance item recognition, detect potential theft, and improve overall checkout accuracy. Advanced AI can identify unscanned items, making the checkout process smoother and more secure.

Facial Recognition and Biometrics: Some retailers are incorporating facial recognition and biometric systems to provide personalized experiences and streamline the payment process. These technologies are also being used to prevent fraud and enhance security. Global key manufacturers of Retail Self-checkout Terminals include NCR Voyix, Toshiba, Diebold Nixdorf, Fujitsu, SUNMI, etc. Global top five manufacturers hold a share about 79%. North America is the largest market of Retail Self-checkout Terminals, holds a share over 40%. In terms of product, the Cashless Self-checkout Terminals hold a larger segment, with a share over 50%. And in terms of application, the largest application is Supermarkets & Hypermarkets, with a share of over 65%.

LP Information, Inc. (LPI) ' newest research report, the "Retail Self-checkout Terminals Industry Forecast" looks at past sales and reviews total world Retail Self-checkout Terminals sales in 2025, providing a comprehensive analysis by region and market sector of projected Retail Self-checkout Terminals sales for 2026 through 2032. With Retail Self-checkout Terminals sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Retail Self-checkout Terminals industry.

This Insight Report provides a comprehensive analysis of the global Retail Self-checkout Terminals landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Retail Self-checkout Terminals portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Retail Self-checkout Terminals market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Retail Self-checkout Terminals and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Retail Self-checkout Terminals.

This report presents a comprehensive overview, market shares, and growth opportunities of Retail Self-checkout Terminals market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cash Self-checkout Terminals

Cashless Self-checkout Terminals

Hybrid Checkout Terminals

Segmentation by Application:

Grocery & Convenience Stores

Supermarkets & Hypermarkets

Specialty Retailers

Department Stores

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NCR Voyix

Toshiba

Diebold Nixdorf

Fujitsu

ITAB Shop Concept

Pan Oston B.V.

HP

Verifone

Olea Kiosks

XIPHIAS

Aila

Advanced Kiosks

SUNMI

HiStone

Qingdao CCL

Guangzhou Fangya Electronic

Guangzhou SmartTec

Key Questions Addressed in this Report

What is the 10-year outlook for the global Retail Self-checkout Terminals market?

What factors are driving Retail Self-checkout Terminals market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Retail Self-checkout Terminals market opportunities vary by end market size?

How does Retail Self-checkout Terminals break out by Type, by Application?

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